



# Daily Report

9<sup>th</sup> July 2026

## Market Summary

| Statistics              | Latest  | Previous | % Change |
|-------------------------|---------|----------|----------|
| Nairobi All-Share Index | 227.74  | 229.62   | -0.82%   |
| NSE 25 Index            | 6295.26 | 6370.81  | -1.19%   |
| Nse 20 Index            | 3813.32 | 3850.02  | -0.95%   |
| NSE 10 Index            | 2437.87 | 2474.17  | -1.47%   |
| Market Cap (Ksh Mn)     | 3821.99 | 3853.49  | -0.82%   |
| Equity Turnover(Ksh Mn) | 367.81  | 640.41   | -42.57%  |
| Foreign Buys            | 57.55   | 162.17   | -64.51%  |
| Foreign Sales           | 70.71   | 99.42    | -28.88%  |
| Bonds (Bn)              | 7.2     | 5.5      | 30.91%   |

## Active Traders

| Active Turnover | Closing Price | Turnover (Ksh) |
|-----------------|---------------|----------------|
| KCB             | 78.75         | 70,674,423.00  |
| Safaricom       | 35            | 69,380,588.00  |
| Equity          | 83.75         | 53,432,900.00  |
| KPLC            | 18            | 38,776,796.00  |
| I&M             | 63.25         | 32,211,500.00  |

| Active Volume | Closing Price | Volume Traded |
|---------------|---------------|---------------|
| KPLC          | 18            | 2,152,929.00  |
| Safaricom     | 35            | 1,982,946.00  |
| Home Afrika   | 1.21          | 1,295,221.00  |
| Kengen        | 9.56          | 1,127,622.00  |
| KCB           | 78.75         | 898,339.00    |

## Gainers

| Top Gainers    | Closing Price | Previous | % change |
|----------------|---------------|----------|----------|
| Eaagads        | 29.5          | 28       | 5.36%    |
| Standard Group | 6.3           | 5.98     | 5.35%    |
| Sasini         | 25.75         | 24.5     | 5.10%    |
| Sameer         | 16.8          | 16.05    | 4.67%    |
| Crown Paint    | 60.75         | 58.25    | 4.29%    |

## Losers

| Top Losers | Closing Price | Previous | % change |
|------------|---------------|----------|----------|
| Kurwitu    | 1355          | 1500     | -9.67%   |
| SKL        | 8.9           | 9.5      | -6.32%   |
| Umeme      | 7.22          | 7.68     | -5.99%   |
| I&M        | 63.25         | 66.5     | -4.89%   |
| HF Group   | 10.35         | 10.85    | -4.61%   |

## Corporate Actions

| Company       | Dividend Type | Amount    | Books Closure       | Payment Date        |
|---------------|---------------|-----------|---------------------|---------------------|
| BAT           | Final         | Ksh 60.00 | 08-May-26           | 12-Jun-26           |
| Crown         | First & Final | Ksh 3.00  | 26-Jun-26           | 31-Aug-26           |
| Total         | Final         | Ksh 3.45  | 24-Jun-26           | 31-Jul-26           |
| EABL          | Interim       | Ksh 4.00  | 20-Feb-26           | 30-Apr-26           |
| Safaricom     | Final         | Ksh 1.15  | 04-Aug-26           | 04-Sep-26           |
| KPLC          | Interim       | Ksh 0.30  | 23-Feb-26           | 27-Mar-26           |
| Stanbic       | Final         | Ksh 18.55 | 15-May-26           | 04-Jun-26           |
| Liberty       | Final         | Ksh 0.50  | 15-Jun-26           | 30-Aug-26           |
| KCB           | Final         | Ksh 3.00  | 02-Apr-26           | 22-May-26           |
| Equity        | Final         | Ksh 5.75  | 22-May-26           | 30-Jun-26           |
| Co-op         | Final         | Ksh 1.50  | 30-Apr-26           | 05-Jun-26           |
| Diamond       | Final         | Ksh 9     | 22-May-26           | 26-Jun-26           |
| EA Portland   | Final         | Ksh 1.25  | Subject to Approval | Subject to Approval |
| I&M           | Final         | Ksh 2.25  | 16-Apr-26           | 21-May-26           |
| Kenya Re      | Final         | Ksh 0.15  | 19-Jun-26           | 31-Jul-26           |
| NSE           | First & Final | Ksh 1     | 21-May-26           | 31-Jul-26           |
| Jubilee       | Final         | Ksh 13    | 11-Jun-26           | 24-Jul-26           |
| CIC           | Final         | Ksh 0.13  | 23-Apr-26           | 09-Jun-26           |
| NCBA          | Final         | Ksh 4.6   | 30-Apr-26           | 26-May-26           |
| BK Group      | Final         | RWF 53.04 | 15-May-26           | 31-Jul-26           |
| BOC           | Final         | Ksh 10.35 | 31-May-26           | 21-Jul-26           |
| TP Serena     | Final         | Ksh 0.35  | 24-Jun-26           | 30-Jul-26           |
| Car & General | Final         | Ksh 3.12  | 24-Jun-26           | 30-Jul-26           |

(Source: NSE, Suntra research)

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## Foreign Activity

### Foreign Buys

| Company   | Closing Price | Turnover(Kes Millions) |
|-----------|---------------|------------------------|
| Safaricom | 35            | 29.48                  |
| Equity    | 83.75         | 23.49                  |
| DTK       | 145.75        | 3.3                    |
| Kengen    | 9.56          | 0.58                   |
| KCB       | 78.75         | 0.56                   |

### Foreign Sales

| Company     | Closing Price | Turnover(Kes Millions) |
|-------------|---------------|------------------------|
| Safaricom   | 35            | 47.33                  |
| Equity      | 83.75         | 17.35                  |
| Home Afrika | 1.21          | 1.46                   |
| NSE         | 22.75         | 1.24                   |
| Umeme       | 7.22          | 0.95                   |

### Key Highlights

- ✚ The Nairobi Securities Exchange closed lower, with all major indices declining and market capitalization falling by 0.82%.
- ✚ Eaagads led the gainers (+5.36%), while Kurwitu was the biggest loser (-9.67%). Trading activity weakened, with equity turnover down 42.6%, although KCB and Safaricom recorded the highest turnover.
- ✚ Foreign investors remained net sellers, while bond market activity strengthened, with turnover rising 30.9%.

## CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31<sup>st</sup> July 2026. The payment date is subject to approval.

## INVESTMENT KNOWLEDGE



### **What is a Blue-chip stock?**

Widely held large market capitalization companies that are considered financially sound and are leaders in their respective industry.

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| <i>Agriculture</i>                   | <i>Latest Price</i> | <i>Previous Price</i> | <i>% Change</i> | <i>Volume</i> | <i>52 week high</i> | <i>52 week low</i> |
|--------------------------------------|---------------------|-----------------------|-----------------|---------------|---------------------|--------------------|
| Eaagads                              | 29.5                | 28                    | 5.36%           | 1,319         | 35.25               | 10                 |
| Kakuzi                               | 437.75              | 435.75                | 0.46%           | 214           | 440                 | 240                |
| Kapchorua                            | 343.75              | 342.25                | 0.44%           | 3,711         | 424.25              | 81                 |
| Limuru Tea                           | 538                 | 538                   | 0.00%           |               | 555                 | 320                |
| Sasini                               | 24.5                | 24.5                  | 0.00%           | 47,038        | 33.9                | 17.25              |
| Williamson                           | 158.5               | 158.5                 | 0.00%           | 13,407        | 350                 | 120                |
| <i>Automobiles &amp; Accessories</i> |                     |                       | 0.18%           |               |                     |                    |
| Car and General                      | 120.25              | 119.25                | 0.84%           | 2,930         | 84.75               | 18.5               |
| <i>Banking</i>                       |                     |                       | 0.84%           |               |                     |                    |
| ABSA                                 | 33.35               | 33.1                  | 0.76%           | 242,361       | 33                  | 10                 |
| BK Group                             | 54                  | 54                    | 0.00%           | 11,320        | 52                  | 26.5               |
| Diamond Trust                        | 145.75              | 147                   | -0.85%          | 61,788        | 170                 | 43.05              |
| Equity                               | 83.75               | 88.75                 | -5.63%          | 638,253       | 86                  | 33.7               |
| Family                               | 24.35               | 24.45                 | -0.41%          | 329,877       | 50                  | 22                 |
| HFCB Group                           | 10.35               | 10.85                 | -4.61%          | 259,720       | 11.5                | 2.8                |
| I & M                                | 63.25               | 66.5                  | -4.89%          | 509,236       | 74.75               | 15                 |
| KCB                                  | 78.75               | 81.5                  | -3.37%          | 898,339       | 84                  | 15                 |
| NCBA Group                           | 86.5                | 87                    | -0.57%          | 123,138       | 100                 | 28.5               |
| Stanbic                              | 290                 | 290.75                | -0.26%          | 2,505         | 300                 | 90                 |
| Stanchart                            | 342                 | 335                   | 2.09%           | 9,022         | 365                 | 134                |
| Coop                                 | 34.55               | 34.45                 | 0.29%           | 361,691       | 34                  | 10.1               |
| <i>Commercial &amp; Services</i>     |                     |                       | -1.46%          |               |                     |                    |
| Eveready                             | 1.04                | 1.07                  | -2.80%          | 279,078       | 1.88                | 0.59               |
| Express                              | 6.98                | 7.18                  | -2.79%          | 12,750        | 10                  | 2.7                |
| Kenya Airways                        | 5.84                | 5.92                  | -1.35%          | 486,395       | 9.18                | 3.3                |
| Longhorn                             | 2.73                | 2.78                  | -1.80%          | 2,620         | 3.46                | 2                  |
| NBV                                  | 1.42                | 1.41                  | 0.71%           | 8,607         | 5                   | 1.38               |
| Nation Media                         | 12.7                | 12.65                 | 0.40%           | 13,260        | 22.4                | 10.6               |
| Sameer                               | 16.8                | 16.05                 | 4.67%           | 16,296        | 21.5                | 1.8                |
| Standard                             | 6.3                 | 5.98                  | 5.35%           | 211           | 10.8                | 4.5                |
| Serena                               | 15.95               | 15.75                 | 1.27%           | 352           | 18.7                | 10.85              |
| Uchumi                               | 1.69                | 1.69                  | 0.00%           | 85,500        | 2.93                | 0.16               |
| ScanGroup                            | 2.11                | 2.16                  | -2.31%          | 10,281        | 3.95                | 1.8                |
| <i>Construction &amp; Allied</i>     |                     |                       | 0.12%           |               |                     |                    |
| Bamburi                              | 54                  | 54                    | 0.00%           |               | 84                  | 21.3               |
| Crown paints                         | 60.75               | 58.25                 | 4.29%           | 675           | 70.75               | 29                 |
| EA cables                            | 1.71                | 1.71                  | 0.00%           |               | 3.27                | 0.72               |
| EA portland                          | 100                 | 100.5                 | -0.50%          | 1,834         | 101                 | 5.38               |
| <i>Energy &amp; Petroleum</i>        |                     |                       | 0.95%           |               |                     |                    |
| Kengen                               | 9.56                | 9.84                  | -2.85%          | 1,127,622     | 10.65               | 1.94               |
| KPC                                  | 9.24                | 9.18                  | 0.65%           | 82,822        | 9.94                | 9                  |
| KPLC                                 | 18                  | 18.35                 | -1.91%          | 2,152,929     | 19                  | 1.3                |
| Total                                | 44.35               | 44.75                 | -0.89%          | 12,392        | 47                  | 14.55              |
| Umeme                                | 7.22                | 7.68                  | -5.99%          | 148,314       | 24.75               | 6.3                |
| <i>Insurance</i>                     |                     |                       | -2.20%          |               |                     |                    |
| Britam                               | 14.1                | 13.6                  | 3.68%           | 50,101        | 13.4                | 4.01               |
| CIC                                  | 4.5                 | 4.5                   | 0.00%           | 224,103       | 6.62                | 1.6                |
| Jubilee                              | 381.75              | 381                   | 0.20%           | 832           | 437.75              | 142                |
| Kenya Re                             | 3.34                | 3.37                  | -0.89%          | 869,188       | 4.02                | 1.05               |
| Liberty Kenya                        | 8.94                | 9.08                  | -1.54%          | 4,739         | 12.2                | 3.3                |
| Sanlam                               | 8.34                | 8.38                  | -0.48%          | 9,371         | 11                  | 4                  |
| <i>Investment</i>                    |                     |                       | 0.16%           |               |                     |                    |
| Centum                               | 14.6                | 14.8                  | -1.35%          | 77,112        | 16.75               | 7.6                |
| Home Africa                          | 1.21                | 1.21                  | 0.00%           | 1,295,221     | 1.83                | 0.27               |
| Kurwitu                              | 1355                | 1500                  | -9.67%          | 111           | 1500                | 1500               |
| Olympia                              | 7                   | 7.06                  | -0.85%          | 750           | 9                   | 1.91               |
| Transcentury                         | 1.12                | 1.12                  | 0.00%           |               | 1.78                | 0.29               |
| <i>Investment Services</i>           |                     |                       | -2.37%          |               |                     |                    |
| NSE                                  | 23.8                | 23.8                  | 0.00%           | 227,758       | 25.9                | 5.22               |
| <i>Manufacturing &amp; Allied</i>    |                     |                       | 0.00%           |               |                     |                    |
| BOC Kenya                            | 172.25              | 174                   | -1.01%          | 1,028         | 144.75              | 65                 |
| BAT                                  | 577                 | 577                   | 0.00%           | 12,407        | 629                 | 400                |
| Carbacid                             | 36.2                | 36.2                  | 0.00%           | 35,799        | 32.5                | 11                 |
| EABL                                 | 264.75              | 267.5                 | -1.03%          | 12,557        | 351                 | 100                |
| Flame Tree                           | 1.85                | 1.86                  | -0.54%          | 18,316        | 3.11                | 0.86               |
| Africa Mega Agricorp                 | 110.5               | 110.5                 | 0.00%           | 51            | 120                 | 10.4               |
| Unga                                 | 27.25               | 28.5                  | -4.39%          | 19,003        | 34                  | 12                 |
| Shri Krishana                        | 8.9                 | 9.5                   | -6.32%          | 2,178         | 12                  | 5.9                |
| <i>Telecommunication</i>             |                     |                       | -0.99%          |               |                     |                    |
| Safaricom                            | 35                  | 35.2                  | -0.57%          | 1,982,946     | 37.3                | 11.5               |
| <i>ETF</i>                           |                     |                       | -0.57%          |               |                     |                    |
| Absa New Gold ETF                    | 5105                | 4950                  | 3.13%           | 157           | 6800                | 881                |
| Satrix MSCI World Feeder<br>ETF      | 939                 | 947                   | -0.84%          | 56            | 1050                | 11.5               |
| <i>Industry Average</i>              |                     |                       | 2.71%           |               |                     |                    |

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