



Daily Report

8th July 2026

Suntra Investments Ltd



Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	229.62	230.41	-0.34%
NSE 25 Index	6370.81	6406.8	-0.56%
Nse 20 Index	3850.02	3861.73	-0.30%
NSE 10 Index	2474.17	2487.93	-0.55%
Market Cap (Ksh Mn)	3853.49	3866.7	-0.34%
Equity Turnover(Ksh Mn)	640.41	1,526.38	-58.04%
Foreign Buys	162.17	693.82	-76.63%
Foreign Sales	99.42	765.87	-87.02%
Bonds (Bn)	5.5	5	10.00%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	35.2	200,192,486.00
Stanchart	335	79,772,848.00
DTK	147	70,938,004.00
KCB	81.5	61,012,231.00
Equity	85.75	40,761,764.00

Active Volume	Closing Price	Volume Traded
Safaricom	35.2	5,688,012.00
Home Afrika	1.21	3,349,137.00
Kenya Re	3.37	1,268,925.00
Eaagads	30.65	1,020,858.00
HFCB Group	10.85	851,242.00

Gainers

Top Gainers	Closing Price	Previous	% change
Umeme	7.68	7.36	4.35%
Scangroup	2.16	2.09	3.35%
Longhorn	2.78	2.7	2.96%
Carbacid	36.2	35.4	2.26%
Olympia	7.06	6.92	2.02%

Losers

Top Losers	Closing Price	Previous	% change
Eaagads	28	30.65	-8.65%
Standard Group	5.98	6.46	-7.43%
Crown	58.25	61.25	-4.90%
Sameer	16.05	16.6	-3.31%
Stanchart	335	342.5	-2.19%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Crown	First & Final	Ksh 3.00	26-Jun-26	31-Aug-26
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	04-Jun-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	22-May-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	35.2	151.83
Equity	85.75	7.65
KCB	81.5	2.21
Kengen	9.84	0.22
Liberty	9.09	0.07

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
DTK	147	51.45
Safaricom	35.2	28.11
Gold	4950	6.84
Williamson	158.5	3.89
KCB	81.5	3.67

Key Highlights

- ✚ The NSE closed lower, with all major indices declining and market capitalization easing by 0.34%.
- ✚ Trading activity slowed significantly as equity turnover dropped 58.04% to KSh 640.41 million, although bond turnover increased by 10%. Umeme led the gainers (+4.35%), while Eaagads was the biggest loser (-8.65%).
- ✚ Safaricom dominated trading by both volume and value, and foreign investors remained net buyers despite a sharp decline in overall foreign market activity.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



What is Dividend?

A portion of a company's profits distributed to shareholders.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	28	30.65	-8.65%	1,020,858	35.25	10
Kakuza	435.75	438.25	-0.57%	408	440	240
Kapchorua	342.25	337.75	1.33%	920	424.25	81
Limuru Tea	538	538	0.00%	28	555	320
Sasini	24.5	25	-2.00%	32,609	33.9	17.25
Williamson	158.5	157.75	0.48%	34,654	350	120
<i>Automobiles & Accessories</i>			-0.15%			
Car and General	119.25	120	-0.63%	10,203	84.75	18.5
<i>Banking</i>			-0.63%			
ABSA	33.1	33.25	-0.45%	330,116	33	10
BK Group	54	54	0.00%	12,638	52	26.5
Diamond Trust	147	147.25	-0.17%	482,955	170	43.05
Equity	88.75	86.75	2.31%	475,292	86	33.7
Family	24.45	24.5	-0.20%	451,350	50	22
HFCB Group	10.85	10.8	0.46%	851,242	11.5	2.8
I & M	66.5	67.5	-1.48%	363,376	74.75	15
KCB	81.5	82.75	-1.51%	749,198	84	15
NCBA Group	87	88	-1.14%	223,067	100	28.5
Stanbic	290.75	292.75	-0.68%	11,540	300	90
Stanchart	335	342.5	-2.19%	238,067	365	134
Coop	34.45	34.7	-0.72%	474,941	34	10.1
<i>Commercial & Services</i>			-0.48%			
Eveready	1.07	1.07	0.00%	254,952	1.88	0.59
Express	7.18	7.26	-1.10%	294	10	2.7
Kenya Airways	5.92	5.9	0.34%	215,482	9.18	3.3
Longhorn	2.78	2.7	2.96%	6,610	3.46	2
NBV	12.65	1.43	-1.40%	109,981	5	1.38
Nation Media	12.65	12.7	-0.39%	3,145	22.4	10.6
Sameer	16.05	16.6	-3.31%	7,644	21.5	1.8
Standard	5.98	6.46	-7.43%	2,547	10.8	4.5
Serena	15.75	15.85	-0.63%	4,901	18.7	10.85
Uchumi	1.69	1.71	-1.17%	121,995	2.93	0.16
ScanGroup	2.16	2.09	3.35%	17,052	3.95	1.8
<i>Construction & Allied</i>			-0.80%			
Bamburi	54	54	0.00%		84	21.3
Crown paints	58.25	61.25	-4.90%	11,924	70.75	29
EA cables	1.71	1.71	0.00%		3.27	0.72
EA portland	100.5	100.5	0.00%	5,876	101	5.38
<i>Energy & Petroleum</i>			-1.22%			
Kengen	9.84	9.94	-1.01%	770,466	10.65	1.94
KPC	9.18	9.2	-0.22%	218,547	9.94	9
KPLC	18.35	18	1.94%	540,422	19	1.3
Total	44.75	44.5	0.56%	13,767	47	14.55
Umeme	7.68	7.7	-0.26%	10,832	24.75	6.3
<i>Insurance</i>			0.20%			
Britam	13.6	13.5	0.74%	83,047	13.4	4.01
CIC	4.5	4.52	-0.44%	207,603	6.62	1.6
Jubilee	381	382.75	-0.46%	1,076	437.75	142
Kenya Re	3.37	3.36	0.30%	1,268,925	4.02	1.05
Liberty Kenya	9.08	9.02	0.67%	11,794	12.2	3.3
Sanlam	8.38	8.46	-0.95%	13,202	11	4
<i>Investment</i>			-0.02%			
Centum	14.8	14.9	-0.67%	109,562	16.75	7.6
Home Africa	1.21	1.21	0.00%	3,349,137	1.83	0.27
Kurwitu	1500	1500	0.00%	5	1500	1500
Olympia	7.06	6.92	2.02%	49,233	9	1.91
Transcentury	1.12	1.12	0.00%		1.78	0.29
<i>Investment Services</i>			0.27%			
NSE	23.8	23.85	-0.21%	254,589	25.9	5.22
<i>Manufacturing & Allied</i>			-0.21%			
BOC Kenya	174	173.25	0.43%	1,712	144.75	65
BAT	577	569	1.41%	4,623	629	400
Carbacid	36.2	35.4	2.26%	9,669	32.5	11
EABL	267.5	265.75	0.66%	6,651	351	100
Flame Tree	1.86	1.87	-0.53%	47,148	3.11	0.86
Africa Mega Agricorn	110.5	110.5	0.00%	66	120	10.4
Unga	28.5	28.5	0.00%	1,633	34	12
Shri Krishana	9.5	9.6	-1.04%	541	12	5.9
<i>Telecommunication</i>			0.60%			
Safaricom	35.2	35.15	0.14%	5,688,012	37.3	11.5
<i>ETF</i>			0.14%			
Absa New Gold ETF	4950	5045	-1.88%	1,579	6800	881
Satrix MSCI World Feeder ETF	947	947	0.00%	152	1050	11.5
<i>Industry Average</i>			-1.88%			

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