



Daily Report

28th July 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	235.1	234.75	0.15%
NSE 25 Index	6510	6507.82	0.03%
Nse 20 Index	4031.27	4028.95	0.06%
NSE 10 Index	2524.03	2519.53	0.18%
Market Cap (Ksh Mn)	3904.08	3898.19	0.15%
Equity Turnover(Ksh Mn)	797.93	311.62	156.06%
Foreign Buys	21.23	26.99	-21.34%
Foreign Sales	70.83	47.27	49.84%
Bonds (Bn)	15	5.2	188.46%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
KCB	84	206,368,577.00
Equity	86.5	178,023,265.00
Safaricom	35.95	69,978,339.00
NCBA	89.75	62,572,607.00
Family	28.95	36,678,011.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Car & General</u>	143	131.5	8.75%
<u>Family</u>	28.95	28.05	3.21%
<u>Flame Tree</u>	1.89	1.84	2.72%
<u>Scangroup</u>	2.1	2.05	2.44%
<u>KPLC</u>	21.05	20.55	2.43%

Losers

Top Losers	Closing Price	Previous	% change
<u>Britam</u>	16.85	17.9	-5.87%
<u>Umeme</u>	7	7.14	-1.96%
<u>D'TB</u>	151.5	154	-1.62%
<u>Absa New Gold</u>	4945	5020	-1.49%
<u>BK Group</u>	57.25	58	-1.29%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	Subject to Approval
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	Subject to Approval
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	35.95	20.72
Gold	5020	0.19
Sasini	24.4	0.14
BK Group	58	0.12
KQ	5.56	0.017

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Equity	86.5	35.35
Safaricom	35.95	21.09
KPLC	21.05	4.25
DTB	151.5	4.01
Gold	5020	3.56

Key Highlights

- ✚ Nairobi Securities Exchange closed slightly higher, with all major indices posting modest gains. Market activity improved significantly as equity turnover jumped 156.06% to Ksh 797.93 million, while bond turnover rose 188.46% to Ksh 15 billion.
- ✚ Top Gainer: Car & General (+8.75%)
- ✚ Top Loser: Britam (-5.87%)
- ✚ Most Active by Volume: KenGen (3.18 million shares)
- ✚ Highest Turnover: KCB (Ksh 206.37 million)
- ✚ Banking stocks dominated trading value, with KCB, Equity Bank, and NCBA leading turnover. Safaricom remained the most actively traded stock among foreign investors.
- ✚ Despite the positive market performance, foreign investors remained net sellers, with foreign sales of Ksh 70.83 million exceeding foreign purchases of Ksh 21.23 million.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



Who is a BROKERAGE ACCOUNT?

An account with a brokerage firm that holds your investments, allowing you to buy and sell securities.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	30.25	30.45	-0.66%	254	32,157,000	972,749,250	35.25	10
Kakuzi	432.75	431.25	0.35%	186	19,599,999	8,481,899,567	440	240
Kapchorua	371.5	369.75	0.47%	9,070	15,648,000	5,813,232,000	424.25	81
Limuru Tea	538	538	0.00%	7	2,400,000	1,291,200,000	555	320
Sasini	24.25	24.4	-0.61%	34,068	228,055,500	5,530,345,875	33.9	17.25
Williamson	172.5	171.75	0.44%	20,289	35,025,280	6,041,860,800	350	120
<i>Automobiles& Accessories</i>			0.13%					
Car and General	131.5	131.5	0.00%	20,886	80,206,616	10,547,170,004	84.75	18.5
<i>Banking</i>			0.00%					
ABSA	33	32.75	0.76%	739,804	5,431,536,000	179,240,688,000	33	10
BK Group	57.25	58	-1.29%	10,485	896,759,222	51,339,465,460	52	26.5
Diamond Trust	151.5	154	-1.62%	212,243	279,602,220	42,359,736,330	170	43.05
Equity	86.5	87	-0.57%	2,055,171	3,773,674,802	326,422,870,373	86	33.7
Family	28.95	28.05	3.21%	1,267,912	1,662,654,760	48,133,855,302	50	22
HFCB Group	12	11.75	2.13%	545,891	1,884,609,423	22,615,313,076	11.5	2.8
I & M	68	68	0.00%	155,802	1,740,121,476	118,328,260,368	74.75	15
KCB	84	83.75	0.30%	2,456,382	3,213,462,815	269,930,876,460	84	15
NCBA Group	89.75	89.75	0.00%	697,101	1,647,519,532	147,864,877,997	100	28.5
Stanbic	290.75	290.5	0.09%	1,792	395,321,638	114,939,766,249	300	90
Stanchart	334.25	334.75	-0.15%	39,636	377,861,629	126,300,249,493	365	134
Coop	35.3	35	0.86%	1,004,681	5,867,174,695	207,111,266,734	34	10.1
<i>Commercial & Services</i>			0.31%					
Eveready	1.04	1.04	0.00%	347,242	210,000,000	218,400,000	1.88	0.59
Express	7	7	0.00%	1,038	47,711,481	333,980,367	10	2.7
Kenya Airways	5.56	5.62	-1.07%	696,653	5,718,012,429	31,792,149,105	9.18	3.3
Longhorn	2.87	2.87	0.00%	2,463	272,440,473	781,904,158	3.46	2
NBV	1.39	1.36	2.21%	28,063	1,353,711,934	1,881,659,588	5	1.38
Nation Media	12.7	12.85	-1.17%	8,259	190,295,163	2,416,748,570	22.4	10.6
Sameer	16.5	16.65	-0.90%	5,011	278,342,393	4,592,649,485	21.5	1.8
Standard	6.08	6.06	0.33%	1,195	81,731,808	496,929,393	10.8	4.5
Serena	15.85	15.85	0.00%	417	182,174,108	2,887,459,612	18.7	10.85
Uchumi	1.66	1.68	-1.19%	189,228	364,959,616	605,832,963	2.93	0.16
ScanGroup	2.1	2.05	2.44%	103,834	432,155,985	907,527,569	3.95	1.8
<i>Construction & Allied</i>			0.06%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	60	59.75	0.42%	3,747	142,362,000	8,541,720,000	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	111	110.5	0.45%	1,711	90,000,000	9,990,000,000	101	5.38
<i>Energy & Petroleum</i>			0.22%					
Kengen	10.65	10.5	1.43%	3,182,723	6,594,522,339	70,231,662,910	10.7	1.94
KPC	9.12	9.12	0.00%	284,569	18,173,299,000	165,740,486,880	9.94	9
KPLC	21.05	20.55	2.43%	981,510	1,951,467,045	41,078,381,297	21.5	1.3
Total	43.95	43.55	0.92%	27,899	175,065,000	7,694,106,750	47	14.55
Umeme	7	7.14	-1.96%	31,401	1,623,878,005	11,367,146,035	24.75	6.3
<i>Insurance</i>			0.56%					
Britam	16.85	17.9	-5.87%	386,964	2,523,486,816	42,520,752,850	21.9	4.01
CIC	4.74	4.69	1.07%	183,023	2,877,092,115	13,637,416,625	6.62	1.6
Jubilee	377	378.25	-0.33%	3,324	72,472,950	27,322,302,150	437.75	142
Kenya Re	3.57	3.52	1.42%	3,174,241	5,599,592,544	19,990,545,382	4.02	1.05
Liberty Kenya	9.16	9.22	-0.65%	26,390	535,707,499	4,907,080,691	12.2	3.3
Sanlam	9.04	8.94	1.12%	16,570	543,420,465	4,912,521,004	11	4
<i>Investment</i>			-0.54%					
Centum	15.35	15.2	0.99%	47,375	665,441,714	10,214,530,310	16.75	7.6
Home Africa	1.03	1.04	-0.96%	582,447	405,255,320	417,412,980	1.83	0.27
Kurwitu	1355	1355	0.00%	3	102,272	138,578,560	1500	1500
Olympia	7	7.02	-0.28%	27,052	40,000,000	280,000,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			-0.05%					
NSE	23.8	23.9	-0.42%	181,859	259,500,791	6,176,118,826	25.9	5.22
<i>Manufacturing& Allied</i>			-0.42%					
BOC Kenya	174.5	172.5	1.16%	4,736	19,525,446	3,407,190,327	184	65
BAT	575	578	-0.52%	13,771	100,000,000	57,500,000,000	629	400
Carbacid	34.95	35.15	-0.57%	64,566	254,851,985	8,907,076,876	32.5	11
EABL	274.25	275	-0.27%	16,586	790,774,356	216,869,867,133	351	100
Flame Tree	1.89	1.84	2.72%	25,392	178,053,486	336,521,089	3.11	0.86
Africa Mega Agricornp	115.25	116.75	-1.28%	762	12,868,124	1,483,051,291	120	10.4
Unga	33.15	33.2	-0.15%	4,082	75,708,873	2,509,749,140	34.75	12
Shri Krishana	10.15	10.05	1.00%	3,835	50,500,000	512,575,000	12	5.9
<i>Telecommunication</i>			0.15%					
Safaricom	35.95	35.85	0.28%	1,946,833	40,065,428,000	1,440,352,136,600	37.3	11.5
<i>ETF</i>			0.28%					
Absa New Gold ETF	4945	5020	-1.49%	769	400,000	1,978,000,000	6800	881
Satrix MSCI World Feeder ETF	942	934	0.86%	144	100,000	94,200,000	1050	11.5
<i>Industry Average</i>			-1.07%					



Research Desk

Email: research@suntra.co.ke

vincent.mwendwa@suntra.co.ke

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CONTACTS



info@suntra.co.ke



www.suntra.co.ke



+254724257024 / 0111051640 / 020-2223330



+254 715 353580



Nation Centre, 7th Floor Kimathi Street, Nairobi, Kenya.