



Weekly Review

Week ended July 10th, 2026

CONTACTS;

Email: info@suntra.co.ke

Website: www.suntra.co.ke

Tel: +254 724 257024

WhatsApp: +254 715 353580

Head Office: Nation Centre, 7th Floor
Kimathi Street, Nairobi, Kenya



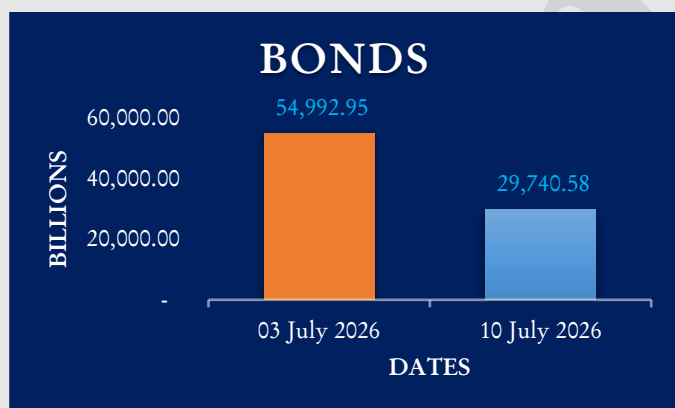
Key Market Indicators

Week ending	10-July-26	3-July-26	% Change
NSE 20 SHARE INDEX	3,842.96p	3,827.10p	+0.41%
NSE ALL SHARE INDEX	229.05p	227.17p	+0.83%
NSE 25 SHARE INDEX	6,360.73p	6,344.17p	+0.26%
EQUITY TURNOVER	3,758 M	215,260 M	-98.25%
MARKET CAPITALIZATION	3,843.88 B	3,812.37 B	+0.83%
EQUITY VOLUME	116.09 M	6,186.71 M	-98.12%
BOND TURNOVER	29,740.58 M	54,992.95M	-45.92%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market decreased by **45.92%** to close the week at **Ksh. 29,740.58 Million** Compared to **Ksh 54,992.95 Million** traded the previous week.



(Source NSE, Suntra research)

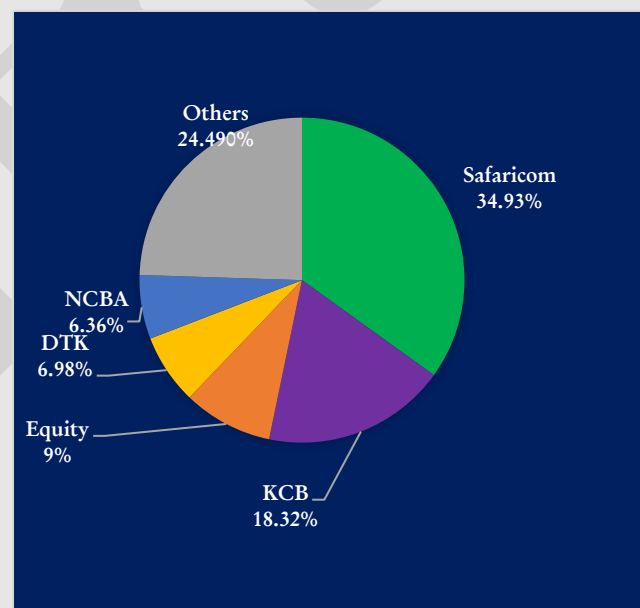
Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 2,837.94 million**, which represented **75.52%** of the total turnover. This figure marked a notable decrease compared to the previous week's turnover of

Ksh 213,285.00 million, constituting **99.08%** of the total turnover.

- The top five companies by market turnover were, **Safaricom, KCB, Equity, DTK** and **NCBA**.
- The proportion of the Top Five's Total Turnover to the total market turnover decreased by **23.56%** from the previous week's figure of **99.08%**.

Top 5 by Equity Turnover in Millions – 10th July 2026



(Source: NSE, Suntra Research)

- The past week saw an uptrend performance in the stock market, with the **NSE 20 Share Index** increasing by **0.41%** while the **NSE 25 Share Index** also experienced an increase of **0.26%**. Simultaneously, the **NSE All Share Index** also increased by **0.83%**, closing the week at **229.05 points** compared to the previous week's **227.17 points**.
- The **Equity Turnover** for the current week amounted to **Ksh 3,758.00 million**, marking a substantial decrease of **98.25%** from the

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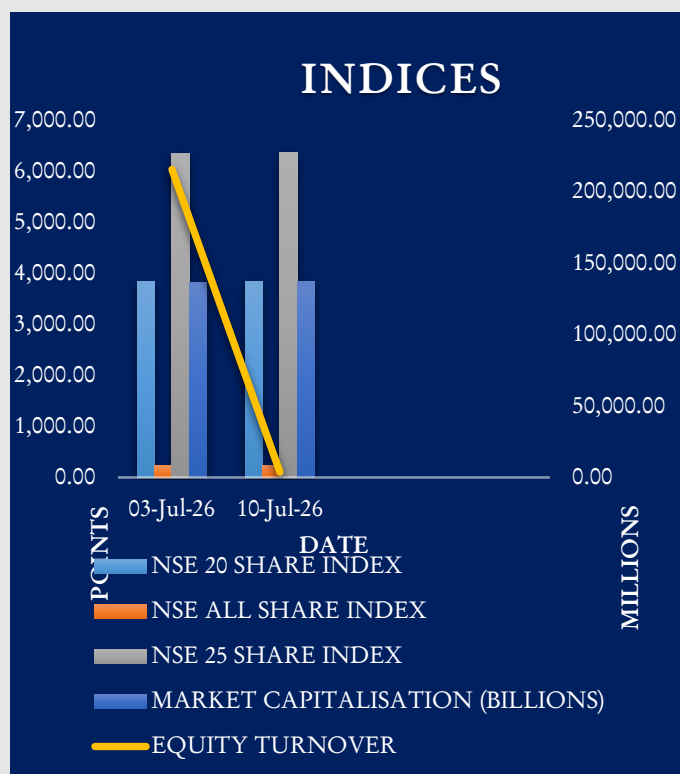
7th Floor Nation Centre, Kimathi Street | P.O Box 74016- 00200, Nairobi, Kenya

☎ : +254 724257024. WhatsApp: 0715353580

✉ : info@suntra.co.ke <https://www.suntra.co.ke>

previous week's figure of **Ksh 215,260.00 million**.

- There was a net inflow of **Ksh 63.52 Million** as compared to outflow of **Ksh 24.74 Million** during the last week.



(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited a downtrend move of **2.12%**, with its share price closing Friday's trading session at **Ksh 29.95**. Meanwhile, **Willimson** concluded the week at **Ksh 158.5**.

Banking

The banking sector transacted shares worth **Ksh 1.9 billion**, accounting for **52.01%** of the week's traded value. **Family** closed the week higher with an **2.97%** increase thus closing at a price of **Ksh 24.3**.

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 9.72** and **Ksh 18.1**, respectively. Kengen and KPLC saw a modest decrease of **1.42%** and increase of **2.84%** respectively.

Manufacturing

The sector was mainly driven by **Carbacid** which went up by **2.71%**, to close the week at **Ksh. 36.05**.

Telecommunications

Safaricom's share price witnessed a slight uptrend move of **2.49%** during the week, concluding at **Ksh 35.05**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- **Williamson Tea Kenya Plc** reported an improvement in its **2026** financial performance, with profits growing to **Ksh 120.799 Million**, up from a loss of **Ksh (166.44) Million** in **2025**. The company has declared a final Dividend of **Ksh 15.00** payable to shareholders on the company register at book closure date **20th August 2026**. The payment date is subject to approval.
- **Kapchorua Tea Kenya Plc** reported an improvement in its **2026** financial performance, with profits growing to **Ksh 1.65 billion**, up from **Ksh 164.6 million** in **2025**. The directors have recommended a final Dividend of **Ksh 30.00** payable to shareholders on the company register at book closure date **31st July 2026**. The payment date is subject to approval.

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **July 9th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **July 9th, 2026**, it stood at **Ksh 129.22** per US dollar, compared to **Ksh 129.3** per US dollar observed on **July 2nd, 2026**.

(Source: CBK and Suntra Investment Analysis)

NEXT TREASURY BILLS ISSUE NOS. (2691/091), (2665/182) & (2620/364) DATED 20/07/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	28,000
Auction Date & Bids Closure	16-July-26	16-July-26	16-July-26	
Results Announcement	16-July-26	16-July-26	16-July-26	
This Auction	8.8250%	8.9711%	8.9923%	
Redemptions				19,104.45
Net Borrowings/Net Repayment				8,895.55

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	Subject to Approval
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	Subject to Approval
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	Issued Shares	Market Cap	52 week high	52 week low
Eaagads	29.95	30.6	-2.12%	32,157,000	963,102,150	37	10
Kakuzi	435.75	438	-0.51%	19,599,999	8,540,699,564	460	240
Kapchorua	332.75	322.5	3.18%	15,648,000	5,206,872,000	424.25	81
Limuru Tea	538	538	0.00%	2,400,000	1,291,200,000	555	310
Sasini	24.55	24.15	1.66%	228,055,500	5,598,762,525	33.9	13.6
Williamson	158.5	156.25	1.44%	35,025,280	5,551,506,880	350	120
Car and General	114.25	118.75	-3.79%	80,206,616	9,163,605,878	128	18.5
ABSA	33.45	32.8	1.98%	5,431,536,000	181,684,879,200	34.6	10
BK Group	54.5	53.75	1.40%	896,759,222	48,873,377,599	58	26.5
Diamond Trust	145.25	145	0.17%	279,602,220	40,612,222,455	170	43.05
Equity	86	87	-1.15%	3,773,674,802	324,536,032,972	87.5	33.7
Family	24.3	23.6	2.97%	1,662,654,760	40,402,510,668	50	22
HFCB Group	10.6	10.5	0.95%	1,884,609,423	19,976,859,884	11.5	2.8
I & M	65.5	69	-5.07%	1,740,121,476	113,977,956,678	74.75	15.8
KCB	80	78.5	1.91%	3,213,462,815	257,077,025,200	84	15
NCBA Group	87	88.25	-1.42%	1,647,519,532	143,334,199,284	100	28.5
Stanbic	291.5	288	1.22%	395,321,638	115,236,257,477	300	90
Standard Chartered	339.25	339	0.07%	377,861,629	128,189,557,638	370	134
Co-op	34.9	34.8	0.29%	5,867,174,695	204,764,396,856	36.6	10.1
Eveready	1.06	1.1	-3.64%	210,000,000	222,600,000	1.88	0.59
Express	7	7.18	-2.51%	47,711,481	333,980,367	10	2.7
HomeBoyz	4.66	4.66	0.00%	63,200,000	294,512,000	4.66	4.66
Kenya Airways	5.76	5.98	-3.68%	5,718,012,429	32,935,751,591	9.18	3.65
Longhorn	2.77	2.68	3.36%	272,440,473	754,660,110	3.46	2
Nairobi Busines Ventures	1.41	1.42	-0.70%	1,353,711,934	1,908,733,827	5	1.58
Nation Media	12.75	12.9	-1.16%	190,295,163	2,426,263,328	22.4	10.6
Sameer	16	16.1	-0.62%	278,342,393	4,453,478,288	21.5	1.8
Standard Group	6.4	5.98	7.02%	81,731,808	523,083,571	10.8	4.5
TPS Eastern Africa	15.45	15.3	0.98%	182,174,108	2,814,589,969	18.7	10.85
Uchumi	1.75	1.65	6.06%	364,959,616	638,679,328	2.93	0.16
WPP Scangroup	2.11	2.1	0.48%	432,155,985	911,849,128	3.95	1.8
Bamburi	54	54	0.00%	362,959,275	19,599,800,850	84	21.3
Crown paints	60.25	61.5	-2.03%	142,362,000	8,577,310,500	70.75	29
EA cables	1.71	1.71	0.00%	253,125,000	432,843,750	3.27	0.72
EA portland	93.75	99.5	-5.78%	90,000,000	8,437,500,000	106	4.38
Kengen	9.72	9.86	-1.42%	6,594,522,339	64,098,757,135	10.65	1.94
Kenya Power	18.1	17.6	2.84%	1,951,467,045	35,321,553,515	19	1.3
Total	43.7	44.45	-1.69%	175,065,000	7,650,340,500	50	14.55
Umeme	7.44	7.48	-0.53%	1,623,878,005	12,081,652,357	24.75	6.3
Kenya Pipeline	9.2	9.24	-0.43%	18,173,299,000	167,194,350,800	10	9
Britam	14.55	13.15	10.65%	2,523,486,816	36,716,733,173	13.5	4.01
CIC	4.48	4.59	-2.40%	2,877,092,115	12,889,372,675	6.62	1.6
Jubilee	381.25	382.25	-0.26%	72,472,950	27,630,312,188	437.75	142
Kenya Re	3.31	3.35	-1.19%	5,599,592,544	18,534,651,321	4.02	1.05
Liberty	9.08	9.1	-0.22%	535,707,499	4,864,224,091	12.2	3.3
Sanlam	8.24	8.1	1.73%	543,420,465	4,477,784,632	11	4
Centum	14.4	14.75	-2.37%	665,441,714	9,582,360,682	16.75	7.6
Home Africa	1.21	1.28	-5.47%	405,255,320	490,358,937	1.83	0.27
Kurwitu	1355	1500	-9.67%	102,272	138,578,560	1500	1500
Olympia	6.98	7.12	-1.97%	40,000,000	279,200,000	9	1.91
Trans-Century	1.12	1.12	0.00%	1,128,028,321	1,263,391,720	1.78	0.29
NSE	23.3	22.9	1.75%	259,500,791	6,046,368,430	25.9	5.22
BOC Kenya	171.25	177.75	-3.66%	19,525,446	3,343,732,628	184	65
BAT	579	566	2.30%	100,000,000	57,900,000,000	629	325
Carbacid	36.05	35.1	2.71%	254,851,985	9,187,414,059	35.5	11
EABL	265	270.5	-2.03%	790,774,356	209,555,204,340	351	100
FlameTree	1.87	1.86	0.54%	178,053,486	332,960,019	3.11	0.86
Africa Mega Agricorp	112	110	1.82%	12,868,124	1,441,229,888	125	10.4
Unga	27.05	28.95	-6.56%	75,708,873	2,047,925,015	34	12
Shri Krishana	9.48	9.7	-2.27%	50,500,000	478,740,000	12	5.9
Safaricom	35.05	34.2	2.49%	40,065,428,000	1,404,293,251,400	37.3	11.5

Note:

Latest Price- Price on 10th Friday July, 2026.

Previous Price- Price on 3rd Friday July, 2026.

WoW Return-Percentage change between Latest and previous Price.

52 Week High- Highest price in the year.

52 Week Low- Lowest price in the year.

Research Analyst Desk

Email: research@suntra.co.ke

:vincent.mwendwa@suntra.co.ke

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