



Daily Report

1st October 2026

Suntra Investments Ltd



Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	246.82	245.6	0.50%
NSE 25 Index	6986.58	6977.73	0.13%
Nse 20 Index	4318.68	4316.96	0.04%
NSE 10 Index	2740.12	2734.86	0.19%
Market Cap (Ksh Mn)	4142.21	4121.65	0.50%
Equity Turnover(Ksh Mn)	432.96	539.56	-19.76%
Foreign Buys	229.18	349.59	-34.44%
Foreign Sales	165.3	266.18	-37.90%
Bonds (Bn)	10.3	16.2	-36.42%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	36.4	138,719,732.00
Equity	105	133,534,036.00
NSE	30.3	39,636,274.00
KCB	92	26,995,165.00
Kengen	10.7	10,857,381.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Longhorn</u>	2.86	2.66	7.52%
<u>Crown</u>	61.75	58.75	5.11%
<u>BOC</u>	187.25	179.25	4.46%
<u>Limuru Tea</u>	532	510	4.31%
<u>Sanlam</u>	10.45	10.1	3.47%

Losers

Top Losers	Closing Price	Previous	% change
<u>Scangroup</u>	1.94	2.1	-7.62%
<u>Umeme</u>	5.74	6.04	-4.97%
<u>Olympia</u>	7.58	7.88	-3.81%
<u>Flame Tree</u>	2.09	2.14	-2.34%
<u>Unga</u>	39.55	40.4	-2.10%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
KPLC	Final	Ksh 1.20	27-Nov-26	31-Dec-26
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	31-Jul-26	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	36.4	131.96
Equity	105	66.35
NSE	30.3	30.45
Car & General	289.75	0.12
BK Group	60	0.1

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Equity	105	67.8
Safaricom	36.4	51.64
NSE	30.3	38.63
Kengen	10.7	2.68
DTK	189	1.61

Key Highlights

- ✚ Market was broadly positive: Nairobi All-Share Index rose 0.50% to 246.82, while the NSE 25 gained 0.13%. NSE 20 and NSE 10 increased 0.04% and 0.19%, respectively.
- ✚ Top gainers: Longhorn +7.52%, Crown +5.11%, BOC +4.46%, Limuru Tea +4.31%, and Sanlam +3.47%.
- ✚ Top losers: Scangroup -7.62%, Umeme -4.97%, Olympia -3.81%, Flame Tree -2.34%, and Unga -2.10%.
- ✚ Most actively traded by volume: Safaricom (3.81m shares), NSE (1.31m), Equity (1.27m), Kengen (1.01m), and Kenya Re (0.79m).
- ✚ Highest turnover: Safaricom Ksh 138.72m, Equity Ksh 133.53m, NSE Ksh 39.64m, KCB Ksh 27.00m, and Kengen Ksh 10.86m.
- ✚ Market turnover weakened: Equity turnover fell 19.76% to Ksh 432.96m, from Ksh 539.56m.
- ✚ Foreign activity declined: Foreign buys fell 34.44% to Ksh 229.18m, while foreign sales dropped 37.90% to Ksh 165.30m. This implies net foreign buying of about Ksh 63.88m.
- ✚ Bond activity also fell: Bonds traded declined 36.42% to Ksh 10.3bn..

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who is VOLATILITY?

The extent of fluctuation in share price, interest rates, etc.; the higher the volatility (price of stock moving up and down rapidly over short time periods), the less certain an investor is of return; therefore, volatility is one measure of risk.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	28.05	28.1	-0.18%	38,599	32,157,000	902,003,850	37	10
Kakuzi	438.5	438.5	0.00%	51	19,599,999	8,594,599,562	460	240
Kapchorua	350.25	349	0.36%	336	15,648,000	5,480,712,000	424.25	81
Limuru Tea	532	510	4.31%	144	2,400,000	1,276,800,000	555	320
Sasini	24.5	23.9	2.51%	3,871	228,055,500	5,587,359,750	33.9	17.25
Williamson	160.5	156.75	2.39%	2,563	35,025,280	5,621,557,440	350	120
<i>Automobiles& Accessories</i>			1.91%					
Car and General	289.75	292.75	-1.02%	4,755	80,206,616	23,239,866,986	409	18.5
<i>Banking</i>			-1.02%					
ABSA	33.05	33.15	-0.30%	265,834	5,431,536,000	179,512,264,800	36.5	10
BK Group	60	59.75	0.42%	5,156	896,759,222	53,805,553,320	70	26.5
Diamond Trust	189	189	0.00%	35,983	279,602,220	52,844,819,580	198.5	43.05
Equity	105	104.75	0.24%	1,271,761	3,773,674,802	396,235,854,210	104.5	33.7
Family	29	28.95	0.17%	78,985	1,662,654,760	48,216,988,040	50	22
HFCB Group	12.2	12.2	0.00%	86,220	1,884,609,423	22,992,234,961	13.6	2.8
I & M	82.25	82.5	-0.30%	43,133	1,740,121,476	143,124,991,401	82	15
KCB	92	91.25	0.82%	293,764	3,213,462,815	295,638,578,980	101	15
NCBA Group	88.5	89	-0.56%	47,481	1,647,519,532	145,805,478,582	100	28.5
Stanbic	280.5	282	-0.53%	3,953	395,321,638	110,887,719,459	300	90
Stanchart	322	317.25	1.50%	30,504	377,861,629	121,671,444,538	370	134
Coop	36.9	37.1	-0.54%	293,408	5,867,174,695	216,498,746,246	39.95	10.1
<i>Commercial & Services</i>			0.08%					
Eveready	1	1.01	-0.99%	117,236	210,000,000	210,000,000	1.88	0.59
Express	7.58	7.66	-1.04%	664	47,711,481	361,653,026	10	2.7
Kenya Airways	5.76	5.72	0.70%	506,303	5,718,012,429	32,935,751,591	9.18	3.3
Longhorn	2.86	2.66	7.52%	10,036	272,440,473	779,179,753	3.46	2
NBV	1.33	1.3	2.31%	30,043	1,353,711,934	1,800,436,872	5	1.38
Nation Media	15.4	15.05	2.33%	2,814	190,295,163	2,930,545,510	22.4	10.6
Sameer	17.3	17.1	1.17%	13,716	278,342,393	4,815,323,399	21.5	1.8
Standard	6.16	6.14	0.33%	624	81,731,808	503,467,937	10.8	4.5
Serena	17.3	17.05	1.47%	872	182,174,108	3,151,612,068	18.8	10.85
Uchumi	1.47	1.47	0.00%	124,005	364,959,616	536,490,636	2.93	0.16
ScanGroup	1.94	2.1	-7.62%	322,424	432,155,985	838,382,611	3.95	1.8
<i>Construction & Allied</i>			0.56%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	61.75	58.75	5.11%	490	142,362,000	8,790,853,500	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	119.75	120	-0.21%	630	90,000,000	10,777,500,000	125.75	5.38
<i>Energy &Petroleum</i>			1.22%					
Kengen	10.7	10.7	0.00%	1,013,446	6,594,522,339	70,561,389,027	12.35	1.94
KPC	9.04	9	0.44%	325,279	18,173,299,000	164,286,622,960	10	9
KPLC	23.05	23.1	-0.22%	274,042	1,951,467,045	44,981,315,387	25	1.3
Total	46.65	46.9	-0.53%	7,734	175,065,000	8,166,782,250	50	14.55
Umeme	5.74	6.04	-4.97%	38,462	1,623,878,005	9,321,059,749	24.75	6.3
<i>Insurance</i>			-1.05%					
Britam	18.6	18.8	-1.06%	201,898	36,807	684,610	22.3	4.01
CIC	5.04	4.95	1.82%	522,996	1,430,846	7,211,464	6.62	1.6
Jubilee	397.75	400	-0.56%	319	603	239,843	437.75	142
Kenya Re	4.4	4.41	-0.23%	787,571	1,010,967	4,448,255	4.65	1.05
Liberty Kenya	9.32	9.36	-0.43%	12,494	1,303	12,144	12.2	3.3
Sanlam	10.45	10.1	3.47%	2,757	20,183	210,912	12.65	4
<i>Investment</i>			0.50%					
Centum	18.1	18.2	-0.55%	21,031	665,441,714	12,044,495,023	19.35	7.6
Home Africa	1.09	1.07	1.87%	300,811	405,255,320	441,728,299	1.83	0.27
Kurwitu	1355	1355	0.00%	81	102,272	138,578,560	1500	1500
Olympia	7.58	7.88	-3.81%	19,044	40,000,000	303,200,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			-0.50%					
NSE	30.3	30.35	-0.16%	1,307,958	259,500,791	7,862,873,967	31.25	5.22
<i>Manufacturing& Allied</i>			-0.16%					
BOC Kenya	187.25	179.25	4.46%	379	19,525,446	3,656,139,764	205	65
BAT	559	559	0.00%	6,042	100,000,000	55,900,000,000	629	400
Carbacid	43.45	42.4	2.48%	9,684	254,851,985	11,073,318,748	48.75	11
EABL	287	290	-1.03%	5,303	790,774,356	226,952,240,172	351	100
Flame Tree	2.09	2.14	-2.34%	8,213	178,053,486	372,131,786	3.11	0.86
Africa Mega Agricorp	355	354.25	0.21%	783	12,868,124	4,568,184,020	306.25	10.4
Unga	39.55	40.4	-2.10%	5,486	75,708,873	2,994,285,927	50	12
Shri Krishana	17.25	17.15	0.58%	7,613	50,500,000	871,125,000	21.6	5.9
<i>Telecommunication</i>			0.24%					
Safaricom	36.4	35.9	1.39%	3,811,601	40,065,428,000	1,458,381,579,200	39.5	11.5
<i>ETF</i>			1.39%					
Absa New Gold ETF	5065	5090	-0.49%	311	400,000	2,026,000,000	6800	881
Satrix MSCI World Feeder ETF	963	965	-0.21%	290	100,000	96,300,000	1895	11.5
<i>Industry Average</i>			-0.59%					



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