



Daily Report

6th October 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	246.5	246.88	-0.15%
NSE 25 Index	6979.71	7001.14	-0.31%
Nse 20 Index	4317.83	4326.85	-0.21%
NSE 10 Index	2745.39	2751.86	-0.24%
Market Cap (Ksh Mn)	4136.7	4143.16	-0.16%
Equity Turnover(Ksh Mn)	283.95	682.16	-58.37%
Foreign Buys	20.89	27.87	-25.04%
Foreign Sales	124.59	385.77	-67.70%
Bonds (Bn)	12.5	7	78.57%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	36.3	76,639,319.00
Equity	105	42,081,819.00
KCB	92.25	28,273,933.00
DTK	190	20,960,546.00
Kengen	11.05	18,975,811.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>KQ</u>	5.78	5.5	5.09%
<u>Standard Group</u>	6.46	6.26	3.19%
<u>Eaagads</u>	29.4	28.55	2.98%
<u>Family</u>	28.75	27.95	2.86%
<u>Kakuzi</u>	432.75	421.75	2.61%

Losers

Top Losers	Closing Price	Previous	% change
<u>Nation</u>	15.95	16.55	-3.63%
<u>SKL</u>	16.35	16.9	-3.25%
<u>AMAC</u>	342.5	349.5	-2.00%
<u>Flame Tree</u>	2.08	2.12	-1.89%
<u>Home Afrika</u>	1.08	1.1	-1.82%

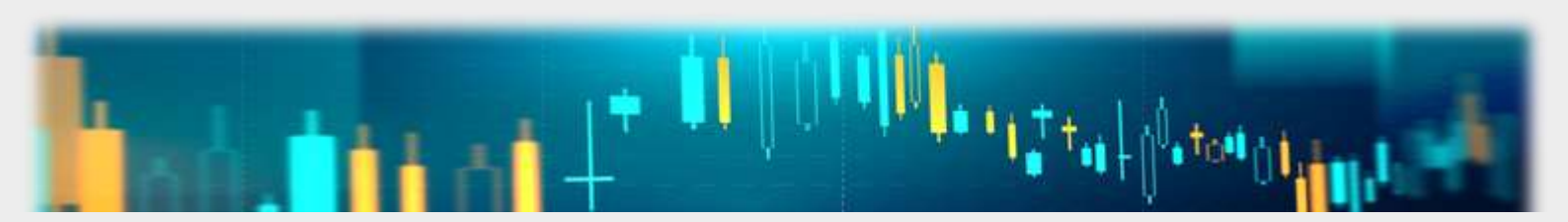
Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
KPLC	Final	Ksh 1.20	27-Nov-26	31-Dec-26
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	31-Jul-26	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

Disclaimer

This publication is meant for general information only and is not a warranty, representation, advice or solicitation of any matter. The views expressed are those of the writer and should not be quoted.



Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	36.3	14.36
BAT	560	5.6
NSE	30.45	0.32
Car & General	282.5	0.27
Equity	105	0.25

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	36.3	71.61
Equity	105	30.53
BAT	560	7.19
KCB	92.25	5.83
ABSA	33.1	4.33

Key Highlights

- ✚ Market slightly down: All major indices declined by 0.15%–0.31%.
- ✚ Top gainer: KQ +5.09%, followed by Standard Group (+3.19%) and Eaagads (+2.98%).
- ✚ Top loser: Nation -3.63%, followed by SKL (-3.25%).
- ✚ Most traded: Safaricom, with 2.11m shares worth Ksh 76.6m.
- ✚ Equity turnover fell sharply: -58.37% to Ksh 283.95m.
- ✚ Foreign investors were net sellers: sales of Ksh 124.59m versus buys of Ksh 20.89m.
- ✚ Bond activity surged: turnover increased 78.57% to Ksh 12.5bn.

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who is a RETURN?

The amount of money earned or lost from an investment in a particular period, usually expressed as a percentage of the total amount invested.

Disclaimer

This publication is meant for general information only and is not a warranty, representation, advice or solicitation of any matter. The views expressed are those of the writer and should not be quoted.

<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	29.4	28.55	2.98%	1,063	32,157,000	945,415,800	37	10
Kakuzi	432.75	421.5	2.67%	102	19,599,999	8,481,899,567	460	240
Kapchorua	341.5	341	0.15%	385	15,648,000	5,343,792,000	424.25	81
Limuru Tea	532	532	0.00%	2	2,400,000	1,276,800,000	555	320
Sasini	24.4	24.65	-1.01%	2,018	228,055,500	5,564,554,200	33.9	17.25
Williamson	160.25	158.75	0.94%	4,819	35,025,280	5,612,801,120	350	120
<i>Automobiles& Accessories</i>			0.55%					
Car and General	282.5	287	-1.57%	11,462	80,206,616	22,658,369,020	409	18.5
<i>Banking</i>			-1.57%					
ABSA	33.1	33.05	0.15%	233,690	5,431,536,000	179,783,841,600	36.5	10
BK Group	60.25	60	0.42%	7,711	896,759,222	54,029,743,126	70	26.5
Diamond Trust	190	189.25	0.40%	110,354	279,602,220	53,124,421,800	198.5	43.05
Equity	105	105.25	-0.24%	400,572	3,773,674,802	396,235,854,210	104.5	33.7
Family	28.75	27.95	2.86%	88,811	1,662,654,760	47,801,324,350	50	22
HFCB Group	12.2	12.3	-0.81%	324,680	1,884,609,423	22,992,234,961	13.6	2.8
I & M	82.5	82.25	0.30%	32,242	1,740,121,476	143,560,021,770	82	15
KCB	92.25	93	-0.81%	306,238	3,213,462,815	296,441,944,684	101	15
NCBA Group	86.75	87.75	-1.14%	46,795	1,647,519,532	142,922,319,401	100	28.5
Stanbic	278	279.25	-0.45%	5,499	395,321,638	109,899,415,364	300	90
Stanchart	318	318.75	-0.24%	12,349	377,861,629	120,159,998,022	370	134
Coop	37.25	37.55	-0.80%	264,750	5,867,174,695	218,552,257,389	39.95	10.1
<i>Commercial & Services</i>			-0.03%					
Eveready	1	0.99	1.01%	90,177	210,000,000	210,000,000	1.88	0.59
Express	7.36	7.26	1.38%	1,786	47,711,481	351,156,500	10	2.7
Kenya Airways	5.78	5.5	5.09%	1,043,834	5,718,012,429	33,050,111,840	9.18	3.3
Longhorn	2.81	2.81	0.00%	3,145	272,440,473	765,557,729	3.46	2
NBV	1.35	1.36	-0.74%	13,353	1,353,711,934	1,827,511,111	5	1.38
Nation Media	15.95	16.55	-3.63%	27,255	190,295,163	3,035,207,850	22.4	10.6
Sameer	17.1	17.05	0.29%	3,976	278,342,393	4,759,654,920	21.5	1.8
Standard	6.46	6.26	3.19%	867	81,731,808	527,987,480	10.8	4.5
Serena	17.3	16.9	2.37%	1,139	182,174,108	3,151,612,068	18.8	10.85
Uchumi	1.4	1.42	-1.41%	359,482	364,959,616	510,943,462	2.93	0.16
ScanGroup	1.91	1.94	-1.55%	80,316	432,155,985	825,417,931	3.95	1.8
<i>Construction & Allied</i>			0.55%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	61.75	61.75	0.00%	1,077	142,362,000	8,790,853,500	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	119	117	1.71%	507	90,000,000	10,710,000,000	125.75	5.38
<i>Energy & Petroleum</i>			0.43%					
Kengen	11.05	10.95	0.91%	1,720,403	6,594,522,339	72,869,471,846	12.35	1.94
KPC	9	9.02	-0.22%	328,641	18,173,299,000	163,559,691,000	10	9
KPLC	22.35	22.75	-1.76%	609,683	1,951,467,045	43,615,288,456	25	1.3
Total	46.9	47.2	-0.64%	7,537	175,065,000	8,210,548,500	50	14.55
Umeme	6.06	6.04	0.33%	12,087	1,623,878,005	9,840,700,710	24.75	6.3
<i>Insurance</i>			-0.27%					
Britam	18.6	18.6	0.00%	14,702	36,807	684,610	22.3	4.01
CIC	5.06	5.06	0.00%	631,897	1,430,846	7,240,081	6.62	1.6
Jubilee	395	399	-1.00%	1,183	603	238,185	437.75	142
Kenya Re	4.46	4.47	-0.22%	1,549,466	1,010,967	4,508,913	4.65	1.05
Liberty Kenya	9.28	9.22	0.65%	8,693	1,303	12,092	12.2	3.3
Sanlam	10.4	10.15	2.46%	10,519	20,183	209,903	12.65	4
<i>Investment</i>			0.31%					
Centum	17.95	17.9	0.28%	48,706	665,441,714	11,944,678,766	19.35	7.6
Home Africa	1.08	1.1	-1.82%	101,675	405,255,320	437,675,746	1.83	0.27
Kurwitu	1355	1355	0.00%	6	102,272	138,578,560	1500	1500
Olympia	7.72	7.8	-1.03%	1,425	40,000,000	308,800,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			-0.51%					
NSE	30.45	30.4	0.16%	108,376	259,500,791	7,901,799,086	31.25	5.22
<i>Manufacturing& Allied</i>			0.16%					
BOC Kenya	190.75	191.25	-0.26%	1,007	19,525,446	3,724,478,825	205	65
BAT	560	560	0.00%	14,320	100,000,000	56,000,000,000	629	400
Carbacid	42.75	42.75	0.00%	7,956	254,851,985	10,894,922,359	48.75	11
EABL	287.5	287.5	0.00%	24,963	790,774,356	227,347,627,350	351	100
Flame Tree	2.08	2.12	-1.89%	8,160	178,053,486	370,351,251	3.11	0.86
Africa Mega Agricornp	342.5	349.5	-2.00%	681	12,868,124	4,407,332,470	306.25	10.4
Unga	38.6	39.25	-1.66%	4,442	75,708,873	2,922,362,498	50	12
Shri Krishana	16.35	16.9	-3.25%	3,462	50,500,000	825,675,000	21.6	5.9
<i>Telecommunication</i>			-0.83%					
Safaricom	36.3	36.35	-0.14%	2,111,076	40,065,428,000	1,454,375,036,400	39.5	11.5
<i>ETF</i>			-0.14%					
Absa New Gold ETF	5080	5075	0.10%	221	400,000	2,032,000,000	6800	881
Satrix MSCI World Feeder ETF	978	970	0.82%	119	100,000	97,800,000	1895	11.5
<i>Industry Average</i>			0.51%					



Research Desk

Email: research@suntra.co.ke

vincent.mwendwa@suntra.co.ke

Disclaimer

This publication is meant for general information only and is not a warranty, representation, advice or solicitation of any matter. The views expressed are those of the writer and should not be quoted.

CONTACTS



info@suntra.co.ke



www.suntra.co.ke



+254724257024 / 0111051640 / 020-2223330



+254 715 353580



Nation Centre, 7th Floor Kimathi Street, Nairobi, Kenya.