



Daily Report

25th August 2026

Suntra Investments Ltd



Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	245.85	245.9	-0.02%
NSE 25 Index	6861.28	6878.95	-0.26%
Nse 20 Index	4283.3	4279.76	0.08%
NSE 10 Index	2677.46	2687.5	-0.37%
Market Cap (Ksh Mn)	4125.88	4126.67	-0.02%
Equity Turnover(Ksh Mn)	900.79	836.9	7.63%
Foreign Buys	335.23	78.98	324.45%
Foreign Sales	214.12	84.88	152.26%
Bonds (Bn)	21	21.1	-0.47%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Equity	92.25	231,829,243.00
KCB	92.25	164,824,600.00
Safaricom	36.85	146,523,992.00
KPC	9	66,985,222.00
NCBA	91.25	51,434,946.00

Active Volume	Closing Price	Volume Traded
KPC	9	7,441,493
Safaricom	36.85	3,975,034
Kenya Re	3.91	2,671,447
Equity	92.25	2,513,348
Kengen	11	2,178,955

Gainers

Top Gainers	Closing Price	Previous	% change
<u>AMAC</u>	161.5	149	8.39%
<u>Sanlam</u>	11.5	10.65	7.98%
<u>Sameer</u>	19.5	18.1	7.73%
<u>Kakuzi</u>	429.75	410.5	4.69%
<u>EA Portland</u>	122.75	118.125	3.92%

Losers

Top Losers	Closing Price	Previous	% change
<u>Car & General</u>	303.5	337	-9.94%
<u>Carbacid</u>	44.35	46.85	-5.34%
<u>Express</u>	6.96	7.24	-3.87%
<u>Standard Group</u>	6.1	6.28	-2.87%
<u>Longhorn</u>	2.74	2.82	-2.84%

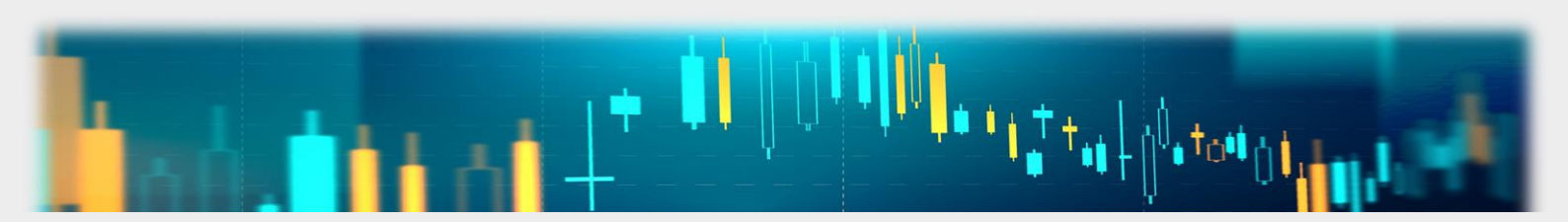
Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh15.00	31-Jul-26	02-Sep-26
Kapchorua	First & Final	Ksh30.00	31-Jul-26	02-Sep-26
KCB	Interim	Ksh3.00	02-Sep-26	10-Nov-26
Safaricom	Final	Ksh1.15	04-Aug-26	04-Sep-26
Car & General	Interim	Ksh1.00	13-Aug-26	10-Sep-26
Equity	Final	Ksh5.75	22-May-26	30-Jun-26
Laptrust I-REIT	Interim	Ksh0.13	14-Aug-26	30-Sep-26
Stanchart	Interim	Ksh8.5	10-Sep-26	24-Sep-26
EA Portland	Final	Ksh1.25	Subject to Approval	Subject to Approval
Stanbic	Interim	Ksh1.64	01-Sep-26	05-Oct-26
NSE	First & Final	Ksh1	21-May-26	31-Jul-26
Absa	Interim	Ksh0.5	18-Sep-26	15-Oct-26
Centum	Final & Special	Ksh 0.42&0.36	Subject to Approval	Subject To Approval
EABL	Final	Ksh 8.7	19-Oct-26	31-Oct-26
BAT	Interim	Ksh10	28-Aug-26	25-Sep-26
Car & General	Final	Ksh3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	92.25	145.17
Safaricom	36.85	110.9
KCB	92.25	78.2
ABSA New Gold	5440	0.41
KPLC	21.55	0.1

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	36.85	70.79
KPC	9	54.01
Stanbic	275.75	34.14
KCB	92.25	19.27
Equity	92.25	13.77

Key Highlights

- ✚ Market was broadly flat: All-Share Index fell just 0.02%.
- ✚ Trading activity increased: Equity turnover rose 7.63% to Ksh 900.79M.
- ✚ Top gainers: AMAC (+8.39%), Sanlam (+7.98%), Sameer (+7.73%).
- ✚ Top losers: Car & General (-9.94%), Carbacid (-5.34%), Express (-3.87%).
- ✚ Most traded by volume: KPC, Safaricom and Kenya Re.
- ✚ Highest turnover: Equity (Ksh 231.8M), KCB (Ksh 164.8M) and Safaricom (Ksh 146.5M).
- ✚ Foreign activity jumped sharply: Foreign buys increased 324%, while sales increased 152%

CORPORATE NEWS.

- ✚ **Stanbic Holdings Plc & Stanbic Bank Kenya-** Unaudited Financial Results for the Half-Year ended 30-Jun-2026: [Click](#)
- ✚ **NCBA Group Plc** - Unaudited Financial Results of the Group and Bank for the period ended 30-Jun-2026: [Click](#)
- ✚ **East African Breweries Plc** - Audited Results for the Year Ended 30-Jun-2026: [Click](#)
- ✚ **Car & General (Kenya) Plc** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)
- ✚ **EQUITY GROUP HOLDINGS PLC ANNOUNCEMENT:** [Click](#)
- ✚ **Diamond Trust Bank Kenya Limited** – Unaudited Half-Year Financial Results for the Period Ended 30 June 2026: [Click](#)

INVESTMENT KNOWLEDGE



Who is a **BULL MARKET**?

A bull market is a prolonged period where investment prices rise faster than their historical average, as a result of economic recovery, boom, or investor psychology

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	28.7	28.1	2.14%	667	32,157,000	922,905,900	35.25	10
Kakuzi	429.75	410.5	4.69%	852	19,599,999	8,423,099,570	440	240
Kapchorua	338	341.25	-0.95%	869	15,648,000	5,289,024,000	424.25	81
Limuru Tea	525	525	0.00%	5	2,400,000	1,260,000,000	555	320
Sasini	24.05	24.15	-0.41%	11,512	228,055,500	5,484,734,775	33.9	17.25
Williamson	156.5	156.5	0.00%	11,407	35,025,280	5,481,456,320	350	120
<i>Automobiles & Accessories</i>			0.66%					
Car and General	303.5	337	-9.94%	5,832	80,206,616	24,342,707,956	375.75	18.5
<i>Banking</i>			-9.94%					
ABSA	34.45	34.95	-1.43%	337,022	5,431,536,000	187,116,415,200	36	10
BK Group	64.75	64.25	0.78%	3,508	896,759,222	58,065,159,625	63.5	26.5
Diamond Trust	184	177.75	3.52%	117,827	279,602,220	51,446,808,480	185	43.05
Equity	92.25	93.25	-1.07%	2,513,348	3,773,674,802	348,121,500,485	94.75	33.7
Family	32.2	32.2	0.00%	483,438	1,662,654,760	53,537,483,272	50	22
HFCB Group	13.2	13.25	-0.38%	198,886	1,884,609,423	24,876,844,384	13.6	2.8
I & M	79.25	80	-0.94%	145,536	1,740,121,476	137,904,626,973	77	15
KCB	92.25	93.75	-1.60%	1,789,032	3,213,462,815	296,441,944,684	94	15
NCBA Group	91.25	91.5	-0.27%	563,856	1,647,519,532	150,336,157,295	100	28.5
Stanbic	275.75	277.5	-0.63%	133,609	395,321,638	109,009,941,679	300	90
Stanchart	337.5	333.75	1.12%	29,319	377,861,629	127,528,299,788	370	134
Coop	37.6	37.5	0.27%	331,226	5,867,174,695	220,605,768,532	39.95	10.1
<i>Commercial & Services</i>			-0.05%					
Eveready	1.03	1.05	-1.90%	107,379	210,000,000	216,300,000	1.88	0.59
Express	6.96	7.24	-3.87%	2,749	47,711,481	332,071,908	10	2.7
Kenya Airways	5.5	5.62	-2.14%	476,942	5,718,012,429	31,449,068,360	9.18	3.3
Longhorn	2.74	2.82	-2.84%	3,077	272,440,473	746,486,896	3.46	2
NBV	1.32	1.32	0.00%	11,018	1,353,711,934	1,786,899,753	5	1.38
Nation Media	12.7	12.85	-1.17%	31,804	190,295,163	2,416,748,570	22.4	10.6
Sameer	19.5	18.1	7.73%	206,492	278,342,393	5,427,676,664	21.5	1.8
Standard	6.1	6.28	-2.87%	2,771	81,731,808	498,564,029	10.8	4.5
Serena	15.8	15.8	0.00%	16,389	182,174,108	2,878,350,906	18.7	10.85
Uchumi	1.5	1.48	1.35%	178,235	364,959,616	547,439,424	2.93	0.16
ScanGroup	2.02	2.03	-0.49%	118,361	432,155,985	872,955,090	3.95	1.8
<i>Construction & Allied</i>			-0.56%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	61.75	61	1.23%	932	142,362,000	8,790,853,500	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	122.75	118.25	3.81%	1,319	90,000,000	11,047,500,000	125.75	5.38
<i>Energy & Petroleum</i>			1.26%					
Kengen	11	11.15	-1.35%	2,178,955	6,594,522,339	72,539,745,729	11.8	1.94
KPC	9	9.06	-0.66%	7,441,493	18,173,299,000	163,559,691,000	10	9
KPLC	21.55	21.25	1.41%	1,579,898	1,951,467,045	42,054,114,820	22	1.3
Total	44.85	44.1	1.70%	17,344	175,065,000	7,851,665,250	50	14.55
Umeme	6.2	6.32	-1.90%	51,423	1,623,878,005	10,068,043,631	24.75	6.3
<i>Insurance</i>			-0.16%					
Britam	18.4	18.45	-0.27%	176,060	2,523,486,816	46,432,157,414	21.9	4.01
CIC	4.8	4.7	2.13%	496,031	2,877,092,115	13,810,042,152	6.62	1.6
Jubilee	410.5	400	2.63%	1,288	72,472,950	29,750,145,975	437.75	142
Kenya Re	3.91	3.86	1.30%	2,671,447	5,599,592,544	21,894,406,847	4.02	1.05
Liberty Kenya	9.6	9.66	-0.62%	9,493	535,707,499	5,142,791,990	12.2	3.3
Sanlam	11.5	10.65	7.98%	132,078	543,420,465	6,249,335,348	11	4
<i>Investment</i>			2.19%					
Centum	17.4	17.75	-1.97%	360,398	665,441,714	11,578,685,824	19.35	7.6
Home Africa	1.13	1.12	0.89%	453,512	405,255,320	457,938,512	1.83	0.27
Kurwitu	1355	1355	0.00%	8	102,272	138,578,560	1500	1500
Olympia	8.34	8.36	-0.24%	10,191	40,000,000	333,600,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			-0.26%					
NSE	25.9	26.05	-0.58%	114,597	259,500,791	6,721,070,487	27	5.22
<i>Manufacturing & Allied</i>			-0.58%					
BOC Kenya	191.75	191.25	0.26%	1,122	19,525,446	3,744,004,271	204.25	65
BAT	567	569	-0.35%	16,064	100,000,000	56,700,000,000	629	400
Carbacid	44.35	46.25	-4.11%	86,333	254,851,985	11,302,685,535	48.75	11
EABL	281.5	279	0.90%	6,915	790,774,356	222,602,981,214	351	100
Flame Tree	2.08	2.14	-2.80%	37,770	178,053,486	370,351,251	3.11	0.86
Africa Mega Agricorp	161.5	149	8.39%	1,385	12,868,124	2,078,202,026	140	10.4
Unga	33.45	34.4	-2.76%	16,485	75,708,873	2,532,461,802	36.15	12
Shri Krishana	19.05	19.1	-0.26%	47,460	50,500,000	962,025,000	19.15	5.9
<i>Telecommunication</i>			-0.07%					
Safaricom	36.85	36.6	0.68%	3,975,034	40,065,428,000	1,476,411,021,800	37.3	11.5
<i>ETF</i>			0.68%					
Absa New Gold ETF	5420	5420	0.00%	86	400,000	2,168,000,000	6800	881
Satrix MSCI World Feeder ETF	920	920	0.00%	74	100,000	92,000,000	1895	11.5
<i>Industry Average</i>			0.00%					



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