



Daily Report

5th October 2026

Suntra Investments Ltd



Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	246.88	247.32	-0.18%
NSE 25 Index	7001.14	7001.48	0.00%
Nse 20 Index	4326.85	4323.6	0.08%
NSE 10 Index	2751.86	2750.05	0.07%
Market Cap (Ksh Mn)	4143.16	4150.52	-0.18%
Equity Turnover(Ksh Mn)	682.16	622.8	9.53%
Foreign Buys	27.87	259.43	-89.26%
Foreign Sales	385.77	184.59	108.99%
Bonds (Bn)	7	8.2	-14.63%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Nation	16.55	351,126,579.00
KQ	5.5	107,464,122.00
KCB	93	51,267,984.00
Kengen	10.95	30,366,515.00
Safaricom	36.35	29,324,394.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Nation</u>	16.55	15.05	9.97%
<u>Sasini</u>	24.65	23.8	3.57%
<u>Express</u>	7.26	7.04	3.13%
<u>Crown</u>	61.75	60.25	2.49%
<u>Flame Tree</u>	2.12	2.07	2.42%

Losers

Top Losers	Closing Price	Previous	% change
<u>Kakuzi</u>	421.5	438.5	-3.88%
<u>KQ</u>	5.5	5.72	-3.85%
<u>Umeme</u>	6.04	6.24	-3.21%
<u>Family</u>	27.95	28.7	-2.61%
<u>Sanlam</u>	10.15	10.4	-2.40%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
KPLC	Final	Ksh 1.20	27-Nov-26	31-Dec-26
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	31-Jul-26	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	36.35	18.91
BAT	560	6.05
KCB	93	2.32
NSE	30.4	0.41
Car & General	287	0.12

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Nation	16.55	348.38
Safaricom	36.35	18.63
BAT	560	9.87
Kengen	10.95	2.75
Equity	105.25	1.55

Key Highlights

- ✚ Market was broadly flat to slightly weaker: Nairobi All-Share Index fell 0.18% to 246.88, while NSE 25 was virtually unchanged. NSE 20 and NSE 10 edged up 0.08% and 0.07%, respectively.
- ✚ Top gainer: Nation rose 9.97% to Ksh 16.55, followed by Sasini (+3.57%) and Express (+3.13%).
- ✚ Top loser: Kakuzi declined 3.88% to Ksh 421.50, followed by KQ (-3.85%) and Umeme (-3.21%).
- ✚ Trading activity improved: Equity turnover increased 9.53% to Ksh 682.16 million from Ksh 622.8 million.
- ✚ Most actively traded by volume: NMG led with 21.22 million shares, followed by KQ (19.52 million) and Kenya Re (5.28 million).
- ✚ Turnover was dominated by Nation: Nation generated Ksh 351.13 million, accounting for more than half of total equity turnover, followed by KQ at Ksh 107.46 million.
- ✚ Foreign investors were strongly net sellers: Foreign buys plunged 89.26% to Ksh 27.87 million, while foreign sales surged 108.99% to Ksh 385.77 million.
- ✚ Foreign buying focused mainly on Safaricom, with KSh 18.91 million in purchases, followed by BAT (Ksh 6.05m) and KCB (Ksh 2.32m).
- ✚ Bonds activity declined: Bond turnover fell 14.63% to Ksh 7.0 billion.

CORPORATE NEWS

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who is VOLATILITY?

The extent of fluctuation in share price, interest rates, etc.; the higher the volatility (price of stock moving up and down rapidly over short time periods), the less certain an investor is of return; therefore, volatility is one measure of risk.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	28.55	28.7	-0.52%	309	32,157,000	918,082,350	37	10
Kakuzi	421.5	438.5	-3.88%	407	19,599,999	8,261,399,579	460	240
Kapchorua	341	339.25	0.52%	341	15,648,000	5,335,968,000	424.25	81
Limuru Tea	532	532	0.00%	31	2,400,000	1,276,800,000	555	320
Sasini	24.65	23.8	3.57%	2,380	228,055,500	5,621,568,075	33.9	17.25
Williamson	158.75	160.25	-0.94%	5,372	35,025,280	5,560,263,200	350	120
<i>Automobiles & Accessories</i>			-0.15%					
Car and General	287	289.75	-0.95%	8,648	80,206,616	23,019,298,792	409	18.5
<i>Banking</i>			-0.95%					
ABSA	33.05	33.05	0.00%	103,412	5,431,536,000	179,512,264,800	36.5	10
BK Group	60	60.25	-0.41%	25,455	896,759,222	53,805,553,320	70	26.5
Diamond Trust	189.25	189	0.13%	17,394	279,602,220	52,914,720,135	198.5	43.05
Equity	105.25	105.5	-0.24%	116,649	3,773,674,802	397,179,272,911	104.5	33.7
Family	27.95	28.7	-2.61%	188,871	1,662,654,760	46,471,200,542	50	22
HFCB Group	12.3	12.3	0.00%	39,922	1,884,609,423	23,180,695,903	13.6	2.8
I & M	82.25	82.5	-0.30%	18,101	1,740,121,476	143,124,991,401	82	15
KCB	93	92.5	0.54%	551,887	3,213,462,815	298,852,041,795	101	15
NCBA Group	87.75	87.75	0.00%	66,908	1,647,519,532	144,569,838,933	100	28.5
Stanbic	279.25	280.5	-0.45%	2,668	395,321,638	110,393,567,412	300	90
Stanchart	318.75	319.5	-0.23%	7,725	377,861,629	120,443,394,244	370	134
Coop	37.55	37.05	1.35%	214,829	5,867,174,695	220,312,409,797	39.95	10.1
<i>Commercial & Services</i>			-0.19%					
Eveready	0.99	1	-1.00%	88,270	210,000,000	207,900,000	1.88	0.59
Express	7.26	7.04	3.13%	1,875	47,711,481	346,385,352	10	2.7
Kenya Airways	5.5	5.72	-3.85%	19,520,089	5,718,012,429	31,449,068,360	9.18	3.3
Longhorn	2.81	2.84	-1.06%	4,184	272,440,473	765,557,729	3.46	2
NBV	1.36	1.37	-0.73%	12,658	1,353,711,934	1,841,048,230	5	1.38
Nation Media	16.55	15.05	9.97%	21,219,884	190,295,163	3,149,384,948	22.4	10.6
Sameer	17.05	17.05	0.00%	5,022	278,342,393	4,745,737,801	21.5	1.8
Standard	6.26	6.2	0.97%	1,292	81,731,808	511,641,118	10.8	4.5
Serena	16.9	17.1	-1.17%	2,218	182,174,108	3,078,742,425	18.8	10.85
Uchumi	1.42	1.42	0.00%	463,243	364,959,616	518,242,655	2.93	0.16
ScanGroup	1.94	1.92	1.04%	34,753	432,155,985	838,382,611	3.95	1.8
<i>Construction & Allied</i>			0.66%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	61.75	60.25	2.49%	1,357	142,362,000	8,790,853,500	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	117	118	-0.85%	826	90,000,000	10,530,000,000	125.75	5.38
<i>Energy & Petroleum</i>			0.41%					
Kengen	10.95	10.8	1.39%	2,770,874	6,594,522,339	72,210,019,612	12.35	1.94
KPC	9.02	9	0.22%	256,858	18,173,299,000	163,923,156,980	10	9
KPLC	22.75	22.85	-0.44%	536,066	1,951,467,045	44,395,875,274	25	1.3
Total	47.2	47.3	-0.21%	6,670	175,065,000	8,263,068,000	50	14.55
Umeme	6.04	6.24	-3.21%	34,972	1,623,878,005	9,808,223,150	24.75	6.3
<i>Insurance</i>			-0.45%					
Britam	18.6	18.65	-0.27%	32,893	36,807	684,610	22.3	4.01
CIC	5.06	5.06	0.00%	582,159	1,430,846	7,240,081	6.62	1.6
Jubilee	399	399	0.00%	206	603	240,597	437.75	142
Kenya Re	4.47	4.4	1.59%	5,282,803	1,010,967	4,519,022	4.65	1.05
Liberty Kenya	9.22	9.36	-1.50%	7,671	1,303	12,014	12.2	3.3
Sanlam	10.15	10.4	-2.40%	5,555	20,183	204,857	12.65	4
<i>Investment</i>			-0.43%					
Centum	17.9	18.05	-0.83%	21,798	665,441,714	11,911,406,681	19.35	7.6
Home Africa	1.1	1.09	0.92%	57,114	405,255,320	445,780,852	1.83	0.27
Kurwitu	1355	1355	0.00%	11	102,272	138,578,560	1500	1500
Olympia	7.8	7.7	1.30%	9,143	40,000,000	312,000,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			0.28%					
NSE	30.4	30.35	0.16%	187,224	259,500,791	7,888,824,046	31.25	5.22
<i>Manufacturing & Allied</i>			0.16%					
BOC Kenya	191.25	190.75	0.26%	827	19,525,446	3,734,241,548	205	65
BAT	560	559	0.18%	19,673	100,000,000	56,000,000,000	629	400
Carbacid	42.75	43.2	-1.04%	13,369	254,851,985	10,894,922,359	48.75	11
EABL	287.5	287.25	0.09%	6,617	790,774,356	227,347,627,350	351	100
Flame Tree	2.12	2.07	2.42%	22,437	178,053,486	377,473,390	3.11	0.86
Africa Mega Agricorp	349.5	349.75	-0.07%	856	12,868,124	4,497,409,338	306.25	10.4
Unga	39.25	39.8	-1.38%	2,583	75,708,873	2,971,573,265	50	12
Shri Krishana	16.9	16.95	-0.29%	6,206	50,500,000	853,450,000	21.6	5.9
<i>Telecommunication</i>			0.06%					
Safaricom	36.35	36.55	-0.55%	807,173	40,065,428,000	1,456,378,307,800	39.5	11.5
<i>ETF</i>			-0.55%					
Absa New Gold ETF	5075	5090	-0.29%	165	400,000	2,030,000,000	6800	881
Satrix MSCI World Feeder ETF	970	963	0.73%	577	100,000	97,000,000	1895	11.5
<i>Industry Average</i>			0.07%					



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