



Weekly Review

Week ended July 24th, 2026

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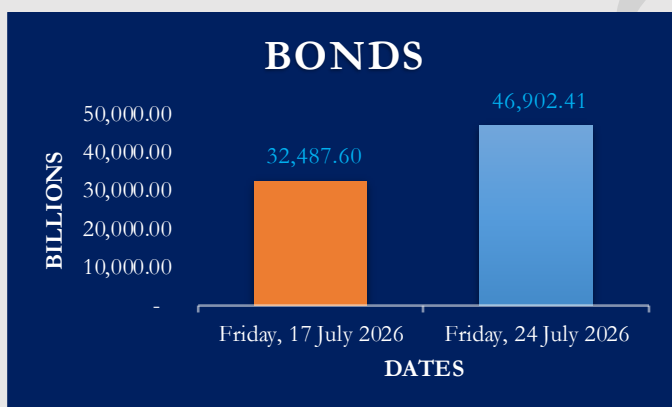
Key Market Indicators

Week ending	24-July-26	17-July-26	% Change
NSE 20 SHARE INDEX	3,997.50p	3,957.44p	+1.01%
NSE ALL SHARE INDEX	233.47p	231.57p	+0.82%
NSE 25 SHARE INDEX	6,474.41p	6,419.43p	+0.86%
EQUITY TURNOVER	3,987 M	2,427 M	+64.26%
MARKET CAPITALIZATION	3,918.04 B	3,886.17 B	+0.82%
EQUITY VOLUME	112.62 M	73.74 M	+52.73%
BOND TURNOVER	46,902.41 M	32,487.00M	+44.37%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market increased by **44.37%** to close the week at **Ksh. 46,902.41 Million** Compared to **Ksh 32,487.60 Million** traded the previous week.



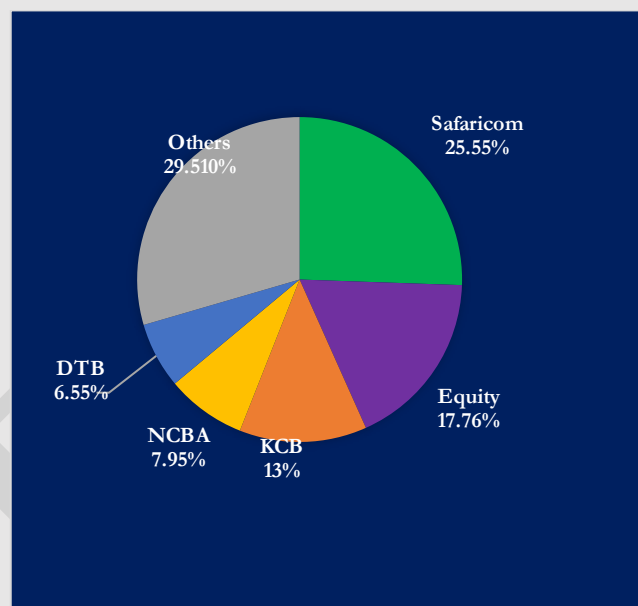
(Source NSE, Suntra research)

Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 2,810.48 million**, which represented **70.50%** of the total turnover. This figure marked a notable decrease compared to the previous week's turnover of **Ksh 2,837.94 million**, constituting **75.52%** of the total turnover.
- The top five companies by market turnover were, **Safaricom, Equity, KCB, NCBA** and **DTB**.

- The proportion of the Top Five's Total Turnover to the total market turnover decreased by **5.02%** from the previous week's figure of **75.52%**.

Top 5 by Equity Turnover in Millions – 24th July 2026



(Source: NSE, Suntra Research)

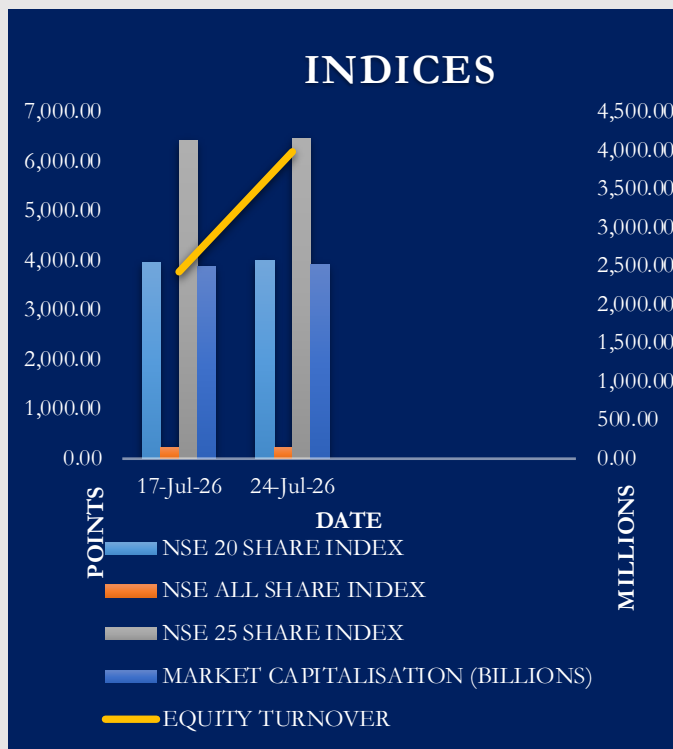
- The past week saw an uptrend performance in the stock market, with the **NSE 20 Share Index** increasing by **1.01%** while the **NSE 25 Share Index** also experienced an increase of **0.86%**. Simultaneously, the **NSE All Share Index** also increased by **0.82%**, closing the week at **233.47 points** compared to the previous week's **231.57 points**.
- The Equity Turnover for the current week amounted to **Ksh 3,987.00 million**, marking a substantial increase of **64.26%** from the previous week's figure of **Ksh 2,427.00 million**.
- There was a net outflow of **Ksh 965.37 Million** as compared to net outflow of **Ksh 300.70 Million** during the last week.

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(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited a downtrend move of **2.28%**, with its share price closing Friday's trading session at **Ksh 30**. Meanwhile, **Willimson** concluded the week at **Ksh 172**.

Banking

The banking sector transacted shares worth **Ksh 2.3 billion**, accounting for **57.85%** of the week's traded value. **Family Bank** closed the week higher with an **10.60%** increase thus closing at a price of **Ksh 27.65**.

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 10.5** and **Ksh 20.4**, respectively. Kengen and KPLC saw a modest increase of **0.48%** and **6.25%** respectively.

Manufacturing

The sector was mainly driven by **Unga** which went up by **22.04%**, to close the week at **Ksh. 34.05**.

Telecommunications

Safaricom's share price witnessed a slight uptrend move of **0.28%** during the week, concluding at **Ksh 35.60**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- **Williamson Tea Kenya Plc** reported an improvement in its **2026** financial performance, with profits growing to **Ksh 120.799 Million**, up from a **loss of Ksh (166.44) Million** in **2025**. The company has declared a final Dividend of **Ksh 15.00** payable to shareholders on the company register at book closure date **20th August 2026**. The payment date is subject to approval.
- **Kapchorua Tea Kenya Plc** reported an improvement in its **2026** financial performance, with profits growing to **Ksh 1.65 billion**, up from **Ksh 164.6 million** in **2025**. The directors have recommended a final Dividend of **Ksh 30.00** payable to shareholders on the company register at book closure date **31st July 2026**. The payment date is subject to approval.

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **July 23rd, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **July 23rd, 2026**, it stood at **Ksh 129.53** per US dollar, compared to **Ksh 129.34** per US dollar observed on **July 16th, 2026**.

(Source: CBK and Suntra Investment Analysis)

NEXT TREASURY BILLS ISSUE NOS. (2693/091), (2667/182) & (2622/364) DATED 03/08/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	28,000
Auction Date & Bids Closure	23-July-26	23-July-26	23-July-26	
Results Announcement	23-July-26	23-July-26	23-July-26	
This Auction	8.7821%	8.9545%	9.0361%	
Redemptions				23,480.10
Net Borrowings/Net Repayment				4,519.90

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	Subject to Approval
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	Subject to Approval
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	Issued Shares	Market Cap	52 week high	52 week low
Eaagads	30	30.7	-2.28%	32,157,000	964,710,000	37	10
Kakuzi	436.75	424.25	2.95%	19,599,999	8,560,299,563	460	240
Kapchorua	365.75	339.75	7.65%	15,648,000	5,723,256,000	424.25	81
Limuru Tea	538	538	0.00%	2,400,000	1,291,200,000	555	310
Sasini	24.05	24.5	-1.84%	228,055,500	5,484,734,775	33.9	13.6
Williamson	172	165.5	3.93%	35,025,280	6,024,348,160	350	120
Car and General	125.75	120.75	4.14%	80,206,616	10,085,981,962	128	18.5
ABSA	33	33.35	-1.05%	5,431,536,000	179,240,688,000	34.6	10
BK Group	57.75	55.5	4.05%	896,759,222	51,787,845,071	58	26.5
Diamond Trust	150.75	146.25	3.08%	279,602,220	42,150,034,665	170	43.05
Equity	87	86.5	0.58%	3,773,674,802	328,309,707,774	89	33.7
Family	27.65	25	10.60%	1,662,654,760	45,972,404,114	50	22
HFCB Group	11.8	11.1	6.31%	1,884,609,423	22,238,391,191	11.5	2.8
I & M	67.75	68	-0.37%	1,740,121,476	117,893,229,999	74.75	15.8
KCB	82.5	80.75	2.17%	3,213,462,815	265,110,682,238	84	15
NCBA Group	89.75	88.75	1.13%	1,647,519,532	147,864,877,997	100	28.5
Stanbic	292	295.5	-1.18%	395,321,638	115,433,918,296	300	90
Standard Chartered	334.25	337	-0.82%	377,861,629	126,300,249,493	370	134
Co-op	35	35.25	-0.71%	5,867,174,695	205,351,114,325	36.6	10.1
Eveready	1.05	1.05	0.00%	210,000,000	220,500,000	1.88	0.59
Express	6.98	6.82	2.35%	47,711,481	333,026,137	10	2.7
HomeBoyz	4.66	4.66	0.00%	63,200,000	294,512,000	4.66	4.66
Kenya Airways	5.88	5.7	3.16%	5,718,012,429	33,621,913,083	9.18	3.65
Longhorn	2.72	2.71	0.37%	272,440,473	741,038,087	3.46	2
Nairobi Busines Ventures	1.34	1.39	-3.60%	1,353,711,934	1,813,973,992	5	1.58
Nation Media	13	12.55	3.59%	190,295,163	2,473,837,119	22.4	10.6
Sameer	15.9	15.9	0.00%	278,342,393	4,425,644,049	21.5	1.8
Standard Group	5.92	6.18	-4.21%	81,731,808	483,852,303	10.8	4.5
TPS Eastern Africa	14.95	14.95	0.00%	182,174,108	2,723,502,915	18.7	10.85
Uchumi	1.65	1.63	1.23%	364,959,616	602,183,366	2.93	0.16
WPP Scangroup	2.14	2.15	-0.47%	432,155,985	924,813,808	3.95	1.8
Bamburi	54	54	0.00%	362,959,275	19,599,800,850	84	21.3
Crown paints	59.5	57.5	3.48%	142,362,000	8,470,539,000	70.75	29
EA cables	1.71	1.71	0.00%	253,125,000	432,843,750	3.27	0.72
EA portland	109	102.25	6.60%	90,000,000	9,810,000,000	106	4.38
KenGen	10.5	10.45	0.48%	6,594,522,339	69,242,484,560	10.65	1.94
Kenya Power	20.4	19.2	6.25%	1,951,467,045	39,809,927,718	21	1.3
Total	43.9	44.05	-0.34%	175,065,000	7,685,353,500	50	14.55
Umeme	7.04	7.46	-5.63%	1,623,878,005	11,432,101,155	24.75	6.3
Kenya Pipeline	9.1	9.1	0.00%	18,173,299,000	165,377,020,900	10	9
Britam	16.5	18.35	-10.08%	2,523,486,816	41,637,532,464	21.9	4.01
CIC	4.68	4.57	2.41%	2,877,092,115	13,464,791,098	6.62	1.6
Jubilee	375.5	380.5	-1.31%	72,472,950	27,213,592,725	437.75	142
Kenya Re	3.51	3.54	-0.85%	5,599,592,544	19,654,569,829	4.02	1.05
Liberty	9.28	8.9	4.27%	535,707,499	4,971,365,591	12.2	3.3
Sanlam	8.86	8.6	3.02%	543,420,465	4,814,705,320	11	4
Centum	15	14.6	2.74%	665,441,714	9,981,625,710	16.75	7.6
Home Africa	1.05	1.17	-10.26%	405,255,320	425,518,086	1.83	0.27
Kurwitu	1355	1355	0.00%	102,272	138,578,560	1500	1500
Olympia	7.18	6.92	3.76%	40,000,000	287,200,000	9	1.91
Trans-Century	1.12	1.12	0.00%	1,128,028,321	1,263,391,720	1.78	0.29
NSE	23.95	24	-0.21%	259,500,791	6,215,043,944	25.9	5.22
BOC Kenya	171	171	0.00%	19,525,446	3,338,851,266	184	65
BAT	579	580	-0.17%	100,000,000	57,900,000,000	629	325
Carbacid	34.8	36	-3.33%	254,851,985	8,868,849,078	35.5	11
EABL	270.75	252.25	7.33%	790,774,356	214,102,156,887	351	100
FlameTree	1.84	1.78	3.37%	178,053,486	327,618,414	3.11	0.86
Africa Mega Agricorp	116.75	111.5	4.71%	12,868,124	1,502,353,477	125	10.4
Unga	34.05	27.9	22.04%	75,708,873	2,577,887,126	34	12
Shri Krishana	9.74	9.58	1.67%	50,500,000	491,870,000	12	5.9
Safaricom	35.6	35.5	0.28%	40,065,428,000	1,426,329,236,800	37.3	11.5

Note:

Latest Price- Price on 24th Friday July, 2026.

Previous Price- Price on 10th Friday July, 2026.

WoW Return-Percentage change between Latest and previous Price.

52 Week High- Highest price in the year.

52 Week Low- Lowest price in the year.

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