



# Daily Report

3<sup>rd</sup> August 2026

## Market Summary

| Statistics              | Latest  | Previous | % Change |
|-------------------------|---------|----------|----------|
| Nairobi All-Share Index | 239.11  | 237.86   | 0.53%    |
| NSE 25 Index            | 6598.83 | 6571.2   | 0.42%    |
| Nse 20 Index            | 4149.33 | 4093.51  | 1.36%    |
| NSE 10 Index            | 2554.5  | 2548.58  | 0.23%    |
| Market Cap (Ksh Mn)     | 4012.72 | 3991.85  | 0.52%    |
| Equity Turnover(Ksh Mn) | 1335.39 | 909.61   | 46.81%   |
| Foreign Buys            | 615.65  | 74.23    | 729.38%  |
| Foreign Sales           | 568.98  | 472.37   | 20.45%   |
| Bonds (Bn)              | 7.4     | 5.6      | 32.14%   |

## Active Traders

| Active Turnover | Closing Price | Turnover (Ksh) |
|-----------------|---------------|----------------|
| Safaricom       | 36.6          | 568,718,101.00 |
| Equity          | 86.5          | 339,412,668.00 |
| Coop            | 34.55         | 152,562,719.00 |
| EABL            | 280.5         | 41,637,287.00  |
| KCB             | 86            | 41,508,483.00  |

| Active Volume | Closing Price | Volume Traded |
|---------------|---------------|---------------|
| Safaricom     | 36.6          | 15,541,787.00 |
| Coop          | 34.55         | 4,412,949.00  |
| Equity        | 86.5          | 3,925,262.00  |
| Kengen        | 11.05         | 2,343,747.00  |
| Kenya Re      | 3.85          | 2,060,661.00  |

## Gainers

| Top Gainers    | Closing Price | Previous | % change |
|----------------|---------------|----------|----------|
| <u>Centum</u>  | 17.6          | 16.05    | 9.66%    |
| <u>Family</u>  | 34.4          | 31.45    | 9.38%    |
| <u>Olympia</u> | 7.92          | 7.3      | 8.49%    |
| <u>AMAC</u>    | 127.5         | 117.75   | 8.28%    |
| <u>SKL</u>     | 11.65         | 10.8     | 7.87%    |

## Losers

| Top Losers         | Closing Price | Previous | % change |
|--------------------|---------------|----------|----------|
| <u>Williamson</u>  | 154           | 169.75   | -9.28%   |
| <u>Kapchorua</u>   | 343.25        | 375.25   | -8.53%   |
| <u>Home Afrika</u> | 1.03          | 1.05     | -1.90%   |
| <u>Coop</u>        | 34.55         | 34.85    | -0.86%   |
| <u>Stanchart</u>   | 335           | 337.75   | -0.81%   |

## Corporate Actions

| Company       | Dividend Type   | Amount                | Books Closure       | Payment Date        |
|---------------|-----------------|-----------------------|---------------------|---------------------|
| Williamson    | Final           | Ksh 15.00             | 31-Jul-26           | 02-Sep-26           |
| Kapchorua     | First & Final   | Ksh 30.00             | 31-Jul-26           | 02-Sep-26           |
| Total         | Final           | Ksh 3.45              | 24-Jun-26           | 31-Jul-26           |
| Safaricom     | Final           | Ksh 1.15              | 04-Aug-26           | 04-Sep-26           |
| Liberty       | Final           | Ksh 0.50              | 15-Jun-26           | 30-Aug-26           |
| Equity        | Final           | Ksh 5.75              | 22-May-26           | 30-Jun-26           |
| Co-op         | Final           | Ksh 1.50              | 30-Apr-26           | 05-Jun-26           |
| Diamond       | Final           | Ksh 9                 | 22-May-26           | 26-Jun-26           |
| EA Portland   | Final           | Ksh 1.25              | Subject to Approval | Subject to Approval |
| Kenya Re      | Final           | Ksh 0.15              | 19-Jun-26           | 31-Jul-26           |
| NSE           | First & Final   | Ksh 1                 | 21-May-26           | 31-Jul-26           |
| Jubilee       | Final           | Ksh 13                | 11-Jun-26           | 24-Jul-26           |
| Centum        | Final & Special | Ksh 0.42 and Ksh 0.36 | Subject to Approval | Subject to Approval |
| BK Group      | Final           | RWF 53.04             | 15-May-26           | 31-Jul-26           |
| BOC           | Final           | Ksh 10.35             | 31-May-26           | 21-Jul-26           |
| TP Serena     | Final           | Ksh 0.35              | 24-Jun-26           | 30-Jul-26           |
| Car & General | Final           | Ksh 3.12              | 24-Jun-26           | 30-Jun-26           |

(Source: NSE, Suntra research)

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## Foreign Activity

### Foreign Buys

| Company   | Closing Price | Turnover(Kes Millions) |
|-----------|---------------|------------------------|
| Safaricom | 36.6          | 526.71                 |
| Equity    | 86.5          | 52.21                  |
| EABL      | 280.5         | 31.35                  |
| DTB       | 152.5         | 4.36                   |
| Eaagads   | 28.3          | 0.37                   |

### Foreign Sales

| Company   | Closing Price | Turnover(Kes Millions) |
|-----------|---------------|------------------------|
| Safaricom | 36.6          | 487.18                 |
| Equity    | 86.5          | 72.06                  |
| KCB       | 86            | 4.33                   |
| Family    | 34.4          | 1                      |
| Stanbic   | 292.75        | 0.96                   |

### Key Highlights

- ✚ The Nairobi Securities Exchange closed higher, with all major indices posting gains. Market activity strengthened, as equity turnover increased 46.8% to KSh 1.34 billion, while market capitalization rose 0.52% to KSh 4.01 trillion.
- ✚ Top gainers were Centum (+9.66%), Family Bank (+9.38%), and Olympia Capital (+8.49%). The biggest losers were Williamson Tea (-9.28%) and Kapchorua Tea (-8.53%).
- ✚ Safaricom dominated trading, recording the highest volume (15.5 million shares) and turnover (Ksh 568.7 million), followed by Equity Group and Co-operative Bank.
- ✚ Foreign investor activity surged, with foreign purchases rising to Ksh 615.7 million against sales of Ksh 569.0 million, resulting in net foreign inflows of approximately Ksh 46.7 million. Safaricom and Equity accounted for the bulk of foreign trading.

## CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31<sup>st</sup> July 2026. The payment date is subject to approval.

## INVESTMENT KNOWLEDGE



### **Who is TOTAL RETURN?**

The amount of interest and gain or loss (selling price minus cost) earned on an investment over a given time period (generally one year).

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| <i>Agriculture</i>                         | <i>Latest Price</i> | <i>Previous Price</i> | <i>% Change</i> | <i>Volume</i> | <i>Outstanding shares</i> | <i>Market Cap</i> | <i>52 week high</i> | <i>52 week low</i> |
|--------------------------------------------|---------------------|-----------------------|-----------------|---------------|---------------------------|-------------------|---------------------|--------------------|
| Eaagads                                    | 28.3                | 28.45                 | -0.53%          | 15,250        | 32,157,000                | 910,043,100       | 35.25               | 10                 |
| Kakuzi                                     | 427.5               | 425.25                | 0.53%           | 429           | 19,599,999                | 8,378,999,573     | 440                 | 240                |
| Kapchorua                                  | 343.25              | 375.25                | -8.53%          | 5,189         | 15,648,000                | 5,371,176,000     | 424.25              | 81                 |
| Limuru Tea                                 | 538                 | 538                   | 0.00%           | 44            | 2,400,000                 | 1,291,200,000     | 555                 | 320                |
| Sasini                                     | 24.85               | 24.3                  | 2.26%           | 24,569        | 228,055,500               | 5,667,179,175     | 33.9                | 17.25              |
| Williamson                                 | 154                 | 169.75                | -9.28%          | 68,564        | 35,025,280                | 5,393,893,120     | 350                 | 120                |
| <b><i>Automobiles&amp; Accessories</i></b> |                     |                       | <b>-3.00%</b>   |               |                           |                   |                     |                    |
| Car and General                            | 156.5               | 156.5                 | 0.00%           | 12,951        | 80,206,616                | 12,552,335,404    | 84.75               | 18.5               |
| <b><i>Banking</i></b>                      |                     |                       | <b>0.00%</b>    |               |                           |                   |                     |                    |
| ABSA                                       | 33.8                | 33.3                  | 1.50%           | 292,223       | 5,431,536,000             | 183,585,916,800   | 33                  | 10                 |
| BK Group                                   | 60.75               | 59.75                 | 1.67%           | 8,746         | 896,759,222               | 54,478,122,737    | 52                  | 26.5               |
| Diamond Trust                              | 152.5               | 152.5                 | 0.00%           | 76,458        | 279,602,220               | 42,639,338,550    | 170                 | 43.05              |
| Equity                                     | 86.5                | 86.75                 | -0.29%          | 3,925,262     | 3,773,674,802             | 326,422,870,373   | 86                  | 33.7               |
| Family                                     | 34.4                | 31.45                 | 9.38%           | 1,024,261     | 1,662,654,760             | 57,195,323,744    | 50                  | 22                 |
| HFCB Group                                 | 12.85               | 12.7                  | 1.18%           | 458,351       | 1,884,609,423             | 24,217,231,086    | 11.5                | 2.8                |
| I & M                                      | 68.5                | 67.75                 | 1.11%           | 64,748        | 1,740,121,476             | 119,198,321,106   | 74.75               | 15                 |
| KCB                                        | 86                  | 86                    | 0.00%           | 482,196       | 3,213,462,815             | 276,357,802,090   | 84                  | 15                 |
| NCBA Group                                 | 90.75               | 90                    | 0.83%           | 92,223        | 1,647,519,532             | 149,512,397,529   | 100                 | 28.5               |
| Stanbic                                    | 292.75              | 291.5                 | 0.43%           | 6,513         | 395,321,638               | 115,730,409,525   | 300                 | 90                 |
| Stanchart                                  | 335                 | 337.75                | -0.81%          | 11,663        | 377,861,629               | 126,583,645,715   | 365                 | 134                |
| Coop                                       | 34.55               | 34.85                 | -0.86%          | 4,412,949     | 5,867,174,695             | 202,710,885,712   | 34                  | 10.1               |
| <b><i>Commercial &amp; Services</i></b>    |                     |                       | <b>1.18%</b>    |               |                           |                   |                     |                    |
| Eveready                                   | 1.03                | 1.02                  | 0.98%           | 716,722       | 210,000,000               | 216,300,000       | 1.88                | 0.59               |
| Express                                    | 7.22                | 7.08                  | 1.98%           | 1,890         | 47,711,481                | 344,476,893       | 10                  | 2.7                |
| Kenya Airways                              | 5.54                | 5.56                  | -0.36%          | 510,655       | 5,718,012,429             | 31,677,788,857    | 9.18                | 3.3                |
| Longhorn                                   | 2.94                | 2.88                  | 2.08%           | 5,168         | 272,440,473               | 800,974,991       | 3.46                | 2                  |
| NBV                                        | 1.34                | 1.3                   | 3.08%           | 51,169        | 1,353,711,934             | 1,813,973,992     | 5                   | 1.38               |
| Nation Media                               | 13.1                | 12.65                 | 3.56%           | 3,512         | 190,295,163               | 2,492,866,635     | 22.4                | 10.6               |
| Sameer                                     | 17.2                | 16.65                 | 3.30%           | 28,360        | 278,342,393               | 4,787,489,160     | 21.5                | 1.8                |
| Standard                                   | 5.96                | 5.92                  | 0.68%           | 1,780         | 81,731,808                | 487,121,576       | 10.8                | 4.5                |
| Serena                                     | 15.5                | 14.8                  | 4.73%           | 135,807       | 182,174,108               | 2,823,698,674     | 18.7                | 10.85              |
| Uchumi                                     | 1.56                | 1.57                  | -0.64%          | 814,818       | 364,959,616               | 569,337,001       | 2.93                | 0.16               |
| ScanGroup                                  | 2.14                | 2.1                   | 1.90%           | 20,940        | 432,155,985               | 924,813,808       | 3.95                | 1.8                |
| <b><i>Construction &amp; Allied</i></b>    |                     |                       | <b>1.94%</b>    |               |                           |                   |                     |                    |
| Bamburi                                    | 54                  | 54                    | 0.00%           |               | 362,959,275               | 19,599,800,850    | 84                  | 21.3               |
| Crown paints                               | 59.25               | 58.5                  | 1.28%           | 596           | 142,362,000               | 8,434,948,500     | 70.75               | 29                 |
| EA cables                                  | 1.71                | 1.71                  | 0.00%           |               | 253,125,000               | 432,843,750       | 3.27                | 0.72               |
| EA portland                                | 122.25              | 115.5                 | 5.84%           | 8,164         | 90,000,000                | 11,002,500,000    | 101                 | 5.38               |
| <b><i>Energy &amp; Petroleum</i></b>       |                     |                       | <b>1.78%</b>    |               |                           |                   |                     |                    |
| Kengen                                     | 11.05               | 10.75                 | 2.79%           | 2,343,747     | 6,594,522,339             | 72,869,471,846    | 10.7                | 1.94               |
| KPC                                        | 9.1                 | 9.1                   | 0.00%           | 620,712       | 18,173,299,000            | 165,377,020,900   | 9.94                | 9                  |
| KPLC                                       | 21.7                | 20.95                 | 3.58%           | 681,065       | 1,951,467,045             | 42,346,834,877    | 21.5                | 1.3                |
| Total                                      | 43.3                | 43.45                 | -0.35%          | 31,893        | 175,065,000               | 7,580,314,500     | 47                  | 14.55              |
| Umeme                                      | 7.08                | 7.04                  | 0.57%           | 42,868        | 1,623,878,005             | 11,497,056,275    | 24.75               | 6.3                |
| <b><i>Insurance</i></b>                    |                     |                       | <b>1.32%</b>    |               |                           |                   |                     |                    |
| Britam                                     | 18.2                | 17.4                  | 4.60%           | 125,906       | 2,523,486,816             | 45,927,460,051    | 21.9                | 4.01               |
| CIC                                        | 4.77                | 4.74                  | 0.63%           | 480,652       | 2,877,092,115             | 13,723,729,389    | 6.62                | 1.6                |
| Jubilee                                    | 380.25              | 376.75                | 0.93%           | 1,277         | 72,472,950                | 27,557,839,238    | 437.75              | 142                |
| Kenya Re                                   | 3.85                | 3.79                  | 1.58%           | 2,060,661     | 5,599,592,544             | 21,558,431,294    | 4.02                | 1.05               |
| Liberty Kenya                              | 9.78                | 9.2                   | 6.30%           | 23,319        | 535,707,499               | 5,239,219,340     | 12.2                | 3.3                |
| Sanlam                                     | 9.68                | 9.46                  | 2.33%           | 73,690        | 543,420,465               | 5,260,310,101     | 11                  | 4                  |
| <b><i>Investment</i></b>                   |                     |                       | <b>2.73%</b>    |               |                           |                   |                     |                    |
| Centum                                     | 17.6                | 16.05                 | 9.66%           | 538,161       | 665,441,714               | 11,711,774,166    | 16.75               | 7.6                |
| Home Africa                                | 1.03                | 1.05                  | -1.90%          | 2,027,738     | 405,255,320               | 417,412,980       | 1.83                | 0.27               |
| Kurwitu                                    | 1355                | 1355                  | 0.00%           | 3             | 102,272                   | 138,578,560       | 1500                | 1500               |
| Olympia                                    | 7.92                | 7.3                   | 8.49%           | 34,857        | 40,000,000                | 316,800,000       | 9                   | 1.91               |
| Transcentury                               | 1.12                | 1.12                  | 0.00%           |               | 1,128,028,321             | 1,263,391,720     | 1.78                | 0.29               |
| <b><i>Investment Services</i></b>          |                     |                       | <b>3.25%</b>    |               |                           |                   |                     |                    |
| NSE                                        | 25.4                | 25.35                 | 0.20%           | 103,968       | 259,500,791               | 6,591,320,091     | 25.9                | 5.22               |
| <b><i>Manufacturing&amp; Allied</i></b>    |                     |                       | <b>0.20%</b>    |               |                           |                   |                     |                    |
| BOC Kenya                                  | 176                 | 174                   | 1.15%           | 3,007         | 19,525,446                | 3,436,478,496     | 184                 | 65                 |
| BAT                                        | 567                 | 569                   | -0.35%          | 11,532        | 100,000,000               | 56,700,000,000    | 629                 | 400                |
| Carbacid                                   | 35.9                | 35                    | 2.57%           | 41,019        | 254,851,985               | 9,149,186,262     | 32.5                | 11                 |
| EABL                                       | 280.5               | 279.75                | 0.27%           | 148,495       | 790,774,356               | 221,812,206,858   | 351                 | 100                |
| Flame Tree                                 | 1.87                | 1.87                  | 0.00%           | 38,974        | 178,053,486               | 332,960,019       | 3.11                | 0.86               |
| Africa Mega Agricorp                       | 127.5               | 117.75                | 8.28%           | 244           | 12,868,124                | 1,640,685,810     | 120                 | 10.4               |
| Unga                                       | 34.25               | 32.9                  | 4.10%           | 12,914        | 75,708,873                | 2,593,028,900     | 34.75               | 12                 |
| Shri Krishana                              | 11.65               | 10.8                  | 7.87%           | 1,108         | 50,500,000                | 588,325,000       | 12                  | 5.9                |
| <b><i>Telecommunication</i></b>            |                     |                       | <b>2.29%</b>    |               |                           |                   |                     |                    |
| Safaricom                                  | 36.6                | 36.5                  | 0.27%           | 15,541,787    | 40,065,428,000            | 1,466,394,664,800 | 37.3                | 11.5               |
| <b><i>ETF</i></b>                          |                     |                       | <b>0.27%</b>    |               |                           |                   |                     |                    |
| Absa New Gold ETF                          | 4950                | 4950                  | 0.00%           | 74            | 400,000                   | 1,980,000,000     | 6800                | 881                |
| Satrix MSCI World Feeder ETF               | 939                 | 936                   | 0.32%           | 146           | 100,000                   | 93,900,000        | 1050                | 11.5               |
| <b><i>Industry Average</i></b>             |                     |                       | <b>0.16%</b>    |               |                           |                   |                     |                    |



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