



Weekly Review

Week ended September 25th, 2026

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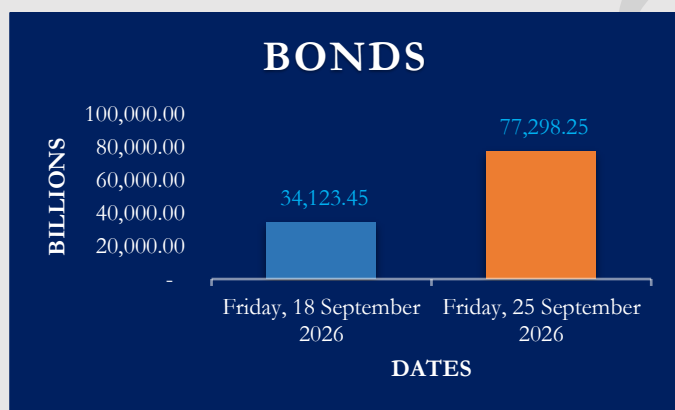
Key Market Indicators

Week ending	25-Aug-26	18-Sep-26	% Change
NSE 20 SHARE INDEX	4,363.67p	4,165.11p	+4.77%
NSE ALL SHARE INDEX	248.51p	238.61p	+4.15%
NSE 25 SHARE INDEX	7,062.15p	6,719.36p	+5.10%
EQUITY TURNOVER	4,641 M	9,375 M	-50.50%
MARKET CAPITALIZATION	4,170.52 B	4,004.44 B	+4.15%
EQUITY VOLUME	112.40 M	188.11 M	-40.25%
BOND TURNOVER	77,298.25M	34,123.45M	+126.53%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market increased by **126.53%** to close the week at **Ksh. 77,298.25 Million** Compared to **Ksh 34,123.45 Million** traded the previous week.



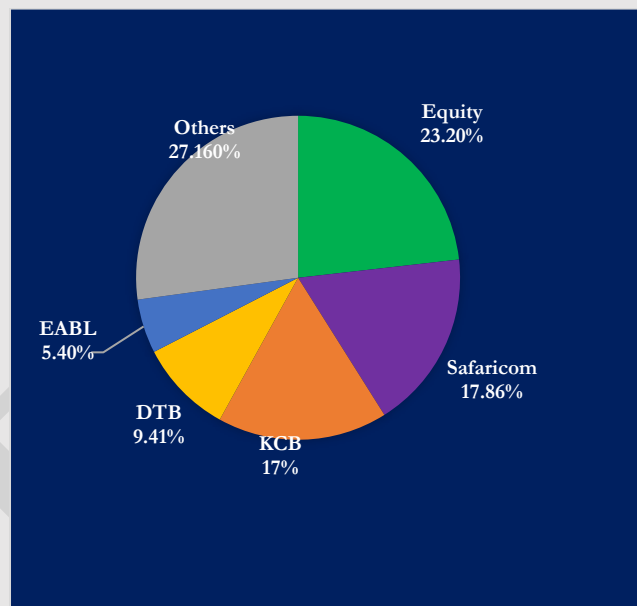
(Source NSE, Suntra research)

Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 3,380.54 million**, which represented **72.84%** of the total turnover. This figure marked a notable decrease compared to the previous week's turnover of **Ksh 6,841.40 million**, constituting **81.78%** of the total turnover.
- The top five companies by market turnover were, **Equity, Safaricom, KCB, dtb and EABL**.

- The proportion of the Top Five's Total Turnover to the total market turnover decreased by **8.94%** from the previous week's figure of **81.78%**.

Top 5 by Equity Turnover in Millions – 25th Sep 2026



(Source: NSE, Suntra Research)

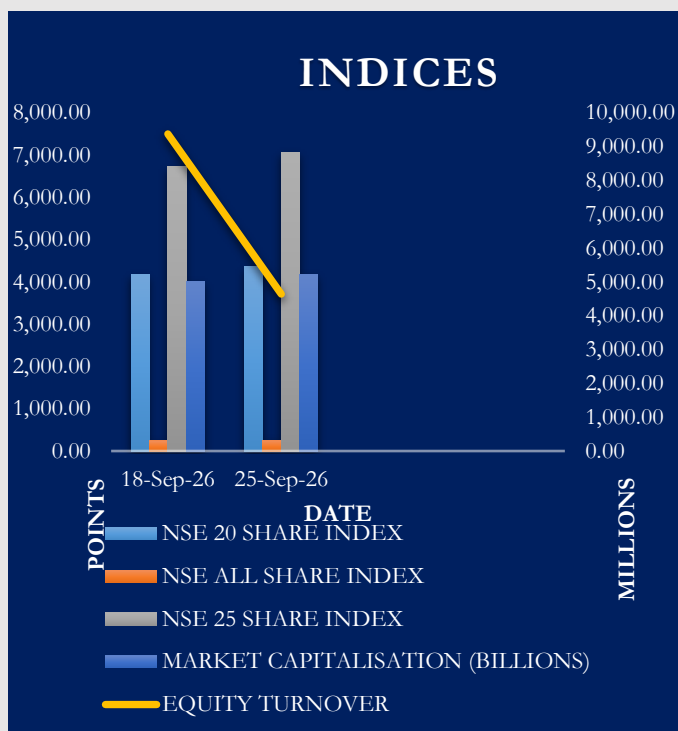
- The past week saw an uptrend performance in the stock market, with the **NSE 20 Share Index** increasing by **4.77%** while the **NSE 25 Share Index** also experienced an increase of **5.10%**. Simultaneously, the **NSE All Share Index** also increased by **4.15%**, closing the week at **248.51 points** compared to the previous week's **238.61 points**.
- The Equity Turnover for the current week amounted to **Ksh 4,641.00 million**, marking a substantial decrease of **50.50%** from the previous week's figure of **Ksh 9,375.00 million**.
- There was a net inflow of **Ksh 73.92 Million** as compared to net outflow of **Ksh 2,459.69 Million** during the last week.

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(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited an uptrend move of **7.02%**, with its share price closing Friday's trading session at **Ksh 28.95**. Meanwhile, **Willimson** concluded the week at **Ksh 159.75**.

Banking

The banking sector transacted shares worth **Ksh 2.7 billion**, accounting for **60.19%** of the week's traded value. **HFCB Group** closed the week higher with a **9.65%** increase thus closing at a price of **Ksh 12.5**.

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 10.85** and **Ksh 23.4**, respectively. Kengen and KPLC saw a modest increase of **1.4%** and an increase of **2.86%** respectively.

Manufacturing

The sector was mainly driven by **African Mega Agricorp**

which went up by **26.26%**, to close the week at **Ksh. 355.75**.

Telecommunications

Safaricom's share price witnessed a slight uptrend move of **3.26** during the week, concluding at **Ksh 36.45**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya- Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)**
- ✚ **NCBA Group Plc - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)**
- ✚ **East African Breweries Plc - Audited Results for the Year Ended 30-Jun-2026: [Click](#)**
- ✚ **Car & General (Kenya) Plc – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)**

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **September 24th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **September 24th, 2026**, it stood at **Ksh 129.48** per US dollar, compared to **Ksh 129.62** per US dollar observed on **September 17th, 2026**.

(Source: CBK and Suntra Investment Analysis)

NEXT TREASURY BILLS ISSUE NOS. (2702/091), (2676/182) & (2631/364) DATED 05/10/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	28,000
Auction Date & Bids Closure	01-Oct-26	01-Oct-26	01-Oct-26	
Results Announcement	01-Oct-26	01-Oct-26	01-Oct-26	
This Auction	8.7781%	8.8949%	9.0431%	
Redemptions				33,890.45
Net Borrowings/Net Repayment				5,890.45

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-2026
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-2026
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Kplc	Final	Ksh 1.20	27-Nov-26	31-Dec-26
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	Subject to Approval	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	Issued Shares	Market Cap	52 week high	52 week low
Eaagads	28.95	27.05	7.02%	32,157,000	930,945,150	37	10
Kakuzi	438.5	437.5	0.23%	19,599,999	8,594,599,562	460	240
Kapchorua	352.25	334.75	5.23%	15,648,000	5,512,008,000	424.25	81
Limuru Tea	510	535	-4.67%	2,400,000	1,224,000,000	555	310
Sasini	24.6	23.8	3.36%	228,055,500	5,610,165,300	33.9	13.6
Williamson	159.75	153.5	4.07%	35,025,280	5,595,288,480	350	120
Car and General	291.5	258.75	12.66%	80,206,616	23,380,228,564	409	18.5
ABSA	33.4	31.1	7.40%	5,431,536,000	181,413,302,400	36.5	10
BK Group	58	55	5.45%	896,759,222	52,012,034,876	70	26.5
Diamond Trust	189.25	179.5	5.43%	279,602,220	52,914,720,135	198.5	43.05
Equity	107	98.5	8.63%	3,773,674,802	403,783,203,814	109	33.7
Family	29.45	27.95	5.37%	1,662,654,760	48,965,182,682	50	22
HFCB Group	12.5	11.4	9.65%	1,884,609,423	23,557,617,788	13.6	2.8
I & M	85	80.25	5.92%	1,740,121,476	147,910,325,460	82.5	15.8
KCB	93.5	87	7.47%	3,213,462,815	300,458,773,203	101	15
NCBA Group	89.75	86.25	4.06%	1,647,519,532	147,864,877,997	100	28.5
Stanbic	282.5	278	1.62%	395,321,638	111,678,362,735	300	90
Standard Chartered	324.5	330.75	-1.89%	377,861,629	122,616,098,611	370	134
Co-op	37.25	34.8	7.04%	5,867,174,695	218,552,257,389	39.95	10.1
Eveready	1.01	1.02	-0.98%	210,000,000	212,100,000	1.88	0.59
Express	7.28	7.2	1.11%	47,711,481	347,339,582	10	2.7
HomeBoyz	4.66	4.66	0.00%	63,200,000	294,512,000	4.66	4.66
Kenya Airways	5.7	5.62	1.42%	5,718,012,429	32,592,670,845	9.18	3.65
Longhorn	2.8	2.73	2.56%	272,440,473	762,833,324	3.46	2
Nairobi Busines Ventures	1.29	1.26	2.38%	1,353,711,934	1,746,288,395	5	1.58
Nation Media	14.25	14.85	-4.04%	190,295,163	2,711,706,073	22.4	10.6
Sameer	18	16.5	9.09%	278,342,393	5,010,163,074	21.5	1.8
Standard Group	6.54	5.88	11.22%	81,731,808	534,526,024	10.8	4.5
TPS Eastern Africa	17.8	17.7	0.56%	182,174,108	3,242,699,122	18.7	10.85
Uchumi	1.63	1.19	36.97%	364,959,616	594,884,174	2.93	0.16
WPP Scangroup	2.03	2.01	1.00%	432,155,985	877,276,650	3.95	1.8
Bamburi	54	54	0.00%	362,959,275	19,599,800,850	84	21.3
Crown paints	57.25	59.5	-3.78%	142,362,000	8,150,224,500	70.75	29
EA cables	1.71	1.71	0.00%	253,125,000	432,843,750	3.27	0.72
EA portland	114.75	117.75	-2.55%	90,000,000	10,327,500,000	125.75	4.38
KenGen	10.85	10.7	1.40%	6,594,522,339	71,550,567,378	13.1	1.94
Kenya Power	23.4	22.75	2.86%	1,951,467,045	45,664,328,853	25	1.3
Total	47.8	46.2	3.46%	175,065,000	8,368,107,000	50.25	14.55
Umeme	6.24	5.56	12.23%	1,623,878,005	10,132,998,751	24.75	6.3
Kenya Pipeline	9	9	0.00%	18,173,299,000	163,559,691,000	10	9
Britam	18.9	17.5	8.00%	2,523,486,816	47,693,900,822	21.9	4.01
CIC	5.06	4.69	7.89%	2,877,092,115	14,558,086,102	6.62	1.6
Jubilee	403.5	400.25	0.81%	72,472,950	29,242,835,325	437.75	142
Kenya Re	4.43	4.09	8.31%	5,599,592,544	24,806,194,970	5.08	1.05
Liberty	9.2	9.36	-1.71%	535,707,499	4,928,508,991	12.2	3.3
Sanlam	10.65	10.4	2.40%	543,420,465	5,787,427,952	12.65	4
Centum	18.8	18.2	3.30%	665,441,714	12,510,304,223	19.5	7.6
Home Africa	1.1	1.08	1.85%	405,255,320	445,780,852	1.83	0.27
Kurwitu	1355	1355	0.00%	102,272	138,578,560	1500	1500
Olympia	8.08	7.04	14.77%	40,000,000	323,200,000	9	1.91
Trans-Century	1.12	1.12	0.00%	1,128,028,321	1,263,391,720	1.78	0.29
NSE	29.9	27.65	8.14%	259,500,791	7,759,073,651	29.75	5.22
BOC Kenya	189	193.5	-2.33%	19,525,446	3,690,309,294	205	65
BAT	565	558	1.25%	100,000,000	56,500,000,000	629	325
Carbacid	43.55	38.55	12.97%	254,851,985	11,098,803,947	48.75	11
EABL	285	287	-0.70%	790,774,356	225,370,691,460	351	100
FlameTree	2.14	1.97	8.63%	178,053,486	381,034,460	3.11	0.86
Africa Mega Agricorp	355.75	281.75	26.26%	12,868,124	4,577,835,113	333.75	10.4
Unga	41.15	39.25	4.84%	75,708,873	3,115,420,124	50	12
Shri Krishana	17	16	6.25%	50,500,000	858,500,000	21.6	5.9
Safaricom	36.45	35.3	3.26%	40,065,428,000	1,460,384,850,600	39.5	11.5

Note:

Latest Price- Price on 25th Friday September, 2026.

Previous Price- Price on 18th Friday September, 2026.

WoW Return-Percentage change between Latest and previous Price.

52 Week High- Highest price in the year.

52 Week Low- Lowest price in the year.

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