



Daily Report

4th August 2026

Suntra Investments Ltd



Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	238.28	239.11	-0.35%
NSE 25 Index	6587.7	6598.83	-0.17%
Nse 20 Index	4173.72	4149.33	0.59%
NSE 10 Index	2551.33	2554.5	-0.12%
Market Cap (Ksh Mn)	3998.86	4012.72	-0.35%
Equity Turnover(Ksh Mn)	832.14	1335.39	-37.69%
Foreign Buys	54.05	615.65	-91.22%
Foreign Sales	116.44	568.98	-79.54%
Bonds (Bn)	6.9	7.4	-6.76%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Coop	35	313,178,863.00
Safaricom	36.2	127,994,433.00
Equity	86.5	80,237,132.00
Family	33.8	55,570,952.00
KCB	85.75	54,575,406.00

Active Volume	Closing Price	Volume Traded
Coop	35	8,945,210.00
Home Afrika	1.02	4,963,867.00
Safaricom	36.2	3,535,792.00
Kengen	11.5	2,477,983.00
Kenya Re	3.85	1,770,593.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Centum</u>	19.3	17.6	9.66%
<u>SKL</u>	12.5	11.65	7.30%
<u>Olympia</u>	8.42	7.92	6.31%
<u>Eaagads</u>	30.05	28.3	6.18%
<u>Standard Group</u>	6.24	5.96	4.70%

Losers

Top Losers	Closing Price	Previous	% change
<u>Uchumi</u>	1.51	1.56	-3.21%
<u>AMAC</u>	124	127.5	-2.75%
<u>Longhorn</u>	2.86	2.94	-2.72%
<u>Limuru Tea</u>	525	538	-2.42%
<u>Liberty</u>	9.58	9.78	-2.04%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	02-Sep-26
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	02-Sep-26
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
Centum	Final & Special	Ksh 0.42 and Ksh 0.36	Subject to Approval	Subject to Approval
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	36.2	20.65
Equity	86.5	19.9
EABL	281.5	11.93
ABSA	33.55	1.14
Total	43.15	0.12

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	36.2	83.75
KCB	85.75	19.18
KPLC	21.45	5.38
BAT	560	2.96
ABSA New Gold	4930	1.11

Key Highlights

- ✚ The Nairobi Securities Exchange closed slightly lower, with the **Nairobi All Share Index** (NASI) falling 0.35% to 238.28. The **NSE 25** and **NSE 10** also declined, while the NSE 20 gained 0.59%.
- ✚ Top gainers were led by Centum (+9.66%), followed by SKL (+7.30%), Olympia (+6.31%), Eaagads (+6.18%), and Standard Group (+4.70%). Uchumi (-3.21%) was the biggest loser, ahead of AMAC, Longhorn, Limuru Tea, and Liberty.
- ✚ Co-operative Bank was the most actively traded stock by both volume (8.95 million shares) and turnover (Ksh 313.2 million). Safaricom, Equity, Family Bank, and KCB also recorded strong trading activity.
- ✚ Market turnover fell sharply to Ksh 832.1 million (-37.7%), while market capitalization eased to Ksh 4.0 trillion (-0.35%). Foreign investors remained net sellers, with foreign sales of Ksh 116.4 million exceeding foreign purchases of Ksh 54.1 million, led by selling in Safaricom and KCB.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



Who is TOTAL RETURN?

The amount of interest and gain or loss (selling price minus cost) earned on an investment over a given time period (generally one year).

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	30.05	28.3	6.18%	16,286	32,157,000	966,317,850	35.25	10
Kakuzi	425.25	427.5	-0.53%	277	19,599,999	8,334,899,575	440	240
Kapchorua	340.25	343.25	-0.87%	3,334	15,648,000	5,324,232,000	424.25	81
Limuru Tea	525	538	-2.42%	100	2,400,000	1,260,000,000	555	320
Sasini	24.9	24.85	0.20%	12,312	228,055,500	5,678,581,950	33.9	17.25
Williamson	157.75	154	2.44%	10,828	35,025,280	5,525,237,920	350	120
<i>Automobiles& Accessories</i>			-0.24%					
Car and General	155.5	156.5	-0.64%	26,927	80,206,616	12,472,128,788	84.75	18.5
<i>Banking</i>			-0.64%					
ABSA	33.55	33.8	-0.74%	552,884	5,431,536,000	182,228,032,800	33	10
BK Group	60	60.75	-1.23%	22,913	896,759,222	53,805,553,320	52	26.5
Diamond Trust	154	152.5	0.98%	44,753	279,602,220	43,058,741,880	170	43.05
Equity	86.5	86.5	0.00%	927,576	3,773,674,802	326,422,870,373	86	33.7
Family	33.8	34.4	-1.74%	1,644,425	1,662,654,760	56,197,730,888	50	22
HFCB Group	12.95	12.85	0.78%	341,064	1,884,609,423	24,405,692,028	11.5	2.8
I & M	68.25	68.5	-0.36%	139,752	1,740,121,476	118,763,290,737	74.75	15
KCB	85.75	86	-0.29%	636,665	3,213,462,815	275,554,436,386	84	15
NCBA Group	90	90.75	-0.83%	59,802	1,647,519,532	148,276,757,880	100	28.5
Stanbic	289.75	292.75	-1.02%	83,838	395,321,638	114,544,444,611	300	90
Stanchart	335.75	335	0.22%	8,066	377,861,629	126,867,041,937	365	134
Coop	35	34.55	1.30%	8,945,210	5,867,174,695	205,351,114,325	34	10.1
<i>Commercial & Services</i>			-0.24%					
Eveready	1.05	1.03	1.94%	353,134	210,000,000	220,500,000	1.88	0.59
Express	7.16	7.22	-0.83%	12,038	47,711,481	341,614,204	10	2.7
Kenya Airways	5.46	5.54	-1.44%	1,167,744	5,718,012,429	31,220,347,862	9.18	3.3
Longhorn	2.86	2.94	-2.72%	7,064	272,440,473	779,179,753	3.46	2
NBV	1.38	1.34	2.99%	42,279	1,353,711,934	1,868,122,469	5	1.38
Nation Media	13.45	13.1	2.67%	54,619	190,295,163	2,559,469,942	22.4	10.6
Sameer	18	17.2	4.65%	39,273	278,342,393	5,010,163,074	21.5	1.8
Standard	6.24	5.96	4.70%	3,101	81,731,808	510,006,482	10.8	4.5
Serena	15.8	15.5	1.94%	15,161	182,174,108	2,878,350,906	18.7	10.85
Uchumi	1.51	1.56	-3.21%	495,106	364,959,616	551,089,020	2.93	0.16
ScanGroup	2.1	2.14	-1.87%	172,670	432,155,985	907,527,569	3.95	1.8
<i>Construction & Allied</i>			0.80%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	60	59.25	1.27%	10,194	142,362,000	8,541,720,000	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	125	122.25	2.25%	1,715	90,000,000	11,250,000,000	101	5.38
<i>Energy & Petroleum</i>			0.88%					
Kengen	11.5	11.05	4.07%	2,477,983	6,594,522,339	75,837,006,899	10.7	1.94
KPC	9.1	9.1	0.00%	439,364	18,173,299,000	165,377,020,900	9.94	9
KPLC	21.45	21.7	-1.15%	625,604	1,951,467,045	41,858,968,115	21.5	1.3
Total	43.15	43.3	-0.35%	30,117	175,065,000	7,554,054,750	47	14.55
Umeme	6.94	7.08	-1.98%	46,395	1,623,878,005	11,269,713,355	24.75	6.3
<i>Insurance</i>			0.12%					
Britam	18.5	18.2	1.65%	128,856	2,523,486,816	46,684,506,096	21.9	4.01
CIC	4.83	4.77	1.26%	410,629	2,877,092,115	13,896,354,915	6.62	1.6
Jubilee	391	380.25	2.83%	3,260	72,472,950	28,336,923,450	437.75	142
Kenya Re	3.85	3.85	0.00%	1,770,593	5,599,592,544	21,558,431,294	4.02	1.05
Liberty Kenya	9.58	9.78	-2.04%	5,879	535,707,499	5,132,077,840	12.2	3.3
Sanlam	9.5	9.68	-1.86%	592,081	543,420,465	5,162,494,418	11	4
<i>Investment</i>			0.30%					
Centum	19.3	17.6	9.66%	522,428	665,441,714	12,843,025,080	19.35	7.6
Home Africa	1.02	1.03	-0.97%	4,963,867	405,255,320	413,360,426	1.83	0.27
Kurwitu	1355	1355	0.00%		102,272	138,578,560	1500	1500
Olympia	8.42	7.92	6.31%	12,580	40,000,000	336,800,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			3.00%					
NSE	25.65	25.4	0.98%	157,471	259,500,791	6,656,195,289	25.9	5.22
<i>Manufacturing& Allied</i>			0.98%					
BOC Kenya	176.75	176	0.43%	793	19,525,446	3,451,122,581	184	65
BAT	560	567	-1.23%	9,483	100,000,000	56,000,000,000	629	400
Carbacid	36	35.9	0.28%	70,131	254,851,985	9,174,671,460	32.5	11
EABL	281.5	280.5	0.36%	55,421	790,774,356	222,602,981,214	351	100
Flame Tree	1.88	1.87	0.53%	33,315	178,053,486	334,740,554	3.11	0.86
Africa Mega Agricorp	124	127.5	-2.75%	781	12,868,124	1,595,647,376	120	10.4
Unga	34.1	34.25	-0.44%	2,302	75,708,873	2,581,672,569	34.75	12
Shri Krishana	12.5	11.65	7.30%	3,780	50,500,000	631,250,000	12	5.9
<i>Telecommunication</i>			-0.40%					
Safaricom	36.2	36.6	-1.09%	3,535,792	40,065,428,000	1,450,368,493,600	37.3	11.5
<i>ETF</i>			-1.09%					
Absa New Gold ETF	4930	4950	-0.40%	296	400,000	1,972,000,000	6800	881
Satrix MSCI World Feeder ETF	939	939	0.00%	60	100,000	93,900,000	1050	11.5
<i>Industry Average</i>			-0.40%					



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