



Weekly Review

Week ended August 21st, 2026

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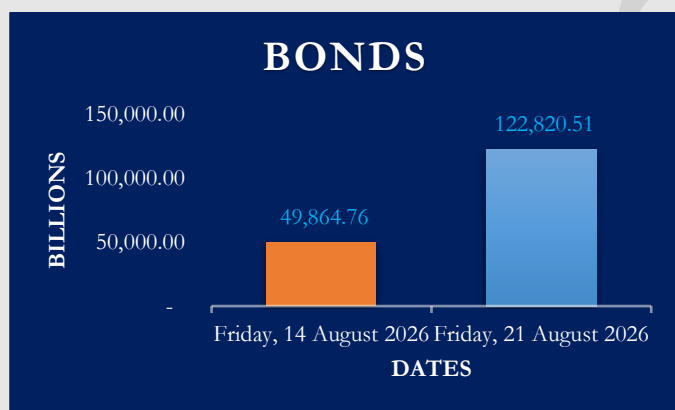
Key Market Indicators

Week ending	21-Aug-26	14-Aug-26	% Change
NSE 20 SHARE INDEX	4,234.11p	4,136.12p	+2.37%
NSE ALL SHARE INDEX	244.69p	238.13p	+2.75%
NSE 25 SHARE INDEX	6,837.07p	6,637.29p	+3.01%
EQUITY TURNOVER	12,445 M	3,915 M	+217.92%
MARKET CAPITALIZATION	4,106.45 B	3,996.38 B	+2.75%
EQUITY VOLUME	321.95 M	100.09 M	+221.66%
BOND TURNOVER	122,820.51 M	49,864.76M	+146.31%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market increased by **146.31%** to close the week at **Ksh. 122,820.51 Million** Compared to **Ksh 49,864.76 Million** traded the previous week.



(Source NSE, Suntra research)

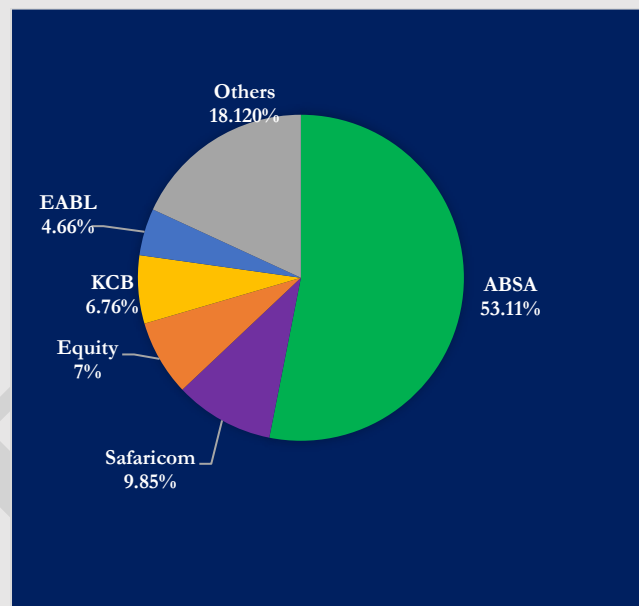
Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 10,188.48 million**, which represented **81.87%** of the total turnover. This figure marked a notable decrease compared to the previous week's turnover of **Ksh 3,073.68 million**, constituting **74.11%** of the total turnover.
- The top five companies by market turnover were, **ABSA, Safaricom, Equity, KCB and EABL**.

- The proportion of the Top Five's Total Turnover to the total market turnover increased by **6.65%** from the previous week's figure of **74.11%**.



Top 5 by Equity Turnover in Millions – 21st Aug 2026



(Source: NSE, Suntra Research)

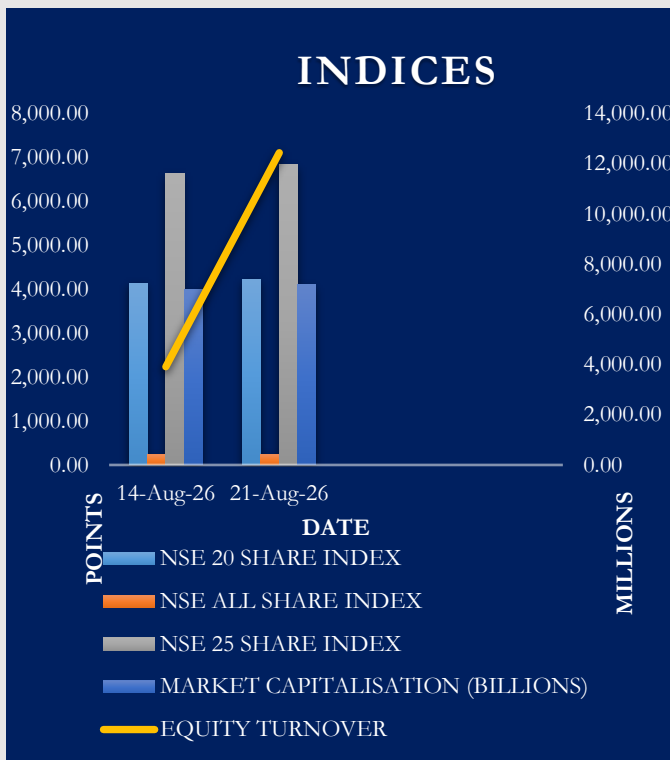
- The past week saw an improved performance in the stock market, with the **NSE 20 Share Index** increasing by **2.37%** while the **NSE 25 Share Index** also experienced an increase of **3.01%**. Simultaneously, the **NSE All Share Index** also increased by **2.75%**, closing the week at **244.69 points** compared to the previous week's **238.13 points**.
- The Equity Turnover for the current week amounted to **Ksh 12,445.00 million**, marking a substantial increase of **217.92%** from the previous week's figure of **Ksh 3,915.00 million**.
- There was a net inflow of **Ksh 2,618.33 Million** as compared to net outflow of **Ksh 1,173.03 Million** during the last week.

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(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited a downtrend move of **0.18%**, with its share price closing Friday's trading session at **Ksh 28.35**. Meanwhile, **Willimson** concluded the week at **Ksh 156.5**.

Banking

The banking sector transacted shares worth **Ksh 9.6 billion**, accounting for **77.42%** of the week's traded value. **I&M Bank** closed the week higher with a **13.26%** increase thus closing at a price of **Ksh 79**.

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 11.15** and **Ksh 20.95**, respectively. Kengen and KPLC saw a modest decrease of **1.33%** and increase of **4.75%** respectively.

Manufacturing

The sector was mainly driven by **Carbacid** which went up by **24.68%**, to close the week at **Ksh. 48.25**.

Telecommunications

Safaricom's share price witnessed a slight uptrend move of **2.68%** during the week, concluding at **Ksh 36.35**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya- Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)**
- ✚ **NCBA Group Plc - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)**
- ✚ **East African Breweries Plc - Audited Results for the Year Ended 30-Jun-2026: [Click](#)**
- ✚ **Car & General (Kenya) Plc – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)**

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **August 20th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **August 20th, 2026**, it stood at **Ksh 129.49** per US dollar, compared to **Ksh 129.40** per US dollar observed on **August 13th, 2026**.

(Source: CBK and Suntra Investment Analysis)

NEXT TREASURY BILLS ISSUE NOS. (2697/091), (2671/182) & (2626/364) DATED 31/08/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	28,000
Auction Date & Bids Closure	27-Aug-26	27-Aug-26	27-Aug-26	
Results Announcement	27-Aug-26	27-Aug-26	27-Aug-26	
This Auction	8.7700%	8.9480%	9.0365%	
Redemptions				26,293.40
Net Borrowings/Net Repayment				1,706.00

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-2026
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-2026
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	13-Aug-26	10-Sep-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	Subject to Approval	Subject To Approval
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	Issued Shares	Market Cap	52 week high	52 week low
Eaagads	28.35	28.4	-0.18%	32,157,000	911,650,950	37	10
Kakuzi	424.75	429	-0.99%	19,599,999	8,325,099,575	460	240
Kapchorua	338.25	341	-0.81%	15,648,000	5,292,936,000	424.25	81
Limuru Tea	525	525	0.00%	2,400,000	1,260,000,000	555	310
Sasini	24.5	24.2	1.24%	228,055,500	5,587,359,750	33.9	13.6
Williamson	156.5	156.5	0.00%	35,025,280	5,481,456,320	350	120
Car and General	374.25	262	42.84%	80,206,616	30,017,326,038	409	18.5
ABSA	35.25	34	3.68%	5,431,536,000	191,461,644,000	36.5	10
BK Group	63	61.5	2.44%	896,759,222	56,495,830,986	66	26.5
Diamond Trust	173.25	154	12.50%	279,602,220	48,441,084,615	185	43.05
Equity	93.5	89.5	4.47%	3,773,674,802	352,838,593,987	94.75	33.7
Family	32.3	31.9	1.25%	1,662,654,760	53,703,748,748	50	22
HFCB Group	13.2	13.05	1.15%	1,884,609,423	24,876,844,384	13.6	2.8
I & M	79	69.75	13.26%	1,740,121,476	137,469,596,604	82	15.8
KCB	93.5	87.25	7.16%	3,213,462,815	300,458,773,203	94.75	15
NCBA Group	90.5	91.5	-1.09%	1,647,519,532	149,100,517,646	100	28.5
Stanbic	275	278.5	-1.26%	395,321,638	108,713,450,450	300	90
Standard Chartered	335	343.75	-2.55%	377,861,629	126,583,645,715	370	134
Co-op	36.35	38.3	-5.09%	5,867,174,695	213,271,800,163	39.95	10.1
Eveready	1.02	1.02	0.00%	210,000,000	214,200,000	1.88	0.59
Express	7.04	7.26	-3.03%	47,711,481	335,888,826	10	2.7
HomeBoyz	4.66	4.66	0.00%	63,200,000	294,512,000	4.66	4.66
Kenya Airways	5.66	5.3	6.79%	5,718,012,429	32,363,950,348	9.18	3.65
Longhorn	2.88	2.87	0.35%	272,440,473	784,628,562	3.46	2
Nairobi Busines Ventures	1.35	1.37	-1.46%	1,353,711,934	1,827,511,111	5	1.58
Nation Media	13.15	13.6	-3.31%	190,295,163	2,502,381,393	22.4	10.6
Sameer	18.1	18.45	-1.90%	278,342,393	5,037,997,313	21.5	1.8
Standard Group	6.28	6.34	-0.95%	81,731,808	513,275,754	10.8	4.5
TPS Eastern Africa	15.9	15.5	2.58%	182,174,108	2,896,568,317	18.7	10.85
Uchumi	1.5	1.56	-3.85%	364,959,616	547,439,424	2.93	0.16
WPP Scangroup	2.11	2.12	-0.47%	432,155,985	911,849,128	3.95	1.8
Bamburi	54	54	0.00%	362,959,275	19,599,800,850	84	21.3
Crown paints	63	61.5	2.44%	142,362,000	8,968,806,000	70.75	29
EA cables	1.71	1.71	0.00%	253,125,000	432,843,750	3.27	0.72
EA portland	117.25	119.75	-2.09%	90,000,000	10,552,500,000	125.75	4.38
Kengen	11.15	11.3	-1.33%	6,594,522,339	73,528,924,080	11.8	1.94
Kenya Power	20.95	20	4.75%	1,951,467,045	40,883,234,593	22	1.3
Total	44.9	43.35	3.58%	175,065,000	7,860,418,500	50	14.55
Umeme	6.66	6.74	-1.19%	1,623,878,005	10,815,027,513	24.75	6.3
Kenya Pipeline	9.06	9.08	-0.22%	18,173,299,000	164,650,088,940	10	9
Britam	18.2	17.7	2.82%	2,523,486,816	45,927,460,051	21.9	4.01
CIC	4.72	4.69	0.64%	2,877,092,115	13,579,874,783	6.62	1.6
Jubilee	411.75	399.75	3.00%	72,472,950	29,840,737,163	437.75	142
Kenya Re	3.69	3.79	-2.64%	5,599,592,544	20,662,496,487	4.02	1.05
Liberty	9.4	9.48	-0.84%	535,707,499	5,035,650,491	12.2	3.3
Sanlam	10	9.3	7.53%	543,420,465	5,434,204,650	11	4
Centum	17.3	17.55	-1.42%	665,441,714	11,512,141,652	16.75	7.6
Home Africa	1.15	1.13	1.77%	405,255,320	466,043,618	1.83	0.27
Kurwitu	1355	1355	0.00%	102,272	138,578,560	1500	1500
Olympia	7.98	7.8	2.31%	40,000,000	319,200,000	9	1.91
Trans-Century	1.12	1.12	0.00%	1,128,028,321	1,263,391,720	1.78	0.29
NSE	26.45	24.6	7.52%	259,500,791	6,863,795,922	28	5.22
BOC Kenya	192.5	179.75	7.09%	19,525,446	3,758,648,355	184	65
BAT	565	524	7.82%	100,000,000	56,500,000,000	629	325
Carbacid	48.25	38.7	24.68%	254,851,985	12,296,608,276	48.75	11
EABL	277	273.25	1.37%	790,774,356	219,044,496,612	351	100
FlameTree	2.13	2.29	-6.99%	178,053,486	379,253,925	3.11	0.86
Africa Mega Agricorp	140	125.25	11.78%	12,868,124	1,801,537,360	125	10.4
Unga	33.9	34	-0.29%	75,708,873	2,566,530,795	36.15	12
Shri Krishana	17.45	14	24.64%	50,500,000	881,225,000	18	5.9
Safaricom	36.35	35.4	2.68%	40,065,428,000	1,456,378,307,800	37.3	11.5

Note:

Latest Price- Price on 21st Friday August, 2026.

Previous Price- Price on 14th Friday August, 2026.

WoW Return-Percentage change between Latest and previous Price.

52 Week High- Highest price in the year.

52 Week Low- Lowest price in the year.

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