



Weekly Review

Week ended August 7th, 2026

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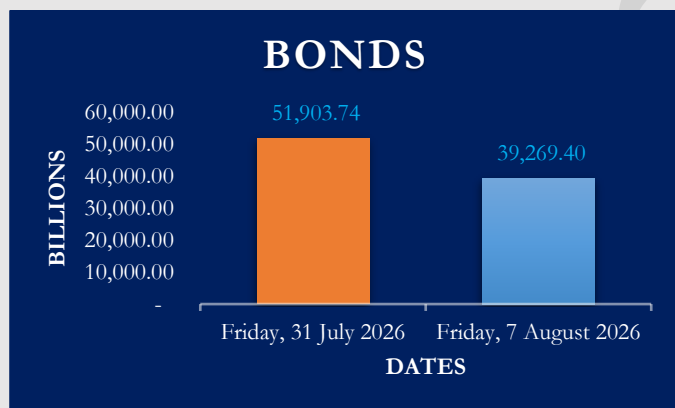
Key Market Indicators

Week ending	7-Aug-26	31-July-26	% Change
NSE 20 SHARE INDEX	4,111.14p	4,093.51p	+0.43%
NSE ALL SHARE INDEX	235.08p	237.86p	-1.17%
NSE 25 SHARE INDEX	6,540.78p	6,571.20p	-0.46%
EQUITY TURNOVER	4,147 M	3,595 M	+15.37%
MARKET CAPITALIZATION	3,945.10 B	3,991.85 B	-1.17%
EQUITY VOLUME	134.55 M	103.14 M	+30.45%
BOND TURNOVER	39,269.40 M	51,903.74M	-24.34%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market decreased by **24.34%** to close the week at **Ksh. 39,269.40 Million** Compared to **Ksh 51,903.74 Million** traded the previous week.



(Source NSE, Suntra research)

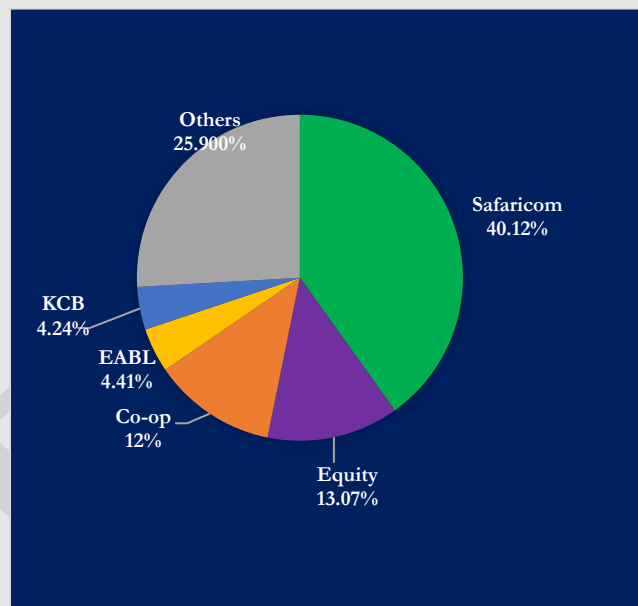
Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 3,073.68 million**, which represented **74.11%** of the total turnover. This figure marked a notable increase compared to the previous week's turnover of **Ksh 2,610.86 million**, constituting **72.65%** of the total turnover.
- The top five companies by market turnover were, **Safaricom, Equity, Co-op, EABL and KCB**.

- The proportion of the Top Five's Total Turnover to the total market turnover decreased by **1.46%** from the previous week's figure of **72.65%**.



Top 5 by Equity Turnover in Millions – 7th Aug 2026



(Source: NSE, Suntra Research)

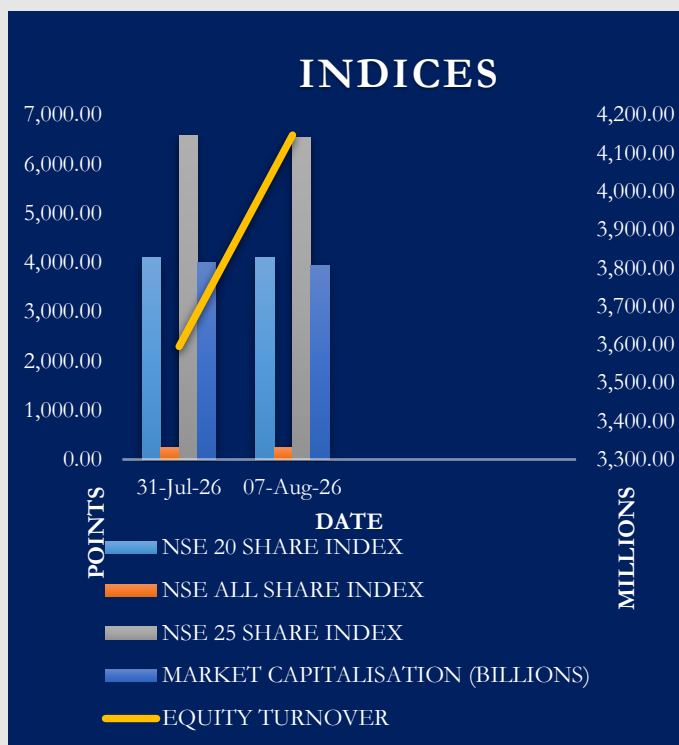
- The past week saw a mixed performance in the stock market, with the **NSE 20 Share Index** increasing by **0.43%** while the **NSE 25 Share Index** also experienced a decrease of **0.46%**. Simultaneously, the **NSE All Share Index** also decreased by **1.17%**, closing the week at **235.08 points** compared to the previous week's **237.86 points**.
- The Equity Turnover for the current week amounted to **Ksh 4,147.00 million**, marking a substantial increase of **15.57%** from the previous week's figure of **Ksh 3,595.00 million**.
- There was a net outflow of **Ksh 487.19 Million** as compared to net outflow of **Ksh 661.01 Million** during the last week.

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(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited a downtrend move of **2.28%**, with its share price closing Friday's trading session at **Ksh 29.1**. Meanwhile, **Willimson** concluded the week at **Ksh 156.5**.

Banking

The banking sector transacted shares worth **Ksh 4.1 billion**, accounting for **134.5%** of the week's traded value. **Co-op Bank** closed the week higher with a **2.73%** increase thus closing at a price of **Ksh 35.8**.

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 10.85** and **Ksh 20.85**, respectively. Kengen and KPLC saw a modest increase of **0.93%** and decrease of **0.48%** respectively.

Manufacturing

The sector was mainly driven by **Shri Krishana** which went up by **10.88%**, to close the week at **Ksh. 10.8**.

Telecommunications

Safaricom's share price witnessed a slight downtrend move of **3.84%** during the week, concluding at **Ksh 35.1**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya- Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)**
- ✚ **NCBA Group Plc - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)**
- ✚ **East African Breweries Plc - Audited Results for the Year Ended 30-Jun-2026: [Click](#)**

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **August 6th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **July 6th, 2026**, it stood at **Ksh 129.41** per US dollar, compared to **Ksh 129.40** per US dollar observed on **July 30th, 2026**.

(Source: CBK and Suntra Investment Analysis)

NEXT TREASURY BILLS ISSUE NOS. (2695/091), (2669/182) & (2624/364) DATED 17/08/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	28,000
Auction Date & Bids Closure	13-Aug-26	13-Aug-26	13-Aug-26	
Results Announcement	13-Aug-26	13-Aug-26	13-Aug-26	
This Auction	8.7820%	8.9500%	9.0042%	
Redemptions				26,259.50
Net Borrowings/Net Repayment				1,740.50

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-2026
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-2026
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	31-Jul-26	Subject To Approval
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	Issued Shares	Market Cap	52 week high	52 week low
Eaagads	29.1	28.45	2.28%	32,157,000	935,768,700	37	10
Kakuzi	433.75	425.25	2.00%	19,599,999	8,501,499,566	460	240
Kapchorua	339.25	375.25	-9.59%	15,648,000	5,308,584,000	424.25	81
Limuru Tea	525	538	-2.42%	2,400,000	1,260,000,000	555	310
Sasini	24.05	24.3	-1.03%	228,055,500	5,484,734,775	33.9	13.6
Williamson	156.5	169.75	-7.81%	35,025,280	5,481,456,320	350	120
Car and General	177.25	156.5	13.26%	80,206,616	14,216,622,686	178.25	18.5
ABSA	33.4	33.3	0.30%	5,431,536,000	181,413,302,400	34.6	10
BK Group	60	59.75	0.42%	896,759,222	53,805,553,320	58	26.5
Diamond Trust	154.25	152.5	1.15%	279,602,220	43,128,642,435	170	43.05
Equity	85.25	86.75	-1.73%	3,773,674,802	321,705,776,871	89	33.7
Family	31.25	31.45	-0.64%	1,662,654,760	51,957,961,250	50	22
HFCB Group	12.6	12.7	-0.79%	1,884,609,423	23,746,078,730	11.5	2.8
I & M	68.25	67.75	0.74%	1,740,121,476	118,763,290,737	74.75	15.8
KCB	84.75	86	-1.45%	3,213,462,815	272,340,973,571	84	15
NCBA Group	92	90	2.22%	1,647,519,532	151,571,796,944	100	28.5
Stanbic	284	291.5	-2.57%	395,321,638	112,271,345,192	300	90
Standard Chartered	339	337.75	0.37%	377,861,629	128,095,092,231	370	134
Co-op	35.8	34.85	2.73%	5,867,174,695	210,044,854,081	36.6	10.1
Eveready	1	1.02	-1.96%	210,000,000	210,000,000	1.88	0.59
Express	6.82	7.08	-3.67%	47,711,481	325,392,300	10	2.7
HomeBoyz	4.66	4.66	0.00%	63,200,000	294,512,000	4.66	4.66
Kenya Airways	5.5	5.56	-1.08%	5,718,012,429	31,449,068,360	9.18	3.65
Longhorn	2.94	2.88	2.08%	272,440,473	800,974,991	3.46	2
Nairobi Busines Ventures	1.38	1.3	6.15%	1,353,711,934	1,868,122,469	5	1.58
Nation Media	13.35	12.65	5.53%	190,295,163	2,540,440,426	22.4	10.6
Sameer	19.3	16.65	15.92%	278,342,393	5,372,008,185	21.5	1.8
Standard Group	6.18	5.92	4.39%	81,731,808	505,102,573	10.8	4.5
TPS Eastern Africa	16.3	14.8	10.14%	182,174,108	2,969,437,960	18.7	10.85
Uchumi	1.68	1.57	7.01%	364,959,616	613,132,155	2.93	0.16
WPP Scangroup	2.09	2.1	-0.48%	432,155,985	903,206,009	3.95	1.8
Bamburi	54	54	0.00%	362,959,275	19,599,800,850	84	21.3
Crown paints	60.25	58.5	2.99%	142,362,000	8,577,310,500	70.75	29
EA cables	1.71	1.71	0.00%	253,125,000	432,843,750	3.27	0.72
EA portland	120	115.5	3.90%	90,000,000	10,800,000,000	106	4.38
Kengen	10.85	10.75	0.93%	6,594,522,339	71,550,567,378	10.65	1.94
Kenya Power	20.85	20.95	-0.48%	1,951,467,045	40,688,087,888	21	1.3
Total	43.4	43.45	-0.12%	175,065,000	7,597,821,000	50	14.55
Umeme	7.02	7.04	-0.28%	1,623,878,005	11,399,623,595	24.75	6.3
Kenya Pipeline	9.1	9.1	0.00%	18,173,299,000	165,377,020,900	10	9
Britam	18.45	17.4	6.03%	2,523,486,816	46,558,331,755	21.9	4.01
CIC	4.74	4.74	0.00%	2,877,092,115	13,637,416,625	6.62	1.6
Jubilee	405.5	376.75	7.63%	72,472,950	29,387,781,225	437.75	142
Kenya Re	3.64	3.79	-3.96%	5,599,592,544	20,382,516,860	4.02	1.05
Liberty	9.46	9.2	2.83%	535,707,499	5,067,792,941	12.2	3.3
Sanlam	9.58	9.46	1.27%	543,420,465	5,205,968,055	11	4
Centum	17.8	16.05	10.90%	665,441,714	11,844,862,509	16.75	7.6
Home Africa	1.19	1.05	13.33%	405,255,320	482,253,831	1.83	0.27
Kurwitu	1355	1355	0.00%	102,272	138,578,560	1500	1500
Olympia	8.08	7.3	10.68%	40,000,000	323,200,000	9	1.91
Trans-Century	1.12	1.12	0.00%	1,128,028,321	1,263,391,720	1.78	0.29
NSE	25.05	25.35	-1.18%	259,500,791	6,500,494,815	25.9	5.22
BOC Kenya	178	174	2.30%	19,525,446	3,475,529,388	184	65
BAT	551	569	-3.16%	100,000,000	55,100,000,000	629	325
Carbacid	35.95	35	2.71%	254,851,985	9,161,928,861	35.5	11
EABL	285	279.75	1.88%	790,774,356	225,370,691,460	351	100
FlameTree	1.93	1.87	3.21%	178,053,486	343,643,228	3.11	0.86
Africa Mega Agricorp	124.75	117.75	5.94%	12,868,124	1,605,298,469	125	10.4
Unga	33.6	32.9	2.13%	75,708,873	2,543,818,133	34	12
Shri Krishana	13.95	10.8	29.17%	50,500,000	704,475,000	12	5.9
Safaricom	35.1	36.5	-3.84%	40,065,428,000	1,406,296,522,800	37.3	11.5

Note:

Latest Price- Price on 7th Friday August, 2026.

Previous Price- Price on 31st Friday July, 2026.

WoW Return-Percentage change between Latest and previous Price.

52 Week High- Highest price in the year.

52 Week Low- Lowest price in the year.

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