



Daily Report

24th September 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	248.46	247.21	0.51%
NSE 25 Index	7050.95	7014.73	0.52%
Nse 20 Index	4360.04	4325.9	0.79%
NSE 10 Index	2763.41	2745.55	0.65%
Market Cap (Ksh Mn)	4149.65	4148.66	0.02%
Equity Turnover(Ksh Mn)	1182.42	646.93	82.77%
Foreign Buys	325.89	112.43	189.86%
Foreign Sales	183.79	123.25	49.12%
Bonds (Bn)	16.9	20.9	-19.14%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
KCB	93	261,010,095.00
I&M	83	258,766,001.00
Equity	107.75	195,951,434.00
Safaricom	36.35	176,164,327.00
NSE	29.85	133,204,949.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Uchumi</u>	1.62	1.48	9.46%
<u>SKL</u>	17.4	16.45	5.78%
<u>Umeme</u>	6.38	6.1	4.59%
<u>BK Group</u>	61.25	58.75	4.26%
<u>CIC</u>	5.04	4.85	3.92%

Losers

Top Losers	Closing Price	Previous	% change
<u>Sanlam</u>	10.4	10.75	-3.26%
<u>Nation</u>	14.4	14.75	-2.37%
<u>Car & General</u>	294.5	299	-1.51%
<u>Stanbic</u>	280	283.5	-1.23%
<u>Centum</u>	18.05	18.25	-1.10%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-26
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-26
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	31-Jul-26	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	107.75	175.92
NSE	29.85	119.68
KCB	93	24
DTK	187.25	5.43
EABL	285.25	0.2

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
NSE	29.85	125.29
Safaricom	36.35	30.3
Stanchart	333.75	13.4
Stanbic	280	7.56
I&M	83	4.58

Key Highlights

- ✚ Market closed higher: All major indices gained, with the NSE 20 Index up 0.79%, NSE 10 up 0.65%, NSE 25 up 0.52%, and NASI up 0.51%.
- ✚ Trading activity strengthened significantly: Equity turnover rose 82.77% to Ksh 1.18bn, from Ksh 646.93m previously.
- ✚ Top gainers: Uchumi led with +9.46%, followed by SKL (+5.78%), Umeme (+4.59%), BK Group (+4.26%), and CIC (+3.92%).
- ✚ Top losers: Sanlam fell 3.26%, Nation declined 2.37%, Car & General 1.51%, Stanbic 1.23%, and Centum 1.10%.
- ✚ Most actively traded by volume: Safaricom (4.84m shares), NSE (4.47m), I&M (3.11m), KCB (2.81m), and Equity (1.82m).
- ✚ Turnover leaders: KCB generated Ksh 261.0m, I&M Ksh 258.8m, Equity Ksh 196.0m, Safaricom Ksh 176.2m, and NSE Ksh 133.2m.
- ✚ Foreign participation increased: Foreign buys jumped 189.86% to Ksh 325.89m, while foreign sales increased 49.12% to Ksh 183.79m. Foreign buying therefore exceeded selling in the reported session.
- ✚ Bond activity declined: Reported bond turnover fell 19.14% to Ksh 16.9bn.

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who is a CAPITAL LOSS?

A decrease in the value of an investment or asset from the initial purchase price; opposite of Capital Gain. A realized capital loss is an investment that has been sold at a loss, while an unrealized capital loss is an investment that has not been sold yet, but would result in a loss if it was to be sold.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	28.45	28	1.61%	1,154	32,157,000	914,866,650	37	10
Kakuzi	439.75	437	0.63%	122	19,599,999	8,619,099,560	460	240
Kapchorua	344.75	343	0.51%	505	15,648,000	5,394,648,000	424.25	81
Limuru Tea	510	510	0.00%	12	2,400,000	1,224,000,000	555	320
Sasini	24.75	24.75	0.00%	2,383	228,055,500	5,644,373,625	33.9	17.25
Williamson	160.25	160	0.16%	2,992	35,025,280	5,612,801,120	350	120
Automobiles& Accessories			0.26%					
Car and General	294.5	299	-1.51%	1,751	80,206,616	23,620,848,412	409	18.5
Banking			-1.51%					
ABSA	33.1	33	0.30%	293,656	5,431,536,000	179,783,841,600	36.5	10
BK Group	61.25	58.75	4.26%	4,824	896,759,222	54,926,502,348	70	26.5
Diamond Trust	187.25	188	-0.40%	80,595	279,602,220	52,355,515,695	198.5	43.05
Equity	107.75	107	0.70%	1,818,503	3,773,674,802	406,613,459,916	104.5	33.7
Family	29.35	29.25	0.34%	161,807	1,662,654,760	48,798,917,206	50	22
HFCB Group	12.35	12.15	1.65%	222,718	1,884,609,423	23,274,926,374	13.6	2.8
I & M	83	81.5	1.84%	3,113,046	1,740,121,476	144,430,082,508	82	15
KCB	93	93	0.00%	2,806,809	3,213,462,815	298,852,041,795	101	15
NCBA Group	90	90	0.00%	89,315	1,647,519,532	148,276,757,880	100	28.5
Stanbic	280	283.5	-1.23%	32,978	395,321,638	110,690,058,640	300	90
Stanchart	333.75	330.5	0.98%	78,369	377,861,629	126,111,318,679	370	134
Coop	37.25	37.1	0.40%	720,593	5,867,174,695	218,552,257,389	39.95	10.1
Commercial & Services			0.74%					
Eveready	1	1	0.00%	278,488	210,000,000	210,000,000	1.88	0.59
Express	7.06	7	0.86%	1,773	47,711,481	336,843,056	10	2.7
Kenya Airways	5.7	5.7	0.00%	536,352	5,718,012,429	32,592,670,845	9.18	3.3
Longhorn	2.78	2.78	0.00%	4,213	272,440,473	757,384,515	3.46	2
NBV	1.3	1.29	0.78%	42,262	1,353,711,934	1,759,825,514	5	1.38
Nation Media	14.4	14.75	-2.37%	14,332	190,295,163	2,740,250,347	22.4	10.6
Sameer	18.1	17.5	3.43%	1,589	278,342,393	5,037,997,313	21.5	1.8
Standard	6.36	6.34	0.32%	8,671	81,731,808	519,814,299	10.8	4.5
Serena	17.9	17.8	0.56%	5,763	182,174,108	3,260,916,533	18.8	10.85
Uchumi	1.62	1.48	9.46%	381,486	364,959,616	591,234,578	2.93	0.16
ScanGroup	2	2.01	-0.50%	115,786	432,155,985	864,311,970	3.95	1.8
Construction & Allied			1.14%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	59.5	60	-0.83%	274	142,362,000	8,470,539,000	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	120	117.5	2.13%	110	90,000,000	10,800,000,000	125.75	5.38
Energy &Petroleum			0.32%					
Kengen	10.85	10.8	0.46%	1,374,724	6,594,522,339	71,550,567,378	12.35	1.94
KPC	9	9	0.00%	244,866	18,173,299,000	163,559,691,000	10	9
KPLC	23.45	23.4	0.21%	390,997	1,951,467,045	45,761,902,205	25	1.3
Total	47.95	47.85	0.21%	390,997	175,065,000	8,394,366,750	50	14.55
Umeme	6.38	6.1	4.59%	30,157	1,623,878,005	10,360,341,672	24.75	6.3
Insurance			1.10%					
Britam	19.05	19	0.26%	90,633	544,242	10,367,810	22.3	4.01
CIC	5.04	4.85	3.92%	938,608	131,284	661,671	6.62	1.6
Jubilee	412.75	407.25	1.35%	778	14,239	5,877,147	437.75	142
Kenya Re	4.41	4.36	1.15%	656,353	4,319,407	19,048,585	4.65	1.05
Liberty Kenya	9.32	9.3	0.22%	19,548	7,901	73,637	12.2	3.3
Sanlam	10.4	10.75	-3.26%	25,760	9,623	100,079	12.65	4
Investment			0.61%					
Centum	18.05	18.25	-1.10%	17,211	665,441,714	12,011,222,938	19.35	7.6
Home Africa	1.12	1.12	0.00%	308,534	405,255,320	453,885,958	1.83	0.27
Kurwitu	1355	1355	0.00%	12	102,272	138,578,560	1500	1500
Olympia	7.54	7.36	2.45%	9,720	40,000,000	301,600,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
Investment Services			0.27%					
NSE	29.85	29.6	0.84%	4,465,047	259,500,791	7,746,098,611	29.5	5.22
Manufacturing& Allied			0.84%					
BOC Kenya	188.25	186.5	0.94%	442	19,525,446	3,675,665,210	205	65
BAT	566	561	0.89%	6,178	100,000,000	56,600,000,000	629	400
Carbacid	43.6	43.15	1.04%	27,904	254,851,985	11,111,546,546	48.75	11
EABL	285.25	281.75	1.24%	17,250	790,774,356	225,568,385,049	351	100
Flame Tree	2.12	2.11	0.47%	64,566	178,053,486	377,473,390	3.11	0.86
Africa Mega Agricorp	369	360.75	2.29%	792	12,868,124	4,748,337,756	306.25	10.4
Unga	42.15	41.55	1.44%	3,768	75,708,873	3,191,128,997	50	12
Shri Krishana	17.4	16.45	5.78%	22,629	50,500,000	878,700,000	21.6	5.9
Telecommunication			1.19%					
Safaricom	36.35	36.2	0.41%	4,843,210	40,065,428,000	1,456,378,307,800	39.5	11.5
ETF			0.41%					
Absa New Gold ETF	5395	5325	1.31%	134	400,000	2,158,000,000	6800	881
Satrix MSCI World Feeder ETF	965	965	0.00%	118	100,000	96,500,000	1895	11.5
Industry Average			1.31%					



Research Desk

Email: research@suntra.co.ke

vincent.mwendwa@suntra.co.ke

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CONTACTS



info@suntra.co.ke



www.suntra.co.ke



+254724257024 / 0111051640 / 020-2223330



+254 715 353580



Nation Centre, 7th Floor Kimathi Street, Nairobi, Kenya.