



Daily Report

31st August 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	251.33	248.38	1.19%
NSE 25 Index	6960.48	6912.89	0.69%
Nse 20 Index	4325.62	4309.45	0.38%
NSE 10 Index	2719.98	2693.4	0.99%
Market Cap (Ksh Mn)	4217.91	4168.27	1.19%
Equity Turnover(Ksh Mn)	1340.31	1847.33	-27.45%
Foreign Buys	217.46	1114.85	-80.49%
Foreign Sales	597.2	1429.97	-58.24%
Bonds (Bn)	7.6	17.6	-56.82%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	38.95	397,586,242.00
DTB	195	343,801,220.00
Equity	94	184,687,094.00
KPC	9	106,532,101.00
KCB	94	67,627,703.00

Active Volume	Closing Price	Volume Traded
KPC	9	11,836,531
Safaricom	38.95	10,210,435
Kenya Re	3.98	3,794,893
Kengen	10.95	1,994,945
Equity	94	1,965,929

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Car & General</u>	257.5	234.25	9.93%
<u>Unga</u>	42.35	38.9	8.87%
<u>SKL</u>	21.5	20	7.50%
<u>DTB</u>	195	187.5	4.00%
<u>Express</u>	7.46	7.22	3.32%

Losers

Top Losers	Closing Price	Previous	% change
<u>Limuru Tea</u>	490	525	-6.67%
<u>Standard Group</u>	5.86	6.26	-6.39%
<u>Eaagads</u>	26.1	27.45	-4.92%
<u>Eveready</u>	1.02	1.06	-3.77%
<u>Flame Tree</u>	2.16	2.24	-3.57%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-2026
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-2026
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	Subject to Approval	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	94	106.42
Safaricom	38.95	93.08
Jubilee	409.75	14.77
EABL	280	1.48
I&M	79.5	1.08

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	38.95	212.18
Equity	94	167.18
KPC	9	104.4
DTB	195	45.06
KCB	94	24.43

Key Highlights

- ✚ Market was positive: All major NSE indices gained, with the All-Share Index up 1.19%.
- ✚ Top gainers: Car & General (+9.93%), Unga (+8.87%), and SKL (+7.50%).
- ✚ Top losers: Limuru Tea (-6.67%), Standard Group (-6.39%), and Eaagads (-4.92%).
- ✚ Most traded: KPC and Safaricom led in volume.
- ✚ Highest turnover: Safaricom (Ksh 397.6m), DTB (Ksh 343.8m), and Equity (Ksh 184.7m).
- ✚ Foreign investors were net sellers: Foreign buys fell sharply to Ksh 217.5m versus sales of Ksh 597.2m.

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who is a **BULL MARKET**?

A bull market is a prolonged period where investment prices rise faster than their historical average, as a result of economic recovery, boom, or investor psychology

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	26.1	27.45	-4.92%	10,606	32,157,000	839,297,700	35.25	10
Kakuzi	430	431.5	-0.35%	448	19,599,999	8,427,999,570	440	240
Kapchorua	339.25	338	0.37%	230	15,648,000	5,308,584,000	424.25	81
Limuru Tea	490	525	-6.67%	284	2,400,000	1,176,000,000	555	320
Sasini	24.65	24	2.71%	6,913	228,055,500	5,621,568,075	33.9	17.25
Williamson	156.25	156.25	0.00%	6,438	35,025,280	5,472,700,000	350	120
<i>Automobiles & Accessories</i>			-0.79%					
Car and General	257.5	234.25	9.93%	14,555	80,206,616	20,653,203,620	375.75	18.5
<i>Banking</i>			9.93%					
ABSA	34.5	34.25	0.73%	155,628	5,431,536,000	187,387,992,000	36	10
BK Group	67.25	66.75	0.75%	12,497	896,759,222	60,307,057,680	63.5	26.5
Diamond Trust	195	187.5	4.00%	1,764,087	279,602,220	54,522,432,900	185	43.05
Equity	94	93.25	0.80%	1,965,929	3,773,674,802	354,725,431,388	94.75	33.7
Family	31.45	31.05	1.29%	215,545	1,662,654,760	52,290,492,202	50	22
HFCB Group	12.9	13.15	-1.90%	345,728	1,884,609,423	24,311,461,557	13.6	2.8
I & M	79.5	78.25	1.60%	725,292	1,740,121,476	138,339,657,342	77	15
KCB	93	92.25	0.81%	719,026	3,213,462,815	298,852,041,795	94	15
NCBA Group	89.25	90.5	-1.38%	171,732	1,647,519,532	147,041,118,231	100	28.5
Stanbic	280.5	288.5	-2.77%	8,549	395,321,638	110,887,719,459	300	90
Stanchart	332	334.5	-0.75%	20,730	377,861,629	125,450,060,828	370	134
Coop	36.95	37.25	-0.81%	532,093	5,867,174,695	216,792,104,980	39.95	10.1
<i>Commercial & Services</i>			0.20%					
Eveready	1.02	1.06	-3.77%	159,634	210,000,000	214,200,000	1.88	0.59
Express	7.46	7.22	3.32%	13,047	47,711,481	355,927,648	10	2.7
Kenya Airways	5.7	5.7	0.00%	1,247,397	5,718,012,429	32,592,670,845	9.18	3.3
Longhorn	2.95	2.88	2.43%	3,861	272,440,473	803,699,395	3.46	2
NBV	1.38	1.35	2.22%	27,025	1,353,711,934	1,868,122,469	5	1.38
Nation Media	13.65	13.4	1.87%	76,534	190,295,163	2,597,528,975	22.4	10.6
Sameer	18.6	18.1	2.76%	6,204	278,342,393	5,177,168,510	21.5	1.8
Standard	5.86	6.26	-6.39%	6,395	81,731,808	478,948,395	10.8	4.5
Serena	15.3	15.3	0.00%	1,086	182,174,108	2,787,263,852	18.7	10.85
Uchumi	1.49	1.48	0.68%	111,566	364,959,616	543,789,828	2.93	0.16
ScanGroup	2.07	2.03	1.97%	10,532	432,155,985	894,562,889	3.95	1.8
<i>Construction & Allied</i>			0.46%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	60.5	62.5	-3.20%	1,654	142,362,000	8,612,901,000	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	119.25	118.25	0.85%	3,142	90,000,000	10,732,500,000	125.75	5.38
<i>Energy & Petroleum</i>			-0.59%					
Kengen	10.95	10.95	0.00%	1,994,945	6,594,522,339	72,210,019,612	11.8	1.94
KPC	9.02	9	0.22%	11,836,531	18,173,299,000	163,923,156,980	10	9
KPLC	21.6	22.4	-3.57%	742,589	1,951,467,045	42,151,688,172	22	1.3
Total	45.05	48.5	-7.11%	31,014	175,065,000	7,886,678,250	50	14.55
Umeme	6.06	6.5	-6.77%	31,589	1,623,878,005	9,840,700,710	24.75	6.3
<i>Insurance</i>			-3.45%					
Britam	18.5	18.6	-0.54%	138,342	2,523,486,816	46,684,506,096	21.9	4.01
CIC	4.79	4.8	-0.21%	260,600	2,877,092,115	13,781,271,231	6.62	1.6
Jubilee	409.75	402.5	1.80%	36,617	72,472,950	29,695,791,263	437.75	142
Kenya Re	3.98	3.94	1.02%	3,794,893	5,599,592,544	22,286,378,325	4.02	1.05
Liberty Kenya	9.26	9.42	-1.70%	11,313	535,707,499	4,960,651,441	12.2	3.3
Sanlam	10.75	10.95	-1.83%	57,225	543,420,465	5,841,769,999	11	4
<i>Investment</i>			-0.24%					
Centum	17.95	17.45	2.87%	33,405	665,441,714	11,944,678,766	19.35	7.6
Home Africa	1.1	1.11	-0.90%	244,201	405,255,320	445,780,852	1.83	0.27
Kurwitu	1355	1355	0.00%		102,272	138,578,560	1500	1500
Olympia	7.86	7.96	-1.26%	38,220	40,000,000	314,400,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			0.14%					
NSE	27.55	27.55	0.00%	524,514	259,500,791	7,149,246,792	27	5.22
<i>Manufacturing & Allied</i>			0.00%					
BOC Kenya	195.5	192	1.82%	921	19,525,446	3,817,224,693	204.25	65
BAT	558	562	-0.71%	6,478	100,000,000	55,800,000,000	629	400
Carbacid	43.2	42.6	1.41%	42,518	254,851,985	11,009,605,752	48.75	11
EABL	280	279.25	0.27%	24,708	790,774,356	221,416,819,680	351	100
Flame Tree	2.16	2.24	-3.57%	200,376	178,053,486	384,595,530	3.11	0.86
Africa Mega Agricornp	171	173.25	-1.30%	1,050	12,868,124	2,200,449,204	140	10.4
Unga	42.35	38.9	8.87%	34,274	75,708,873	3,206,270,772	36.15	12
Shri Krishana	21.5	20	7.50%	32,820	50,500,000	1,085,750,000	19.15	5.9
<i>Telecommunication</i>			0.97%					
Safaricom	38.95	37.85	2.91%	10,210,435	40,065,428,000	1,560,548,420,600	39.5	11.5
<i>ETF</i>			2.91%					
Absa New Gold ETF	5525	5515	0.18%	200	400,000	2,210,000,000	6800	881
Satrix MSCI World Feeder ETF	1070	978	9.41%	943	100,000	107,000,000	1895	11.5
<i>Industry Average</i>			4.88%					



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