



Daily Report

21st September 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	246.06	238.61	3.12%
NSE 25 Index	6943.35	6719.36	3.33%
Nse 20 Index	4306	4165.11	3.38%
NSE 10 Index	2713.86	2624.37	3.41%
Market Cap (Ksh Mn)	2713.86	2624.37	3.41%
Equity Turnover(Ksh Mn)	1018.33	1629.73	-37.52%
Foreign Buys	89.51	146.36	-38.84%
Foreign Sales	85.95	634.09	-86.45%
Bonds (Bn)	7.5	8.9	-15.73%

Active Volume	Closing Price	Volume Traded
Safaricom	36.3	6,792,154
KPLC	24.35	5,846,533
KCB	94	3,672,934
Britam	18.95	2,925,536
Kengen	10.8	2,751,658

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Carbacid</u>	42.4	38.55	9.99%
<u>Car & General</u>	284.5	258.75	9.95%
<u>Bk Group</u>	59.75	55	8.64%
<u>SKL</u>	17.35	16	8.44%
<u>Britam</u>	18.95	17.5	8.29%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
KCB	94	345,160,926.00
Safaricom	36.3	246,432,573.00
KPLC	24.35	142,328,298.00
Britam	18.95	55,390,074.00
Equity	102.75	48,539,562.00

Losers

Top Losers	Closing Price	Previous	% change
<u>Limuru Tea</u>	510	535	-4.67%
<u>Sanlam</u>	9.92	10.4	-4.62%
<u>TP Serena</u>	17.1	17.7	-3.39%
<u>Express</u>	7.02	7.2	-2.50%
<u>Liberty</u>	9.14	9.36	-2.35%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-26
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-26
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	31-Jul-26	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	36.3	77.55
DTK	184.25	9.66
KCB	94	0.79
Equity	102.75	0.64
Jubilee	399.75	0.54

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	36.3	57.96
Kengen	10.8	13.88
KCB	94	4.54
BAT	560	4.48
Equity	102.75	2.86

Key Highlights

- ✚ Top gainers: Carbacid (+9.99%), Car & General (+9.95%), BK Group (+8.64%), SKL (+8.44%) and Britam (+8.29%).
- ✚ Top losers: Limuru Tea (-4.67%), Sanlam (-4.62%), TP Serena (-3.39%), Express (-2.50%) and Liberty (-2.35%).
- ✚ Trading activity: Safaricom led volumes with 6.79m shares, followed by KPLC (5.85m) and KCB (3.67m).
- ✚ Turnover leaders: KCB generated the highest turnover at about Ksh 345.2m, followed by Safaricom (Ksh 246.4m) and KPLC (Ksh 142.3m).
- ✚ Market liquidity was lower: Equity turnover fell 37.5% to Ksh 1.02bn. Bond turnover also declined 15.7% to Ksh 7.5bn.
- ✚ Foreign activity dropped sharply: Foreign buys declined 38.8%, while foreign sales fell 86.5% versus the previous period.

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who is a CAPITAL LOSS?

A decrease in the value of an investment or asset from the initial purchase price; opposite of Capital Gain. A realized capital loss is an investment that has been sold at a loss, while an unrealized capital loss is an investment that has not been sold yet, but would result in a loss if it was to be sold.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	28.7	27.05	6.10%	965	32,157,000	922,905,900	37	10
Kakuzi	437.5	437.5	0.00%	53	19,599,999	8,574,999,563	460	240
Kapchorua	336.25	334.75	0.45%	992	15,648,000	5,261,640,000	424.25	81
Limuru Tea	510	535	-4.67%	155	2,400,000	1,224,000,000	555	320
Sasini	23.35	23.8	-1.89%	12,001	228,055,500	5,325,095,925	33.9	17.25
Williamson	160	153.5	4.23%	1,669	35,025,280	5,604,044,800	350	120
Automobiles & Accessories			-0.38%					
Car and General	284.5	258.75	9.95%	12,210	80,206,616	22,818,782,252	409	18.5
Banking			9.95%					
ABSA	33	31.1	6.11%	761,356	5,431,536,000	179,240,688,000	36.5	10
BK Group	59.75	55	8.64%	1,874	896,759,222	53,581,363,515	70	26.5
Diamond Trust	184.25	179.5	2.65%	78,793	279,602,220	51,516,709,035	198.5	43.05
Equity	102.75	98.5	4.31%	472,506	3,773,674,802	387,745,085,906	104.5	33.7
Family	29.9	27.95	6.98%	183,197	1,662,654,760	49,713,377,324	50	22
HFCB Group	11.95	11.4	4.82%	71,024	1,884,609,423	22,521,082,605	13.6	2.8
I & M	80.5	80.25	0.31%	235,985	1,740,121,476	140,079,778,818	82	15
KCB	94	87	8.05%	3,672,934	3,213,462,815	302,065,504,610	101	15
NCBA Group	89.75	86.25	4.06%	34,365	1,647,519,532	147,864,877,997	100	28.5
Stanbic	279	278	0.36%	103,375	395,321,638	110,294,737,002	300	90
Stanchart	335.5	330.75	1.44%	10,987	377,861,629	126,772,576,530	370	134
Coop	36.15	34.8	3.88%	239,439	5,867,174,695	212,098,365,224	39.95	10.1
Commercial & Services			4.30%					
Eveready	1	1.02	-1.96%	335,082	210,000,000	210,000,000	1.88	0.59
Express	7.02	7.2	-2.50%	5,839	47,711,481	334,934,597	10	2.7
Kenya Airways	5.68	5.62	1.07%	125,338	5,718,012,429	32,478,310,597	9.18	3.3
Longhorn	2.73	2.73	0.00%	14,166	272,440,473	743,762,491	3.46	2
NBV	1.27	1.26	0.79%	58,251	1,353,711,934	1,719,214,156	5	1.38
Nation Media	14.95	14.85	0.67%	2,859	190,295,163	2,844,912,687	22.4	10.6
Sameer	16.9	16.5	2.42%	9,080	278,342,393	4,703,986,442	21.5	1.8
Standard	6.2	5.88	5.44%	1,426	81,731,808	506,737,210	10.8	4.5
Serena	17.1	17.7	-3.39%	1,779	182,174,108	3,115,177,247	18.8	10.85
Uchumi	1.23	1.19	3.36%	2,165,498	364,959,616	448,900,328	2.93	0.16
ScanGroup	1.99	2.01	-1.00%	47,582	432,155,985	859,990,410	3.95	1.8
Construction & Allied			0.45%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	58.25	59.5	-2.10%	5,775	142,362,000	8,292,586,500	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	118	117.75	0.21%	939	90,000,000	10,620,000,000	125.75	5.38
Energy & Petroleum			-0.47%					
Kengen	10.8	10.7	0.93%	2,751,658	6,594,522,339	71,220,841,261	12.35	1.94
KPC	9.04	9	0.44%	366,775	18,173,299,000	164,286,622,960	10	9
KPLC	24.35	22.75	7.03%	5,846,533	1,951,467,045	47,518,222,546	25	1.3
Total	47.15	46.2	2.06%	9,946	175,065,000	8,254,314,750	50	14.55
Umeme	5.92	5.26	12.55%	34,897	1,623,878,005	9,613,357,790	24.75	6.3
Insurance			4.6%					
Britam	18.95	17.5	8.29%	2,925,536	544,242	10,313,386	22.3	4.01
CIC	4.63	4.69	-1.28%	437,058	131,284	607,845	6.62	1.6
Jubilee	399.75	400.25	-0.12%	2,627	14,239	5,692,040	437.75	142
Kenya Re	4.39	4.09	7.33%	1,088,855	4,319,407	18,962,197	4.65	1.05
Liberty Kenya	9.14	9.36	-2.35%	3,524	7,901	72,215	12.2	3.3
Sanlam	9.92	10.4	-4.62%	17,185	9,623	95,460	12.65	4
Investment			1.21%					
Centum	18.3	18.2	0.55%	38,518	665,441,714	12,177,583,366	19.35	7.6
Home Africa	1.1	1.08	1.85%	229,750	405,255,320	445,780,852	1.83	0.27
Kurwitu	1355	1355	0.00%	2	102,272	138,578,560	1500	1500
Olympia	7.08	7.04	0.57%	5,262	40,000,000	283,200,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
Investment Services			0.59%					
NSE	28.5	27.65	3.07%	55,215	259,500,791	7,395,772,544	29.5	5.22
Manufacturing & Allied			3.07%					
BOC Kenya	196.25	193.5	1.42%	1,480	19,525,446	3,831,868,778	205	65
BAT	560	558	0.36%	15,132	100,000,000	56,000,000,000	629	400
Carbacid	42.4	38.55	9.99%	32,026	254,851,985	10,805,724,164	48.75	11
EABL	281.25	287	-2.00%	22,023	790,774,356	222,405,287,625	351	100
Flame Tree	2.03	1.97	3.05%	17,023	178,053,486	361,448,577	3.11	0.86
Africa Mega Agricorp	300	281.75	6.48%	1,417	12,868,124	3,860,437,200	306.25	10.4
Unga	40.45	39.25	3.06%	11,130	75,708,873	3,062,423,913	50	12
Shri Krishana	17.35	16	8.44%	11,921	50,500,000	876,175,000	21.6	5.9
Telecommunication			3.19%					
Safaricom	36.3	35.3	2.83%	6,792,154	40,065,428,000	1,454,375,036,400	39.5	11.5
ETF			2.83%					
Absa New Gold ETF	5390	5390	0.00%	89	400,000	2,156,000,000	6800	881
Satrix MSCI World Feeder ETF	971	963	0.83%	533	100,000	97,100,000	1895	11.5
Industry Average			0.42%					



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