



Daily Report

7th September 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	253.73	255.3	-0.61%
NSE 25 Index	7175.06	7205.44	-0.42%
Nse 20 Index	4451.17	4504.49	-1.18%
NSE 10 Index	2809.67	2828.56	-0.67%
Market Cap (Ksh Mn)	4258.07	4284.38	-0.61%
Equity Turnover(Ksh Mn)	1025.17	1316.13	-22.11%
Foreign Buys	282.6	397.6	-28.92%
Foreign Sales	385.72	322.54	19.59%
Bonds (Bn)	8.2	5.4	51.85%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Equity	105.5	327,583,672.00
DTK	192	155,521,348.00
HFCB	13	129,994,129.00
Safaricom	37.4	97,129,214.00
I&M	82	43,645,388.00

Active Volume	Closing Price	Volume Traded
HFCB	13	9,993,810
Kenya Re	4.52	4,319,407
Kengen	11.05	3,661,270
Equity	105.5	3,103,688
Safaricom	37.4	2,595,652

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Car & General</u>	304.25	283.5	7.32%
<u>Eaagads</u>	29.65	27.8	6.65%
<u>AMAC</u>	230.25	216.75	6.23%
<u>Britam</u>	21.35	20.4	4.66%
<u>TP Serena</u>	18.75	18	4.17%

Losers

Top Losers	Closing Price	Previous	% change
<u>Kengen</u>	11.05	12.55	-11.95%
<u>Longhorn</u>	2.79	2.99	-6.69%
<u>Kenya Re</u>	4.52	4.83	-6.42%
<u>Home Afrika</u>	1.1	1.16	-5.17%
<u>Unga</u>	43.2	45.5	-5.05%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-2026
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-2026
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	Subject to Approval	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	105.5	252.24
Safaricom	37.4	19.76
Jubilee	416.5	5.36
Centum	18.05	3.6
Family	30.25	0.78

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Equity	105.5	185.54
DTK	192	137.02
Safaricom	37.4	41.92
KCB	98.5	17.85
Jubilee	416.5	2.56

Key Highlights

- ✚ Market declined: NSE All-Share Index -0.61%, NSE 20 -1.18%.
- ✚ Equity turnover fell 22.1% to Ksh 1.03B.
- ✚ Foreign investors were net sellers by about Ksh 103M.
- ✚ Top gainer: Car & General +7.32%.
- ✚ Top loser: Kengen -11.95%.
- ✚ Most traded by volume: HFCB, with 9.99M shares.
- ✚ Highest turnover: Equity, at Ksh 327.6M.
- ✚ Bond turnover rose 51.9% to Ksh 8.2B.

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who is a CAPITAL GAIN?

The amount that an asset's selling price exceeds its initial purchase price; a realized capital gain is an investment that has been sold at a profit, while an unrealized capital gain is an investment that has not been sold yet, but would result in a profit if it was to be sold.

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<i>Agricultur</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	29.65	27.8	6.65%	12,923	32,157,000	953,455,050	37	10
Kakuzi	431.75	429.75	0.47%	409	19,599,999	8,462,299,568	460	240
Kapchorua	334.25	335	-0.22%	1,274	15,648,000	5,230,344,000	424.25	81
Limuru Tea	525	525	0.00%	32	2,400,000	1,260,000,000	555	320
Sasini	24.85	25.05	-0.80%	8,945	228,055,500	5,667,179,175	33.9	17.25
Williamson	156.25	156.25	0.00%	12,032	35,025,280	5,472,700,000	350	120
<i>Automobiles& Accessories</i>			-0.11%					
Car and General	304.25	283.5	7.32%	14,380	80,206,616	24,402,862,918	409	18.5
<i>Banking</i>			7.32%					
ABSA	34.85	34.95	-0.29%	191,501	5,431,536,000	189,289,029,600	36.5	10
BK Group	65.25	65	0.38%	6,544	896,759,222	58,513,539,236	70	26.5
Diamond Trust	192	192.5	-0.26%	809,634	279,602,220	53,683,626,240	198.5	43.05
Equity	105.5	106	-0.47%	3,103,688	3,773,674,802	398,122,691,611	104.5	33.7
Family	30.25	30.4	-0.49%	906,615	1,662,654,760	50,295,306,490	50	22
HFCB Group	13	13	0.00%	9,993,810	1,884,609,423	24,499,922,499	13.6	2.8
I & M	82	81.75	0.31%	532,087	1,740,121,476	142,689,961,032	82	15
KCB	98.5	98	0.51%	385,607	3,213,462,815	316,526,087,278	101	15
NCBA Group	92.25	92.5	-0.27%	69,884	1,647,519,532	151,983,676,827	100	28.5
Stanbic	279.5	279	0.18%	4,059	395,321,638	110,492,397,821	300	90
Stanchart	345.5	349.25	-1.07%	15,484	377,861,629	130,551,192,820	370	134
Coop	38.15	38.5	-0.91%	977,085	5,867,174,695	223,832,714,614	39.95	10.1
<i>Commercial & Services</i>			-0.20%					
Eveready	1.02	1.01	0.99%	166,754	210,000,000	214,200,000	1.88	0.59
Express	6.98	7.28	-4.12%	7,306	47,711,481	333,026,137	10	2.7
Kenya Airways	5.7	5.72	-0.35%	996,867	5,718,012,429	32,592,670,845	9.18	3.3
Longhorn	2.79	2.99	-6.69%	10,743	272,440,473	760,108,920	3.46	2
NBV	1.34	1.35	-0.74%	17,322	1,353,711,934	1,813,973,992	5	1.38
Nation Media	17.1	17.25	-0.87%	62,002	190,295,163	3,254,047,287	22.4	10.6
Sameer	19.15	18.9	1.32%	21,703	278,342,393	5,330,256,826	21.5	1.8
Standard	6.14	6.1	0.66%	1,482	81,731,808	501,833,301	10.8	4.5
Serena	18.75	18	4.17%	18,149	182,174,108	3,415,764,525	18.8	10.85
Uchumi	1.45	1.45	0.00%	113,133	364,959,616	529,191,443	2.93	0.16
ScanGroup	2.03	2.06	-1.46%	69,888	432,155,985	877,276,650	3.95	1.8
<i>Construction & Allied</i>			-0.64%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	61.5	63.25	-2.77%	421	142,362,000	8,755,263,000	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	122.35	118.75	3.03%	543	90,000,000	11,011,500,000	125.75	5.38
<i>Energy &Petroleum</i>			0.07%					
Kengen	11.05	12.55	-11.95%	3,661,270	6,594,522,339	72,869,471,846	12.35	1.94
KPC	9	9	0.00%	377,477	18,173,299,000	163,559,691,000	10	9
KPLC	23.5	24	-2.08%	1,094,200	1,951,467,045	45,859,475,558	25	1.3
Total	50.25	49.8	0.90%	70,833	175,065,000	8,797,016,250	50	14.55
Umeme	6.4	6.34	0.95%	82,300	1,623,878,005	10,392,819,232	24.75	6.3
<i>Insurance</i>			-2.44%					
Britam	21.35	20.4	4.66%	128,670	544,242	11,619,567	22.3	4.01
CIC	4.66	4.71	-1.06%	539,064	131,284	611,783	6.62	1.6
Jubilee	416.5	415	0.36%	2,037	14,239	5,930,544	437.75	142
Kenya Re	4.52	4.83	-6.42%	7,949,705	4,319,407	19,523,720	4.65	1.05
Liberty Kenya	9.22	9.26	-0.43%	27,627	7,901	72,847	12.2	3.3
Sanlam	10.25	10.65	-3.76%	29,554	9,623	98,636	12.65	4
<i>Investment</i>			-1.11%					
Centum	18.05	18.4	-1.90%	306,401	665,441,714	12,011,222,938	19.35	7.6
Home Africa	1.1	1.16	-5.17%	203,148	405,255,320	445,780,852	1.83	0.27
Kurwitu	1355	1355	0.00%	8	102,272	138,578,560	1500	1500
Olympia	8.4	8.46	-0.71%	3,169	40,000,000	336,000,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			-1.56%					
NSE	28.7	29.25	-1.88%	158,000	259,500,791	7,447,672,702	29.5	5.22
<i>Manufacturing& Allied</i>			-1.88%					
BOC Kenya	193.25	192.75	0.26%	2,679	19,525,446	3,773,292,440	205	65
BAT	568	567	0.18%	6,016	100,000,000	56,800,000,000	629	400
Carbacid	42.8	42.35	1.06%	36,110	254,851,985	10,907,664,958	48.75	11
EABL	286.5	290.5	-1.38%	10,577	790,774,356	226,556,852,994	351	100
Flame Tree	2.06	2.1	-1.90%	80,410	178,053,486	366,790,181	3.11	0.86
Africa Mega Agricorp	230.25	216.75	6.23%	1,385	12,868,124	2,962,885,551	195	10.4
Unga	43.2	45.5	-5.05%	41,006	75,708,873	3,270,623,314	50	12
Shri Krishana	17.65	18.4	-4.08%	19,875	50,500,000	891,325,000	21.6	5.9
<i>Telecommunication</i>			-0.09%					
Safaricom	37.4	37.65	-0.66%	2,595,652	40,065,428,000	1,498,447,007,200	39.5	11.5
<i>ETF</i>			-0.66%					
Absa New Gold ETF	5370	5370	0.00%	69	400,000	2,148,000,000	6800	881
Satrix MSCI World Feeder ETF	990	999	-0.90%	1,307	100,000	99,000,000	1895	11.5
<i>Industry Average</i>			-0.45%					



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