



Weekly Review

Week ended October 16th, 2026

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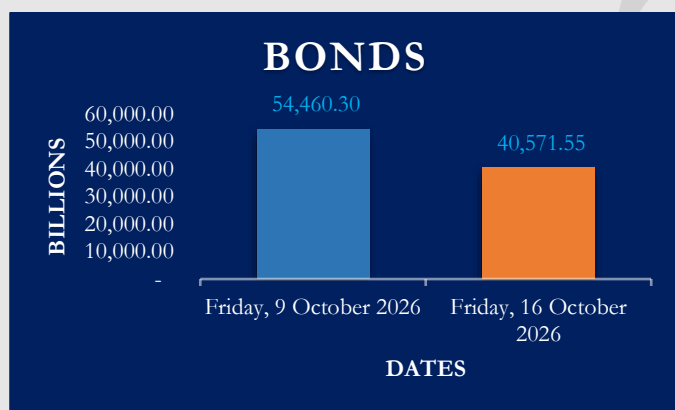
Key Market Indicators

Week ending	16-Oct-26	9-Oct-26	% Change
NSE 20 SHARE INDEX	4,249.24p	4,315.49p	-1.54%
NSE ALL SHARE INDEX	240.5p	244.93p	-1.81%
NSE 25 SHARE INDEX	6,828.77p	6,964.04p	-1.94%
EQUITY TURNOVER	3,176 M	1,956 M	+62.41%
MARKET CAPITALIZATION	4,036.11 B	4,110.46 B	-1.81%
EQUITY VOLUME	75.67 M	92.15 M	-17.88%
BOND TURNOVER	40,571.55M	54,460.30M	-25.5%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market decreased by **25.50%** to close the week at **Ksh. 40,571.55 Million** Compared to **Ksh 54,460.30 Million** traded the previous week.



(Source NSE, Suntra research)

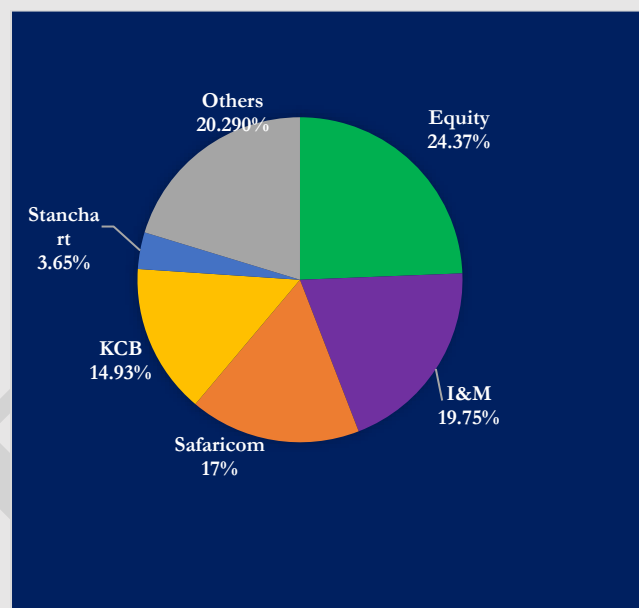
Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 2,531.76 million**, which represented **79.70%** of the total turnover. This figure marked a notable decrease compared to the previous week's turnover of **Ksh 1,555.55 million**, constituting **68.23%** of the total turnover.
- The top five companies by market turnover were, **Equity, I&M, Safaricom, KCB and Stanchart**.

- The proportion of the Top Five's Total Turnover to the total market turnover decreased by **11.47%** from the previous week's figure of **68.23%**.



Top 5 by Equity Turnover in Millions – 16th Oct 2026



(Source: NSE, Suntra Research)

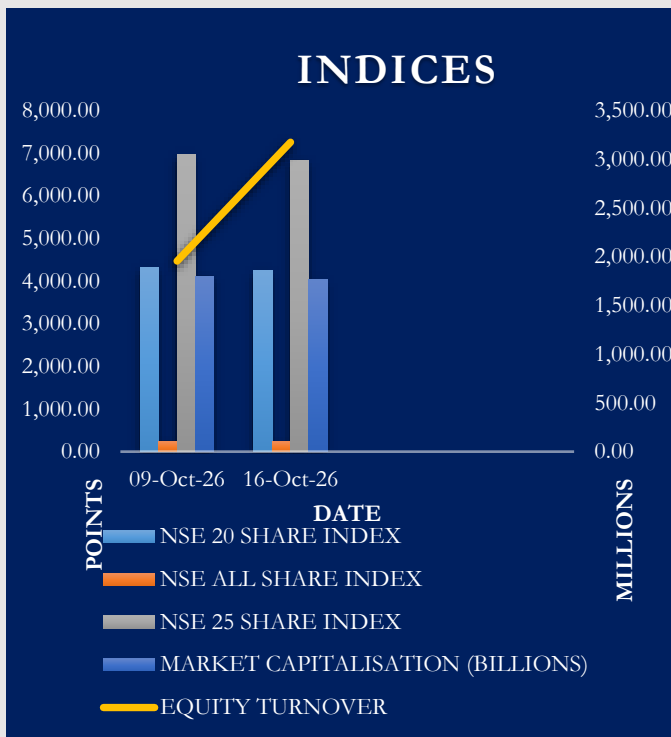
- The past week saw a downtrend performance in the stock market, with the **NSE 20 Share Index** decreasing by **1.54%** while the **NSE 25 Share Index** also experienced a decrease of **1.94%**. Simultaneously, the **NSE All Share Index** also decreased by **1.81%**, closing the week at **240.5 points** compared to the previous week's **244.93 points**.
- The Equity Turnover for the current week amounted to **Ksh 3,176.00 million**, marking a substantial increase of **62.41%** from the previous week's figure of **Ksh 1,956.00 million**.
- There was a net outflow of **Ksh 1,502.70 Million** as compared to net inflow of **Ksh 741.92 Million** during the last week.

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(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited an uptrend move of **0.36%**, with its share price closing Friday's trading session at **Ksh 28.2**. Meanwhile, **Willimson** concluded the week at **Ksh 155**.

Banking

The banking sector transacted shares worth **Ksh 2.2 billion**, accounting for **70.99%** of the week's traded value. **Stanbic** closed the week higher with a **0.09%** increase thus closing at a price of **Ksh 275.75**.

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 10.8** and **Ksh 21.85**, respectively. Kengen and KPLC saw a modest decrease of **1.37%** and **2.24%** respectively.

Manufacturing

The sector was mainly driven by **BAT** which went up by **0.18%**, to close the week at **Ksh. 560**.

Telecommunications

Safaricom's share price witnessed a slight downtrend move of **2.38** during the week, concluding at **Ksh 34.9**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

-  **Stanbic Holdings Plc & Stanbic Bank Kenya- Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)**
-  **NCBA Group Plc - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)**
-  **East African Breweries Plc - Audited Results for the Year Ended 30-Jun-2026: [Click](#)**
-  **Car & General (Kenya) Plc – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)**

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **October 15th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **October 15th, 2026**, it stood at **Ksh 129.81** per US dollar, compared to **Ksh 129.94** per US dollar observed on **September 8th, 2026**.

(Source: CBK and Suntra Investment Analysis)

NEXT TREASURY BILLS ISSUE NOS. (2705/091), (2679/182) & (2634/364) DATED 26/10/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	28,000
Auction Date & Bids Closure	22-Oct-26	22-Oct-26	22-Oct-26	
Results Announcement	22-Oct-26	22-Oct-26	22-Oct-26	
This Auction	8.7500%	8.8600%	9.0383%	
Redemptions				20,157.70
Net Borrowings/Net Repayment				7,842.30

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
KPC	Final	Ksh 0.32	30-Nov-26	Subject to Approval
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-2026
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Kplc	Final	Ksh 1.20	27-Nov-26	31-Dec-26
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	Subject to Approval	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	Issued Shares	Market Cap	52 week high	52 week low
Eaagads	28.2	28.1	0.36%	32,157,000	906,827,400	37	10
Kakuzi	426.5	437.5	-2.51%	19,599,999	8,359,399,574	460	240
Kapchorua	338	343.5	-1.60%	15,648,000	5,289,024,000	424.25	81
Limuru Tea	532	532	0.00%	2,400,000	1,276,800,000	555	310
Sasini	23.95	23.65	1.27%	228,055,500	5,461,929,225	33.9	13.6
Williamson	155	159.25	-2.67%	35,025,280	5,428,918,400	350	120
Car and General	276	280.25	-1.52%	80,206,616	22,137,026,016	409	18.5
ABSA	32.55	33.05	-1.51%	5,431,536,000	176,796,496,800	36.5	10
BK Group	59.25	59.75	-0.84%	896,759,222	53,132,983,904	70	26.5
Diamond Trust	186.75	191	-2.23%	279,602,220	52,215,714,585	198.5	43.05
Equity	100	104	-3.85%	3,773,674,802	377,367,480,200	109	33.7
Family	27.65	28	-1.25%	1,662,654,760	45,972,404,114	50	22
HFCB Group	12.05	12.25	-1.63%	1,884,609,423	22,709,543,547	13.6	2.8
I & M	85	87.5	-2.86%	1,740,121,476	147,910,325,460	82.5	15.8
KCB	89.5	89.75	-0.28%	3,213,462,815	287,604,921,943	101	15
NCBA Group	86	88.75	-3.10%	1,647,519,532	141,686,679,752	100	28.5
Stanbic	275.75	275.5	0.09%	395,321,638	109,009,941,679	300	90
Standard Chartered	317.5	318.25	-0.24%	377,861,629	119,971,067,208	370	134
Co-op	36.55	36.95	-1.08%	5,867,174,695	214,445,235,102	39.95	10.1
Eveready	0.94	0.96	-2.08%	210,000,000	197,400,000	1.88	0.59
Express	7.54	7.14	5.60%	47,711,481	359,744,567	10	2.7
HomeBoyz	4.66	4.66	0.00%	63,200,000	294,512,000	4.66	4.66
Kenya Airways	5.94	5.76	3.13%	5,718,012,429	33,964,993,828	9.18	3.65
Longhorn	2.61	2.79	-6.45%	272,440,473	711,069,635	3.46	2
Nairobi Busines Ventures	1.32	1.27	3.94%	1,353,711,934	1,786,899,753	5	1.58
Nation Media	15.1	15.4	-1.95%	190,295,163	2,873,456,961	22.4	10.6
Sameer	16.45	16.65	-1.20%	278,342,393	4,578,732,365	21.5	1.8
Standard Group	6.34	6.4	-0.94%	81,731,808	518,179,663	10.8	4.5
TPS Eastern Africa	17	17.4	-2.30%	182,174,108	3,096,959,836	18.7	10.85
Uchumi	1.29	1.4	-7.86%	364,959,616	470,797,905	2.93	0.16
WPP Scangroup	1.92	1.92	0.00%	432,155,985	829,739,491	3.95	1.8
Bamburi	54	54	0.00%	362,959,275	19,599,800,850	84	21.3
Crown paints	60	60.75	-1.23%	142,362,000	8,541,720,000	70.75	29
EA cables	1.71	1.71	0.00%	253,125,000	432,843,750	3.27	0.72
EA portland	117.5	118.5	-0.84%	90,000,000	10,575,000,000	125.75	4.38
Kengen	10.8	10.95	-1.37%	6,594,522,339	71,220,841,261	13.1	1.94
Kenya Power	21.85	22.35	-2.24%	1,951,467,045	42,639,554,933	25	1.3
Total	45.4	46.95	-3.30%	175,065,000	7,947,951,000	50.25	14.55
Umeme	5.92	6.08	-2.63%	1,623,878,005	9,613,357,790	24.75	6.3
Kenya Pipeline	9	9.02	-0.22%	18,173,299,000	163,559,691,000	10	9
Britam	18.35	18.2	0.82%	2,523,486,816	46,305,983,074	21.9	4.01
CIC	5.1	5.12	-0.39%	2,877,092,115	14,673,169,787	6.62	1.6
Jubilee	393.25	402.75	-2.36%	72,472,950	28,499,987,588	437.75	142
Kenya Re	4.14	4.39	-5.69%	5,599,592,544	23,182,313,132	5.08	1.05
Liberty	9.14	9.26	-1.30%	535,707,499	4,896,366,541	12.2	3.3
Sanlam	10	10.65	-6.10%	543,420,465	5,434,204,650	12.65	4
Centum	17.85	18.05	-1.11%	665,441,714	11,878,134,595	19.5	7.6
Home Africa	1.07	1.1	-2.73%	405,255,320	433,623,192	1.83	0.27
Kurwitu	1355	1355	0.00%	102,272	138,578,560	1500	1500
Olympia	7.5	7.34	2.18%	40,000,000	300,000,000	9	1.91
Trans-Century	1.12	1.12	0.00%	1,128,028,321	1,263,391,720	1.78	0.29
NSE	30	30.65	-2.12%	259,500,791	7,785,023,730	31.35	5.22
BOC Kenya	186	191	-2.62%	19,525,446	3,631,732,956	205	65
BAT	560	559	0.18%	100,000,000	56,000,000,000	629	325
Carbacid	41	42.2	-2.84%	254,851,985	10,448,931,385	48.75	11
EABL	287.5	289.75	-0.78%	790,774,356	227,347,627,350	351	100
FlameTree	2.11	2.11	0.00%	178,053,486	375,692,855	3.11	0.86
Africa Mega Agricorp	321.75	329	-2.20%	12,868,124	4,140,318,897	333.75	10.4
Unga	39.3	39.8	-1.26%	75,708,873	2,975,358,709	50	12
Shri Krishana	16.3	16.7	-2.40%	50,500,000	823,150,000	21.6	5.9
Safaricom	34.9	35.75	-2.38%	40,065,428,000	1,398,283,437,200	39.5	11.5

Note:

Latest Price- Price on 16th Friday October, 2026.

Previous Price- Price on 9th Friday October, 2026.

WoW Return-Percentage change between Latest and previous Price.

52 Week High- Highest price in the year.

52 Week Low- Lowest price in the year.

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