



Daily Report

27th July 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	234.75	233.47	0.55%
NSE 25 Index	6507.82	6474.41	0.52%
Nse 20 Index	4028.95	3997.5	0.79%
NSE 10 Index	2519.53	2507.51	0.48%
Market Cap (Ksh Mn)	3898.19	3876.66	0.56%
Equity Turnover(Ksh Mn)	311.62	565.38	-44.88%
Foreign Buys	26.99	207.38	-86.99%
Foreign Sales	47.27	295.01	-83.98%
Bonds (Bn)	5.2	11.7	-55.56%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	35.85	42,421,538.00
NCBA	89.75	36,301,588.00
Family	28.05	31,292,938.00
KCB	83.75	27,819,716.00
EABL	275	21,988,410.00

Active Volume	Closing Price	Volume Traded
Kengen	10.5	1,349,339.00
Safaricom	35.85	1,183,081.00
Family	28.05	1,116,294.00
Kenya Re	3.52	1,079,138.00
KPLC	20.55	1,051,380.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Britam</u>	17.9	16.5	8.48%
<u>TP Serena</u>	15.85	14.95	6.02%
<u>Longhorn</u>	2.87	2.72	5.51%
<u>Car & General</u>	131.5	125.75	4.57%
<u>SKL</u>	10.05	9.74	3.18%

Losers

Top Losers	Closing Price	Previous	% change
<u>Sameer</u>	16.65	17.45	-4.58%
<u>KQ</u>	5.62	5.88	-4.42%
<u>Scangroup</u>	2.05	2.14	-4.21%
<u>Unga</u>	33.2	34.05	-2.50%
<u>Olympia</u>	7.02	7.18	-2.23%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	Subject to Approval
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	Subject to Approval
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	35.85	26.15
KCB	83.75	0.34
Equity	87	0.19
Kengen	10.5	0.12
DTB	154	0.08

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	35.85	20.65
Equity	87	8.42
BAT	578	4.82
ABSA	32.75	4.69
KCB	83.75	3.39

Key Highlights

- ✚ Market Performance: NASI rose 0.55%, NSE 20 gained 0.79%, NSE 25 increased 0.52%, and NSE 10 advanced 0.48%. Market capitalisation grew 0.56% to Ksh 3.90 trillion.
- ✚ Top Gainer: Britam (+8.48%), followed by TPS Serena (+6.02%) and Longhorn (+5.51%).
- ✚ Top Loser: Sameer (-4.58%), followed by Kenya Airways (-4.42%) and ScanGroup (-4.21%).
- ✚ Most Active Stocks: KenGen led trading by volume, while Safaricom recorded the highest turnover at Ksh 42.42 million.
- ✚ Foreign Activity: Safaricom dominated both foreign buying and selling. Overall, foreign purchases and sales declined sharply by 86.99% and 83.98%, respectively.
- ✚ Trading Activity: Equity turnover fell 44.88% to Ksh 311.62 million, while bond turnover declined 55.56% to Ksh 5.2 billion.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



Who is a CAPITAL GAIN?

The amount that an asset's selling price exceeds its initial purchase price; a realized capital gain is an investment that has been sold at a profit, while an unrealized capital gain is an investment that has not been sold yet, but would result in a profit if it was to be sold.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	30.45	30	1.50%	2,885	32,157,000	979,180,650	35.25	10
Kakuzi	431.25	436.75	-1.26%	440	19,599,999	8,452,499,569	440	240
Kapchorua	369.75	365.75	1.09%	10,007	15,648,000	5,785,848,000	424.25	81
Limuru Tea	538	538	0.00%	22	2,400,000	1,291,200,000	555	320
Sasini	24.4	24.05	1.46%	1,660	228,055,500	5,564,554,200	33.9	17.25
Williamson	171.75	172	-0.15%	22,721	35,025,280	6,015,591,840	350	120
<i>Automobiles & Accessories</i>			0.23%					
Car and General	131.5	125.75	4.57%	53,192	80,206,616	10,547,170,004	84.75	18.5
<i>Banking</i>			4.57%					
ABSA	32.75	33	-0.76%	301,344	5,431,536,000	177,882,804,000	33	10
BK Group	58	57.75	0.43%	2,972	896,759,222	52,012,034,876	52	26.5
Diamond Trust	154	150.75	2.16%	26,444	279,602,220	43,058,741,880	170	43.05
Equity	87	87	0.00%	173,825	3,773,674,802	328,309,707,774	86	33.7
Family	28.05	27.65	1.45%	1,116,294	1,662,654,760	46,637,466,018	50	22
HFCB Group	11.75	11.8	-0.42%	62,376	1,884,609,423	22,144,160,720	11.5	2.8
I & M	68	67.75	0.37%	126,630	1,740,121,476	118,328,260,368	74.75	15
KCB	83.75	82.5	1.52%	332,221	3,213,462,815	269,127,510,756	84	15
NCBA Group	89.75	89.75	0.00%	403,915	1,647,519,532	147,864,877,997	100	28.5
Stanbic	290.5	292	-0.51%	2,496	395,321,638	114,840,935,839	300	90
Stanchart	334.75	334.25	0.15%	16,879	377,861,629	126,489,180,308	365	134
Coop	35	35	0.00%	411,640	5,867,174,695	205,351,114,325	34	10.1
<i>Commercial & Services</i>			0.36%					
Eveready	1.04	1.05	-0.95%	358,026	210,000,000	218,400,000	1.88	0.59
Express	7	6.98	0.29%	3,730	47,711,481	333,980,367	10	2.7
Kenya Airways	5.62	5.88	-4.42%	814,383	5,718,012,429	32,135,229,851	9.18	3.3
Longhorn	2.87	2.72	5.51%	13,958	272,440,473	781,904,158	3.46	2
NBV	1.36	1.34	1.49%	24,141	1,353,711,934	1,841,048,230	5	1.38
Nation Media	12.85	13	-1.15%	2,940	190,295,163	2,445,292,845	22.4	10.6
Sameer	16.65	17.45	-4.58%	8,168	278,342,393	4,634,400,843	21.5	1.8
Standard	6.06	5.92	2.36%	1,033	81,731,808	495,294,756	10.8	4.5
Serena	15.85	14.95	6.02%	1,294	182,174,108	2,887,459,612	18.7	10.85
Uchumi	1.68	1.65	1.82%	131,456	364,959,616	613,132,155	2.93	0.16
ScanGroup	2.05	2.14	-4.21%	242,947	432,155,985	885,919,769	3.95	1.8
<i>Construction & Allied</i>			0.20%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	59.75	59.5	0.42%	928	142,362,000	8,506,129,500	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	110.5	109	1.38%	2,258	90,000,000	9,945,000,000	101	5.38
<i>Energy & Petroleum</i>			0.45%					
Kengen	10.5	10.5	0.00%	1,349,339	6,594,522,339	69,242,484,560	10.65	1.94
KPC	9.12	9.1	0.22%	307,222	18,173,299,000	165,740,486,880	9.94	9
KPLC	20.55	20.4	0.74%	1,051,380	1,951,467,045	40,102,647,775	21	1.3
Total	43.55	43.9	-0.80%	17,327	175,065,000	7,624,080,750	47	14.55
Umeme	7.14	7.04	1.42%	17,220	1,623,878,005	11,594,488,956	24.75	6.3
<i>Insurance</i>			0.32%					
Britam	17.9	16.5	8.48%	260,399	2,523,486,816	45,170,414,006	21.9	4.01
CIC	4.69	4.68	0.21%	186,114	2,877,092,115	13,493,562,019	6.62	1.6
Jubilee	378.25	375.5	0.73%	4,839	72,472,950	27,412,893,338	437.75	142
Kenya Re	3.52	3.51	0.28%	1,079,138	5,599,592,544	19,710,565,755	4.02	1.05
Liberty Kenya	9.22	9.28	-0.65%	13,446	535,707,499	4,939,223,141	12.2	3.3
Sanlam	8.94	8.86	0.90%	15,227	543,420,465	4,858,178,957	11	4
<i>Investment</i>			1.66%					
Centum	15.2	15	1.33%	24,382	665,441,714	10,114,714,053	16.75	7.6
Home Africa	1.04	1.05	-0.95%	889,995	405,255,320	421,465,533	1.83	0.27
Kurwitu	1355	1355	0.00%	28	102,272	138,578,560	1500	1500
Olympia	7.02	7.18	-2.23%	2,791	40,000,000	280,800,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			-0.37%					
NSE	23.9	23.95	-0.21%	124,654	259,500,791	6,202,068,905	25.9	5.22
<i>Manufacturing & Allied</i>			-0.21%					
BOC Kenya	172.5	171	0.88%	2,627	19,525,446	3,368,139,435	184	65
BAT	578	579	-0.17%	23,358	100,000,000	57,800,000,000	629	400
Carbacid	35.15	34.8	1.01%	23,904	254,851,985	8,958,047,273	32.5	11
EABL	275	270.75	1.57%	79,992	790,774,356	217,462,947,900	351	100
Flame Tree	1.84	1.84	0.00%	51,520	178,053,486	327,618,414	3.11	0.86
Africa Mega Agricorp	116.75	116.75	0.00%	67	12,868,124	1,502,353,477	120	10.4
Unga	33.2	34.05	-2.50%	7,350	75,708,873	2,513,534,584	34.75	12
Shri Krishana	10.05	9.74	3.18%	3,798	50,500,000	507,525,000	12	5.9
<i>Telecommunication</i>			0.11%					
Safaricom	35.85	35.6	0.70%	1,183,081	40,065,428,000	1,436,345,593,800	37.3	11.5
<i>ETF</i>			0.70%					
Absa New Gold ETF	5020	4940	1.62%	158	400,000	2,008,000,000	6800	881
Satrix MSCI World Feeder ETF	934	933	0.11%	84	100,000	93,400,000	1050	11.5
<i>Industry Average</i>			1.67%					



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