



Weekly Review

Week ended September 18th, 2026

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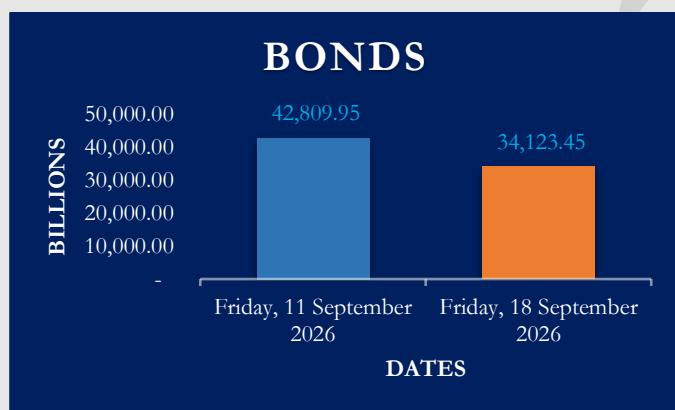
Key Market Indicators

Week ending	18-Aug-26	11-Sep-26	% Change
NSE 20 SHARE INDEX	4,165.11p	4,341.24p	-4.06%
NSE ALL SHARE INDEX	238.61p	244.72p	-2.50%
NSE 25 SHARE INDEX	6,719.36p	6,959.72p	-3.45%
EQUITY TURNOVER	9,375 M	6,635 M	+41.30%
MARKET CAPITALIZATION	4,004.44 B	4,106.97 B	-2.50%
EQUITY VOLUME	188.11 M	140.66 M	+33.73%
BOND TURNOVER	34,123.45M	64,760.30M	-47.31%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market decreased by **47.31%** to close the week at **Ksh. 34,123.45 Million** Compared to **Ksh 64,760.30 Million** traded the previous week.



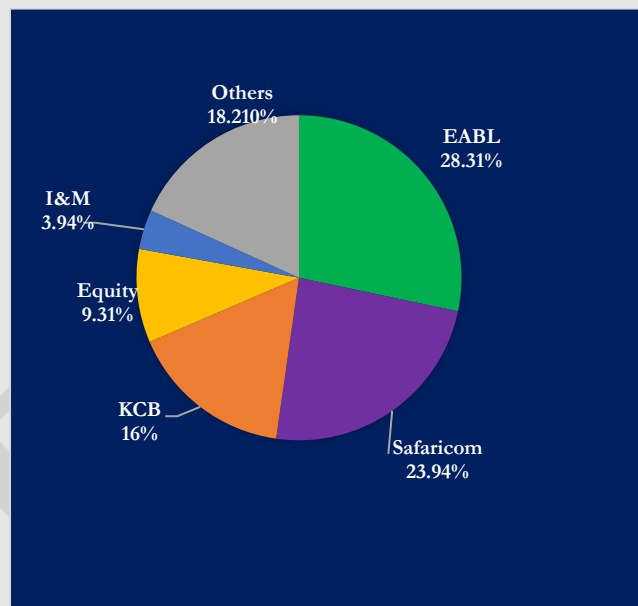
(Source NSE, Suntra research)

Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 6,841.40 million**, which represented **81.78%** of the total turnover. This figure marked a notable increase compared to the previous week's turnover of **Ksh 5,055.77 million**, constituting **76.20%** of the total turnover.
- The top five companies by market turnover were, **EABL, Safaricom, KCB, Equity** and **I&M**.

- The proportion of the Top Five's Total Turnover to the total market turnover increased by **5.58%** from the previous week's figure of **76.20%**.

Top 5 by Equity Turnover in Millions – 18th Sep 2026



(Source: NSE, Suntra Research)

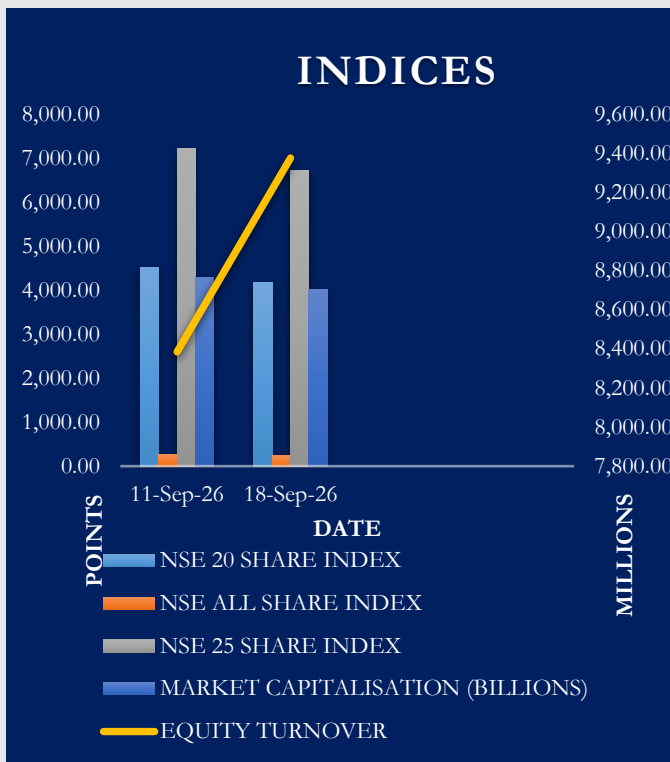
- The past week saw a downtrend performance in the stock market, with the **NSE 20 Share Index** decreasing by **4.06%** while the **NSE 25 Share Index** also experienced a decrease of **3.45%**. Simultaneously, the **NSE All Share Index** also decreased by **2.50%**, closing the week at **238.61 points** compared to the previous week's **244.72 points**.
- The Equity Turnover for the current week amounted to **Ksh 9,375.00 million**, marking a substantial increase of **41.30%** from the previous week's figure of **Ksh 6,635.00 million**.
- There was a net outflow of **Ksh 2,459.69 Million** as compared to net outflow of **Ksh 124.18 Million** during the last week.

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(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited a downtrend move of **5.09%**, with its share price closing Friday's trading session at **Ksh 27.05**. Meanwhile, **Willimson** concluded the week at **Ksh 153.5**.

Banking

The banking sector transacted shares worth **Ksh 3.6 billion**, accounting for **38.55%** of the week's traded value. **I&M Bank** closed the week higher with a **1.26%** increase thus closing at a price of **Ksh 80.25**.

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 10.7** and **Ksh 22.75**, respectively. Kengen and KPLC saw a modest decrease of **2.73%** and an increase of **1.34%** respectively.

Manufacturing

The sector was mainly driven by **Shri Krishana** which went up by **1.59%**, to close the week at **Ksh. 16.00**.

Telecommunications

Safaricom's share price witnessed a slight uptrend move of **0.28%** during the week, concluding at **Ksh 35.3**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya- Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)**
- ✚ **NCBA Group Plc - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)**
- ✚ **East African Breweries Plc - Audited Results for the Year Ended 30-Jun-2026: [Click](#)**
- ✚ **Car & General (Kenya) Plc – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)**

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **September 17th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **September 17th, 2026**, it stood at **Ksh 129.62** per US dollar, compared to **Ksh 129.45** per US dollar observed on **September 10th, 2026**.

(Source: CBK and Suntra Investment Analysis)

NEXT TREASURY BILLS ISSUE NOS. (2701/091), (2675/182) & (2630/364) DATED 28/09/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	28,000
Auction Date & Bids Closure	24-Sep-26	24-Sep-26	24-Sep-26	
Results Announcement	24-Sep-26	24-Sep-26	24-Sep-26	
This Auction	8.7837%	8.9099%	9.0566%	
Redemptions				29,550.95
Net Borrowings/Net Repayment				1,550.95

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-2026
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-2026
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	Subject to Approval	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	Issued Shares	Market Cap	52 week high	52 week low
Eaagads	27.05	28.5	-5.09%	32,157,000	869,846,850	37	10
Kakuzi	437.5	425	2.94%	19,599,999	8,574,999,563	460	240
Kapchorua	334.75	342.5	-2.26%	15,648,000	5,238,168,000	424.25	81
Limuru Tea	535	525	1.90%	2,400,000	1,284,000,000	555	310
Sasini	23.8	24.85	-4.23%	228,055,500	5,427,720,900	33.9	13.6
Williamson	153.5	164	-6.40%	35,025,280	5,376,380,480	350	120
Car and General	258.75	284	-8.89%	80,206,616	20,753,461,890	409	18.5
ABSA	31.1	33.5	-7.16%	5,431,536,000	168,920,769,600	36.5	10
BK Group	55	60	-8.33%	896,759,222	49,321,757,210	70	26.5
Diamond Trust	179.5	185.25	-3.10%	279,602,220	50,188,598,490	198.5	43.05
Equity	98.5	102	-3.43%	3,773,674,802	371,706,967,997	109	33.7
Family	27.95	28.85	-3.12%	1,662,654,760	46,471,200,542	50	22
HFCEB Group	11.4	12.6	-9.52%	1,884,609,423	21,484,547,422	13.6	2.8
I & M	80.25	79.25	1.26%	1,740,121,476	139,644,748,449	82.5	15.8
KCB	87	94	-7.45%	3,213,462,815	279,571,264,905	101	15
NCBA Group	86.25	90.25	-4.43%	1,647,519,532	142,098,559,635	100	28.5
Stanbic	278	282.25	-1.51%	395,321,638	109,899,415,364	300	90
Standard Chartered	330.75	341.5	-3.15%	377,861,629	124,977,733,792	370	134
Co-op	34.8	37.15	-6.33%	5,867,174,695	204,177,679,386	39.95	10.1
Eveready	1.02	1.03	-0.97%	210,000,000	214,200,000	1.88	0.59
Express	7.2	7.22	-0.28%	47,711,481	343,522,663	10	2.7
HomeBoyz	4.66	4.66	0.00%	63,200,000	294,512,000	4.66	4.66
Kenya Airways	5.62	5.7	-1.40%	5,718,012,429	32,135,229,851	9.18	3.65
Longhorn	2.73	2.67	2.25%	272,440,473	743,762,491	3.46	2
Nairobi Busines Ventures	1.26	1.25	0.80%	1,353,711,934	1,705,677,037	5	1.58
Nation Media	14.85	16.05	-7.48%	190,295,163	2,825,883,171	22.4	10.6
Sameer	16.5	18.2	-9.34%	278,342,393	4,592,649,485	21.5	1.8
Standard Group	5.88	6.12	-3.92%	81,731,808	480,583,031	10.8	4.5
TPS Eastern Africa	17.7	18.75	-5.60%	182,174,108	3,224,481,712	18.7	10.85
Uchumi	1.19	1.23	-3.25%	364,959,616	434,301,943	2.93	0.16
WPP Scangroup	2.01	2.04	-1.47%	432,155,985	868,633,530	3.95	1.8
Bamburi	54	54	0.00%	362,959,275	19,599,800,850	84	21.3
Crown paints	59.5	62.75	-5.18%	142,362,000	8,470,539,000	70.75	29
EA cables	1.71	1.71	0.00%	253,125,000	432,843,750	3.27	0.72
EA portland	117.75	121.75	-3.29%	90,000,000	10,597,500,000	125.75	4.38
Kengen	10.7	11	-2.73%	6,594,522,339	70,561,389,027	13.1	1.94
Kenya Power	22.75	22.45	1.34%	1,951,467,045	44,395,875,274	25	1.3
Total	46.2	49.6	-6.85%	175,065,000	8,088,003,000	50.25	14.55
Umeme	5.56	6.1	-8.85%	1,623,878,005	9,028,761,708	24.75	6.3
Kenya Pipeline	9	9	0.00%	18,173,299,000	163,559,691,000	10	9
Britam	17.5	20.9	-16.27%	2,523,486,816	44,161,019,280	21.9	4.01
CIC	4.69	4.58	2.40%	2,877,092,115	13,493,562,019	6.62	1.6
Jubilee	400.25	412.75	-3.03%	72,472,950	29,007,298,238	437.75	142
Kenya Re	4.09	4.35	-5.98%	5,599,592,544	22,902,333,505	5.08	1.05
Liberty	9.36	9.38	-0.21%	535,707,499	5,014,222,191	12.2	3.3
Sanlam	10.4	10.5	-0.95%	543,420,465	5,651,572,836	12.65	4
Centum	18.2	18.85	-3.45%	665,441,714	12,111,039,195	19.5	7.6
Home Africa	1.08	1.12	-3.57%	405,255,320	437,675,746	1.83	0.27
Kurwitu	1355	1355	0.00%	102,272	138,578,560	1500	1500
Olympia	7.04	8.16	-13.73%	40,000,000	281,600,000	9	1.91
Trans-Century	1.12	1.12	0.00%	1,128,028,321	1,263,391,720	1.78	0.29
NSE	27.65	28.75	-3.83%	259,500,791	7,175,196,871	29.75	5.22
BOC Kenya	193.5	192	0.78%	19,525,446	3,778,173,801	205	65
BAT	558	560	-0.36%	100,000,000	55,800,000,000	629	325
Carbacid	38.55	42	-8.21%	254,851,985	9,824,544,022	48.75	11
EABL	287	290.5	-1.20%	790,774,356	226,952,240,172	351	100
FlameTree	1.97	2.19	-10.05%	178,053,486	350,765,367	3.11	0.86
Africa Mega Agricorp	281.75	327.75	-14.04%	12,868,124	3,625,593,937	333.75	10.4
Unga	39.25	40.25	-2.48%	75,708,873	2,971,573,265	50	12
Shri Krishana	16	15.75	1.59%	50,500,000	808,000,000	21.6	5.9
Safaricom	35.3	35.2	0.28%	40,065,428,000	1,414,309,608,400	39.5	11.5

Note:

Latest Price- Price on 18th Friday September, 2026.

Previous Price- Price on 11th Friday September, 2026.

WoW Return-Percentage change between Latest and previous Price.

52 Week High- Highest price in the year.

52 Week Low- Lowest price in the year.

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