



Daily Report

16th September 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	237.59	245.91	-3.38%
NSE 25 Index	6670.88	6927.01	-3.70%
Nse 20 Index	4197.46	4301.86	-2.43%
NSE 10 Index	2588.24	2703.13	-4.25%
Market Cap (Ksh Mn)	3987.24	4126.85	-3.38%
Equity Turnover(Ksh Mn)	1410.79	1818.18	-22.41%
Foreign Buys	58.19	318.79	-81.75%
Foreign Sales	391.2	1279.06	-69.42%
Bonds (Bn)	8.4	5.3	58.49%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
KCB	84.25	410,928,377.00
Safaricom	35.1	378,445,382.00
Equity	96.25	111,303,586.00
DTK	182.25	105,689,216.00
KPLC	21.95	86,350,168.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Longhorn</u>	2.92	2.78	5.04%
<u>Express</u>	7.24	7	3.43%
<u>Crown</u>	61.75	60.25	2.49%
<u>CIC</u>	4.71	4.6	2.39%
<u>BOC</u>	195.25	192	1.69%

Losers

Top Losers	Closing Price	Previous	% change
<u>Eaagads</u>	27.25	29.55	-7.78%
<u>Coop</u>	33.55	36.2	-7.32%
<u>KCB</u>	84.25	90	-6.39%
<u>AMAC</u>	339.75	360.25	-5.69%
<u>Umeme</u>	5.48	5.8	-5.52%

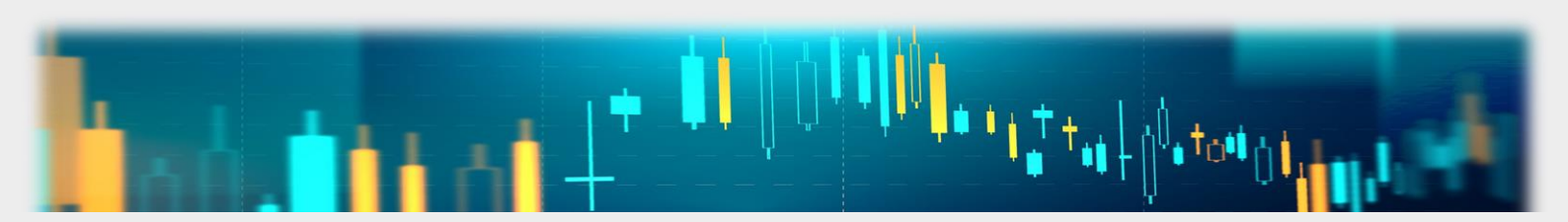
Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-26
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-26
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Kengen	Final	Ksh 0.75	29-Oct-26	21-Jan-27
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	31-Jul-26	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
KPLC	21.95	31.86
NSE	27.25	9.81
KCB	84.25	8.47
Equity	96.25	5.61
Centum	18.7	1.33

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	35.1	162.54
KCB	84.25	130.8
Equity	96.25	50.43
Stanbic	281.25	35.37
KPLC	21.95	7.18

Key Highlights

- ✚ Broad market fell sharply: Nairobi All-Share Index declined 3.38%, while NSE 25 fell 3.70%, NSE 20 2.43%, and NSE 10 4.25%.
- ✚ Market capitalization dropped 3.38% to Ksh 3.99T.
- ✚ Equity turnover fell 22.41% to Ksh 1.41B, indicating lower trading activity.
- ✚ Foreign participation was net negative: foreign buys fell 81.75% to Ksh 58.19M, while foreign sales were Ksh 391.2M.
- ✚ Bonds were active: bond turnover increased 58.49% to Ksh 8.4B.

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who is a CAPITAL LOSS?

A decrease in the value of an investment or asset from the initial purchase price; opposite of Capital Gain. A realized capital loss is an investment that has been sold at a loss, while an unrealized capital loss is an investment that has not been sold yet, but would result in a loss if it was to be sold.

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<i>Agricultur</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	27.25	29.55	-7.78%	196	32,157,000	876,278,250	37	10
Kakuzi	423.25	426	-0.65%	146	19,599,999	8,295,699,577	460	240
Kapchorua	335	341.25	-1.83%	1,761	15,648,000	5,242,080,000	424.25	81
Limuru Tea	535	535	0.00%	67	2,400,000	1,284,000,000	555	320
Sasini	24.55	24.75	-0.81%	26,467	228,055,500	5,598,762,525	33.9	17.25
Williamson	160.25	162.25	-1.23%	7,557	35,025,280	5,612,801,120	350	120
<i>Automobiles& Accessories</i>			-0.90%					
Car and General	266	278.75	-4.57%	13,358	80,206,616	21,334,959,856	409	18.5
<i>Banking</i>			-4.57%					
ABSA	31.25	33	-5.30%	908,946	5,431,536,000	169,735,500,000	36.5	10
BK Group	58.75	59.75	-1.67%	14,006	896,759,222	52,684,604,293	70	26.5
Diamond Trust	182.25	190.25	-4.20%	579,724	279,602,220	50,957,504,595	198.5	43.05
Equity	96.25	101.75	-5.41%	1,155,085	3,773,674,802	363,216,199,693	104.5	33.7
Family	29.35	29.45	-0.34%	222,074	1,662,654,760	48,798,917,206	50	22
HFCB Group	12.45	12.6	-1.19%	2,948,981	1,884,609,423	23,463,387,316	13.6	2.8
I & M	79.5	80	-0.63%	531,626	1,740,121,476	138,339,657,342	82	15
KCB	84.25	90	-6.39%	4,879,816	3,213,462,815	270,734,242,164	101	15
NCBA Group	87.5	90	-2.78%	43,664	1,647,519,532	144,157,959,050	100	28.5
Stanbic	281.25	282.25	-0.35%	176,769	395,321,638	111,184,210,688	300	90
Stanchart	329.5	334.5	-1.49%	15,750	377,861,629	124,505,406,756	370	134
Coop	33.55	36.2	-7.32%	687,763	5,867,174,695	196,843,711,017	39.95	10.1
<i>Commercial & Services</i>			-3.09%					
Eveready	1.01	1.04	-2.88%	167,043	210,000,000	212,100,000	1.88	0.59
Express	7.24	7	3.43%	15,479	47,711,481	345,431,122	10	2.7
Kenya Airways	5.68	5.64	0.71%	1,091,912	5,718,012,429	32,478,310,597	9.18	3.3
Longhorn	2.92	2.78	5.03%	13,930	272,440,473	757,384,515	3.46	2
NBV	1.27	1.28	-0.78%	35,012	1,353,711,934	1,719,214,156	5	1.38
Nation Media	15.25	15.9	-4.09%	24,936	190,295,163	2,902,001,236	22.4	10.6
Sameer	17.4	17.5	-0.57%	17,986	278,342,393	4,843,157,638	21.5	1.8
Standard	6.08	6.38	-4.70%	5,306	81,731,808	496,929,393	10.8	4.5
Serena	17.25	17.55	-1.71%	5,329	182,174,108	3,142,503,363	18.8	10.85
Uchumi	1.23	1.3	-5.38%	120,644	364,959,616	448,900,328	2.93	0.16
ScanGroup	2.03	2.03	0.00%	32,163	432,155,985	877,276,650	3.95	1.8
<i>Construction & Allied</i>			-1.45%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	61.75	60.25	2.49%	3,385	142,362,000	8,790,853,500	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	116.5	119.75	-2.71%	1,938	90,000,000	10,485,000,000	125.75	5.38
<i>Energy & Petroleum</i>			-0.06%					
Kengen	10.6	11	-3.64%	2,021,075	6,594,522,339	69,901,936,793	12.35	1.94
KPC	9	9	0.00%	844,258	18,173,299,000	163,559,691,000	10	9
KPLC	21.95	22.2	-1.13%	3,932,304	1,951,467,045	42,834,701,638	25	1.3
Total	46.35	49.05	-5.50%	20,338	175,065,000	8,114,262,750	50	14.55
Umeme	5.48	5.8	-5.52%	371,206	1,623,878,005	8,898,851,467	24.75	6.3
<i>Insurance</i>			-3.16%					
Britam	19	19.95	-4.76%	126,556	544,242	10,340,598	22.3	4.01
CIC	4.71	4.6	2.39%	1,288,228	131,284	618,348	6.62	1.6
Jubilee	411.5	417.25	-1.38%	1,528	14,239	5,859,349	437.75	142
Kenya Re	4.14	4.26	-2.82%	2,844,115	4,319,407	17,882,345	4.65	1.05
Liberty Kenya	9.12	9.24	-1.30%	6,546	7,901	72,057	12.2	3.3
Sanlam	10.4	10.75	-3.26%	28,463	9,623	100,079	12.65	4
<i>Investment</i>			-1.85%					
Centum	18.7	18.55	0.81%	116,559	665,441,714	12,443,760,052	19.35	7.6
Home Africa	1.11	1.14	-2.63%	342,731	405,255,320	449,833,405	1.83	0.27
Kurwitu	1355	1355	0.00%	3	102,272	138,578,560	1500	1500
Olympia	7.74	8	-3.25%	190	40,000,000	309,600,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			-1.01%					
NSE	27.25	28.15	-3.20%	620,168	259,500,791	7,071,396,555	29.5	5.22
<i>Manufacturing& Allied</i>			-3.20%					
BOC Kenya	195.25	192	1.69%	7,977	19,525,446	3,812,343,332	205	65
BAT	551	558	-1.25%	12,724	100,000,000	55,100,000,000	629	400
Carbacid	40.8	40.5	0.74%	28,603	254,851,985	10,397,960,988	48.75	11
EABL	286.25	286	0.09%	82,864	790,774,356	226,359,159,405	351	100
Flame Tree	2.04	2.05	-0.49%	15,574	178,053,486	363,229,111	3.11	0.86
Africa Mega Agricornp	339.75	360.25	-5.69%	579	12,868,124	4,371,945,129	306.25	10.4
Unga	40.9	42.3	-3.31%	12,291	75,708,873	3,096,492,906	50	12
Shri Krishana	17.5	17.9	-2.23%	24,614	50,500,000	883,750,000	21.6	5.9
<i>Telecommunication</i>			-1.17%					
Safaricom	35.1	36.5	-3.84%	10,775,518	40,065,428,000	1,406,296,522,800	39.5	11.5
<i>ETF</i>			-3.84%					
Absa New Gold ETF	5200	5290	-1.70%	183	400,000	2,080,000,000	6800	881
Satrix MSCI World Feeder ETF	959	965	-0.62%	641	100,000	95,900,000	1895	11.5
<i>Industry Average</i>			-2.01%					



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