



Daily Report

23rd July 2026

Suntra Investments Ltd



Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	232.73	232.56	0.07%
NSE 25 Index	6456.77	6464.48	-0.12%
Nse 20 Index	3984.08	4004.21	-0.50%
NSE 10 Index	2501.22	2499.52	0.07%
Market Cap (Ksh Mn)	3864.24	3861.21	0.08%
Equity Turnover(Ksh Mn)	978.66	350.55	179.18%
Foreign Buys	212.27	26.23	709.26%
Foreign Sales	714.41	173.35	312.12%
Bonds (Bn)	8.4	6.6	27.27%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	35.5	433,637,852.00
Equity	87	178,478,008.00
DTB	149.5	76,759,728.00
KCB	82.25	59,828,368.00
Kengen	10.45	40,830,469.00

Active Volume	Closing Price	Volume Traded
Safaricom	35.5	12,220,616.00
Kengen	10.45	3,899,374.00
Kenya Re	3.54	2,736,697.00
Equity	87	2,051,008.00
Home Afrika	1.07	1,917,137.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Scangroup</u>	2.14	1.96	9.18%
<u>Unga</u>	31.6	29.85	5.86%
<u>Olympia</u>	7	6.64	5.42%
<u>Eaagads</u>	30.85	29.7	3.87%
<u>Kapchorua</u>	358.5	346.25	3.54%

Losers

Top Losers	Closing Price	Previous	% change
<u>Britam</u>	16.4	18.15	-9.64%
<u>Uchumi</u>	1.65	1.7	-2.94%
<u>Express</u>	6.88	7.06	-2.55%
<u>Car & General</u>	123.5	125.75	-1.79%
<u>BK Group</u>	56	57	-1.75%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	Subject to Approval
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	Subject to Approval
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	87	148.33
Safaricom	35.5	63.19
Total	43.4	0.22
ABSA	32.85	0.16
TP Serena	15.05	0.12

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	35.5	406.36
Equity	87	164.68
DTB	149.5	75.94
BAT	580	36.87
KCB	82.25	21.97

Key Highlights

- ✚ Market performance: Mixed session. NASI rose 0.07%, while the NSE 20 (-0.50%) and NSE 25 (-0.12%) declined. Market capitalization increased 0.08%.
- ✚ Trading activity: Equity turnover surged 179.18% to Ksh 978.66 million, indicating much stronger market activity.
- ✚ Top gainer: Scangroup (+9.18%) to Ksh 2.14, followed by Unga (+5.86%).
- ✚ Top loser: Britam (-9.64%) to Ksh 16.40.
- ✚ Most active stock: Safaricom led both volume (12.22 million shares) and turnover (Ksh 433.64 million).
- ✚ Foreign investors: Net sellers, with Ksh 212.27 million in buys versus Ksh 714.41 million in sales, resulting in a net outflow of Ksh 502.14 million.
- ✚ Bond market: Turnover rose 27.27% to Ksh 8.4 billion.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



Who are ASSETS?

Resources with economic value owned by a company, fund, or individual, especially those that can be converted to cash; i.e. Real estate, automobiles, investments (stocks and bonds), materials, inventories, etc.

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	<i>Latest</i>	<i>Previous</i>			<i>Outstanding</i>		<i>52 week</i>	
<i>Agricultur</i>	<i>Price</i>	<i>Price</i>	<i>% Change</i>	<i>Volume</i>	<i>shares</i>	<i>Market Cap</i>	<i>high</i>	<i>low</i>
Eaagads	30.85	29.7	3.87%	4,900	32,157,000	992,043,450	35.25	10
Kakuzi	433.5	426.5	1.64%	340	19,599,999	8,496,599,567	440	240
Kapchorua	358.5	346.25	3.54%	5,874	15,648,000	5,609,808,000	424.25	81
Limuru Tea	538	538	0.00%	23	2,400,000	1,291,200,000	555	320
Sasini	24.45	24.05	1.66%	27,643	228,055,500	5,575,956,975	33.9	17.25
Williamson	173	173.75	-0.43%	97,128	35,025,280	6,059,373,440	350	120
Automobiles& Accessories			1.28%					
Car and General	123.5	125.75	-1.79%	8,103	80,206,616	9,905,517,076	84.75	18.5
Banking			-1.79%					
ABSA	32.85	33.05	-0.61%	180,761	5,431,536,000	178,425,957,600	33	10
BK Group	56	57	-1.75%	8,944	896,759,222	50,218,516,432	52	26.5
Diamond Trust	149.5	149.5	0.00%	513,061	279,602,220	41,800,531,890	170	43.05
Equity	87	87	0.00%	2,051,008	3,773,674,802	328,309,707,774	86	33.7
Family	27.45	26.65	3.00%	665,393	1,662,654,760	45,639,873,162	50	22
HFCB Group	11.95	11.95	0.00%	360,742	1,884,609,423	22,521,082,605	11.5	2.8
I & M	67.25	67.75	-0.74%	75,213	1,740,121,476	117,023,169,261	74.75	15
KCB	82.25	82	0.30%	727,138	3,213,462,815	264,307,316,534	84	15
NCBA Group	89	89.5	-0.56%	45,116	1,647,519,532	146,629,238,348	100	28.5
Stanbic	291.5	291.75	-0.09%	5,493	395,321,638	115,236,257,477	300	90
Stanchart	337.5	340.25	-0.81%	20,635	377,861,629	127,528,299,788	365	134
Coop	35.05	34.95	0.29%	142,910	5,867,174,695	205,644,473,060	34	10.1
Commercial & Services			-0.08%					
Eveready	1.03	1.03	0.00%	416,835	210,000,000	216,300,000	1.88	0.59
Express	6.88	7.06	-2.55%	6,641	47,711,481	328,254,989	10	2.7
Kenya Airways	5.64	5.54	1.81%	385,753	5,718,012,429	32,249,590,100	9.18	3.3
Longhorn	2.71	2.65	2.26%	3,862	272,440,473	738,313,682	3.46	2
NBV	1.32	1.32	0.00%	40,686	1,353,711,934	1,786,899,753	5	1.38
Nation Media	12.55	12.75	-1.57%	13,101	190,295,163	2,388,204,296	22.4	10.6
Sameer	17.3	17.4	-0.57%	35,125	278,342,393	4,815,323,399	21.5	1.8
Standard	6.26	6.06	3.30%	6,399	81,731,808	511,641,118	10.8	4.5
Serena	15.05	15.1	-0.33%	11,413	182,174,108	2,741,720,325	18.7	10.85
Uchumi	1.65	1.7	-2.94%	379,516	364,959,616	602,183,366	2.93	0.16
ScanGroup	2.14	1.96	9.18%	25,018	432,155,985	924,813,808	3.95	1.8
Construction & Allied			0.78%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	59.75	59.75	0.00%	4,617	142,362,000	8,506,129,500	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	108.5	105	3.33%	2,277	90,000,000	9,765,000,000	101	5.38
Energy &Petroleum			0.83%					
Kengen	10.45	10.35	0.97%	3,899,374	6,594,522,339	68,912,758,443	10.65	1.94
KPC	9.1	9.14	-0.44%	417,622	18,173,299,000	165,377,020,900	9.94	9
KPLC	20.45	20	2.25%	564,280	1,951,467,045	39,907,501,070	21	1.3
Total	43.4	43.95	-1.25%	22,049	175,065,000	7,597,821,000	47	14.55
Umeme	6.96	7.08	-1.69%	127,924	1,623,878,005	11,302,190,915	24.75	6.3
Insurance			-0.03%					
Britam	16.4	18.15	-9.64%	1,900,509	2,523,486,816	41,385,183,782	21.9	4.01
CIC	4.56	4.62	-1.30%	710,180	2,877,092,115	13,119,540,044	6.62	1.6
Jubilee	377.25	376.75	0.13%	1,316	72,472,950	27,340,420,388	437.75	142
Kenya Re	3.54	3.53	0.28%	2,736,697	5,599,592,544	19,822,557,606	4.02	1.05
Liberty Kenya	9.02	9.18	-1.74%	35,713	535,707,499	4,832,081,641	12.2	3.3
Sanlam	8.68	8.82	-1.59%	38,834	543,420,465	4,716,889,636	11	4
Investment			-2.31%					
Centum	15.1	14.9	1.34%	15,878	665,441,714	10,048,169,881	16.75	7.6
Home Africa	1.07	1.08	-0.93%	1,917,137	405,255,320	433,623,192	1.83	0.27
Kurwitu	1355	1355	0.00%	13	102,272	138,578,560	1500	1500
Olympia	7	6.64	5.42%	16,794	40,000,000	280,000,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
Investment Services			1.17%					
NSE	23.8	23.95	-0.63%	56,784	259,500,791	6,176,118,826	25.9	5.22
Manufacturing& Allied			-0.63%					
BOC Kenya	170.25	170.5	-0.15%	1,762	19,525,446	3,324,207,182	144.75	65
BAT	580	579	0.17%	64,708	100,000,000	58,000,000,000	629	400
Carbacid	35.6	35.95	-0.97%	40,560	254,851,985	9,072,730,666	32.5	11
EABL	269	269.5	-0.19%	11,458	790,774,356	212,718,301,764	351	100
Flame Tree	1.84	1.85	-0.54%	26,502	178,053,486	327,618,414	3.11	0.86
Africa Mega Agricornp	115	113.5	1.32%	233	12,868,124	1,479,834,260	120	10.4
Unga	31.6	29.86	5.83%	14,458	75,708,873	2,392,400,387	34	12
Shri Krishana	9.54	9.66	-1.24%	1,447	50,500,000	481,770,000	12	5.9
Telecommunication			0.78%					
Safaricom	35.5	35.3	0.57%	12,220,616	40,065,428,000	1,422,322,694,000	37.3	11.5
ETF			0.57%					
Absa New Gold ETF	4995	4985	0.20%	427	400,000	1,998,000,000	6800	881
Satrix MSCI World Feeder ETF	941	933	0.86%	389	100,000	94,100,000	1050	11.5
Industry Average			0.63%					



Research Desk

Email: research@suntra.co.ke

vincent.mwendwa@suntra.co.ke

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CONTACTS



info@suntra.co.ke



www.suntra.co.ke



+254724257024 / 0111051640 / 020-2223330



+254 715 353580



Nation Centre, 7th Floor Kimathi Street, Nairobi, Kenya.