



Daily Report

30th September 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	245.6	245.85	-0.10%
NSE 25 Index	6977.73	6985.59	-0.11%
Nse 20 Index	4316.96	4312	0.12%
NSE 10 Index	2734.86	2740.61	-0.21%
Market Cap (Ksh Mn)	4121.65	4125.87	-0.10%
Equity Turnover(Ksh Mn)	539.56	349.7	54.29%
Foreign Buys	349.59	128.13	172.84%
Foreign Sales	266.18	134.67	97.65%
Bonds (Bn)	16.2	24.6	-34.15%

Active Volume	Closing Price	Volume Traded
Safaricom	35.9	2,826,538
CIC	4.95	1,430,846
Kengen	10.7	1,025,716
Knysa Re	4.41	1,010,967
Equity	104.75	956,433

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Olympia</u>	7.88	7.46	5.63%
<u>SKL</u>	17.15	16.55	3.63%
<u>Sasini</u>	23.9	23.2	3.02%
<u>Nation</u>	15.05	14.65	2.73%
<u>Kapchorua</u>	349	339.75	2.72%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
EABL	290	169,593,901.00
Safaricom	35.9	101,422,480.00
Equity	104.75	100,213,145.00
KCB	91.25	30,991,373.00
NSE	30.35	24,862,967.00

Losers

Top Losers	Closing Price	Previous	% change
<u>Longhorn</u>	2.66	2.83	-6.01%
<u>Crown</u>	58.75	60.75	-3.29%
<u>Eaagads</u>	28.1	29.05	-3.27%
<u>Standard</u>	6.14	6.32	-2.85%
<u>Home Afrika</u>	1.07	1.1	-2.73%

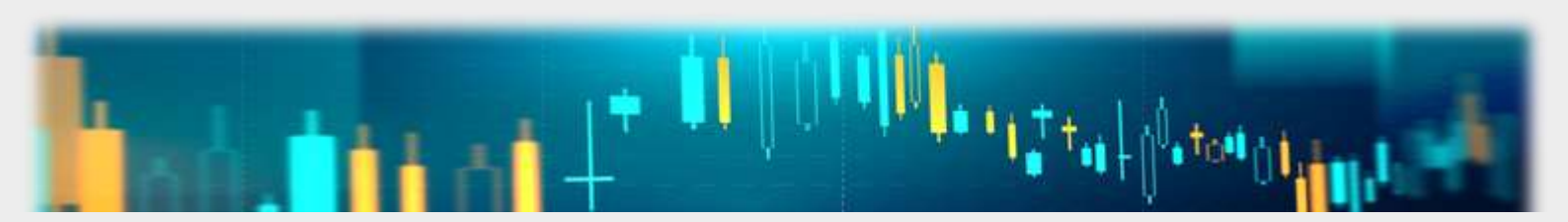
Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
KPLC	Final	Ksh 1.20	27-Nov-26	31-Dec-26
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	31-Jul-26	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
EABL	290	163.7
Safaricom	35.9	93.34
Equity	104.75	80.34
KPLC	23.1	6.66
KCB	91.25	4.6

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
EABL	290	159.49
Equity	104.75	52.19
Safaricom	35.9	23.97
NSE	30.35	23.97
KCB	91.25	7.25

Key Highlights

- ✚ Overall market: Mixed to slightly weaker. The Nairobi All-Share Index fell 0.10%, NSE 25 declined 0.11%, while NSE 20 edged up 0.12%.
- ✚ Market capitalisation: Down marginally 0.10% to Ksh 4.12 trillion.
- ✚ Turnover: Trading activity increased significantly, with equity turnover rising 54.29% to KSh 539.56 million
- ✚ Top gainers: Olympia (+5.63%), SKL (+3.63%), Sasini (+3.02%), Nation (+2.73%) and Kapchorua (+2.72%).
- ✚ Top losers: Longhorn (-6.01%), Crown (-3.29%), Eaagads (-3.27%), Standard (-2.85%) and Home Afrika (-2.73%).
- ✚ Most actively traded by volume: Safaricom led with 2.83 million shares, followed by CIC (1.43m), Kengen (1.03m), Kenya Re (1.01m) and Equity (956k).
- ✚ Highest turnover: EABL led at Ksh 169.6 million, followed by Safaricom (Ksh 101.4m) and Equity (Ksh 100.2m).
- ✚ Foreign activity: Foreign purchases increased 172.84% to Ksh 349.59m, while foreign sales rose 97.65% to Ksh 266.18m, indicating higher foreign market participation and net foreign buying of about Ksh 83.4m.
- ✚ Bonds: Bond turnover fell 34.15% to Ksh 16.2bn.

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who are ASSETS?

Resources with economic value owned by a company, fund, or individual, especially those that can be converted to cash; i.e. real estate, automobiles, investments (stocks and bonds), materials, inventories, etc.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	28.1	29.05	-3.27%	7,514	32,157,000	903,611,700	37	10
Kakuzi	438.5	438.5	0.00%	93	19,599,999	8,594,599,562	460	240
Kapchorua	349	339.75	2.72%	460	15,648,000	5,461,152,000	424.25	81
Limuru Tea	510	510	0.00%	23	2,400,000	1,224,000,000	555	320
Sasini	23.9	23.2	3.02%	3,612	228,055,500	5,450,526,450	33.9	17.25
Williamson	156.75	160.25	-2.18%	7,023	35,025,280	5,490,212,640	350	120
<i>Automobiles & Accessories</i>			0.71%					
Car and General	292.75	286.25	2.27%	6,638	80,206,616	23,480,486,834	409	18.5
<i>Banking</i>			2.27%					
ABSA	33.15	33.05	0.30%	275,716	5,431,536,000	180,055,418,400	36.5	10
BK Group	59.75	58.75	1.70%	9,476	896,759,222	53,581,363,515	70	26.5
Diamond Trust	189	188.5	0.27%	49,055	279,602,220	52,844,819,580	198.5	43.05
Equity	104.75	105	-0.24%	956,433	3,773,674,802	395,292,435,510	104.5	33.7
Family	28.95	29.3	-1.19%	112,707	1,662,654,760	48,133,855,302	50	22
HFCB Group	12.2	12.1	0.83%	46,531	1,884,609,423	22,992,234,961	13.6	2.8
I & M	82.5	83.75	-1.49%	56,357	1,740,121,476	143,560,021,770	82	15
KCB	91.25	92.5	-1.35%	339,795	3,213,462,815	293,228,481,869	101	15
NCBA Group	89	88.75	0.28%	14,585	1,647,519,532	146,629,238,348	100	28.5
Stanbic	282	281	0.36%	2,628	395,321,638	111,480,701,916	300	90
Stanchart	317.25	317.25	0.00%	42,761	377,861,629	119,876,601,800	370	134
Coop	37.1	37.15	-0.13%	507,096	5,867,174,695	217,672,181,185	39.95	10.1
<i>Commercial & Services</i>			-0.06%					
Eveready	1.01	1	1.00%	44,482	210,000,000	212,100,000	1.88	0.59
Express	7.66	7.78	-1.54%	2,797	47,711,481	365,469,944	10	2.7
Kenya Airways	5.72	5.7	0.35%	150,103	5,718,012,429	32,707,031,094	9.18	3.3
Longhorn	2.66	2.83	-6.01%	18,342	272,440,473	724,691,658	3.46	2
NBV	1.3	1.28	1.56%	43,804	1,353,711,934	1,759,825,514	5	1.38
Nation Media	15.05	14.65	2.73%	37,675	190,295,163	2,863,942,203	22.4	10.6
Sameer	17.1	17.5	-2.29%	5,552	278,342,393	4,759,654,920	21.5	1.8
Standard	6.14	6.32	-2.85%	1,349	81,731,808	501,833,301	10.8	4.5
Serena	17.05	17.05	0.00%	1,061	182,174,108	3,106,068,541	18.8	10.85
Uchumi	1.47	1.5	-2.00%	208,125	364,959,616	536,490,636	2.93	0.16
ScanGroup	2.1	2.1	0.00%	27,839	432,155,985	907,527,569	3.95	1.8
<i>Construction & Allied</i>			-0.82%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	58.75	60.75	-3.29%	776	142,362,000	8,363,767,500	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	120	118.5	1.27%	4,126	90,000,000	10,800,000,000	125.75	5.38
<i>Energy & Petroleum</i>			-0.51%					
Kengen	10.7	10.7	0.00%	1,025,716	6,594,522,339	70,561,389,027	12.35	1.94
KPC	9	9	0.00%	256,852	18,173,299,000	163,559,691,000	10	9
KPLC	23.1	23	0.43%	536,294	1,951,467,045	45,078,888,740	25	1.3
Total	46.9	47.55	-1.37%	5,054	175,065,000	8,210,548,500	50	14.55
Umeme	6.04	6.12	-1.31%	76,064	1,623,878,005	9,808,223,150	24.75	6.3
<i>Insurance</i>			-0.45%					
Britam	18.8	18.55	1.35%	982,325	36,807	691,972	22.3	4.01
CIC	4.95	5	-1.00%	553,283	1,430,846	7,082,688	6.62	1.6
Jubilee	400	398.5	0.38%	345	603	241,200	437.75	142
Kenya Re	4.41	4.42	-0.23%	1,481,518	1,010,967	4,458,364	4.65	1.05
Liberty Kenya	9.36	9.48	-1.27%	24,967	1,303	12,196	12.2	3.3
Sanlam	10.1	10	1.00%	54,142	20,183	203,848	12.65	4
<i>Investment</i>			0.04%					
Centum	18.2	18.05	0.83%	85,957	665,441,714	12,111,039,195	19.35	7.6
Home Africa	1.07	1.1	-2.73%	326,823	405,255,320	433,623,192	1.83	0.27
Kurwitu	1355	1355	0.00%	1	102,272	138,578,560	1500	1500
Olympia	7.88	7.46	5.63%	4,959	40,000,000	315,200,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			0.75%					
NSE	30.35	30.85	-1.62%	819,516	259,500,791	7,875,849,007	31.25	5.22
<i>Manufacturing & Allied</i>			-1.62%					
BOC Kenya	179.25	182	-1.51%	1,946	19,525,446	3,499,936,196	205	65
BAT	559	562	-0.53%	3,712	100,000,000	55,900,000,000	629	400
Carbacid	42.4	43.1	-1.62%	7,850	254,851,985	10,805,724,164	48.75	11
EABL	290	286.75	1.13%	584,896	790,774,356	229,324,563,240	351	100
Flame Tree	2.14	2.1	1.90%	55,006	178,053,486	381,034,460	3.11	0.86
Africa Mega Agricornp	354.25	345.5	2.53%	800	12,868,124	4,558,532,927	306.25	10.4
Unga	40.4	40.05	0.87%	2,688	75,708,873	3,058,638,469	50	12
Shri Krishana	17.15	16.55	3.63%	7,660	50,500,000	866,075,000	21.6	5.9
<i>Telecommunication</i>			0.40%					
Safaricom	35.9	35.95	-0.14%	2,826,538	40,065,428,000	1,438,348,865,200	39.5	11.5
<i>ETF</i>			-0.14%					
Absa New Gold ETF	5090	5090	0.00%	87	400,000	2,036,000,000	6800	881
Satrix MSCI World Feeder ETF	965	968	-0.31%	102	100,000	96,500,000	1895	11.5
<i>Industry Average</i>			-0.15%					



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