



Weekly Review

Week ended August 14th, 2026

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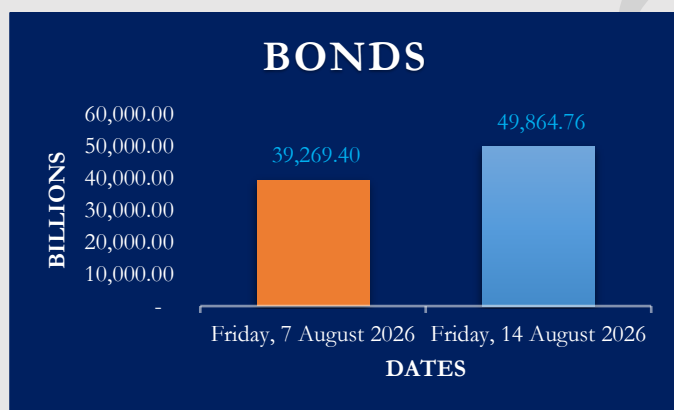
Key Market Indicators

Week ending	14-Aug-26	7-Aug-26	% Change
NSE 20 SHARE INDEX	4,136.12p	4,111.14p	+0.61%
NSE ALL SHARE INDEX	238.13p	235.08p	+1.30%
NSE 25 SHARE INDEX	6,637.29p	6,540.78p	+1.48%
EQUITY TURNOVER	3,915 M	4,147 M	-5.62%
MARKET CAPITALIZATION	3,996.38 B	3,945.10 B	+1.30%
EQUITY VOLUME	100.09 M	134.55 M	-25.61%
BOND TURNOVER	49,864.76 M	39,269.40M	+26.98%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market increased by **26.98%** to close the week at **Ksh. 49,864.76 Million** Compared to **Ksh 39,269.40 Million** traded the previous week.



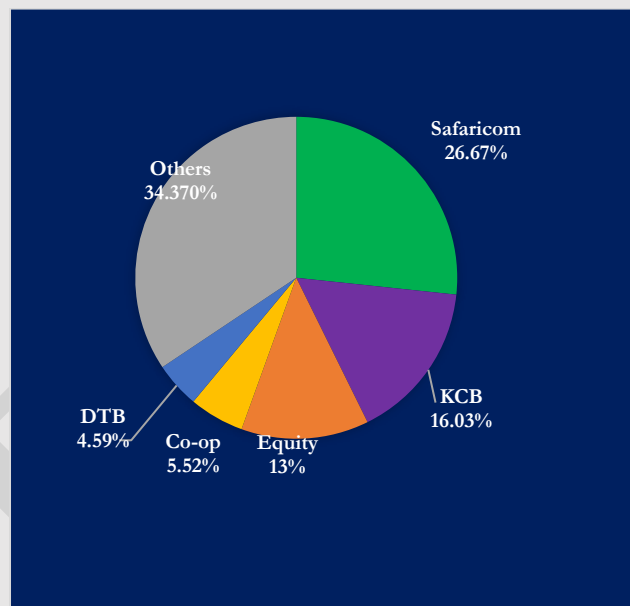
(Source NSE, Suntra research)

Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 2,569.31 million**, which represented **65.63%** of the total turnover. This figure marked a notable decrease compared to the previous week's turnover of **Ksh 3,073.68 million**, constituting **74.11%** of the total turnover.
- The top five companies by market turnover were, **Safaricom, KCB, Equity, Co-op** and **DTB**.

- The proportion of the Top Five's Total Turnover to the total market turnover decreased by **8.48%** from the previous week's figure of **74.11%**.

Top 5 by Equity Turnover in Millions – 14th Aug 2026



(Source: NSE, Suntra Research)

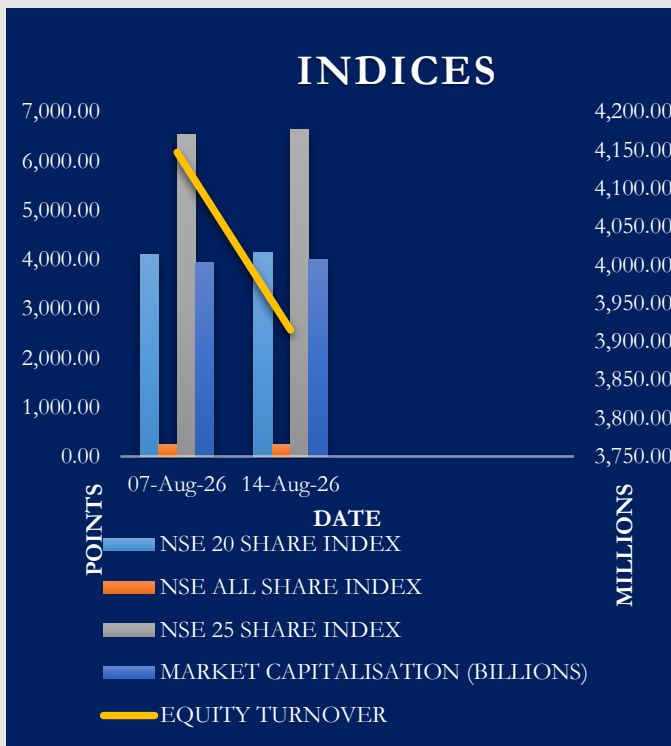
- The past week saw an improved performance in the stock market, with the **NSE 20 Share Index** increasing by **0.61%** while the **NSE 25 Share Index** also experienced an increase of **1.48%**. Simultaneously, the **NSE All Share Index** also increased by **1.30%**, closing the week at **238.13 points** compared to the previous week's **235.08 points**.
- The Equity Turnover for the current week amounted to **Ksh 3,915.00 million**, marking a substantial increase of **5.62%** from the previous week's figure of **Ksh 4,147.00 million**.
- There was a net outflow of **Ksh 1,173.03 Million** as compared to net outflow of **Ksh 487.19 Million** during the last week.

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(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited a downtrend move of **2.41%**, with its share price closing Friday's trading session at **Ksh 28.4**. Meanwhile, **Willimson** concluded the week at **Ksh 156.5**.

Banking

The banking sector transacted shares worth **Ksh 2.1 billion**, accounting for **55.38%** of the week's traded value. **Co-op Bank** closed the week higher with a **6.98%** increase thus closing at a price of **Ksh 38.3**.

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 11.3** and **Ksh 20**, respectively. Kengen and KPLC saw a modest increase of **4.15%** and decrease of **4.08%** respectively.

Manufacturing

The sector was mainly driven by **Flame Tree** which went up by **18.65%**, to close the week at **Ksh. 2.29**.

Telecommunications

Safaricom's share price witnessed a slight uptrend move of **0.85%** during the week, concluding at **Ksh 35.4**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya- Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)**
- ✚ **NCBA Group Plc - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)**
- ✚ **East African Breweries Plc - Audited Results for the Year Ended 30-Jun-2026: [Click](#)**
- ✚ **Car & General (Kenya) Plc – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)**

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **August 13th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **August 13th, 2026**, it stood at **Ksh 129.40** per US dollar, compared to **Ksh 129.41** per US dollar observed on **August 6th, 2026**.

(Source: CBK and Suntra Investment Analysis)

NEXT TREASURY BILLS ISSUE NOS. (2696/091), (2670/182) & (2625/364) DATED 24/08/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	28,000
Auction Date & Bids Closure	20-Aug-26	20-Aug-26	20-Aug-26	
Results Announcement	20-Aug-26	20-Aug-26	20-Aug-26	
This Auction	8.7734%	8.9500%	9.0365%	
Redemptions				31,874.00
Net Borrowings/Net Repayment				3,874.00

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-2026
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-2026
KCB	Interim	Ksh 3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh 1.00	13-Aug-26	10-Sep-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Laptrust I-REIT	Interim	Ksh 0.13	14-Aug-26	30-Sep-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42&0.36	Subject to Approval	Subject To Approval
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	Issued Shares	Market Cap	52 week high	52 week low
Eaagads	28.4	29.1	-2.41%	32,157,000	913,258,800	37	10
Kakuzi	429	433.75	-1.10%	19,599,999	8,408,399,571	460	240
Kapchorua	341	339.25	0.52%	15,648,000	5,335,968,000	424.25	81
Limuru Tea	525	525	0.00%	2,400,000	1,260,000,000	555	310
Sasini	24.2	24.05	0.62%	228,055,500	5,518,943,100	33.9	13.6
Williamson	156.5	156.5	0.00%	35,025,280	5,481,456,320	350	120
Car and General	262	177.25	47.81%	80,206,616	21,014,133,392	285	18.5
ABSA	34	33.4	1.80%	5,431,536,000	184,672,224,000	34.6	10
BK Group	61.5	60	2.50%	896,759,222	55,150,692,153	63.5	26.5
Diamond Trust	154	154.25	-0.16%	279,602,220	43,058,741,880	170	43.05
Equity	89.5	85.25	4.99%	3,773,674,802	337,743,894,779	92	33.7
Family	31.9	31.25	2.08%	1,662,654,760	53,038,686,844	50	22
HFCB Group	13.05	12.6	3.57%	1,884,609,423	24,594,152,970	13.5	2.8
I & M	69.75	68.25	2.20%	1,740,121,476	121,373,472,951	74.75	15.8
KCB	87.25	84.75	2.95%	3,213,462,815	280,374,630,609	89.5	15
NCBA Group	91.5	92	-0.54%	1,647,519,532	150,748,037,178	100	28.5
Stanbic	278.5	284	-1.94%	395,321,638	110,097,076,183	300	90
Standard Chartered	343.75	339	1.40%	377,861,629	129,889,934,969	370	134
Co-op	38.3	35.8	6.98%	5,867,174,695	224,712,790,819	39.5	10.1
Eveready	1.02	1	2.00%	210,000,000	214,200,000	1.88	0.59
Express	7.26	6.82	6.45%	47,711,481	346,385,352	10	2.7
HomeBoyz	4.66	4.66	0.00%	63,200,000	294,512,000	4.66	4.66
Kenya Airways	5.3	5.5	-3.64%	5,718,012,429	30,305,465,874	9.18	3.65
Longhorn	2.87	2.94	-2.38%	272,440,473	781,904,158	3.46	2
Nairobi Busines Ventures	1.37	1.38	-0.72%	1,353,711,934	1,854,585,350	5	1.58
Nation Media	13.6	13.35	1.87%	190,295,163	2,588,014,217	22.4	10.6
Sameer	18.45	19.3	-4.40%	278,342,393	5,135,417,151	21.5	1.8
Standard Group	6.34	6.18	2.59%	81,731,808	518,179,663	10.8	4.5
TPS Eastern Africa	15.5	16.3	-4.91%	182,174,108	2,823,698,674	18.7	10.85
Uchumi	1.56	1.68	-7.14%	364,959,616	569,337,001	2.93	0.16
WPP Scangroup	2.12	2.09	1.44%	432,155,985	916,170,688	3.95	1.8
Bamburi	54	54	0.00%	362,959,275	19,599,800,850	84	21.3
Crown paints	61.5	60.25	2.07%	142,362,000	8,755,263,000	70.75	29
EA cables	1.71	1.71	0.00%	253,125,000	432,843,750	3.27	0.72
EA portland	119.75	120	-0.21%	90,000,000	10,777,500,000	106	4.38
Kengen	11.3	10.85	4.15%	6,594,522,339	74,518,102,431	10.65	1.94
Kenya Power	20	20.85	-4.08%	1,951,467,045	39,029,340,900	21	1.3
Total	43.35	43.4	-0.12%	175,065,000	7,589,067,750	50	14.55
Umeme	6.74	7.02	-3.99%	1,623,878,005	10,944,937,754	24.75	6.3
Kenya Pipeline	9.08	9.1	-0.22%	18,173,299,000	165,013,554,920	10	9
Britam	17.7	18.45	-4.07%	2,523,486,816	44,665,716,643	21.9	4.01
CIC	4.69	4.74	-1.05%	2,877,092,115	13,493,562,019	6.62	1.6
Jubilee	399.75	405.5	-1.42%	72,472,950	28,971,061,763	437.75	142
Kenya Re	3.79	3.64	4.12%	5,599,592,544	21,222,455,742	4.02	1.05
Liberty	9.48	9.46	0.21%	535,707,499	5,078,507,091	12.2	3.3
Sanlam	9.3	9.58	-2.92%	543,420,465	5,053,810,325	11	4
Centum	17.55	17.8	-1.40%	665,441,714	11,678,502,081	16.75	7.6
Home Africa	1.13	1.19	-5.04%	405,255,320	457,938,512	1.83	0.27
Kurwitu	1355	1355	0.00%	102,272	138,578,560	1500	1500
Olympia	7.8	8.08	-3.47%	40,000,000	312,000,000	9	1.91
Trans-Century	1.12	1.12	0.00%	1,128,028,321	1,263,391,720	1.78	0.29
NSE	24.6	25.05	-1.80%	259,500,791	6,383,719,459	25.9	5.22
BOC Kenya	179.75	178	0.98%	19,525,446	3,509,698,919	184	65
BAT	524	551	-4.90%	100,000,000	52,400,000,000	629	325
Carbacid	38.7	35.95	7.65%	254,851,985	9,862,771,820	35.5	11
EABL	273.25	285	-4.12%	790,774,356	216,079,092,777	351	100
FlameTree	2.29	1.93	18.65%	178,053,486	407,742,483	3.11	0.86
Africa Mega Agricorp	125.25	124.75	0.40%	12,868,124	1,611,732,531	125	10.4
Unga	34	33.6	1.19%	75,708,873	2,574,101,682	34	12
Shri Krishana	14	13.95	0.36%	50,500,000	707,000,000	12	5.9
Safaricom	35.4	35.1	0.85%	40,065,428,000	1,418,316,151,200	37.3	11.5

Note:

Latest Price- Price on 14th Friday August, 2026.

Previous Price- Price on 7th Friday August, 2026.

WoW Return-Percentage change between Latest and previous Price.

52 Week High- Highest price in the year.

52 Week Low- Lowest price in the year.

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