Weekly Review

Week ended July 3rd, 2026

CONTACTS;

Email: info@suntra.co.ke

Website: www.suntra.co.ke

Tel: +254 724 257024

WhatsApp: +254 715 353580

Head Office: Nation Centre, 7th Floor

Kimathi Street, Nairobi, Kenya.

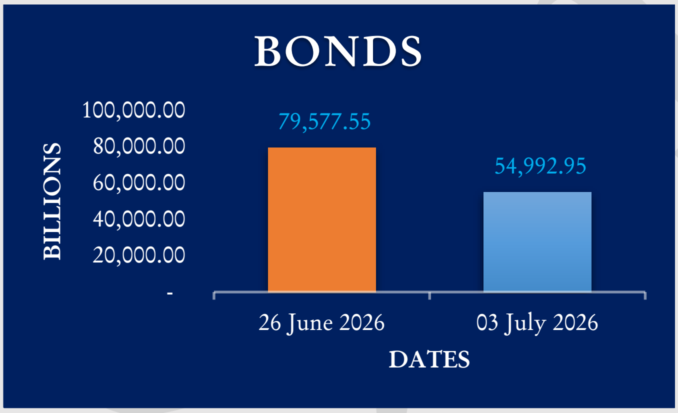
Key Market Indicators

Week ending	3-July-26	26-June-26	% Change
NSE 20 SHARE INDEX	3,827.10p	3,743.18p	+2.24%
NSE ALL SHARE INDEX	227.17p	222.42p	+2.14%
NSE 25 SHARE INDEX	6,344.17p	6,184.12p	+2.59%
EQUITY TURNOVER	215,260 M	7,378.00 M	+2817.68%
MARKET CAPITALIZATION	3,812.37 B	3,732.65 B	+2.14%
EQUITY VOLUME	6,186.71 M	163.54 M	+3682.99%
BOND TURNOVER	54,992.95 M	79,577.55M	-30.89%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market decreased by **30.89%** to close the week at **Ksh. 54,992.95 Million** Compared to **Ksh 79,577.55 Million** traded the previous week.

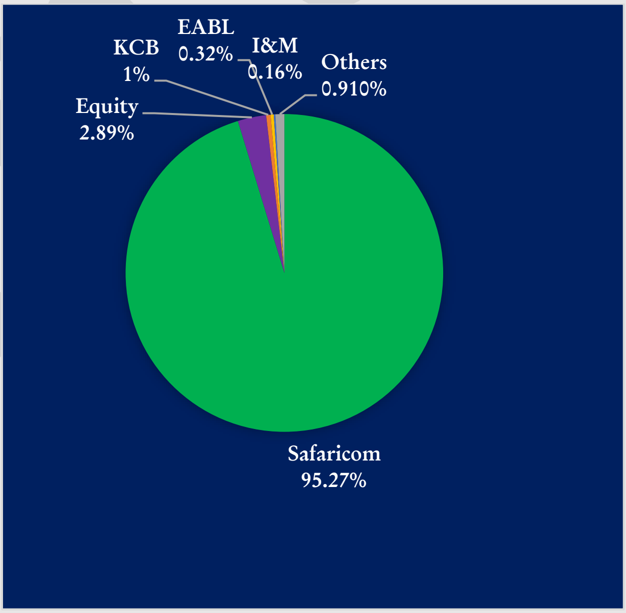


(Source NSE, Suntra research)

Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 213,285.00 million**, which represented **99.08%** of the total turnover. This figure marked a notable increase compared to the previous week's turnover of **Ksh 6,231.75 million**, constituting **84.47%** of the total turnover.
- The top five companies by market turnover were, **Safaricom, Equity, KCB, EABL** and **I&M.**
- The proportion of the Top Five's Total Turnover to the total market turnover increased by **14.61%** from the previous week's figure of **84.47%.**

Top 5 by Equity Turnover in Millions – 3rd July 2026



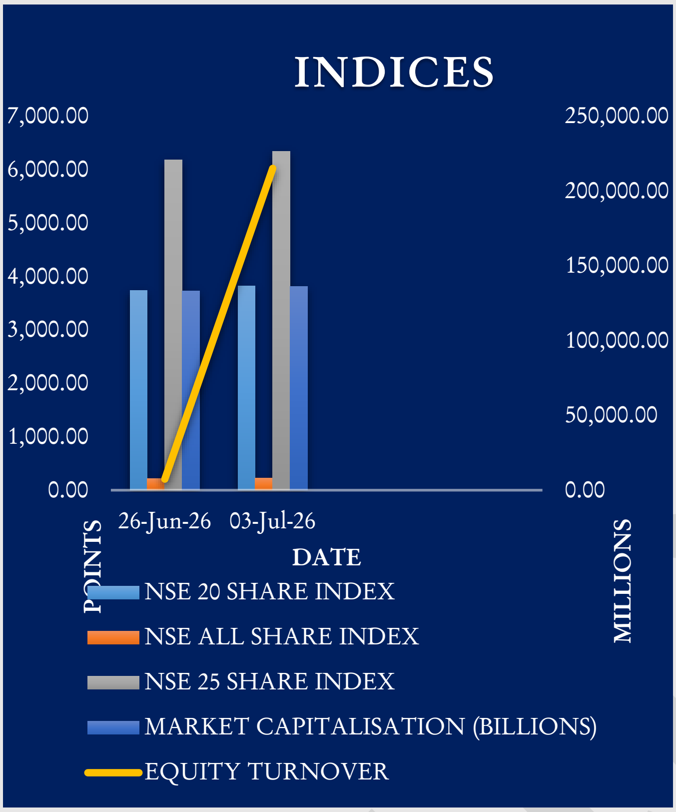
(Source: NSE, Suntra Research)

- The past week saw an uptrend performance in the stock market, with the **NSE 20 Share Index** increasing by **2.24%** while the **NSE 25 Share Index** also experienced an increase of **2.59%.** Simultaneously, the **NSE All Share Index** also increased by **2.14%,** closing the week at **227.17 points** compared to the previous week's **222.42 points**.
- The Equity Turnover for the current week amounted to **Ksh 215,260.00 million**, marking

7th Floor Nation Centre, Kimathi Street | P.O Box 74016- 00200, Nairobi, Kenya
: +254 724257024. WhatsApp: 0715353580
: info@suntra.co.ke https://www.suntra.co.ke

a substantial increase of **2817.68%** from the previous week's figure of **Ksh 7,378.00 million**.

- There was a net outflow of **Ksh 24.74 Million** as compared to inflow of **Ksh 447.57 Million** during the last week.



(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited a downtrend move of **4.79%,** with its share price closing Friday's trading session at **Ksh 30.6.** Meanwhile, **Willimson** concluded the week at **Ksh 156.25.**

Banking

The banking sector transacted shares worth **Ksh 9.0 billion,** accounting for **4.23%** of the week's traded value**. HFCB Group** closed the week higher with an **10.53%** increase thus closing at a price of **Ksh 10.53.**

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 9.12** and **Ksh 16.45**, respectively. Kengen and KPLC saw a modest increase of **0.22%** and **7.17%** respectively.

Manufacturing

The sector was mainly driven by **Carbacid** which went up by **11.43%,** to close the week at **Ksh. 35.1.**

Telecommunications

Safaricom's share price witnessed a slight uptrend move of **1.79%** during the week, concluding at **Ksh 34.2.**

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- **Williamson Tea Kenya Plc** reported an improvement in its **2026** financial performance, with profits growing to **Ksh 120.799 Million**, up from **a loss of Ksh (166.44) Million** in **2025.** The company has declared a final Dividend of **Ksh 15.00** payable to shareholders on the company register at book closure date **20th August 2026.** The payment date is subject to approval**.**
- **Kapchorua Tea Kenya Plc** reported an improvement in its **2026** financial performance, with profits growing to **Ksh 1.65 billion,** up from **Ksh 164.6 million** in **2025.** The directors have recommended a final Dividend of **Ksh 30.00** payable to shareholders on the company register at book closure date **31st July 2026.** The payment date is subject to approval**.**

(Source: NSE, Suntra Investment Analysis)

7th Floor Nation Centre, Kimathi Street | P.O Box 74016- 00200, Nairobi, Kenya
: +254 724257024. WhatsApp: 0715353580
: info@suntra.co.ke https://www.suntra.co.ke

Exchange Rates

During the week ending **July 2nd, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **July 2nd, 2026,** it stood at **Ksh 129.3** per US dollar, compared to **Ksh 129.63** per US dollar observed on **June 25th**, **2026.**

(Source: CBK and Suntra Investment Analysis

NEXT TREASURY BILLS ISSUE NOS. (2690/091), (2664/182) & (2619/364) DATED 13/07/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	**24,000**
Auction Date & Bids Closure	09-July-26	09-July-26	09-July-26	
Results Announcement	09-July-26	09-July-26	09-July-26	
This Auction	**8.8347%**	**8.9616%**	**8.9953%**	
Redemptions				**28,482.25**
Net Borrowings/Net Repayment				**4,482.25**

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	**Ksh 60.00**	08-May-26	12-Jun-26
Crown	First & Final	**Ksh 3.00**	26-Jun-26	31-Aug-26
Total	Final	**Ksh 3.45**	24-Jun-26	31-Jul-26
EABL	Interim	**Ksh 4.00**	20-Feb-26	30-Apr-26
Safaricom	Final	**Ksh 1.15**	04-Aug-26	04-Sep-26
KPLC	Interim	**Ksh 0.30**	23-Feb-26	27-Mar-26
Stanbic	Final	**Ksh 18.55**	15-May-26	04-Jun-26
Liberty	Final	**Ksh 0.50**	15-Jun-26	30-Aug-26
KCB	Final	**Ksh 3.00**	02-Apr-26	22-May-26
Equity	Final	**Ksh 5.75**	22-May-26	30-Jun-26
Co-op	Final	**Ksh 1.50**	30-Apr-26	05-Jun-26
Diamond	Final	**Ksh 9**	22-May-26	26-Jun-26
EA Portland	Final	**Ksh 1.25**	Subject to Approval	Subject to Approval
I&M	Final	**Ksh 2.25**	16-Apr-26	21-May-26
Kenya Re	Final	**Ksh 0.15**	19-Jun-26	31-Jul-26
NSE	First & Final	**Ksh 1**	21-May-26	31-Jul-26
Jubilee	Final	**Ksh 13**	11-Jun-26	24-Jul-26
CIC	Final	**Ksh 0.13**	23-Apr-26	09-Jun-26
NCBA	Final	**Ksh 4.6**	30-Apr-26	26-May-26
BK Group	Final	**RWF 53.04**	15-May-26	31-Jul-26
BOC	Final	**Ksh 10.35**	31-May-26	21-Jul-26
TP Serena	Final	**Ksh 0.35**	24-Jun-26	30-Jul-26
Car & General	Final	**Ksh 3.12**	24-Jun-26	30-Jun-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	52 week high	52 week low
Eaagads	30.6	29.2	4.79%	37	10
Kakuzi	438	437.25	0.17%	460	240
Kapchorua	322.5	321.25	0.39%	424.25	81
Limuru Tea	538	538	0.00%	555	310
Sasini	24.15	22.85	5.69%	33.9	13.6
Williamson	156.25	150.25	3.99%	350	120
Car and General	118.75	115	3.26%	128	18.5
ABSA	32.8	32.5	0.92%	34.6	10
BK Group	53.75	53.5	0.47%	58	26.5
Diamond Trust	145	141	2.84%	170	43.05
Equity	87	79.25	9.78%	87.5	33.7
Family	23.6	24.5	-3.67%	50	22
HFCB Group	10.5	9.5	10.53%	11.5	2.8
I & M	69	65.75	4.94%	74.75	15.8
KCB	78.5	76	3.29%	84	15
NCBA Group	88.25	91.75	-3.81%	100	28.5
Stanbic	288	291	-1.03%	300	90
Standard Chartered	339	334.75	1.27%	370	134
Co-op	34.8	34.5	0.87%	36.6	10.1
Eveready	1.1	1.04	5.77%	1.88	0.59
Express	7.18	7.22	-0.55%	10	2.7
HomeBoyz	4.66	4.66	0.00%	4.66	4.66
Kenya Airways	5.98	5.56	7.55%	9.18	3.65
Longhorn	2.68	2.72	-1.47%	3.46	2
Nairobi Busines Ventures	1.42	1.29	10.08%	5	1.58
Nation Media	12.9	12.7	1.57%	22.4	10.6
Sameer	16.1	15.7	2.55%	21.5	1.8
Standard Group	5.98	6.2	-3.55%	10.8	4.5
TPS Eastern Africa	15.3	15.7	-2.55%	18.7	10.85
Uchumi	1.65	1.7	-2.94%	2.93	0.16
WPP Scangroup	2.1	2.06	1.94%	3.95	1.8
Bamburi	54	54	0.00%	84	21.3
Crown paints	61.5	65.5	-6.11%	70.75	29
EA cables	1.71	1.71	0.00%	3.27	0.72
EA portland	99.5	91	9.34%	106	4.38
Kengen	9.86	9.92	-0.60%	10.65	1.94
Kenya Power	17.6	17.4	1.15%	19	1.3
Total	44.45	42.95	3.49%	50	14.55
Umeme	7.48	7.28	2.75%	24.75	6.3
Kenya Pipeline	9.24	9.1	1.54%	10	9
Britam	13.15	12.75	3.14%	13.5	4.01
CIC	4.59	4.47	2.68%	6.62	1.6
Jubilee	382.25	359.5	6.33%	437.75	142
Kenya Re	3.35	3.32	0.90%	4.02	1.05
Liberty	9.1	9.02	0.89%	12.2	3.3
Sanlam	8.1	7.82	3.58%	11	4
Centum	14.75	14.25	3.51%	16.75	7.6
Home Africa	1.28	1.3	-1.54%	1.83	0.27
Kurwitu	1500	1500	0.00%	1500	1500
Olympia	7.12	7.1	0.28%	9	1.91
Trans-Century	1.12	1.12	0.00%	1.78	0.29
NSE	22.9	19.5	17.44%	25.9	5.22
BOC Kenya	177.75	163.75	8.55%	184	65
BAT	566	546	3.66%	629	325
Carbacid	35.1	31.5	11.43%	35.5	11
EABL	270.5	270.5	0.00%	351	100
FlameTree	1.86	1.9	-2.11%	3.11	0.86
Africa Mega Agricorp	110	111.25	-1.12%	125	10.4
Unga	28.95	26.85	7.82%	34	12
Shri Krishana	9.7	9.62	0.83%	12	5.9
Safaricom	34.2	33.6	1.79%	37.3	11.5

Note:
Latest Price- Price on 3rd Friday July, 2026.
Previous Price- Price on 26th Friday June, 2026.
WoW Return-Percentage change between Latest and previous Price.
52 Week High- Highest price in the year.
52 Week Low- Lowest price in the year.

Research Analyst Desk

Email: research@suntra.co.ke
:vincent.mwendwa@suntra.co.ke