



Daily Report

20th July 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	232.64	231.57	0.46%
NSE 25 Index	6463.41	6419.43	0.69%
Nse 20 Index	3997.59	3957.44	1.01%
NSE 10 Index	2499.49	2478.64	0.84%
Market Cap (Ksh Mn)	3863.05	3886.17	-0.59%
Equity Turnover(Ksh Mn)	1102.46	522.30	111.08%
Foreign Buys	88.18	52.64	67.52%
Foreign Sales	57.61	57.14	0.82%
Bonds (Bn)	9.6	6.8	41.18%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	35.5	305,403,625.00
NCBA	88.75	297,022,988.00
Equity	86.25	122,835,924.00
KCB	80.75	99,037,316.00
DTK	146.5	82,923,393.00

Active Volume	Closing Price	Volume Traded
Safaricom	35.5	8,603,395.00
NCBA	88.75	3,346,550.00
Kengen	10.4	2,859,623.00
KPLC	19.7	2,716,884.00
Kenya Re	3.55	2,191,733.00

Gainers

Top Gainers	Closing Price	Previous	% change
<u>Britam</u>	19.95	18.35	8.72%
<u>EABL</u>	270.5	252.25	7.23%
<u>EA Portland</u>	107.25	102.25	4.89%
<u>Express</u>	7.12	6.82	4.40%
<u>SKL</u>	10	9.58	4.38%

Losers

Top Losers	Closing Price	Previous	% change
<u>Standard Group</u>	5.86	6.18	-5.18%
<u>Umeme</u>	7.16	7.46	-4.02%
<u>Nation</u>	12.1	12.55	-3.59%
<u>Sasini</u>	23.65	24.5	-3.47%
<u>NBV</u>	1.35	1.39	-2.88%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	Subject to Approval
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	Subject to Approval
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

Disclaimer

This publication is meant for general information only and is not a warranty, representation, advice or solicitation of any matter. The views expressed are those of the writer and should not be quoted.



Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	35.5	61.28
Equity	86.25	25.29
DTK	146.5	0.56
KPC	9.06	0.52
Car & General	120.75	0.22

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
DTK	146.5	37.07
Equity	86.25	16.29
ABSA	33	2.11
Absa Gold	4875	0.94
Scangroup	2.15	0.5

Key Highlights

- ✚ Market closed higher, with all major indices gaining: NASI: +0.46%, NSE 20: +1.01%, NSE 25: +0.69%, NSE 10: +0.84%
- ✚ Top Gainers: Britam (+8.72%), EABL (+7.23%), East African Portland (+4.89%).
- ✚ Top Losers: Standard Group (-5.18%), Umeme (-4.02%), Nation Media (-3.59%).
- ✚ Most Active Stocks: Safaricom led trading by both volume (8.6 million shares) and turnover (Ksh 305.4 million), followed by NCBA.
- ✚ Trading Activity: Equity turnover more than doubled to Ksh 1.10 billion, while bond turnover rose to Ksh 9.6 billion.
- ✚ Foreign Investors: Net buyers, purchasing Ksh 88.18 million and selling Ksh 57.61 million, for a net inflow of KSh 30.57 million.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



Who is a Beneficiary?

A beneficiary is a person or entity who is designated to receive or inherit benefits or other assets.

Disclaimer

This publication is meant for general information only and is not a warranty, representation, advice or solicitation of any matter. The views expressed are those of the writer and should not be quoted.

<i>Agricultural</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	30.85	30.7	0.49%	2,508	32,157,000	992,043,450	35.25	10
Kakuzi	429.5	424.25	1.24%	233	19,599,999	8,418,199,571	440	240
Kapchorua	339.5	339.75	-0.07%	10,184	15,648,000	5,312,496,000	424.25	81
Limuru Tea	538	538	0.00%	93	2,400,000	1,291,200,000	555	320
Sasini	23.65	24.5	-3.47%	63,704	228,055,500	5,393,512,575	33.9	17.25
Williamson	168.25	165.5	1.66%	19,550	35,025,280	5,893,003,360	350	120
<i>Automobiles& Accessories</i>			-0.13%					
Car and General	120.5	120.75	-0.21%	2,885	80,206,616	9,664,897,228	84.75	18.5
<i>Banking</i>			-0.21%					
ABSA	33	33.35	-1.05%	339,705	5,431,536,000	179,240,688,000	33	10
BK Group	55.5	55.5	0.00%	17,712	896,759,222	49,770,136,821	52	26.5
Diamond Trust	146.5	146.25	0.17%	566,264	279,602,220	40,961,725,230	170	43.05
Equity	86.25	86.5	-0.29%	1,424,989	3,773,674,802	325,479,451,673	86	33.7
Family	25.3	25	1.20%	353,000	1,662,654,760	42,065,165,428	50	22
HFCB Group	11.35	11.1	2.25%	1,361,707	1,884,609,423	21,390,316,951	11.5	2.8
I & M	69	68	1.47%	125,716	1,740,121,476	120,068,381,844	74.75	15
KCB	80.75	80.75	0.00%	1,224,714	3,213,462,815	259,487,122,311	84	15
NCBA Group	88.75	88.75	0.00%	3,346,550	1,647,519,532	146,217,358,465	100	28.5
Stanbic	292.5	295.5	-1.02%	5,078	395,321,638	115,631,579,115	300	90
Stanchart	338.25	337	0.37%	14,151	377,861,629	127,811,696,009	365	134
Coop	35.3	35.3	0.00%	227,693	5,867,174,695	207,111,266,734	34	10.1
<i>Commercial & Services</i>			0.26%					
Eveready	1.05	1.05	0.00%	139,049	210,000,000	220,500,000	1.88	0.59
Express	7.12	6.82	4.40%	351	47,711,481	339,705,745	10	2.7
Kenya Airways	5.7	5.7	0.00%	379,550	5,718,012,429	32,592,670,845	9.18	3.3
Longhorn	2.71	2.71	0.00%	17,298	272,440,473	738,313,682	3.46	2
NBV	1.35	1.39	-2.88%	17,192	1,353,711,934	1,827,511,111	5	1.38
Nation Media	12.1	12.55	-3.59%	24,033	190,295,163	2,302,571,472	22.4	10.6
Sameer	16.05	15.9	0.94%	11,289	278,342,393	4,467,395,408	21.5	1.8
Standard	5.86	6.18	-5.18%	1,868	81,731,808	478,948,395	10.8	4.5
Serena	15.15	14.95	1.34%	3,789	182,174,108	2,759,937,736	18.7	10.85
Uchumi	1.67	1.63	2.45%	87,716	364,959,616	609,482,559	2.93	0.16
ScanGroup	2.1	2.15	-2.33%	242,922	432,155,985	907,527,569	3.95	1.8
<i>Construction & Allied</i>			-0.44%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	58.75	57.5	2.17%	13,063	142,362,000	8,363,767,500	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	107.25	102.25	4.89%	4,903	90,000,000	9,652,500,000	101	5.38
<i>Energy & Petroleum</i>			1.77%					
Kengen	10.4	10.45	-0.48%	2,859,623	6,594,522,339	68,583,032,326	10.65	1.94
KPC	9.06	9.1	-0.44%	731,639	18,173,299,000	164,650,088,940	9.94	9
KPLC	19.7	19.2	2.60%	2,716,884	1,951,467,045	38,443,900,787	19	1.3
Total	44.05	44.05	0.00%	27,900	175,065,000	7,711,613,250	47	14.55
Umeme	7.16	7.46	-4.02%	36,732	1,623,878,005	11,626,966,516	24.75	6.3
<i>Insurance</i>			-0.47%					
Britam	19.95	18.35	8.72%	455,736	2,523,486,816	50,343,561,979	17.3	4.01
CIC	4.56	4.57	-0.22%	131,915	2,877,092,115	13,119,540,044	6.62	1.6
Jubilee	375.5	380.5	-1.31%	1,241	72,472,950	27,213,592,725	437.75	142
Kenya Re	3.55	3.54	0.28%	2,191,733	5,599,592,544	19,878,553,531	4.02	1.05
Liberty Kenya	9.1	8.9	2.25%	14,792	535,707,499	4,874,938,241	12.2	3.3
Sanlam	8.72	8.6	1.40%	30,067	543,420,465	4,738,626,455	11	4
<i>Investment</i>			1.85%					
Centum	14.7	14.6	0.68%	23,961	665,441,714	9,781,993,196	16.75	7.6
Home Africa	1.19	1.17	1.71%	194,063	405,255,320	482,253,831	1.83	0.27
Kurwitu	1355	1355	0.00%	4	102,272	138,578,560	1500	1500
Olympia	6.94	6.92	0.29%	5,394	40,000,000	277,600,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			0.54%					
NSE	24	24	0.00%	108,285	259,500,791	6,228,018,984	25.9	5.22
<i>Manufacturing& Allied</i>			0.00%					
BOC Kenya	170.25	166.75	2.10%	2,721	19,525,446	3,324,207,182	144.75	65
BAT	171.75	171	0.44%	8,417	100,000,000	17,175,000,000	629	400
Carbacid	580	580	0.00%	16,572	254,851,985	147,814,151,300	32.5	11
EABL	270.5	252.25	7.23%	19,591	790,774,356	213,904,463,298	351	100
Flame Tree	1.85	1.78	3.93%	8,457	178,053,486	329,398,949	3.11	0.86
Africa Mega Agricorp	111.5	111.5	0.00%	57	12,868,124	1,434,795,826	120	10.4
Unga	28.3	27.9	1.43%	1,227	75,708,873	2,142,561,106	34	12
Shri Krishana	10	9.58	4.38%	195	50,500,000	505,000,000	12	5.9
<i>Telecommunication</i>			2.16%					
Safaricom	35.5	35.5	0.00%	8,603,395	40,065,428,000	1,422,322,694,000	37.3	11.5
<i>ETF</i>			0.00%					
Absa New Gold ETF	4940	4875	1.33%	209	400,000	1,976,000,000	6800	881
Satrix MSCI World Feeder ETF	944	948	-0.42%	317	100,000	94,400,000	1050	11.5
<i>Industry Average</i>			1.12%					



Research Desk

Email: research@suntra.co.ke

vincent.mwendwa@suntra.co.ke

Disclaimer

This publication is meant for general information only and is not a warranty, representation, advice or solicitation of any matter. The views expressed are those of the writer and should not be quoted.

CONTACTS



info@suntra.co.ke



www.suntra.co.ke



+254724257024 / 0111051640 / 020-2223330



+254 715 353580



Nation Centre, 7th Floor Kimathi Street, Nairobi, Kenya.