



Daily Report

30th June 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	224.15	222.82	0.60%
NSE 25 Index	6208.91	6167.92	0.66%
Nse 20 Index	3755.44	3742.74	0.34%
NSE 10 Index	2409.62	2387.28	0.94%
Market Cap (Ksh Mn)	3718.29	3697.73	0.56%
Equity Turnover(Ksh Mn)	208,151.68	4721.55	4308.55%
Foreign Buys	357.04	1320.33	-72.96%
Foreign Sales	595.09	1225.06	-51.42%
Bonds (Bn)	11.6	13.7	-15.33%

Active Volume	Closing Price	Volume Traded
Safaricom	34.05	6,012,337,462.00
Equity	80	33,660,891.00
KCB	78.75	3,452,820.00
ABSA	32.05	3,371,153.00
I&M	69.5	2,908,670.00

Gainers

Top Gainers	Closing Price	Previous	% change
Total	44.8	42.9	4.43%
KPC	9.46	9.16	3.28%
Olympia	7	6.8	2.94%
BOC Kenya	170	165.25	2.87%
KCB	78.75	76.75	2.61%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	34.05	204,419,653,072.75
Equity	80	2,692,844,308.50
KCB	78.75	271,532,485.00
I&M	69.5	202,107,973.75
ABSA	32.05	108,080,468.20

Losers

Top Losers	Closing Price	Previous	% change
Umeme	7.36	7.72	-4.66%
Standard Group	5.86	6.1	-3.93%
Eaagads	30.85	31.95	-3.44%
Family	24.2	24.95	-3.01%
Scangroup	2.09	2.15	-2.79%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Crown	First & Final	Ksh 3.00	26-Jun-26	31-Aug-26
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	04-Jun-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	22-May-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	80.00	304.27
Safaricom	33.95	32.75
NCBA	89.5	12.16
KPLC	17.15	5.1
NSE	19.6	0.98

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Equity	80.00	407.03
KCB	78.75	92.99
Stanchart	327.75	79.2
NSE	19.6	7.47
EABL	269	2.78

Key Highlights

- ✚ The market closed higher, with all major NSE indices posting gains and market capitalization rising by 0.56%.
- ✚ Total (+4.43%) led the gainers, while Umeme (-4.66%) was the biggest loser.
- ✚ Safaricom dominated trading, recording the highest volume (6.01 billion shares) and turnover (KSh 204.42 billion), driving total equity turnover to KSh 208.15 billion.
- ✚ Foreign investors remained net sellers, with KSh 357.04 million in purchases against KSh 595.09 million in sales.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



What is a Bull market?

Any market in which prices are advancing in an upward trend. In general, someone is bullish if they believe the value of a security or market will rise.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	30.85	31.95	-3.44%	1,457	35.25	10
Kakuzi	438.5	438.5	0.00%	1,122	440	240
Kapchorua	346.25	348	-0.50%	2,741	424.25	81
Limuru Tea	538	538	0.00%	138	555	320
Sasini	23.4	23.3	0.43%	2,229	33.9	17.25
Williamson	160.25	158.75	0.94%	9,564	350	120
<i>Automobiles & Accessories</i>			0.17%			
Car and General	117.5	116.5	0.86%	3,160	84.75	18.5
<i>Banking</i>			0.86%			
ABSA	32.05	32.05	0.00%	3,371,153	33	10
BK Group	53.75	53.75	0.00%	3,596	52	26.5
Diamond Trust	145	144	0.69%	409,794	170	43.05
Equity	80	79.25	0.95%	33,660,891	84	33.7
Family	24.2	24.95	-3.01%	754,820	50	22
HFCB Group	9.88	9.78	1.02%	55,050	11.5	2.8
I & M	69.5	68	2.21%	2,908,670	69	15
KCB	78.75	76.75	2.61%	3,452,820	80.5	15
NCBA Group	89.5	91	-1.65%	729,936	100	28.5
Stanbic	280.25	280.25	0.00%	172,383	300	90
Stanchart	327.75	321	2.10%	324,161	365	134
Coop	34.3	34.45	-0.44%	219,239	34	10.1
<i>Commercial & Services</i>			0.37%			
Eveready	1.08	1.06	1.89%	207,898	1.88	0.59
Express	7.22	7.18	0.56%	3,770	10	2.7
Kenya Airways	5.86	5.88	-0.34%	133,761	9.18	3.3
Longhorn	2.86	2.89	-1.04%	1,473	3.46	2
NBV	1.33	1.3	2.31%	34,582	5	1.38
Nation Media	12.75	13	-1.92%	4,403	22.4	10.6
Sameer	15.5	15.9	-2.52%	6,934	21.5	1.8
Standard	5.86	6.1	-3.93%	195	10.8	4.5
Serena	15.6	15.9	-1.89%	511	18.7	10.85
Uchumi	1.69	1.7	-0.59%	45,178	2.93	0.16
ScanGroup	2.09	2.15	-2.79%	3,883	3.95	1.8
<i>Construction & Allied</i>			-0.93%			
Bamburi	54	54	0.00%		84	21.3
Crown paints	60.25	60.25	0.00%	6,637	70.75	29
EA cables	1.71	1.71	0.00%		3.27	0.72
EA portland	92.25	93.5	-1.34%	895	101	5.38
<i>Energy & Petroleum</i>			-0.33%			
Kengen	9.76	9.84	-0.81%	373,193	10.65	1.94
KPC	9.46	9.16	3.28%	1,195,378	9.94	9
KPLC	17.15	17.3	-0.87%	893,859	19	1.3
Total	44.8	42.9	4.43%	4,754	47	14.55
Umeme	7.36	7.72	-4.66%	3,090	24.75	6.3
<i>Insurance</i>			0.27%			
Britam	12.55	12.75	-1.57%	19,670	13.4	4.01
CIC	4.48	4.48	0.00%	71,233	6.62	1.6
Jubilee	360.75	360	0.21%	7,461	437.75	142
Kenya Re	3.33	3.37	-1.19%	848,926	4.02	1.05
Liberty Kenya	8.94	9	-0.67%	5,123	12.2	3.3
Sanlam	7.9	7.84	0.77%	1,666	11	4
<i>Investment</i>			-0.41%			
Centum	14.5	14.45	0.35%	37,879	16.75	7.6
Home Africa	1.35	1.32	2.27%	37,471	1.83	0.27
Kurwitu	1500	1500	0.00%		1500	1500
Olympia	7	6.8	2.94%	5,907	9	1.91
Transcentury	1.12	1.12	0.00%		1.78	0.29
<i>Investment Services</i>			1.11%			
NSE	19.6	19.65	-0.25%	815,707	25.9	5.22
<i>Manufacturing & Allied</i>			-0.25%			
BOC Kenya	170	165.25	2.87%	929	144.75	65
BAT	548	549	-0.18%	96,944	629	400
Carbacid	33	32.25	2.33%	34,704	32.5	11
EABL	269	263.5	2.09%	137,633	351	100
Flame Tree	1.9	1.86	2.15%	7,631	3.11	0.86
Africa Mega Agricorp	111.25	111.25	0.00%	112	120	10.4
Unga	27.25	26.7	2.06%	1,542	34	12
Shri Krishana	9.72	9.68	0.41%	135	12	5.9
<i>Telecommunication</i>			1.62%			
Safaricom	34.05	33.95	0.29%	6,012,337,462	34.1	11.5
<i>ETF</i>			0.29%			
Absa New Gold ETF	4965	5255.65	-5.53%	281	6800	881
Satrix MSCI World Feeder ETF	937	937	0.00%	69	1050	11.5
<i>Industry Average</i>			-2.77%			



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