



Weekly Review

Week ended September 11th, 2026

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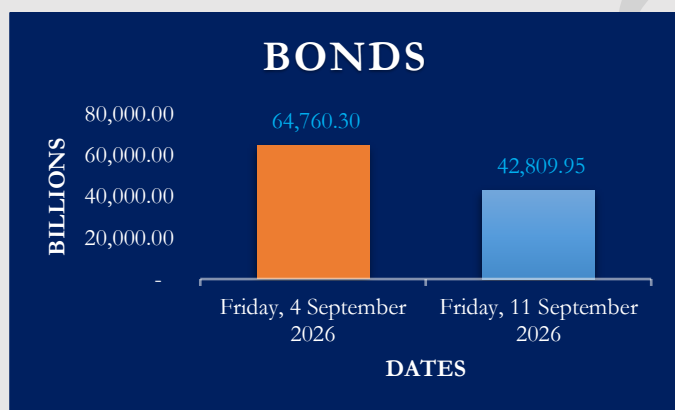
Key Market Indicators

Week ending	11-Aug-26	4-Sep-26	% Change
NSE 20 SHARE INDEX	4,341.24p	4,504.49p	-3.62%
NSE ALL SHARE INDEX	244.72p	255.3p	-4.14%
NSE 25 SHARE INDEX	6,959.72p	7,205.44p	-3.41%
EQUITY TURNOVER	6,635 M	8,384 M	-20.87%
MARKET CAPITALIZATION	4,106.97 B	4,284.38 B	-4.14%
EQUITY VOLUME	140.66 M	202.08 M	-30.39%
BOND TURNOVER	64,760.30M	42,809.95M	+51.27%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market increased by **51.27%** to close the week at **Ksh. 64,760.30 Million** Compared to **Ksh 42,809.95 Million** traded the previous week.



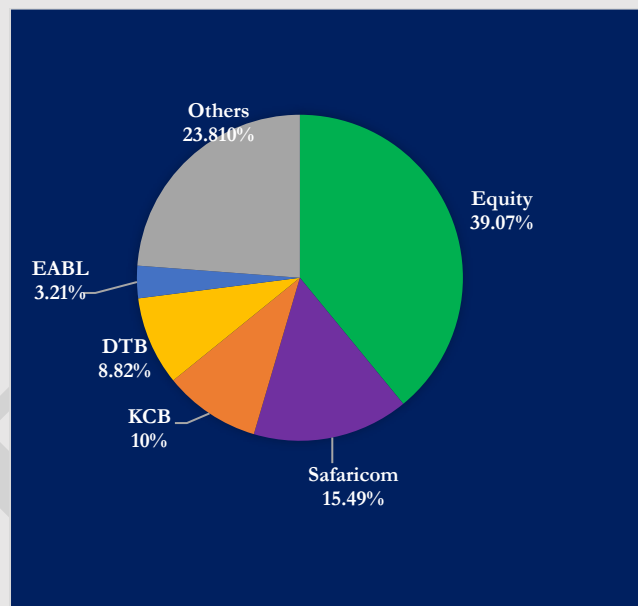
(Source NSE, Suntra research)

Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 5,055.77 million**, which represented **76.20%** of the total turnover. This figure marked a notable decrease compared to the previous week's turnover of **Ksh 6,434.41 million**, constituting **76.74%** of the total turnover.
- The top five companies by market turnover were, **Equity, Safaricom, KCB, DTB and EABL**.

- The proportion of the Top Five's Total Turnover to the total market turnover decreased by **0.54%** from the previous week's figure of **76.74%**.

Top 5 by Equity Turnover in Millions – 11th Sep 2026



(Source: NSE, Suntra Research)

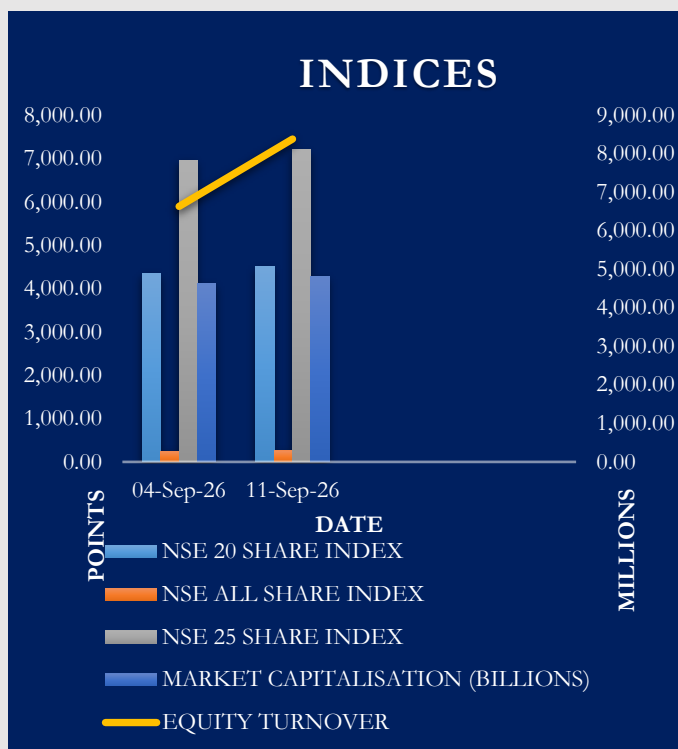
- The past week saw a downtrend performance in the stock market, with the **NSE 20 Share Index** decreasing by **3.62%** while the **NSE 25 Share Index** also experienced a decrease of **3.41%**. Simultaneously, the **NSE All Share Index** also decreased by **4.14%**, closing the week at **244.72 points** compared to the previous week's **255.3 points**.
- The Equity Turnover for the current week amounted to **Ksh 6,635.00 million**, marking a substantial decrease of **20.87%** from the previous week's figure of **Ksh 8,384.00 million**.
- There was a net outflow of **Ksh 124.18 Million** as compared to net outflow of **Ksh 1,492.51 Million** during the last week.

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(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited an uptrend move of **2.52%**, with its share price closing Friday's trading session at **Ksh 28.5**. Meanwhile, **Willimson** concluded the week at **Ksh 164**.

Banking

The banking sector transacted shares worth **Ksh 4.6 billion**, accounting for **70.44%** of the week's traded value. **Stanbic Bank** closed the week higher with a **1.16%** increase thus closing at a price of **Ksh 282.25**.

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 11** and **Ksh 22.45**, respectively. Kengen and KPLC saw a modest decrease of **12.35%** and **6.46%** respectively.

Manufacturing

The sector was mainly driven by **Africa Mega Agricorp** which went up by **51.21%**, to close the week at **Ksh. 327.75**.

Telecommunications

Safaricom's share price witnessed a slight downtrend move of **6.51%** during the week, concluding at **Ksh 35.2**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

-  **Stanbic Holdings Plc & Stanbic Bank Kenya- Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)**
-  **NCBA Group Plc - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)**
-  **East African Breweries Plc - Audited Results for the Year Ended 30-Jun-2026: [Click](#)**
-  **Car & General (Kenya) Plc – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)**

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **September 10th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **September 10th, 2026**, it stood at **Ksh 129.45** per US dollar, compared to **Ksh 129.48** per US dollar observed on **September 3rd, 2026**.

(Source: CBK and Suntra Investment Analysis)

NEXT TREASURY BILLS ISSUE NOS. (2700/091), (2674/182) & (2629/364) DATED 21/09/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	28,000
Auction Date & Bids Closure	17-Sep-26	17-Sep-26	17-Sep-26	
Results Announcement	17-Sep-26	17-Sep-26	17-Sep-26	
This Auction	8.7674%	8.9296%	9.0665%	
Redemptions				48,448.20
Net Borrowings/Net Repayment				20,448.20

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-2026
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-2026
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	Subject to Approval	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	Issued Shares	Market Cap	52 week high	52 week low
Eaagads	28.5	27.8	2.52%	32,157,000	916,474,500	37	10
Kakuzi	425	429.75	-1.11%	19,599,999	8,329,999,575	460	240
Kapchorua	342.5	335	2.24%	15,648,000	5,359,440,000	424.25	81
Limuru Tea	525	525	0.00%	2,400,000	1,260,000,000	555	310
Sasini	24.85	25.05	-0.80%	228,055,500	5,667,179,175	33.9	13.6
Williamson	164	156.25	4.96%	35,025,280	5,744,145,920	350	120
Car and General	284	283.5	0.18%	80,206,616	22,778,678,944	409	18.5
ABSA	33.5	34.95	-4.15%	5,431,536,000	181,956,456,000	36.5	10
BK Group	60	65	-7.69%	896,759,222	53,805,553,320	70	26.5
Diamond Trust	185.25	192.5	-3.77%	279,602,220	51,796,311,255	198.5	43.05
Equity	102	106	-3.77%	3,773,674,802	384,914,829,804	109	33.7
Family	28.85	30.4	-5.10%	1,662,654,760	47,967,589,826	50	22
HFCB Group	12.6	13	-3.08%	1,884,609,423	23,746,078,730	13.6	2.8
I & M	79.25	81.75	-3.06%	1,740,121,476	137,904,626,973	82.5	15.8
KCB	94	98	-4.08%	3,213,462,815	302,065,504,610	101	15
NCBA Group	90.25	92.5	-2.43%	1,647,519,532	148,688,637,763	100	28.5
Stanbic	282.25	279	1.16%	395,321,638	111,579,532,326	300	90
Standard Chartered	341.5	349.25	-2.22%	377,861,629	129,039,746,304	370	134
Co-op	37.15	38.55	-3.63%	5,867,174,695	217,965,539,919	39.95	10.1
Eveready	1.03	1.01	1.98%	210,000,000	216,300,000	1.88	0.59
Express	7.22	7.28	-0.82%	47,711,481	344,476,893	10	2.7
HomeBoyz	4.66	4.66	0.00%	63,200,000	294,512,000	4.66	4.66
Kenya Airways	5.7	5.72	-0.35%	5,718,012,429	32,592,670,845	9.18	3.65
Longhorn	2.67	2.99	-10.70%	272,440,473	727,416,063	3.46	2
Nairobi Busines Ventures	1.25	1.35	-7.41%	1,353,711,934	1,692,139,918	5	1.58
Nation Media	16.05	17.25	-6.96%	190,295,163	3,054,237,366	22.4	10.6
Sameer	18.2	18.9	-3.70%	278,342,393	5,065,831,553	21.5	1.8
Standard Group	6.12	6.1	0.33%	81,731,808	500,198,665	10.8	4.5
TPS Eastern Africa	18.75	18	4.17%	182,174,108	3,415,764,525	18.7	10.85
Uchumi	1.23	1.45	-15.17%	364,959,616	448,900,328	2.93	0.16
WPP Scangroup	2.04	2.06	-0.97%	432,155,985	881,598,209	3.95	1.8
Bamburi	54	54	0.00%	362,959,275	19,599,800,850	84	21.3
Crown paints	62.75	63.75	-1.57%	142,362,000	8,933,215,500	70.75	29
EA cables	1.71	1.71	0.00%	253,125,000	432,843,750	3.27	0.72
EA portland	121.75	118.75	2.53%	90,000,000	10,957,500,000	125.75	4.38
Kengen	11	12.55	-12.35%	6,594,522,339	72,539,745,729	13.1	1.94
Kenya Power	22.45	24	-6.46%	1,951,467,045	43,810,435,160	25	1.3
Total	49.6	49.8	-0.40%	175,065,000	8,683,224,000	50.25	14.55
Umeme	6.1	6.34	-3.79%	1,623,878,005	9,905,655,831	24.75	6.3
Kenya Pipeline	9	9	0.00%	18,173,299,000	163,559,691,000	10	9
Britam	20.9	20.4	2.45%	2,523,486,816	52,740,874,454	21.9	4.01
CIC	4.58	4.71	-2.76%	2,877,092,115	13,177,081,887	6.62	1.6
Jubilee	412.75	415	-0.54%	72,472,950	29,913,210,113	437.75	142
Kenya Re	4.35	4.83	-9.94%	5,599,592,544	24,358,227,566	5.08	1.05
Liberty	9.38	9.26	1.30%	535,707,499	5,024,936,341	12.2	3.3
Sanlam	10.5	10.65	-1.41%	543,420,465	5,705,914,883	12.65	4
Centum	18.85	18.4	2.45%	665,441,714	12,543,576,309	19.5	7.6
Home Africa	1.12	1.16	-3.45%	405,255,320	453,885,958	1.83	0.27
Kurwitu	1355	1355	0.00%	102,272	138,578,560	1500	1500
Olympia	8.16	8.46	-3.55%	40,000,000	326,400,000	9	1.91
Trans-Century	1.12	1.12	0.00%	1,128,028,321	1,263,391,720	1.78	0.29
NSE	28.75	29.25	-1.71%	259,500,791	7,460,647,741	29.75	5.22
BOC Kenya	192	192.75	-0.39%	19,525,446	3,748,885,632	205	65
BAT	560	567	-1.23%	100,000,000	56,000,000,000	629	325
Carbacid	42	42.35	-0.83%	254,851,985	10,703,783,370	48.75	11
EABL	290.5	290.5	0.00%	790,774,356	229,719,950,418	351	100
FlameTree	2.19	2.1	4.29%	178,053,486	389,937,134	3.11	0.86
Africa Mega Agricorp	327.75	216.75	51.21%	12,868,124	4,217,527,641	333.75	10.4
Unga	40.25	45.5	-11.54%	75,708,873	3,047,282,138	50	12
Shri Krishana	15.75	18.4	-14.40%	50,500,000	795,375,000	21.6	5.9
Safaricom	35.2	37.65	-6.51%	40,065,428,000	1,410,303,065,600	39.5	11.5

Note:

Latest Price- Price on 11th Friday September, 2026.

Previous Price- Price on 04th Friday September, 2026.

WoW Return-Percentage change between Latest and previous Price.

52 Week High- Highest price in the year.

52 Week Low- Lowest price in the year.

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