



Weekly Review

Week ended July 17th, 2026

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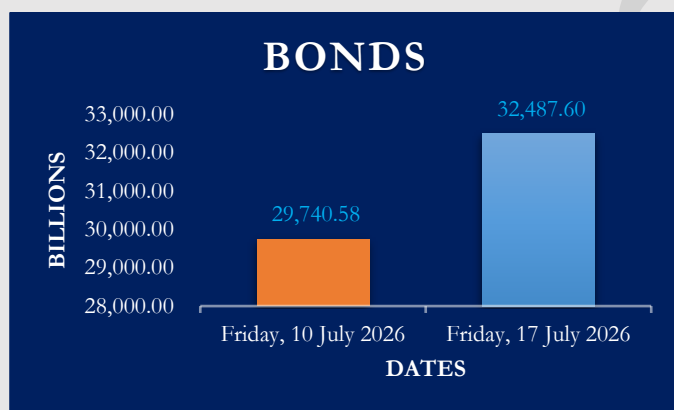
Key Market Indicators

Week ending	17-July-26	10-July-26	% Change
NSE 20 SHARE INDEX	3,957.44p	3,842.96p	+2.98%
NSE ALL SHARE INDEX	231.57p	229.05p	+1.10%
NSE 25 SHARE INDEX	6,419.43p	6,360.73p	+0.92%
EQUITY TURNOVER	2,427 M	3,758 M	-35.42%
MARKET CAPITALIZATION	3,886.17 B	3,843.88 B	+1.10%
EQUITY VOLUME	73.74 M	116.09 M	-36.48%
BOND TURNOVER	32,487.00 M	29,740.58M	+9.24%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market increased by **9.24%** to close the week at **Ksh. 32,487.60 Million** Compared to **Ksh 29,740.58 Million** traded the previous week.



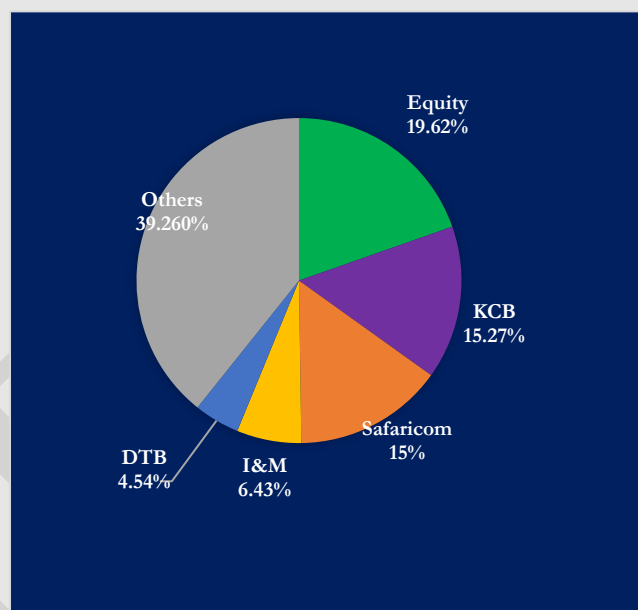
(Source NSE, Suntra research)

Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 1,474.30 million**, which represented **60.74%** of the total turnover. This figure marked a notable decrease compared to the previous week's turnover of **Ksh 2,837.94 million**, constituting **75.52%** of the total turnover.
- The top five companies by market turnover were, **Equity, KCB, Safaricom, I&M** and **DTB**.

- The proportion of the Top Five's Total Turnover to the total market turnover decreased by **14.78%** from the previous week's figure of **75.52%**.

Top 5 by Equity Turnover in Millions – 17th July 2026



(Source: NSE, Suntra Research)

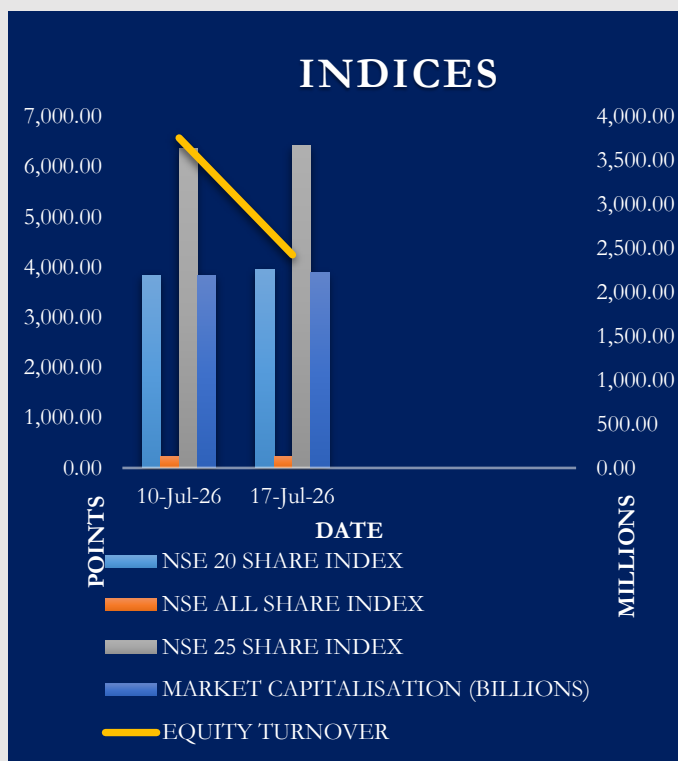
- The past week saw an uptrend performance in the stock market, with the **NSE 20 Share Index** increasing by **2.98%** while the **NSE 25 Share Index** also experienced an increase of **0.92%**. Simultaneously, the **NSE All Share Index** also increased by **1.10%**, closing the week at **231.57 points** compared to the previous week's **229.05 points**.
- The Equity Turnover for the current week amounted to **Ksh 2,427.00 million**, marking a substantial decrease of **35.42%** from the previous week's figure of **Ksh 3,758.00 million**.
- There was a net outflow of **Ksh 300.70 Million** as compared to net inflow of **Ksh 63.52 Million** during the last week.

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(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited an uptrend move of **2.50%**, with its share price closing Friday's trading session at **Ksh 30.70**. Meanwhile, **Willimson** concluded the week at **Ksh 165.5**.

Banking

The banking sector transacted shares worth **Ksh 1.5 billion**, accounting for **63.5%** of the week's traded value. **HFCB Group** closed the week higher with an **4.72%** increase thus closing at a price of **Ksh 11.1**.

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 10.45** and **Ksh 19.2**, respectively. Kengen and KPLC saw a modest increase of **7.51%** and **6.08%** respectively.

Manufacturing

The sector was mainly driven by **Unga** which went up by **3.14%**, to close the week at **Ksh. 27.90**.

Telecommunications

Safaricom's share price witnessed a slight uptrend move of **1.28%** during the week, concluding at **Ksh 35.50**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- **Williamson Tea Kenya Plc** reported an improvement in its **2026** financial performance, with profits growing to **Ksh 120.799 Million**, up from a **loss of Ksh (166.44) Million** in **2025**. The company has declared a final Dividend of **Ksh 15.00** payable to shareholders on the company register at book closure date **20th August 2026**. The payment date is subject to approval.
- **Kapchorua Tea Kenya Plc** reported an improvement in its **2026** financial performance, with profits growing to **Ksh 1.65 billion**, up from **Ksh 164.6 million** in **2025**. The directors have recommended a final Dividend of **Ksh 30.00** payable to shareholders on the company register at book closure date **31st July 2026**. The payment date is subject to approval.

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **July 16th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **July 16th, 2026**, it stood at **Ksh 129.34** per US dollar, compared to **Ksh 129.22** per US dollar observed on **July 9th, 2026**.

(Source: CBK and Suntra Investment Analysis)

NEXT TREASURY BILLS ISSUE NOS. (2692/091), (2666/182) & (2621/364) DATED 27/07/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	28,000
Auction Date & Bids Closure	23-July-26	23-July-26	23-July-26	
Results Announcement	23-July-26	23-July-26	23-July-26	
This Auction	8.7986%	8.9695%	9.0415%	
Redemptions				25,122.05
Net Borrowings/Net Repayment				2,877.95

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	Subject to Approval
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	Subject to Approval
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	Issued Shares	Market Cap	52 week high	52 week low
Eaagads	30.7	29.95	2.50%	32,157,000	987,219,900	37	10
Kakuzi	424.25	435.75	-2.64%	19,599,999	8,315,299,576	460	240
Kapchorua	339.75	332.75	2.10%	15,648,000	5,316,408,000	424.25	81
Limuru Tea	538	538	0.00%	2,400,000	1,291,200,000	555	310
Sasini	24.5	24.55	-0.20%	228,055,500	5,587,359,750	33.9	13.6
Williamson	165.5	158.5	4.42%	35,025,280	5,796,683,840	350	120
Car and General	120.75	114.25	5.69%	80,206,616	9,684,948,882	128	18.5
ABSA	33.35	33.45	-0.30%	5,431,536,000	181,141,725,600	34.6	10
BK Group	55.5	54.5	1.83%	896,759,222	49,770,136,821	58	26.5
Diamond Trust	146.25	145.25	0.69%	279,602,220	40,891,824,675	170	43.05
Equity	86.5	86	0.58%	3,773,674,802	326,422,870,373	87.5	33.7
Family	25	24.3	2.88%	1,662,654,760	41,566,369,000	50	22
HFCB Group	11.1	10.6	4.72%	1,884,609,423	20,919,164,595	11.5	2.8
I & M	68	65.5	3.82%	1,740,121,476	118,328,260,368	74.75	15.8
KCB	80.75	80	0.94%	3,213,462,815	259,487,122,311	84	15
NCBA Group	88.75	87	2.01%	1,647,519,532	146,217,358,465	100	28.5
Stanbic	295.5	291.5	1.37%	395,321,638	116,817,544,029	300	90
Standard Chartered	337	339.25	-0.66%	377,861,629	127,339,368,973	370	134
Co-op	35.25	34.9	1.00%	5,867,174,695	206,817,907,999	36.6	10.1
Eveready	1.05	1.06	-0.94%	210,000,000	220,500,000	1.88	0.59
Express	6.82	7	-2.57%	47,711,481	325,392,300	10	2.7
HomeBoyz	4.66	4.66	0.00%	63,200,000	294,512,000	4.66	4.66
Kenya Airways	5.7	5.76	-1.04%	5,718,012,429	32,592,670,845	9.18	3.65
Longhorn	2.71	2.77	-2.17%	272,440,473	738,313,682	3.46	2
Nairobi Busines Ventures	1.39	1.41	-1.42%	1,353,711,934	1,881,659,588	5	1.58
Nation Media	12.55	12.75	-1.57%	190,295,163	2,388,204,296	22.4	10.6
Sameer	15.9	16	-0.62%	278,342,393	4,425,644,049	21.5	1.8
Standard Group	6.18	6.4	-3.44%	81,731,808	505,102,573	10.8	4.5
TPS Eastern Africa	14.95	15.45	-3.24%	182,174,108	2,723,502,915	18.7	10.85
Uchumi	1.63	1.75	-6.86%	364,959,616	594,884,174	2.93	0.16
WPP Scangroup	2.15	2.11	1.90%	432,155,985	929,135,368	3.95	1.8
Bamburi	54	54	0.00%	362,959,275	19,599,800,850	84	21.3
Crown paints	57.5	60.25	-4.56%	142,362,000	8,185,815,000	70.75	29
EA cables	1.71	1.71	0.00%	253,125,000	432,843,750	3.27	0.72
EA portland	102.25	93.75	9.07%	90,000,000	9,202,500,000	106	4.38
KenGen	10.45	9.72	7.51%	6,594,522,339	68,912,758,443	10.65	1.94
Kenya Power	19.2	18.1	6.08%	1,951,467,045	37,468,167,264	19	1.3
Total	44.05	43.7	0.80%	175,065,000	7,711,613,250	50	14.55
Umeme	7.46	7.44	0.27%	1,623,878,005	12,114,129,917	24.75	6.3
Kenya Pipeline	9.1	9.2	-1.09%	18,173,299,000	165,377,020,900	10	9
Britam	18.35	14.55	26.12%	2,523,486,816	46,305,983,074	18.4	4.01
CIC	4.57	4.48	2.01%	2,877,092,115	13,148,310,966	6.62	1.6
Jubilee	380.5	381.25	-0.20%	72,472,950	27,575,957,475	437.75	142
Kenya Re	3.54	3.31	6.95%	5,599,592,544	19,822,557,606	4.02	1.05
Liberty	8.9	9.08	-1.98%	535,707,499	4,767,796,741	12.2	3.3
Sanlam	8.6	8.24	4.37%	543,420,465	4,673,415,999	11	4
Centum	14.6	14.4	1.39%	665,441,714	9,715,449,024	16.75	7.6
Home Africa	1.17	1.21	-3.31%	405,255,320	474,148,724	1.83	0.27
Kurwitu	1355	1355	0.00%	102,272	138,578,560	1500	1500
Olympia	6.92	6.98	-0.86%	40,000,000	276,800,000	9	1.91
Trans-Century	1.12	1.12	0.00%	1,128,028,321	1,263,391,720	1.78	0.29
NSE	24	23.3	3.00%	259,500,791	6,228,018,984	25.9	5.22
BOC Kenya	171	171.25	-0.15%	19,525,446	3,338,851,266	184	65
BAT	580	579	0.17%	100,000,000	58,000,000,000	629	325
Carbacid	36	36.05	-0.14%	254,851,985	9,174,671,460	35.5	11
EABL	252.25	265	-4.81%	790,774,356	199,472,831,301	351	100
FlameTree	1.78	1.87	-4.81%	178,053,486	316,935,205	3.11	0.86
Africa Mega Agricorp	111.5	112	-0.45%	12,868,124	1,434,795,826	125	10.4
Unga	27.9	27.05	3.14%	75,708,873	2,112,277,557	34	12
Shri Krishana	9.58	9.48	1.05%	50,500,000	483,790,000	12	5.9
Safaricom	35.5	35.05	1.28%	40,065,428,000	1,422,322,694,000	37.3	11.5

Note:

Latest Price- Price on 17th Friday July, 2026.

Previous Price- Price on 10th Friday July, 2026.

WoW Return-Percentage change between Latest and previous Price.

52 Week High- Highest price in the year.

52 Week Low- Lowest price in the year.

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