



# Daily Report

22<sup>nd</sup> July 2026

# Suntra Investments Ltd



## Market Summary

| Statistics              | Latest  | Previous | % Change |
|-------------------------|---------|----------|----------|
| Nairobi All-Share Index | 232.56  | 231.71   | 0.37%    |
| NSE 25 Index            | 6464.48 | 6445.39  | 0.30%    |
| Nse 20 Index            | 4004.21 | 4006.42  | -0.06%   |
| NSE 10 Index            | 2499.52 | 2488.33  | 0.45%    |
| Market Cap (Ksh Mn)     | 3861.21 | 3847.16  | 0.37%    |
| Equity Turnover(Ksh Mn) | 350.55  | 989.63   | -64.58%  |
| Foreign Buys            | 26.23   | 424.74   | -93.82%  |
| Foreign Sales           | 173.35  | 681.8    | -74.57%  |
| Bonds (Bn)              | 6.6     | 10.4     | -36.54%  |

## Active Traders

| Active Turnover | Closing Price | Turnover (Ksh) |
|-----------------|---------------|----------------|
| KCB             | 82            | 112,447,208.00 |
| Safaricom       | 35.3          | 75,161,348.00  |
| Kengen          | 10.85         | 28,549,940.00  |
| KPLC            | 20            | 17,395,081.00  |
| Family          | 26.65         | 17,054,168.00  |

## Gainers

| Top Gainers   | Closing Price | Previous | % change |
|---------------|---------------|----------|----------|
| <u>Sameer</u> | 17.4          | 16.55    | 5.14%    |
| <u>Unga</u>   | 29.85         | 29       | 2.93%    |
| <u>Sasini</u> | 24.05         | 23.5     | 2.34%    |
| <u>Family</u> | 26.65         | 26.05    | 2.30%    |
| <u>DTB</u>    | 149.5         | 146.5    | 2.05%    |

## Losers

| Top Losers         | Closing Price | Previous | % change |
|--------------------|---------------|----------|----------|
| <u>Britam</u>      | 18.15         | 20.1     | -9.70%   |
| <u>EA Portland</u> | 105           | 111.5    | -5.83%   |
| <u>Scangroup</u>   | 1.96          | 2.07     | -5.31%   |
| <u>Olympia</u>     | 6.64          | 7        | -5.14%   |
| <u>Eveready</u>    | 1.03          | 1.07     | -3.74%   |

## Corporate Actions

| Company       | Dividend Type | Amount    | Books Closure       | Payment Date        |
|---------------|---------------|-----------|---------------------|---------------------|
| Williamson    | Final         | Ksh 15.00 | 31-Jul-26           | Subject to Approval |
| Kapchorua     | First & Final | Ksh 30.00 | 31-Jul-26           | Subject to Approval |
| Total         | Final         | Ksh 3.45  | 24-Jun-26           | 31-Jul-26           |
| Safaricom     | Final         | Ksh 1.15  | 04-Aug-26           | 04-Sep-26           |
| Liberty       | Final         | Ksh 0.50  | 15-Jun-26           | 30-Aug-26           |
| Equity        | Final         | Ksh 5.75  | 22-May-26           | 30-Jun-26           |
| Co-op         | Final         | Ksh 1.50  | 30-Apr-26           | 05-Jun-26           |
| Diamond       | Final         | Ksh 9     | 22-May-26           | 26-Jun-26           |
| EA Portland   | Final         | Ksh 1.25  | Subject to Approval | Subject to Approval |
| Kenya Re      | Final         | Ksh 0.15  | 19-Jun-26           | 31-Jul-26           |
| NSE           | First & Final | Ksh 1     | 21-May-26           | 31-Jul-26           |
| Jubilee       | Final         | Ksh 13    | 11-Jun-26           | 24-Jul-26           |
| NCBA          | Final         | Ksh 4.6   | 30-Apr-26           | 26-May-26           |
| BK Group      | Final         | RWF 53.04 | 15-May-26           | 31-Jul-26           |
| BOC           | Final         | Ksh 10.35 | 31-May-26           | 21-Jul-26           |
| TP Serena     | Final         | Ksh 0.35  | 24-Jun-26           | 30-Jul-26           |
| Car & General | Final         | Ksh 3.12  | 24-Jun-26           | 30-Jun-26           |

(Source: NSE, Suntra research)

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## Foreign Activity

### Foreign Buys

| Company       | Closing Price | Turnover(Kes Millions) |
|---------------|---------------|------------------------|
| Safaricom     | 35.3          | 18.16                  |
| KCB           | 82            | 7.84                   |
| Equity        | 87            | 0.2                    |
| Britam        | 18.15         | 0.02                   |
| Shri Krishana | 9.66          | 0.01                   |

### Foreign Sales

| Company       | Closing Price | Turnover(Kes Millions) |
|---------------|---------------|------------------------|
| KCB           | 82            | 95.98                  |
| Safaricom     | 35.3          | 61.35                  |
| Equity        | 87            | 4.35                   |
| ABSA          | 33.05         | 3.28                   |
| ABSA New Gold | 4985          | 3.02                   |

### Key Highlights

- ✚ The Nairobi Securities Exchange (NSE) closed slightly higher, with the NASI gaining 0.37% as gains in select banking and industrial stocks outweighed losses elsewhere. Sameer Africa (+5.14%), Unga (+2.93%), and DTB (+2.05%) led the gainers, while Britam (-9.70%) was the day's biggest loser.
- ✚ Trading activity was subdued, with equity turnover falling 64.6% to Ksh 350.6 million. KCB and Safaricom dominated trading by value, while KenGen recorded the highest trading volume.
- ✚ Foreign investors remained net sellers, with Ksh 26.2 million in buys against Ksh 173.4 million in sales, reflecting continued cautious sentiment despite the market's positive close.

## CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31<sup>st</sup> July 2026. The payment date is subject to approval.

## INVESTMENT KNOWLEDGE



### **Who is a CAPITAL GAIN?**

The amount that an asset's selling price exceeds its initial purchase price; a realized capital gain is an investment that has been sold at a profit, while an unrealized capital gain is an investment that has not been sold yet, but would result in a profit if it was to be sold.

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|                                            | <i>Latest</i> | <i>Previous</i> |                 |               | <i>Outstanding</i> |                   | <i>52 week</i> |            |
|--------------------------------------------|---------------|-----------------|-----------------|---------------|--------------------|-------------------|----------------|------------|
| <i>Agricultur</i>                          | <i>Price</i>  | <i>Price</i>    | <i>% Change</i> | <i>Volume</i> | <i>shares</i>      | <i>Market Cap</i> | <i>high</i>    | <i>low</i> |
| Eaagads                                    | 29.7          | 30.45           | -2.46%          | 211           | 32,157,000         | 955,062,900       | 35.25          | 10         |
| Kakuzi                                     | 426.5         | 427.75          | -0.29%          | 365           | 19,599,999         | 8,359,399,574     | 440            | 240        |
| Kapchorua                                  | 346.25        | 343.5           | 0.80%           | 7,997         | 15,648,000         | 5,418,120,000     | 424.25         | 81         |
| Limuru Tea                                 | 538           | 538             | 0.00%           | 20            | 2,400,000          | 1,291,200,000     | 555            | 320        |
| Sasini                                     | 24.05         | 23.5            | 2.34%           | 4,326         | 228,055,500        | 5,484,734,775     | 33.9           | 17.25      |
| Williamson                                 | 173.75        | 173             | 0.43%           | 15,728        | 35,025,280         | 6,085,642,400     | 350            | 120        |
| <b><i>Automobiles&amp; Accessories</i></b> |               |                 | <b>0.66%</b>    |               |                    |                   |                |            |
| Car and General                            | 125.75        | 124             | 1.41%           | 3,618         | 80,206,616         | 10,085,981,962    | 84.75          | 18.5       |
| <b><i>Banking</i></b>                      |               |                 | <b>1.41%</b>    |               |                    |                   |                |            |
| ABSA                                       | 33.05         | 33.1            | -0.15%          | 168,129       | 5,431,536,000      | 179,512,264,800   | 33             | 10         |
| BK Group                                   | 57            | 57              | 0.00%           | 13,200        | 896,759,222        | 51,115,275,654    | 52             | 26.5       |
| Diamond Trust                              | 149.5         | 146.5           | 2.05%           | 35,192        | 279,602,220        | 41,800,531,890    | 170            | 43.05      |
| Equity                                     | 87            | 86.5            | 0.58%           | 112,424       | 3,773,674,802      | 328,309,707,774   | 86             | 33.7       |
| Family                                     | 26.65         | 26.05           | 2.30%           | 639,619       | 1,662,654,760      | 44,309,749,354    | 50             | 22         |
| HFCB Group                                 | 11.95         | 11.85           | 0.84%           | 1,097,282     | 1,884,609,423      | 22,521,082,605    | 11.5           | 2.8        |
| I & M                                      | 67.75         | 68.25           | -0.73%          | 55,864        | 1,740,121,476      | 117,893,229,999   | 74.75          | 15         |
| KCB                                        | 82            | 81.25           | 0.92%           | 1,370,972     | 3,213,462,815      | 263,503,950,830   | 84             | 15         |
| NCBA Group                                 | 89.5          | 89.25           | 0.28%           | 30,720        | 1,647,519,532      | 147,452,998,114   | 100            | 28.5       |
| Stanbic                                    | 291.75        | 291.5           | 0.09%           | 4,038         | 395,321,638        | 115,335,087,887   | 300            | 90         |
| Stanchart                                  | 340.25        | 336.5           | 1.11%           | 29,861        | 377,861,629        | 128,567,419,267   | 365            | 134        |
| Coop                                       | 34.95         | 35.05           | -0.29%          | 164,695       | 5,867,174,695      | 205,057,755,590   | 34             | 10.1       |
| <b><i>Commercial &amp; Services</i></b>    |               |                 | <b>0.58%</b>    |               |                    |                   |                |            |
| Eveready                                   | 1.03          | 1.07            | -3.74%          | 316,207       | 210,000,000        | 216,300,000       | 1.88           | 0.59       |
| Express                                    | 7.06          | 6.94            | 1.73%           | 1,777         | 47,711,481         | 336,843,056       | 10             | 2.7        |
| Kenya Airways                              | 5.54          | 5.56            | -0.36%          | 423,801       | 5,718,012,429      | 31,677,788,857    | 9.18           | 3.3        |
| Longhorn                                   | 2.65          | 2.61            | 1.53%           | 25,188        | 272,440,473        | 721,967,253       | 3.46           | 2          |
| NBV                                        | 1.32          | 1.37            | -3.65%          | 21,648        | 1,353,711,934      | 1,786,899,753     | 5              | 1.38       |
| Nation Media                               | 12.75         | 12.75           | 0.00%           | 19,267        | 190,295,163        | 2,426,263,328     | 22.4           | 10.6       |
| Sameer                                     | 17.4          | 16.55           | 5.14%           | 73,556        | 278,342,393        | 4,843,157,638     | 21.5           | 1.8        |
| Standard                                   | 6.06          | 6.12            | -0.98%          | 256           | 81,731,808         | 495,294,756       | 10.8           | 4.5        |
| Serena                                     | 15.1          | 15.05           | 0.33%           | 57,142        | 182,174,108        | 2,750,829,031     | 18.7           | 10.85      |
| Uchumi                                     | 1.7           | 1.7             | 0.00%           | 134,727       | 364,959,616        | 620,431,347       | 2.93           | 0.16       |
| ScanGroup                                  | 1.96          | 2.07            | -5.31%          | 16,903        | 432,155,985        | 847,025,731       | 3.95           | 1.8        |
| <b><i>Construction &amp; Allied</i></b>    |               |                 | <b>-0.48%</b>   |               |                    |                   |                |            |
| Bamburi                                    | 54            | 54              | 0.00%           |               | 362,959,275        | 19,599,800,850    | 84             | 21.3       |
| Crown paints                               | 59.75         | 59.5            | 0.42%           | 2,861         | 142,362,000        | 8,506,129,500     | 70.75          | 29         |
| EA cables                                  | 1.71          | 1.71            | 0.00%           |               | 253,125,000        | 432,843,750       | 3.27           | 0.72       |
| EA portland                                | 105           | 111.5           | -5.83%          | 2,751         | 90,000,000         | 9,450,000,000     | 101            | 5.38       |
| <b><i>Energy &amp;Petroleum</i></b>        |               |                 | <b>-1.35%</b>   |               |                    |                   |                |            |
| Kengen                                     | 10.35         | 10.4            | -0.48%          | 2,752,367     | 6,594,522,339      | 68,253,306,209    | 10.65          | 1.94       |
| KPC                                        | 9.14          | 9.12            | 0.22%           | 331,173       | 18,173,299,000     | 166,103,952,860   | 9.94           | 9          |
| KPLC                                       | 20            | 19.75           | 1.27%           | 870,345       | 1,951,467,045      | 39,029,340,900    | 19             | 1.3        |
| Total                                      | 43.95         | 44              | -0.11%          | 24,780        | 175,065,000        | 7,694,106,750     | 47             | 14.55      |
| Umeme                                      | 7.08          | 7.18            | -1.39%          | 89,309        | 1,623,878,005      | 11,497,056,275    | 24.75          | 6.3        |
| <b><i>Insurance</i></b>                    |               |                 | <b>-0.10%</b>   |               |                    |                   |                |            |
| Britam                                     | 18.15         | 20.1            | -9.70%          | 203,413       | 2,523,486,816      | 45,801,285,710    | 21.9           | 4.01       |
| CIC                                        | 4.62          | 4.56            | 1.32%           | 171,970       | 2,877,092,115      | 13,292,165,571    | 6.62           | 1.6        |
| Jubilee                                    | 376.75        | 379.5           | -0.72%          | 2,753         | 72,472,950         | 27,304,183,913    | 437.75         | 142        |
| Kenya Re                                   | 3.53          | 3.53            | 0.00%           | 937,432       | 5,599,592,544      | 19,766,561,680    | 4.02           | 1.05       |
| Liberty Kenya                              | 9.18          | 9.28            | -1.08%          | 14,044        | 535,707,499        | 4,917,794,841     | 12.2           | 3.3        |
| Sanlam                                     | 8.82          | 8.78            | 0.46%           | 41,918        | 543,420,465        | 4,792,968,501     | 11             | 4          |
| <b><i>Investment</i></b>                   |               |                 | <b>-1.62%</b>   |               |                    |                   |                |            |
| Centum                                     | 14.9          | 14.85           | 0.34%           | 40,265        | 665,441,714        | 9,915,081,539     | 16.75          | 7.6        |
| Home Africa                                | 1.08          | 1.12            | -3.57%          | 2,488,172     | 405,255,320        | 437,675,746       | 1.83           | 0.27       |
| Kurwitu                                    | 1355          | 1355            | 0.00%           | 32            | 102,272            | 138,578,560       | 1500           | 1500       |
| Olympia                                    | 6.64          | 7               | -5.14%          | 2,124         | 40,000,000         | 265,600,000       | 9              | 1.91       |
| Transcentury                               | 1.12          | 1.12            | 0.00%           |               | 1,128,028,321      | 1,263,391,720     | 1.78           | 0.29       |
| <b><i>Investment Services</i></b>          |               |                 | <b>-1.68%</b>   |               |                    |                   |                |            |
| NSE                                        | 23.95         | 23.95           | 0.00%           | 60,870        | 259,500,791        | 6,215,043,944     | 25.9           | 5.22       |
| <b><i>Manufacturing&amp; Allied</i></b>    |               |                 | <b>0.00%</b>    |               |                    |                   |                |            |
| BOC Kenya                                  | 170.5         | 172.25          | -1.02%          | 1,456         | 19,525,446         | 3,329,088,543     | 144.75         | 65         |
| BAT                                        | 579           | 579             | 0.00%           | 7,864         | 100,000,000        | 57,900,000,000    | 629            | 400        |
| Carbacid                                   | 35.95         | 36.1            | -0.42%          | 40,114        | 254,851,985        | 9,161,928,861     | 32.5           | 11         |
| EABL                                       | 269.5         | 266             | 1.32%           | 4,192         | 790,774,356        | 213,113,688,942   | 351            | 100        |
| Flame Tree                                 | 1.85          | 1.82            | 1.65%           | 34,402        | 178,053,486        | 329,398,949       | 3.11           | 0.86       |
| Africa Mega Agricorp                       | 113.5         | 113.5           | 0.00%           | 76            | 12,868,124         | 1,460,532,074     | 120            | 10.4       |
| Unga                                       | 29.86         | 29              | 2.97%           | 2,643         | 75,708,873         | 2,260,666,948     | 34             | 12         |
| Shri Krishana                              | 9.66          | 10              | -3.40%          | 3,121         | 50,500,000         | 487,830,000       | 12             | 5.9        |
| <b><i>Telecommunication</i></b>            |               |                 | <b>0.64%</b>    |               |                    |                   |                |            |
| Safaricom                                  | 35.3          | 35.05           | 0.71%           | 2,129,469     | 40,065,428,000     | 1,414,309,608,400 | 37.3           | 11.5       |
| <b><i>ETF</i></b>                          |               |                 | <b>0.71%</b>    |               |                    |                   |                |            |
| Absa New Gold ETF                          | 4985          | 4940            | 0.91%           | 643           | 400,000            | 1,994,000,000     | 6800           | 881        |
| Satrix MSCI World Feeder ETF               | 933           | 933             | 0.00%           | 83            | 100,000            | 93,300,000        | 1050           | 11.5       |
| <b><i>Industry Average</i></b>             |               |                 | <b>0.91%</b>    |               |                    |                   |                |            |



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