



Daily Report

28th September 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	247.87	248.51	-0.26%
NSE 25 Index	7039.95	7062.15	-0.31%
Nse 20 Index	4348.25	4363.67	-0.35%
NSE 10 Index	2762.76	2770.34	-0.27%
Market Cap (Ksh Mn)	4159.85	4170.52	-0.26%
Equity Turnover(Ksh Mn)	328.35	751.23	-56.29%
Foreign Buys	19.92	308.51	-93.54%
Foreign Sales	85.08	324.39	-73.77%
Bonds (Bn)	24.6	15.1	62.91%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
KCB	93.25	66,238,370.00
Safaricom	36.4	63,427,622.00
Equity	106	32,234,162.00
NSE	30.3	29,491,838.00
KPLC	23.25	25,099,212.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Express</u>	7.76	7.28	6.59%
<u>Crown</u>	60	57.25	4.80%
<u>EA Portland</u>	120	114.75	4.58%
<u>Nation</u>	14.5	14.25	1.75%
<u>Liberty</u>	9.36	9.2	1.74%

Losers

Top Losers	Closing Price	Previous	% change
<u>Uchumi</u>	1.52	1.63	-6.75%
<u>AMAC</u>	336.75	355.75	-5.34%
<u>TP Serena</u>	16.95	17.8	-4.78%
<u>Olympia</u>	7.76	8.08	-3.96%
<u>Jubilee</u>	388	403.5	-3.84%

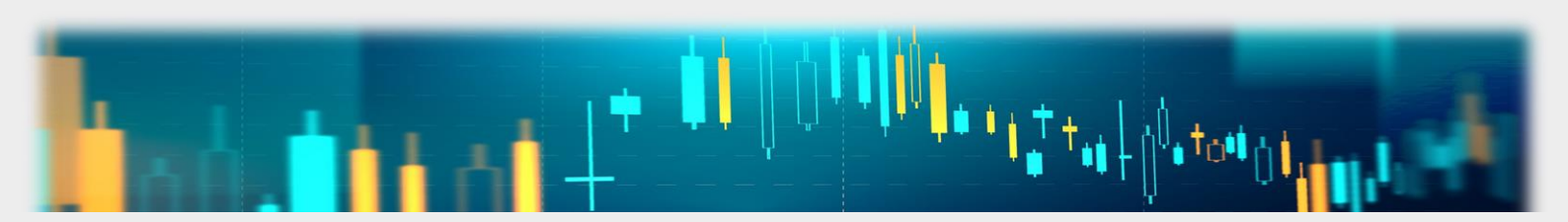
Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
KPLC	Final	Ksh 1.20	27-Nov-26	31-Dec-26
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	31-Jul-26	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

Disclaimer

This publication is meant for general information only and is not a warranty, representation, advice or solicitation of any matter. The views expressed are those of the writer and should not be quoted.



Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	106	17.25
NSE	30.3	1.6
Bk Group	58.75	0.57
Car & General	289.5	0.26
DTK	188.25	0.1

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
KCB	93.25	23.47
NSE	30.3	21.13
Equity	106	17.08
KPLC	23.25	11.79
BK Group	58.75	2.91

Key Highlights

- ✚ Overall market: The session was slightly negative. The Nairobi All-Share Index fell 0.26% to 247.87, while the NSE 25, NSE 20 and NSE 10 declined 0.31%, 0.35% and 0.27%, respectively.
- ✚ Market value: Market capitalisation decreased 0.26% to Ksh 4.16 trillion.
- ✚ Trading activity: Equity turnover dropped sharply by 56.29% to Ksh 328.35 million, from Ksh 751.23 million previously.
- ✚ Foreign activity: Foreign buying fell 93.54% to Ksh 19.92 million, while foreign sales declined 73.77% to Ksh 85.08 million, leaving foreign investors as net sellers.
- ✚ Bonds: Bond turnover increased 62.91% to Ksh 24.6 billion.

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who are ASSETS?

Resources with economic value owned by a company, fund, or individual, especially those that can be converted to cash; i.e. real estate, automobiles, investments (stocks and bonds), materials, inventories, etc.

Disclaimer

This publication is meant for general information only and is not a warranty, representation, advice or solicitation of any matter. The views expressed are those of the writer and should not be quoted.

<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	29.05	28.95	0.35%	6,751	32,157,000	934,160,850	37	10
Kakuzi	438.5	438.5	0.00%	49	19,599,999	8,594,599,562	460	240
Kapchorua	346.5	352.25	-1.63%	383	15,648,000	5,422,032,000	424.25	81
Limuru Tea	510	510	0.00%	36	2,400,000	1,224,000,000	555	320
Sasini	23.95	24.6	-2.64%	9,569	228,055,500	5,461,929,225	33.9	17.25
Williamson	158.5	159.75	-0.78%	5,238	35,025,280	5,551,506,880	350	120
<i>Automobiles & Accessories</i>			-1.01%					
Car and General	289.5	291.5	-0.69%	4,679	80,206,616	23,219,815,332	409	18.5
<i>Banking</i>			-0.69%					
ABSA	33.2	33.4	-0.60%	151,940	5,431,536,000	180,326,995,200	36.5	10
BK Group	58.75	58	1.29%	53,737	896,759,222	52,684,604,293	70	26.5
Diamond Trust	188.25	189.25	-0.53%	26,461	279,602,220	52,635,117,915	198.5	43.05
Equity	106	107	-0.93%	303,825	3,773,674,802	400,009,529,012	104.5	33.7
Family	29.35	29.45	-0.34%	181,609	1,662,654,760	48,798,917,206	50	22
HFCB Group	12.45	12.5	-0.40%	100,242	1,884,609,423	23,463,387,316	13.6	2.8
I & M	84.75	85	-0.29%	45,814	1,740,121,476	147,475,295,091	82	15
KCB	93.25	93.5	-0.27%	709,611	3,213,462,815	299,655,407,499	101	15
NCBA Group	89.5	89.75	-0.28%	84,403	1,647,519,532	147,452,998,114	100	28.5
Stanbic	282.5	282.5	0.00%	13,310	395,321,638	111,678,362,735	300	90
Stanchart	320.25	324.5	-1.31%	42,536	377,861,629	121,010,186,687	370	134
Coop	37.15	37.25	-0.27%	478,463	5,867,174,695	217,965,539,919	39.95	10.1
<i>Commercial & Services</i>			-0.33%					
Eveready	1.01	1.01	0.00%	361,528	210,000,000	212,100,000	1.88	0.59
Express	7.76	7.28	6.59%	43,271	47,711,481	370,241,093	10	2.7
Kenya Airways	5.72	5.7	0.35%	629,563	5,718,012,429	32,707,031,094	9.18	3.3
Longhorn	2.79	2.8	-0.36%	38,000	272,440,473	760,108,920	3.46	2
NBV	1.27	1.29	-1.55%	19,293	1,353,711,934	1,719,214,156	5	1.38
Nation Media	14.5	14.25	1.75%	17,893	190,295,163	2,759,279,864	22.4	10.6
Sameer	18.25	18	1.39%	1,840	278,342,393	5,079,748,672	21.5	1.8
Standard	6.3	6.54	-3.67%	1,679	81,731,808	514,910,390	10.8	4.5
Serena	16.95	17.8	-4.78%	9,012	182,174,108	3,087,851,131	18.8	10.85
Uchumi	1.52	1.63	-6.75%	408,055	364,959,616	554,738,616	2.93	0.16
ScanGroup	2.04	2.03	0.49%	21,231	432,155,985	881,598,209	3.95	1.8
<i>Construction & Allied</i>			-0.59%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	60	57.25	4.80%	3,642	142,362,000	8,541,720,000	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	120	114.75	4.58%	3,289	90,000,000	10,800,000,000	125.75	5.38
<i>Energy & Petroleum</i>			2.34%					
Kengen	10.7	10.85	-1.38%	1,164,977	6,594,522,339	70,561,389,027	12.35	1.94
KPC	9	9	0.00%	506,514	18,173,299,000	163,559,691,000	10	9
KPLC	23.25	23.4	-0.64%	1,080,622	1,951,467,045	45,371,608,796	25	1.3
Total	47.85	47.8	0.10%	4,750	175,065,000	8,376,860,250	50	14.55
Umeme	6.16	6.24	-1.28%	15,696	1,623,878,005	10,003,088,511	24.75	6.3
<i>Insurance</i>			-0.64%					
Britam	18.9	18.9	0.00%	34,241	544,242	10,286,174	22.3	4.01
CIC	4.92	5.06	-2.77%	306,874	131,284	645,917	6.62	1.6
Jubilee	388	403.5	-3.84%	3,631	14,239	5,524,732	437.75	142
Kenya Re	4.4	4.43	-0.68%	1,614,110	4,319,407	19,005,391	4.65	1.05
Liberty Kenya	9.36	9.2	1.74%	4,832	7,901	73,953	12.2	3.3
Sanlam	10.4	10.65	-2.35%	3,729	9,623	100,079	12.65	4
<i>Investment</i>			-1.32%					
Centum	18.9	18.8	0.53%	30,057	665,441,714	12,576,848,395	19.35	7.6
Home Africa	1.1	1.1	0.00%	75,545	405,255,320	445,780,852	1.83	0.27
Kurwitu	1355	1355	0.00%		102,272	138,578,560	1500	1500
Olympia	7.76	8.08	-3.96%	4,972	40,000,000	310,400,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			-0.69%					
NSE	30.3	29.9	1.34%	973,007	259,500,791	7,862,873,967	31.25	5.22
<i>Manufacturing & Allied</i>			1.34%					
BOC Kenya	185.5	189	-1.85%	5,436	19,525,446	3,621,970,233	205	65
BAT	568	565	0.53%	5,194	100,000,000	56,800,000,000	629	400
Carbacid	43.3	43.55	-0.57%	20,028	254,851,985	11,035,090,951	48.75	11
EABL	288.25	285	1.14%	5,960	790,774,356	227,940,708,117	351	100
Flame Tree	2.08	2.14	-2.80%	28,832	178,053,486	370,351,251	3.11	0.86
Africa Mega Agricornp	336.75	355.75	-5.34%	854	12,868,124	4,333,340,757	306.25	10.4
Unga	41.05	41.15	-0.24%	1,865	75,708,873	3,107,849,237	50	12
Shri Krishana	16.55	17	-2.65%	48,590	50,500,000	835,775,000	21.6	5.9
<i>Telecommunication</i>			-1.31%					
Safaricom	36.4	36.45	-0.14%	1,742,135	40,065,428,000	1,458,381,579,200	39.5	11.5
<i>ETF</i>			-0.14%					
Absa New Gold ETF	5145	5195	-0.96%	392	400,000	2,058,000,000	6800	881
Satrix MSCI World Feeder ETF	968	967	0.10%	464	100,000	96,800,000	1895	11.5
<i>Industry Average</i>			-0.91%					



Research Desk

Email: research@suntra.co.ke

vincent.mwendwa@suntra.co.ke

Disclaimer

This publication is meant for general information only and is not a warranty, representation, advice or solicitation of any matter. The views expressed are those of the writer and should not be quoted.

CONTACTS



info@suntra.co.ke



www.suntra.co.ke



+254724257024 / 0111051640 / 020-2223330



+254 715 353580



Nation Centre, 7th Floor Kimathi Street, Nairobi, Kenya.