



Daily Report

21st July 2026

Suntra Investments Ltd



Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	231.71	232.64	-0.40%
NSE 25 Index	6445.39	6463.41	-0.28%
Nse 20 Index	4006.42	3997.59	0.22%
NSE 10 Index	2488.33	2499.49	-0.45%
Market Cap (Ksh Mn)	3847.16	3863.05	-0.41%
Equity Turnover(Ksh Mn)	989.63	1102.46	-10.23%
Foreign Buys	424.74	88.18	381.67%
Foreign Sales	681.8	57.61	1083.48%
Bonds (Bn)	10.4	9.6	8.33%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Equity	86.5	379,159,221.00
Safaricom	35.05	179,223,817.00
KCB	81.25	168,223,193.00
DTK	146.5	85,008,681.00
KPLC	19.75	52,826,719.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Nation</u>	12.75	12.1	5.37%
<u>Standard Group</u>	6.12	5.86	4.44%
<u>HF Group</u>	11.85	11.35	4.41%
<u>EA Portland</u>	111.5	107.25	3.96%
<u>Sameer</u>	16.55	16.05	3.12%

Losers

Top Losers	Closing Price	Previous	% change
<u>Home Afrika</u>	1.12	1.19	-5.88%
<u>Longhorn</u>	2.61	2.71	-3.69%
<u>Express</u>	6.94	7.12	-2.53%
<u>KQ</u>	5.56	5.7	-2.46%
<u>EABL</u>	266	270.5	-1.66%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	Subject to Approval
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	Subject to Approval
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	86.5	369.67
Safaricom	35.05	22.08
KCB	81.25	12.3
KPLC	19.75	10.15
DTK	146.5	9.67

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Equity	86.5	372.18
KCB	81.25	140.25
Safaricom	35.05	92.38
DTK	146.5	48.7
EABL	266	14.21

Key Highlights

- ✚ Market closed slightly lower, with the Nairobi All Share Index down 0.40% and market capitalization falling 0.41% to Ksh 3.85 trillion.
- ✚ Top gainers: Nation (+5.37%), Standard Group (+4.44%), HF Group (+4.41%), EA Portland (+3.96%), Sameer (+3.12%).
- ✚ Top losers: Home Afrika (-5.88%), Longhorn (-3.69%), Express (-2.53%), Kenya Airways (-2.46%), EABL (-1.66%).
- ✚ Most traded stocks were Safaricom led by volume, while Equity recorded the highest turnover, followed by Safaricom and KCB.
- ✚ Foreign investors were net sellers, buying Ksh 424.74 million and selling Ksh 681.80 million, resulting in a net outflow of Ksh 257.06 million.
- ✚ Equity market turnover declined by 10.23%, while bond market turnover increased by 8.33%.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



Who is a Beneficiary?

A beneficiary is a person or entity who is designated to receive or inherit benefits or other assets.

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	<i>Latest</i>	<i>Previous</i>			<i>Outstanding</i>		<i>52 week</i>	
<i>Agriculture</i>	<i>Price</i>	<i>Price</i>	<i>% Change</i>	<i>Volume</i>	<i>shares</i>	<i>Market Cap</i>	<i>high</i>	<i>low</i>
Eaagads	30.45	30.85	-1.30%	5,391	32,157,000	979,180,650	35.25	10
Kakuzi	427.75	429.5	-0.41%	432	19,599,999	8,383,899,572	440	240
Kapchorua	343.5	339.5	1.18%	6,444	15,648,000	5,375,088,000	424.25	81
Limuru Tea	538	538	0.00%	6	2,400,000	1,291,200,000	555	320
Sasini	23.5	23.65	-0.63%	14,784	228,055,500	5,359,304,250	33.9	17.25
Williamson	173	168.25	2.82%	21,080	35,025,280	6,059,373,440	350	120
Automobiles& Accessories			0.59%					
Car and General	124	120.5	2.90%	2,984	80,206,616	9,945,620,384	84.75	18.5
Banking			2.90%					
ABSA	33.1	33	0.30%	181,641	5,431,536,000	179,783,841,600	33	10
BK Group	57	55.5	2.70%	7,621	896,759,222	51,115,275,654	52	26.5
Diamond Trust	146.5	146.5	0.00%	580,145	279,602,220	40,961,725,230	170	43.05
Equity	86.5	86.25	0.29%	4,383,092	3,773,674,802	326,422,870,373	86	33.7
Family	26.05	25.3	2.96%	506,841	1,662,654,760	43,312,156,498	50	22
HFCB Group	11.85	11.35	4.41%	67,006	1,884,609,423	22,332,621,663	11.5	2.8
I & M	68.25	69	-1.09%	67,006	1,740,121,476	118,763,290,737	74.75	15
KCB	81.25	80.75	0.62%	2,070,328	3,213,462,815	261,093,853,719	84	15
NCBA Group	89.25	88.75	0.56%	93,488	1,647,519,532	147,041,118,231	100	28.5
Stanbic	291.5	292.5	-0.34%	3,764	395,321,638	115,236,257,477	300	90
Stanchart	336.5	338.25	-0.52%	14,380	377,861,629	127,150,438,159	365	134
Coop	35.05	35.3	-0.71%	242,631	5,867,174,695	205,644,473,060	34	10.1
Commercial & Services			0.77%					
Eveready	1.07	1.05	1.90%	134,812	210,000,000	224,700,000	1.88	0.59
Express	6.94	7.12	-2.53%	1,686	47,711,481	331,117,678	10	2.7
Kenya Airways	5.56	5.7	-2.46%	970,933	5,718,012,429	31,792,149,105	9.18	3.3
Longhorn	2.61	2.71	-3.69%	15,582	272,440,473	711,069,635	3.46	2
NBV	1.37	1.35	1.48%	23,666	1,353,711,934	1,854,585,350	5	1.38
Nation Media	12.75	12.1	5.37%	9,502	190,295,163	2,426,263,328	22.4	10.6
Sameer	16.55	16.05	3.12%	16,679	278,342,393	4,606,566,604	21.5	1.8
Standard	6.12	5.86	4.44%	784	81,731,808	500,198,665	10.8	4.5
Serena	15.05	15.15	-0.66%	18,955	182,174,108	2,741,720,325	18.7	10.85
Uchumi	1.7	1.67	1.80%	124,718	364,959,616	620,431,347	2.93	0.16
ScanGroup	2.07	2.1	-1.43%	192,015	432,155,985	894,562,889	3.95	1.8
Construction & Allied			0.67%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	59.5	58.75	1.28%	2,861	142,362,000	8,470,539,000	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	111.5	107.25	3.96%	2,618	90,000,000	10,035,000,000	101	5.38
Energy &Petroleum			1.31%					
Kengen	10.4	10.4	0.00%	1,103,164	6,594,522,339	68,583,032,326	10.65	1.94
KPC	9.12	9.06	0.66%	372,601	18,173,299,000	165,740,486,880	9.94	9
KPLC	19.75	19.7	0.25%	2,672,174	1,951,467,045	38,541,474,139	19	1.3
Total	44	44.05	-0.11%	16,149	175,065,000	7,702,860,000	47	14.55
Umeme	7.18	7.16	0.28%	89,989	1,623,878,005	11,659,444,076	24.75	6.3
Insurance			0.22%					
Britam	20.1	19.95	0.75%	263,219	2,523,486,816	50,722,085,002	21.9	4.01
CIC	4.56	4.56	0.00%	91,584	2,877,092,115	13,119,540,044	6.62	1.6
Jubilee	379.5	375.5	1.07%	1,335	72,472,950	27,503,484,525	437.75	142
Kenya Re	3.53	3.55	-0.56%	926,528	5,599,592,544	19,766,561,680	4.02	1.05
Liberty Kenya	9.28	9.1	1.98%	15,237	535,707,499	4,971,365,591	12.2	3.3
Sanlam	8.78	8.72	0.69%	20,383	543,420,465	4,771,231,683	11	4
Investment			0.65%					
Centum	14.85	14.7	1.02%	39,695	665,441,714	9,881,809,453	16.75	7.6
Home Africa	1.12	1.19	-5.88%	1,879,242	405,255,320	453,885,958	1.83	0.27
Kurwitu	1355	1355	0.00%	13	102,272	138,578,560	1500	1500
Olympia	7	6.94	0.86%	32,857	40,000,000	280,000,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
Investment Services			-0.80%					
NSE	23.95	24	-0.21%	103,636	259,500,791	6,215,043,944	25.9	5.22
Manufacturing& Allied			-0.21%					
BOC Kenya	172.25	171.75	0.29%	382	19,525,446	3,363,258,074	144.75	65
BAT	579	580	-0.17%	11,790	100,000,000	57,900,000,000	629	400
Carbacid	36.1	36.15	-0.14%	15,189	254,851,985	9,200,156,659	32.5	11
EABL	266	270.5	-1.66%	60,069	790,774,356	210,345,978,696	351	100
Flame Tree	1.82	1.85	-1.62%	20,743	178,053,486	324,057,345	3.11	0.86
Africa Mega Agricornp	113.5	111.5	1.79%	317	12,868,124	1,460,532,074	120	10.4
Unga	29	28.3	2.47%	13,521	75,708,873	2,195,557,317	34	12
Shri Krishana	10	10	0.00%	146	50,500,000	505,000,000	12	5.9
Telecommunication			0.14%					
Safaricom	35.05	35.5	-1.27%	5,115,845	40,065,428,000	1,404,293,251,400	37.3	11.5
ETF			-1.27%					
Absa New Gold ETF	4940	4940	0.00%	55	400,000	1,976,000,000	6800	881
Satrix MSCI World Feeder ETF	933	944	-1.17%	226	100,000	93,300,000	1050	11.5
Industry Average			-0.58%					



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