



Daily Report

2nd September 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	254.6	252.71	0.75%
NSE 25 Index	7098.28	7006.62	1.31%
Nse 20 Index	4405.85	4351.69	1.24%
NSE 10 Index	2794.46	2742.64	1.89%
Market Cap (Ksh Mn)	4272.78	4241.01	0.75%
Equity Turnover(Ksh Mn)	2504.89	1075.44	132.92%
Foreign Buys	1291.7	141.9	810.29%
Foreign Sales	1840.2	403.58	355.97%
Bonds (Bn)	10.9	13	-16.15%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Equity	100	1,113,553,362.00
KCB	99.25	455,574,658.00
Safaricom	38.65	235,527,155.00
KPLC	24.05	231,439,106.00
EABL	288.75	61,258,626.00

Active Volume	Closing Price	Volume Traded
Equity	100	11,135,311
KPLC	24.05	9,628,379
Kenya Re	4.63	7,949,705
Safaricom	38.65	6,097,383
KCB	99.25	4,586,448

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Car & General</u>	309.5	282.5	9.56%
<u>Kenya Re</u>	4.63	4.23	9.46%
<u>TP Serena</u>	16.45	15.45	6.47%
<u>AMAC</u>	190	178.5	6.44%
<u>Kengen</u>	11.95	11.25	6.22%

Losers

Top Losers	Closing Price	Previous	% change
<u>Longhorn</u>	2.68	2.93	-8.53%
<u>Stanbic</u>	262.5	276.75	-5.15%
<u>Uchumi</u>	1.42	1.49	-4.70%
<u>SKL</u>	19.9	20.7	-3.86%
<u>Flame Tree</u>	2.07	2.15	-3.72%

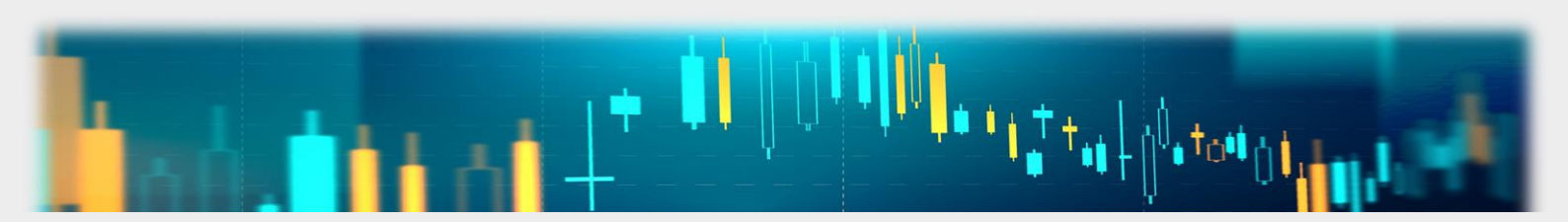
Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-2026
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-2026
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	Subject to Approval	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	100	1058.02
Safaricom	38.65	171.19
KCB	99.25	40.34
NSE	28	16.26
Co-op	37.45	3.54

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Equity	100	1064.52
KCB	99.25	380.72
KPLC	24.05	204.67
Safaricom	38.65	165.41
Stanchart	340	10.2

Key Highlights

- ✚ Market was positive: All major indices gained, led by NSE 10 (+1.89%).
- ✚ Turnover surged: Ksh 2.50B, up 132.9%.
- ✚ Top gainer: Car & General +9.56%, followed closely by Kenya Re +9.46%.
- ✚ Top loser: Longhorn -8.53%.
- ✚ Most traded: Equity (11.14M shares), KPLC (9.63M), and Kenya Re (7.95M).
- ✚ Foreign activity increased sharply, but foreign investors were net sellers by about Ksh 548M.

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who is a CAPITAL GAIN?

The amount that an asset's selling price exceeds its initial purchase price; a realized capital gain is an investment that has been sold at a profit, while an unrealized capital gain is an investment that has not been sold yet, but would result in a profit if it was to be sold.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	28.25	28.6	-1.22%	756	32,157,000	908,435,250	37	10
Kakuzi	432	431.25	0.17%	756	19,599,999	8,467,199,568	460	240
Kapchorua	328.5	338.75	-3.03%	2,556	15,648,000	5,140,368,000	424.25	81
Limuru Tea	491.75	491.75	0.00%	21	2,400,000	1,180,200,000	555	320
Sasini	24.4	24.05	1.46%	10,845	228,055,500	5,564,554,200	33.9	17.25
Williamson	155.25	156	-0.48%	8,484	35,025,280	5,437,674,720	350	120
<i>Automobiles & Accessories</i>			-0.38%					
Car and General	309.5	282.5	9.56%	14,933	80,206,616	24,823,947,652	409	18.5
<i>Banking</i>			9.56%					
ABSA	36.85	34.5	6.81%	239,666	5,431,536,000	200,152,101,600	36.5	10
BK Group	65	66.5	-2.26%	28,900	896,759,222	58,289,349,430	70	26.5
Diamond Trust	192.75	194.25	-0.77%	249,920	279,602,220	53,893,327,905	198.5	43.05
Equity	100	96.25	3.90%	11,135,311	3,773,674,802	377,367,480,200	104.5	33.7
Family	30.9	31.3	-1.28%	264,745	1,662,654,760	51,376,032,084	50	22
HFCB Group	12.45	12.65	-1.58%	210,500	1,884,609,423	23,463,387,316	13.6	2.8
I & M	80.75	80	0.94%	295,105	1,740,121,476	140,514,809,187	82	15
KCB	99.25	95.25	4.20%	4,586,448	3,213,462,815	318,936,184,389	101	15
NCBA Group	91	89.75	1.39%	70,192	1,647,519,532	149,924,277,412	100	28.5
Stanbic	262.5	276.75	-5.15%	220,896	395,321,638	103,771,929,975	300	90
Stanchart	340	332	2.41%	51,067	377,861,629	128,472,953,860	370	134
Coop	37.45	37.05	1.08%	1,258,800	5,867,174,695	219,725,692,328	39.95	10.1
<i>Commercial & Services</i>			0.81%					
Eveready	1.02	1.03	-0.97%	560,669	210,000,000	214,200,000	1.88	0.59
Express	7.3	7.36	-0.82%	1,006	47,711,481	348,293,811	10	2.7
Kenya Airways	5.76	5.76	0.00%	856,336	5,718,012,429	32,935,751,591	9.18	3.3
Longhorn	2.68	2.93	-8.53%	28,343	272,440,473	730,140,468	3.46	2
NBV	1.39	1.38	0.72%	31,302	1,353,711,934	1,881,659,588	5	1.38
Nation Media	15.5	14.7	5.44%	141,265	190,295,163	2,949,575,027	22.4	10.6
Sameer	18.95	19	-0.26%	19,425	278,342,393	5,274,588,347	21.5	1.8
Standard	6	6.12	-1.96%	14,269	81,731,808	490,390,848	10.8	4.5
Serena	16.45	15.45	6.47%	50,691	182,174,108	2,996,764,077	18.8	10.85
Uchumi	1.42	1.49	-4.70%	298,993	364,959,616	518,242,655	2.93	0.16
ScanGroup	2.06	2.06	0.00%	23,440	432,155,985	890,241,329	3.95	1.8
<i>Construction & Allied</i>			-0.42%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	63	62	1.61%	6,391	142,362,000	8,968,806,000	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	117.75	117.75	0.00%	1,766	90,000,000	10,597,500,000	125.75	5.38
<i>Energy & Petroleum</i>			0.40%					
Kengen	11.95	11.25	6.22%	3,748,419	6,594,522,339	78,804,541,951	12.35	1.94
KPC	9.02	9.02	0.00%	1,285,568	18,173,299,000	163,923,156,980	10	9
KPLC	24.05	23.3	3.22%	9,628,379	1,951,467,045	46,932,782,432	25	1.3
Total	49	48.95	0.10%	53,087	175,065,000	8,578,185,000	50	14.55
Umeme	6.42	6.52	-1.53%	37,440	1,623,878,005	10,425,296,792	24.75	6.3
<i>Insurance</i>			1.60%					
Britam	18.55	18.5	0.27%	128,670	2,523,486,816	46,810,680,437	21.9	4.01
CIC	4.69	4.78	-1.88%	539,064	2,877,092,115	13,493,562,019	6.62	1.6
Jubilee	413.75	421	-1.72%	2,037	72,472,950	29,985,683,063	437.75	142
Kenya Re	4.63	4.23	9.46%	7,949,705	5,599,592,544	25,926,113,479	4.65	1.05
Liberty Kenya	9.22	9.3	-0.86%	27,627	535,707,499	4,939,223,141	12.2	3.3
Sanlam	10.85	10.85	0.00%	29,554	543,420,465	5,896,112,045	12.65	4
<i>Investment</i>			0.88%					
Centum	18.15	17.9	1.40%	152,217	665,441,714	12,077,767,109	19.35	7.6
Home Africa	1.06	1.07	-0.93%	1,472,911	405,255,320	429,570,639	1.83	0.27
Kurwitu	1355	1355	0.00%		102,272	138,578,560	1500	1500
Olympia	8.28	8.24	0.49%	15,323	40,000,000	331,200,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			0.19%					
NSE	28	27.7	1.08%	1,801,088	259,500,791	7,266,022,148	29.5	5.22
<i>Manufacturing & Allied</i>			1.08%					
BOC Kenya	193	195	-1.03%	2,158	19,525,446	3,768,411,078	205	65
BAT	553	553	0.00%	11,916	100,000,000	55,300,000,000	629	400
Carbacid	42.25	42.8	-1.29%	40,548	254,851,985	10,767,496,366	48.75	11
EABL	288.75	281	2.76%	212,205	790,774,356	228,336,095,295	351	100
Flame Tree	2.07	2.15	-3.72%	79,142	178,053,486	368,570,716	3.11	0.86
Africa Mega Agricornp	190	178.5	6.44%	274	12,868,124	2,444,943,560	195	10.4
Unga	47.15	46.2	2.06%	27,361	75,708,873	3,569,673,362	50	12
Shri Krishana	19.9	20.7	-3.86%	28,868	50,500,000	1,004,950,000	21.6	5.9
<i>Telecommunication</i>			0.75%					
Safaricom	38.65	39	-0.90%	6,097,383	40,065,428,000	1,548,528,792,200	39.5	11.5
<i>ETF</i>			-0.90%					
Absa New Gold ETF	5370	5315	1.03%	133	400,000	2,148,000,000	6800	881
Satrix MSCI World Feeder ETF	971	1010	-3.86%	3,677	100,000	97,100,000	1895	11.5
<i>Industry Average</i>			-0.90%					



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