



Daily Report

13th July 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	232.79	229.05	1.63%
NSE 25 Index	6447.47	6360.73	1.36%
Nse 20 Index	3901.23	3842.96	1.52%
NSE 10 Index	2504.02	2467.64	1.47%
Market Cap (Ksh Mn)	3902.1	3843.88	1.51%
Equity Turnover(Ksh Mn)	233.79	725.66	-67.78%
Foreign Buys	20.02	76.49	-73.83%
Foreign Sales	12.95	22.84	-43.30%
Bonds (Bn)	5.4	4.8	12.50%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
KCB	81.5	57,562,133.00
Safaricom	35.95	26,004,184.00
DTK	146.75	19,481,555.00
Stanchart	338.75	14,429,723.00
Family	24.45	13,963,289.00

Active Volume	Closing Price	Volume Traded
Kengen	9.94	1,046,599.00
HFCK	10.95	1,005,538.00
Kenya Re	3.37	726,090.00
Safaricom	35.95	723,793.00
KCB	81.5	705,421.00

Gainers

Top Gainers	Closing Price	Previous	% change
Bk Group	57.5	54.5	5.50%
I&M Group	69	65.5	5.34%
Car & General	119.25	114.25	4.38%
HF Group	10.95	10.6	3.30%
Safaricom	35.95	35.05	2.57%

Losers

Top Losers	Closing Price	Previous	% change
Standard Group	6.06	6.4	-5.31%
AMAC	106.75	112	-4.69%
NBV	1.35	1.41	-4.26%
Kapchorua	320.25	332.75	-3.76%
Sameer	15.45	16	-3.44%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
Williamson	Final	Ksh 15.00	31-Jul-26	Subject to Approval
Kapchorua	First & Final	Ksh 30.00	31-Jul-26	Subject to Approval
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
KCB	81.5	19.05
NCBA	88.25	0.29
Equity	87	0.12
BAT	583	0.1
KQ	5.68	0.09

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	35.95	9.48
Absa Gold	4965	1.53
KenGen	9.94	0.55
DTK	146.75	0.48
NCBA	88.25	0.22

Key Highlights

- ✚ The market closed on a positive note, with all major NSE indices posting gains of between **1.36%** and **1.63%**, lifting market capitalization by **1.51%**. BK Group (**+5.50%**), I&M Group (**+5.34%**), and Car & General (**+4.38%**) led the gainers, while Standard Group (**-5.31%**) and AMAC (**-4.69%**) were the biggest losers.
- ✚ Trading activity was mixed. KenGen recorded the highest trading volume, while KCB dominated turnover with KES 57.56 million, followed by Safaricom at KES 26.00 million. However, overall equity turnover fell sharply by 67.78% compared with the previous session, indicating reduced market activity.
- ✚ Foreign investor participation also declined significantly, with foreign buys dropping 73.83% and foreign sales falling 43.30%. In contrast, bond market turnover increased by 12.5%, suggesting stronger activity in the fixed-income market.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



What is a Market Capitalization?

is simply the total number of shares in issue multiplied by the latest share price. This provides the total market value for a company's listed shares and acts as an indicator for the overall size of the company.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>Outstanding shares</i>	<i>Market Cap</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	30.05	29.95	0.33%	628	32,157,000	966,317,850	35.25	10
Kakuzi	435.75	435.75	0.00%	480	19,599,999	8,540,699,564	440	240
Kapchorua	320.25	332.75	-3.76%	22,912	15,648,000	5,011,272,000	424.25	81
Limuru Tea	538	538	0.00%	19	2,400,000	1,291,200,000	555	320
Sasini	23.9	24.55	-2.65%	40,386	228,055,500	5,450,526,450	33.9	17.25
Williamson	159	158.5	0.32%	18,069	35,025,280	5,569,019,520	350	120
<i>Automobiles& Accessories</i>			-1.22%					
Car and General	119.25	114.25	4.38%	3,350	80,206,616	9,564,638,958	84.75	18.5
<i>Banking</i>			4.38%					
ABSA	33.45	33.45	0.00%	194,582	5,431,536,000	181,684,879,200	33	10
BK Group	57.5	54.5	5.50%	17,817	896,759,222	51,563,655,265	52	26.5
Diamond Trust	146.75	145.25	1.03%	132,841	279,602,220	41,031,625,785	170	43.05
Equity	87	86	1.16%	160,372	3,773,674,802	328,309,707,774	86	33.7
Family	24.45	24.3	0.62%	571,599	1,662,654,760	40,651,908,882	50	22
HFCB Group	10.95	10.6	3.30%	1,005,538	1,884,609,423	20,636,473,182	11.5	2.8
I & M	69	65.5	5.34%	97,952	1,740,121,476	120,068,381,844	74.75	15
KCB	81.5	80	1.88%	705,421	3,213,462,815	261,897,219,423	84	15
NCBA Group	88.25	87	1.44%	77,295	1,647,519,532	145,393,598,699	100	28.5
Stanbic	291.75	291.5	0.09%	4,033	395,321,638	115,335,087,887	300	90
Stanchart	338.75	339.25	-0.15%	42,599	377,861,629	14,642,138,124	365	134
Coop	34.8	34.9	-0.29%	173,093	5,867,174,695	204,177,679,386	34	10.1
<i>Commercial & Services</i>			1.66%					
Eveready	1.04	1.06	-1.89%	98,090	210,000,000	218,400,000	1.88	0.59
Express	6.9	7	-1.43%	1,970	47,711,481	329,209,219	10	2.7
Kenya Airways	5.68	5.76	-1.39%	389,366	5,718,012,429	32,478,310,597	9.18	3.3
Longhorn	2.79	2.77	0.72%	1,171	272,440,473	760,108,920	3.46	2
NBV	1.35	1.41	-4.26%	54,679	1,353,711,934	1,827,511,111	5	1.38
Nation Media	13	12.75	1.96%	23,284	190,295,163	2,473,837,119	22.4	10.6
Sameer	15.45	16	-3.44%	6,903	278,342,393	4,300,389,972	21.5	1.8
Standard	6.06	6.4	-5.31%	673	81,731,808	495,294,756	10.8	4.5
Serena	15.2	15.45	-1.62%	14,437	182,174,108	2,769,046,442	18.7	10.85
Uchumi	1.7	1.74	-2.30%	258,199	364,959,616	620,431,347	2.93	0.16
ScanGroup	2.1	2.11	-0.47%	27,888	432,155,985	907,527,569	3.95	1.8
<i>Construction & Allied</i>			-1.77%					
Bamburi	54	54	0.00%		362,959,275	19,599,800,850	84	21.3
Crown paints	59.75	60.25	-0.83%	1,914	142,362,000	8,506,129,500	70.75	29
EA cables	1.71	1.71	0.00%		253,125,000	432,843,750	3.27	0.72
EA portland	92.75	93.75	-1.07%	695	90,000,000	8,347,500,000	101	5.38
<i>Energy & Petroleum</i>			-0.47%					
Kengen	9.94	9.72	2.26%	1,046,599	6,594,522,339	65,549,552,050	10.65	1.94
KPC	9.16	9.2	-0.43%	108,451	18,173,299,000	166,467,418,840	9.94	9
KPLC	18.4	18.1	1.66%	470,936	1,951,467,045	35,906,993,628	19	1.3
Total	44.05	43.7	0.80%	37,502	175,065,000	7,711,613,250	47	14.55
Umeme	7.4	7.44	-0.54%	12,618	1,623,878,005	12,016,697,237	24.75	6.3
<i>Insurance</i>			0.75%					
Britam	14.75	14.55	1.37%	34,196	2,523,486,816	37,221,430,536	13.4	4.01
CIC	4.45	4.48	-0.67%	416,807	2,877,092,115	12,803,059,912	6.62	1.6
Jubilee	381.75	381.25	0.13%	555	72,472,950	27,666,548,663	437.75	142
Kenya Re	3.37	3.31	1.81%	726,090	5,599,592,544	18,870,626,873	4.02	1.05
Liberty Kenya	9.06	9.08	-0.22%	25,770	535,707,499	4,853,509,941	12.2	3.3
Sanlam	8.22	8.24	-0.24%	15,784	543,420,465	4,466,916,222	11	4
<i>Investment</i>			0.36%					
Centum	14.6	14.4	1.39%	12,382	665,441,714	9,715,449,024	16.75	7.6
Home Africa	1.22	1.21	0.83%	394,569	405,255,320	494,411,490	1.83	0.27
Kurwitu	1355	1355	0.00%	4	102,272	138,578,560	1500	1500
Olympia	6.96	6.98	-0.29%	4,637	40,000,000	278,400,000	9	1.91
Transcentury	1.12	1.12	0.00%		1,128,028,321	1,263,391,720	1.78	0.29
<i>Investment Services</i>			0.39%					
NSE	23.25	23.3	-0.21%	227,758	259,500,791	6,033,393,391	25.9	5.22
<i>Manufacturing& Allied</i>			-0.21%					
BOC Kenya	174.5	171.25	1.90%	388	19,525,446	3,407,190,327	144.75	65
BAT	583	579	0.69%	2,704	100,000,000	58,300,000,000	629	400
Carbacid	35.6	36.05	-1.25%	48,393	254,851,985	9,072,730,666	32.5	11
EABL	265.5	265	0.19%	5,189	790,774,356	209,950,591,518	351	100
Flame Tree	1.83	1.87	-2.14%	33,814	178,053,486	325,837,879	3.11	0.86
Africa Mega Agricorp	106.75	112	-4.69%	143	12,868,124	1,373,672,237	120	10.4
Unga	27.6	27.05	2.03%	1,429	75,708,873	2,089,564,895	34	12
Shri Krishana	9.28	9.48	-2.11%	521	50,500,000	468,640,000	12	5.9
<i>Telecommunication</i>			-0.47%					
Safaricom	35.95	35.05	2.57%	723,793	40,065,428,000	1,440,352,136,600	37.3	11.5
<i>ETF</i>			2.57%					
Absa New Gold ETF	4965	6090	-2.46%	343	400,000	1,986,000,000	6800	881
Satrix MSCI World Feeder ETF	953	939	1.49%	146	100,000	95,300,000	1050	11.5
<i>Industry Average</i>			-1.71%					

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