



Daily Report

7th July 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	230.41	228.17	0.98%
NSE 25 Index	6406.8	6364.94	0.66%
Nse 20 Index	3861.73	3844.43	0.45%
NSE 10 Index	2487.93	2469.59	0.74%
Market Cap (Ksh Mn)	3866.7	3829.17	0.98%
Equity Turnover(Ksh Mn)	1,526.38	488.40	212.53%
Foreign Buys	693.82	152.41	355.23%
Foreign Sales	765.87	120.02	538.12%
Bonds (Bn)	5	7	-28.57%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	35.15	702,784,399.00
KCB	82.75	375,238,026.00
Equity	86.75	164,715,296.00
DTK	147.25	95,678,994.00
Family	24.5	44,966,700.00

Active Volume	Closing Price	Volume Traded
Safaricom	35.15	20,004,869.00
KCB	82.75	4,531,593.00
Equity	86.75	1,899,651.00
Family	24.5	1,837,035.00
Home Afrika	1.21	1,547,316.00

Gainers

Top Gainers	Closing Price	Previous	% change
Sameer	16.6	15.3	8.50%
Standard Group	6.46	6.16	4.87%
NSE	23.85	22.9	4.15%
Express	7.26	7.02	3.42%
Kapchorua	337.75	327.25	3.21%

Losers

Top Losers	Closing Price	Previous	% change
Eveready	1.07	1.12	-4.46%
Umeme	7.36	7.62	-3.41%
Uchumi	1.71	1.76	-2.84%
BOC Kenya	173.25	175.25	-1.14%
EABL	265.75	268.75	-1.12%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Crown	First & Final	Ksh 3.00	26-Jun-26	31-Aug-26
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	04-Jun-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	22-May-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	35.15	485.23
Equity	86.75	112.44
KCB	82.75	87.17
DTK	147.25	7.06
NSE	23.85	0.7

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	35.15	642.17
KCB	82.75	78.72
DTK	147.25	33.51
Kengen	9.94	6.73
Home Afrika	1.21	1.77

Key Highlights

- ✚ The NSE closed higher, with all major indices posting gains and market capitalization rising 0.98% to KSh 3.87 trillion.
- ✚ Trading activity strengthened significantly, with equity turnover increasing to KSh 1.53 billion, led by Safaricom, which also recorded the highest trading volume and turnover.
- ✚ Sameer was the top gainer (+8.50%), while Eveready was the biggest loser (-4.46%).
- ✚ Foreign investors remained net sellers, recording a net outflow of KSh 72.05 million.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



What is Asset Allocation?

The strategy of dividing investments among categories such as stocks, bonds, and cash.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	30.65	30.45	0.66%	1,523	35.25	10
Kakuzi	438.25	438.25	0.00%	857	440	240
Kapchorua	337.75	327.25	3.21%	4,147	424.25	81
Limuru Tea	538	538	0.00%	40	555	320
Sasini	25	24.9	0.40%	9,484	33.9	17.25
Williamson	157.75	156.75	0.64%	28,237	350	120
<i>Automobiles & Accessories</i>			0.85%			
Car and General	120	118.5	1.27%	4,931	84.75	18.5
<i>Banking</i>			1.27%			
ABSA	33.25	32.9	1.06%	282,422	33	10
BK Group	54	54.25	-0.46%	8,579	52	26.5
Diamond Trust	147.25	147	0.17%	649,936	170	43.05
Equity	86.75	86.75	0.00%	1,899,651	86	33.7
Family	24.5	24.35	0.62%	1,837,035	50	22
HFCB Group	10.8	10.6	1.89%	249,638	11.5	2.8
I & M	67.5	68	-0.74%	46,591	74.75	15
KCB	82.75	80.25	3.12%	4,531,593	84	15
NCBA Group	88	88.5	-0.56%	140,317	100	28.5
Stanbic	292.75	291	0.60%	1,402	300	90
Stanchart	342.5	343.5	-0.29%	12,770	365	134
Coop	34.7	34.85	-0.43%	1,076,945	34	10.1
<i>Commercial & Services</i>			0.41%			
Eveready	1.07	1.12	-4.46%	186,881	1.88	0.59
Express	7.26	7.02	3.42%	20,387	10	2.7
Kenya Airways	5.9	5.92	-0.34%	280,796	9.18	3.3
Longhorn	2.7	2.65	1.89%	38,430	3.46	2
NBV	1.43	1.41	1.42%	122,997	5	1.38
Nation Media	12.7	12.7	0.00%	3,469	22.4	10.6
Sameer	16.6	15.3	8.50%	126,246	21.5	1.8
Standard	6.46	6.16	4.87%	1,759	10.8	4.5
Serena	15.85	15.5	2.26%	1,006	18.7	10.85
Uchumi	1.71	1.76	-2.84%	83,435	2.93	0.16
ScanGroup	2.09	2.09	0.00%	18,437	3.95	1.8
<i>Construction & Allied</i>			1.34%			
Bamburi	54	54	0.00%		84	21.3
Crown paints	61.25	60.25	1.66%	786	70.75	29
EA cables	1.71	1.71	0.00%		3.27	0.72
EA portland	100.5	100.25	0.25%	5,440	101	5.38
<i>Energy & Petroleum</i>			0.48%			
Kengen	9.94	9.92	0.20%	1,384,754	10.65	1.94
KPC	9.2	9.22	-0.22%	378,865	9.94	9
KPLC	18	17.8	1.12%	825,714	19	1.3
Total	44.5	44.4	0.23%	16,412	47	14.55
Umeme	7.7	7.36	4.62%	82,266	24.75	6.3
<i>Insurance</i>			1.19%			
Britam	13.5	13.35	1.12%	69,821	13.4	4.01
CIC	4.52	4.49	0.67%	208,740	6.62	1.6
Jubilee	382.75	382	0.20%	4,582	437.75	142
Kenya Re	3.36	3.35	0.30%	1,047,663	4.02	1.05
Liberty Kenya	9.02	9.1	-0.88%	23,352	12.2	3.3
Sanlam	8.46	8.24	2.67%	3,753	11	4
<i>Investment</i>			0.68%			
Centum	14.9	14.9	0.00%	30,412	16.75	7.6
Home Africa	1.21	1.21	0.00%	1,547,316	1.83	0.27
Kurwitu	1500	1500	0.00%	5	1500	1500
Olympia	6.92	6.92	0.00%	10,286	9	1.91
Transcentury	1.12	1.12	0.00%		1.78	0.29
<i>Investment Services</i>			0.00%			
NSE	23.85	22.9	4.15%	244,321	25.9	5.22
<i>Manufacturing & Allied</i>			4.15%			
BOC Kenya	173.25	175.25	-1.14%	449	144.75	65
BAT	569	568	0.18%	6,058	629	400
Carbacid	35.4	35.7	-0.84%	33,508	32.5	11
EABL	265.75	268.5	-1.02%	24,147	351	100
Flame Tree	1.87	1.88	-0.53%	76,404	3.11	0.86
Africa Mega Agricornp	110.5	110	0.45%	326	120	10.4
Unga	28.5	28.75	-0.87%	1,363	34	12
Shri Krishana	9.6	9.4	2.13%	2,614	12	5.9
<i>Telecommunication</i>			-0.54%			
Safaricom	35.15	34.4	2.18%	20,004,869	37.3	11.5
<i>ETF</i>			2.18%			
Absa New Gold ETF	5045	5050	-0.10%	393	6800	881
Satrix MSCI World Feeder ETF	947	947	0.00%	87	1050	11.5
<i>Industry Average</i>			-0.05%			

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