



Weekly Review

Week ended July 31st, 2026

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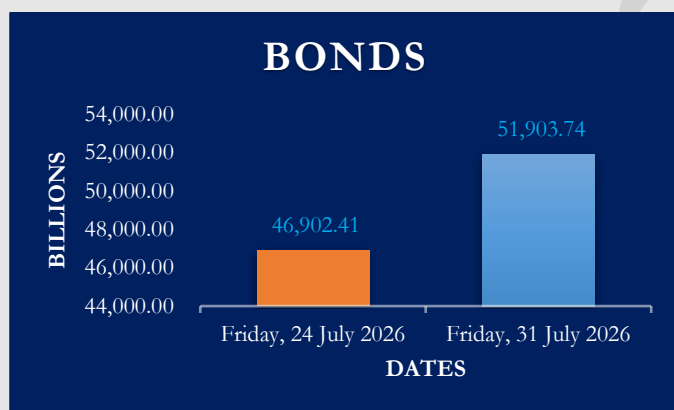
Key Market Indicators

Week ending	31-July-26	24-July-26	% Change
NSE 20 SHARE INDEX	4,093.51p	3,997.50p	+2.40%
NSE ALL SHARE INDEX	237.86p	233.47p	+1.88%
NSE 25 SHARE INDEX	6,571.20p	6,474.41p	+1.49%
EQUITY TURNOVER	3,595 M	3,987 M	-9.83%
MARKET CAPITALIZATION	3,991.85 B	3,918.04 B	+1.88%
EQUITY VOLUME	103.14 M	112.62 M	-8.42%
BOND TURNOVER	51,903.74 M	46,902.41M	+10.66%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market increased by **10.66%** to close the week at **Ksh. 51,903.74 Million** Compared to **Ksh 46,902.41 Million** traded the previous week.



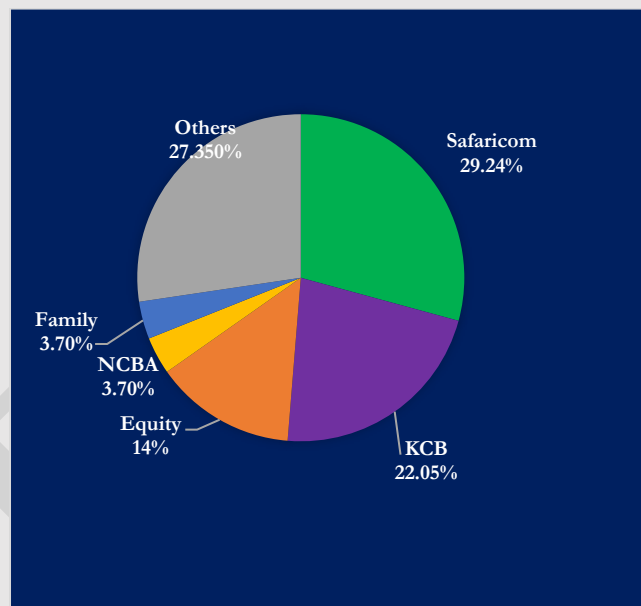
(Source NSE, Suntra research)

Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 2,610.86 million**, which represented **72.65%** of the total turnover. This figure marked a notable decrease compared to the previous week's turnover of **Ksh 2,810.48 million**, constituting **70.50%** of the total turnover.
- The top five companies by market turnover were, **Safaricom, KCB, Equity, NCBA and Family**.

- The proportion of the Top Five's Total Turnover to the total market turnover increased by **2.15%** from the previous week's figure of **70.50%**.

Top 5 by Equity Turnover in Millions – 31st July 2026



(Source: NSE, Suntra Research)

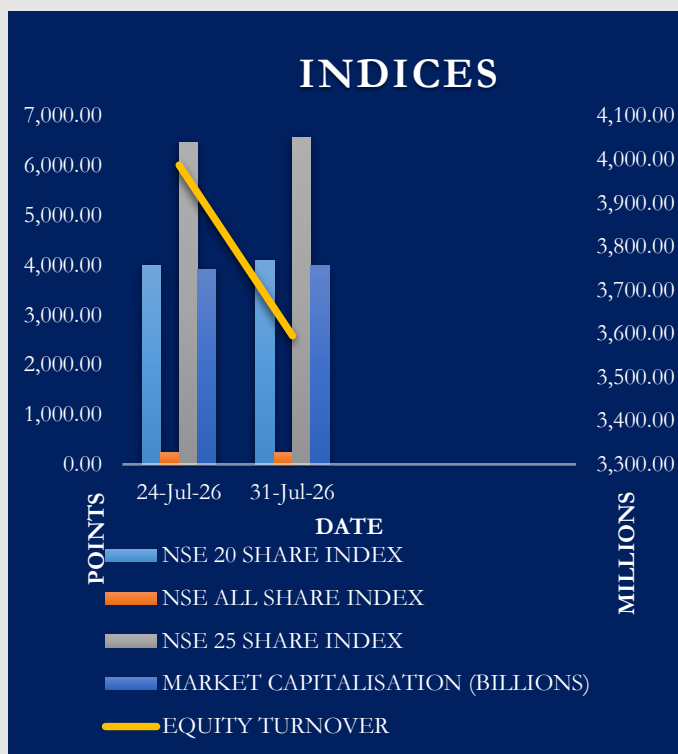
- The past week saw an uptrend performance in the stock market, with the **NSE 20 Share Index** increasing by **2.40%** while the **NSE 25 Share Index** also experienced an increase of **1.49%**. Simultaneously, the **NSE All Share Index** also increased by **1.88%**, closing the week at **237.86 points** compared to the previous week's **233.47 points**.
- The Equity Turnover for the current week amounted to **Ksh 3,595.00 million**, marking a substantial decrease of **9.83%** from the previous week's figure of **Ksh 3,987.00 million**.
- There was a net outflow of **Ksh 661.01 Million** as compared to net outflow of **Ksh 965.37 Million** during the last week.

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(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited a downtrend move of **5.17%**, with its share price closing Friday's trading session at **Ksh 28.45**. Meanwhile, **Williamson** concluded the week at **Ksh 169.75**.

Banking

The banking sector transacted shares worth **Ksh 1.9 billion**, accounting for **55.54%** of the week's traded value. **Family Bank** closed the week higher with a **13.74%** increase thus closing at a price of **Ksh 31.45**.

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 10.75** and **Ksh 20.95**, respectively. Kengen and KPLC saw a modest increase of **2.38%** and **2.70%** respectively.

Manufacturing

The sector was mainly driven by **Shri Krishana** which went up by **10.88%**, to close the week at **Ksh. 10.8**.

Telecommunications

Safaricom's share price witnessed a slight uptrend move of **2.53%** during the week, concluding at **Ksh 36.5**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- **Williamson Tea Kenya Plc** reported an improvement in its **2026** financial performance, with profits growing to **Ksh 120.799 Million**, up from a loss of **Ksh (166.44) Million** in **2025**. The company has declared a final Dividend of **Ksh 15.00** payable to shareholders on the company register at book closure date **20th August 2026**. The payment date is subject to approval.
- **Kapchorua Tea Kenya Plc** reported an improvement in its **2026** financial performance, with profits growing to **Ksh 1.65 billion**, up from **Ksh 164.6 million** in **2025**. The directors have recommended a final Dividend of **Ksh 30.00** payable to shareholders on the company register at book closure date **31st July 2026**. The payment date is subject to approval.

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **July 30th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **July 30th, 2026**, it stood at **Ksh 129.40** per US dollar, compared to **Ksh 129.53** per US dollar observed on **July 23rd, 2026**.

(Source: CBK and Suntra Investment Analysis)

NEXT TREASURY BILLS ISSUE NOS. (2694/091), (2668/182) & (2623/364) DATED 10/08/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	28,000
Auction Date & Bids Closure	23-July-26	23-July-26	23-July-26	
Results Announcement	23-July-26	23-July-26	23-July-26	
This Auction	8.7882%	8.9545%	9.0169%	
Redemptions				23,295.40
Net Borrowings/Net Repayment				4,519.90

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	Subject to Approval
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	Subject to Approval
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	Issued Shares	Market Cap	52 week high	52 week low
Eaagads	28.45	30	-5.17%	32,157,000	914,866,650	37	10
Kakuzi	425.25	436.75	-2.63%	19,599,999	8,334,899,575	460	240
Kapchorua	375.25	365.75	2.60%	15,648,000	5,871,912,000	424.25	81
Limuru Tea	538	538	0.00%	2,400,000	1,291,200,000	555	310
Sasini	24.3	24.05	1.04%	228,055,500	5,541,748,650	33.9	13.6
Williamson	169.75	172	-1.31%	35,025,280	5,945,541,280	350	120
Car and General	156.5	125.75	24.45%	80,206,616	12,552,335,404	128	18.5
ABSA	33.3	33	0.91%	5,431,536,000	180,870,148,800	34.6	10
BK Group	59.75	57.75	3.46%	896,759,222	53,581,363,515	58	26.5
Diamond Trust	152.5	150.75	1.16%	279,602,220	42,639,338,550	170	43.05
Equity	86.75	87	-0.29%	3,773,674,802	327,366,289,074	89	33.7
Family	31.45	27.65	13.74%	1,662,654,760	52,290,492,202	50	22
HFCB Group	12.7	11.8	7.63%	1,884,609,423	23,934,539,672	11.5	2.8
I & M	67.75	67.75	0.00%	1,740,121,476	117,893,229,999	74.75	15.8
KCB	86	82.5	4.24%	3,213,462,815	276,357,802,090	84	15
NCBA Group	90	89.75	0.28%	1,647,519,532	148,276,757,880	100	28.5
Stanbic	291.5	292	-0.17%	395,321,638	115,236,257,477	300	90
Standard Chartered	337.75	334.25	1.05%	377,861,629	127,622,765,195	370	134
Co-op	34.85	35	-0.43%	5,867,174,695	204,471,038,121	36.6	10.1
Eveready	1.02	1.05	-2.86%	210,000,000	214,200,000	1.88	0.59
Express	7.08	6.98	1.43%	47,711,481	337,797,285	10	2.7
HomeBoyz	4.66	4.66	0.00%	63,200,000	294,512,000	4.66	4.66
Kenya Airways	5.56	5.88	-5.44%	5,718,012,429	31,792,149,105	9.18	3.65
Longhorn	2.88	2.72	5.88%	272,440,473	784,628,562	3.46	2
Nairobi Busines Ventures	1.3	1.34	-2.99%	1,353,711,934	1,759,825,514	5	1.58
Nation Media	12.65	13	-2.69%	190,295,163	2,407,233,812	22.4	10.6
Sameer	16.65	15.9	4.72%	278,342,393	4,634,400,843	21.5	1.8
Standard Group	5.92	5.92	0.00%	81,731,808	483,852,303	10.8	4.5
TPS Eastern Africa	14.8	14.95	-1.00%	182,174,108	2,696,176,798	18.7	10.85
Uchumi	1.57	1.65	-4.85%	364,959,616	572,986,597	2.93	0.16
WPP Scangroup	2.1	2.14	-1.87%	432,155,985	907,527,569	3.95	1.8
Bamburi	54	54	0.00%	362,959,275	19,599,800,850	84	21.3
Crown paints	58.5	59.5	-1.68%	142,362,000	8,328,177,000	70.75	29
EA cables	1.71	1.71	0.00%	253,125,000	432,843,750	3.27	0.72
EA portland	115.5	109	5.96%	90,000,000	10,395,000,000	106	4.38
Kengen	10.75	10.5	2.38%	6,594,522,339	70,891,115,144	10.65	1.94
Kenya Power	20.95	20.4	2.70%	1,951,467,045	40,883,234,593	21	1.3
Total	43.45	43.9	-1.03%	175,065,000	7,606,574,250	50	14.55
Umeme	7.04	7.04	0.00%	1,623,878,005	11,432,101,155	24.75	6.3
Kenya Pipeline	9.1	9.1	0.00%	18,173,299,000	165,377,020,900	10	9
Britam	17.4	16.5	5.45%	2,523,486,816	43,908,670,598	21.9	4.01
CIC	4.74	4.68	1.28%	2,877,092,115	13,637,416,625	6.62	1.6
Jubilee	376.75	375.5	0.33%	72,472,950	27,304,183,913	437.75	142
Kenya Re	3.79	3.51	7.98%	5,599,592,544	21,222,455,742	4.02	1.05
Liberty	9.2	9.28	-0.86%	535,707,499	4,928,508,991	12.2	3.3
Sanlam	9.46	8.86	6.77%	543,420,465	5,140,757,599	11	4
Centum	16.05	15	7.00%	665,441,714	10,680,339,510	16.75	7.6
Home Africa	1.05	1.05	0.00%	405,255,320	425,518,086	1.83	0.27
Kurwitu	1355	1355	0.00%	102,272	138,578,560	1500	1500
Olympia	7.3	7.18	1.67%	40,000,000	292,000,000	9	1.91
Trans-Century	1.12	1.12	0.00%	1,128,028,321	1,263,391,720	1.78	0.29
NSE	25.35	23.95	5.85%	259,500,791	6,578,345,052	25.9	5.22
BOC Kenya	174	171	1.75%	19,525,446	3,397,427,604	184	65
BAT	569	579	-1.73%	100,000,000	56,900,000,000	629	325
Carbacid	35	34.8	0.57%	254,851,985	8,919,819,475	35.5	11
EABL	279.75	270.75	3.32%	790,774,356	221,219,126,091	351	100
FlameTree	1.87	1.84	1.63%	178,053,486	332,960,019	3.11	0.86
Africa Mega Agricorp	117.75	116.75	0.86%	12,868,124	1,515,221,601	125	10.4
Unga	32.9	34.05	-3.38%	75,708,873	2,490,821,922	34	12
Shri Krishana	10.8	9.74	10.88%	50,500,000	545,400,000	12	5.9
Safaricom	36.5	35.6	2.53%	40,065,428,000	1,462,388,122,000	37.3	11.5

Note:

Latest Price- Price on 31st Friday July, 2026.

Previous Price- Price on 24th Friday July, 2026.

WoW Return-Percentage change between Latest and previous Price.

52 Week High- Highest price in the year.

52 Week Low- Lowest price in the year.

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