



Daily Report

1st September 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	252.71	251.33	0.55%
NSE 25 Index	7006.62	6960.48	0.66%
Nse 20 Index	4351.69	4325.62	0.60%
NSE 10 Index	2742.64	2719.98	0.83%
Market Cap (Ksh Mn)	4241.01	4217.91	0.55%
Equity Turnover(Ksh Mn)	1075.44	1340.31	-19.76%
Foreign Buys	141.9	217.46	-34.75%
Foreign Sales	403.58	597.2	-32.42%
Bonds (Bn)	13	7.6	71.05%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	39	461,887,815.00
Equity	96.25	148,482,555.00
KCB	95.25	93,985,237.00
DTB	194.25	54,588,789.00
EABL	281	35,166,754.00

Active Volume	Closing Price	Volume Traded
Safaricom	39	11,847,044
Kenya Re	4.23	7,275,955
Kengen	11.25	2,851,483
Equity	96.25	1,544,680
KPLC	23.3	1,283,933

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Car & General</u>	282.5	257.5	9.71%
<u>Eaagads</u>	28.6	26.1	9.58%
<u>Unga</u>	46.2	42.35	9.09%
<u>Nation</u>	14.7	13.65	7.69%
<u>Kenya Re</u>	4.23	3.98	6.28%

Losers

Top Losers	Closing Price	Previous	% change
<u>New Gold</u>	5315	5525	-3.80%
<u>SKL</u>	20.7	21.5	-3.72%
<u>Home Afrika</u>	1.07	1.1	-2.73%
<u>Sasini</u>	24.05	24.65	-2.43%
<u>HF Group</u>	12.65	12.9	-1.94%

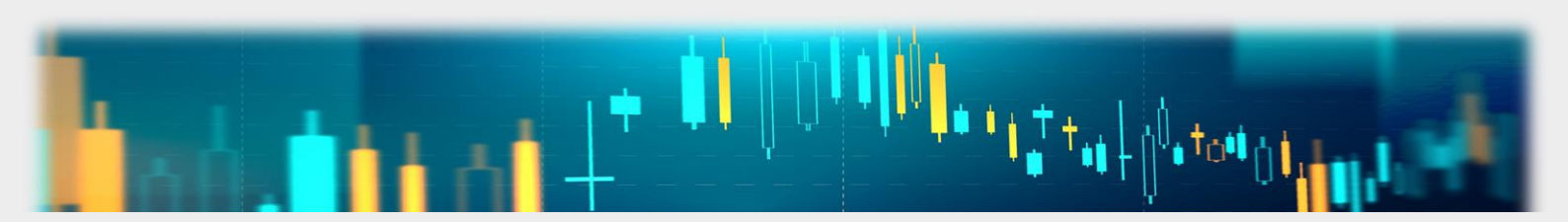
Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-2026
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-2026
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	03-Sep-26	10-Sep-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
NCBA	Interim	Ksh 3.75	28-Aug-26	08-Sep-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	Subject to Approval	Subject To Approval
Absa	Interim	Ksh 0.50	18-Sep-26	15-Oct-26
BOC	Interim	Ksh 4.00	21-Sep-26	19-Oct-26
Stanbic	Interim	Ksh 1.64	01-Sep-26	05-Oct-26
Stanchart	Interim	Ksh 8.50	10-Sep-26	24-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	96.25	98.18
Safaricom	39	32.28
KCB	95.25	9.98
HF Group	12.65	0.46
DTB	194.25	0.19

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	39	258.91
Equity	96.25	92.34
KCB	95.25	23.82
KPLC	23.3	15.37
New Gold	5315	6.3

Key Highlights

- ✚ Market was positive: NSE All-Share Index rose 0.55%, while NSE 25 gained 0.66%.
- ✚ Top gainers: Car & General (+9.71%), Eaagads (+9.58%), Unga (+9.09%), Nation (+7.69%), and Kenya Re (+6.28%).
- ✚ Top losers: New Gold (-3.80%), SKL (-3.72%), Home Afrika (-2.73%), Sasini (-2.43%), and HF Group (-1.94%).
- ✚ Most traded: Safaricom led with 11.85M shares, followed by Kenya Re (7.28M).
- ✚ Highest turnover: Safaricom at Ksh 461.9M, followed by Equity at Ksh 148.5M.
- ✚ Foreign investors: Net sellers by about Ksh 261.7M, with sales of Ksh 403.6M versus buys of Ksh 141.9M.

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who is a CAPITAL GAIN?

The amount that an asset's selling price exceeds its initial purchase price; a realized capital gain is an investment that has been sold at a profit, while an unrealized capital gain is an investment that has not been sold yet, but would result in a profit if it was to be sold.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	28.6	26.1	9.58%	6,739	32,157,000	919,690,200	35.25	10
Kakuzi	431.25	430	0.29%	2,018	19,599,999	8,452,499,569	440	240
Kapchorua	338.75	339.25	-0.15%	1,086	15,648,000	5,300,760,000	424.25	81
Limuru Tea	491.75	490	0.36%	375	2,400,000	1,180,200,000	555	320
Sasini	24.05	24.65	-2.43%	53,011	228,055,500	5,484,734,775	33.9	17.25
Williamson	156	156.25	-0.16%	4,998	35,025,280	5,463,943,680	350	120
Automobiles& Accessories			-0.42%					
Car and General	282.5	257.5	9.71%	14,790	80,206,616	22,658,369,020	409	18.5
Banking			9.71%					
ABSA	34.5	34.5	0.00%	309,633	5,431,536,000	187,387,992,000	36.5	10
BK Group	66.5	67.25	-1.12%	6,325	896,759,222	59,634,488,263	70	26.5
Diamond Trust	194.25	195	-0.38%	280,855	279,602,220	54,312,731,235	198.5	43.05
Equity	96.25	94	2.39%	1,544,680	3,773,674,802	363,216,199,693	97	33.7
Family	31.3	31.45	-0.48%	949,760	1,662,654,760	52,041,093,988	50	22
HFCB Group	12.65	12.9	-1.94%	408,103	1,884,609,423	23,840,309,201	13.6	2.8
I & M	80	79.5	0.63%	249,290	1,740,121,476	139,209,718,080	82	15
KCB	95.25	93	2.42%	986,262	3,213,462,815	306,082,333,129	96	15
NCBA Group	89.75	89.25	0.56%	113,203	1,647,519,532	147,864,877,997	100	28.5
Stanbic	276.75	280.5	-1.34%	29,022	395,321,638	109,405,263,317	300	90
Stanchart	332	332	0.00%	45,804	377,861,629	125,450,060,828	370	134
Coop	37.05	36.95	0.27%	497,682	5,867,174,695	217,378,822,450	39.95	10.1
Commercial & Services			0.09%					
Eveready	1.03	1.02	0.98%	246,444	210,000,000	216,300,000	1.88	0.59
Express	7.36	7.46	-1.34%	9,028	47,711,481	351,156,500	10	2.7
Kenya Airways	5.76	5.7	1.05%	1,212,128	5,718,012,429	32,935,751,591	9.18	3.3
Longhorn	2.93	2.95	-0.68%	16,900	272,440,473	798,250,586	3.46	2
NBV	1.38	1.38	0.00%	16,573	1,353,711,934	1,868,122,469	5	1.38
Nation Media	14.7	13.65	7.69%	153,207	190,295,163	2,797,338,896	22.4	10.6
Sameer	19	18.6	2.15%	46,821	278,342,393	5,288,505,467	21.5	1.8
Standard	6.12	5.86	4.44%	6,281	81,731,808	500,198,665	10.8	4.5
Serena	15.45	15.3	0.98%	1,511	182,174,108	2,814,589,969	18.7	10.85
Uchumi	1.49	1.49	0.00%	425,124	364,959,616	543,789,828	2.93	0.16
ScanGroup	2.06	2.07	-0.48%	21,513	432,155,985	890,241,329	3.95	1.8
Construction & Allied			1.34%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	62	60.5	2.48%	2,488	142,362,000	8,826,444,000	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	117.75	119.25	-1.26%	3,382	90,000,000	10,597,500,000	125.75	5.38
Energy & Petroleum			0.31%					
Kengen	11.25	10.95	2.74%	2,851,483	6,594,522,339	74,188,376,314	11.8	1.94
KPC	9.02	9.02	0.00%	913,827	18,173,299,000	163,923,156,980	10	9
KPLC	23.3	21.6	7.87%	1,283,933	1,951,467,045	45,469,182,149	24	1.3
Total	48.95	45.05	8.66%	110,151	175,065,000	8,569,431,750	50	14.55
Umeme	6.52	6.06	7.59%	34,521	1,623,878,005	10,587,684,593	24.75	6.3
Insurance			5.37%					
Britam	18.5	18.5	0.00%	170,082	2,523,486,816	46,684,506,096	21.9	4.01
CIC	4.78	4.79	-0.21%	323,603	2,877,092,115	13,752,500,310	6.62	1.6
Jubilee	421	409.75	2.75%	1,870	72,472,950	30,511,111,950	437.75	142
Kenya Re	4.23	3.98	6.28%	7,275,955	5,599,592,544	23,686,276,461	4.36	1.05
Liberty Kenya	9.3	9.26	0.43%	8,652	535,707,499	4,982,079,741	12.2	3.3
Sanlam	10.85	10.75	0.93%	80,210	543,420,465	5,896,112,045	12.65	4
Investment			1.70%					
Centum	17.9	17.95	-0.28%	147,657	665,441,714	11,911,406,681	19.35	7.6
Home Africa	1.07	1.1	-2.73%	908,362	405,255,320	433,623,192	1.83	0.27
Kurwitu	1355	1355	0.00%		102,272	138,578,560	1500	1500
Olympia	8.24	7.86	4.83%	3,491	40,000,000	329,600,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
Investment Services			0.37%					
NSE	27.7	27.55	0.54%	633,635	259,500,791	7,188,171,911	28.4	5.22
Manufacturing& Allied			0.54%					
BOC Kenya	195	195.5	-0.26%	1,750	19,525,446	3,807,461,970	205	65
BAT	553	558	-0.90%	8,448	100,000,000	55,300,000,000	629	400
Carbacid	42.8	43.2	-0.93%	21,372	254,851,985	10,907,664,958	48.75	11
EABL	281	280	0.36%	125,175	790,774,356	222,207,594,036	351	100
Flame Tree	2.15	2.16	-0.46%	38,411	178,053,486	382,814,995	3.11	0.86
Africa Mega Agricorp	178.5	171	4.39%	1,224	12,868,124	2,296,960,134	180	10.4
Unga	46.2	42.35	9.09%	54,772	75,708,873	3,497,749,933	46.55	12
Shri Krishana	20.7	21.5	-3.72%	39,473	50,500,000	1,045,350,000	21.6	5.9
Telecommunication			1.61%					
Safaricom	39	38.95	0.13%	11,847,044	40,065,428,000	1,562,551,692,000	39.5	11.5
ETF			0.13%					
Absa New Gold ETF	5315	5525	-3.80%	1,248	400,000	2,126,000,000	6800	881
Satrix MSCI World Feeder ETF	1010	1070	-5.61%	5,185	100,000	101,000,000	1895	11.5
Industry Average			-6.60%					



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