



Daily Report

2nd July 2026

Suntra Investments Ltd



Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	225.98	224.7	0.57%
NSE 25 Index	6307.78	6251.99	0.89%
Nse 20 Index	3809.78	3780.42	0.78%
NSE 10 Index	2445.49	2422.33	0.96%
Market Cap (Ksh Mn)	3792.33	3728.8	1.70%
Equity Turnover(Ksh Mn)	800.20	730.19	9.59%
Foreign Buys	166.12	59.49	179.24%
Foreign Sales	297.3	25.69	1057.26%
Bonds (Bn)	10.5	10.8	-2.78%

Active Volume	Closing Price	Volume Traded
Equity	84.5	4,105,105.00
KCB	78.5	2,246,822.00
Kenya Re	3.34	1,533,139.00
Eveready	1.13	1,368,400.00
Safaricom	34.05	992,465.00

Gainers

Top Gainers	Closing Price	Previous	% change
NSE	23.2	21.25	9.18%
Eveready	1.13	1.05	7.62%
NBV	1.44	1.36	5.88%
TP Serena	16	15.3	4.58%
CIC	4.5	4.31	4.41%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Equity	84.5	347,362,321.00
KCB	78.5	176,535,901.00
DTK	145	54,857,745.50
I&M	70	45,315,631.75
Safaricom	34.05	33,770,497.50

Losers

Top Losers	Closing Price	Previous	% change
Liberty	8.32	8.6	-3.26%
Kapchorua	337.25	347.25	-2.88%
Longhorn	2.88	2.94	-2.04%
Nation	12.8	13	-1.54%
Scangroup	2.11	2.14	-1.40%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Crown	First & Final	Ksh 3.00	26-Jun-26	31-Aug-26
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	04-Jun-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	22-May-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	84.5	133.66
Safaricom	34.05	21.62
KCB	78.5	7.94
KPLC	17.3	1.68
ABSA	32.75	0.74

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Equity	84.5	262.86
KCB	78.5	32.12
Williamson	157	0.55
Gold	5050	0.42
Carbacid	33.7	0.34

Key Highlights

- ✚ The market closed higher, with all major indices posting gains. The Nairobi All Share Index rose 0.57%, while the NSE 25, NSE 20, and NSE 10 gained 0.89%, 0.78%, and 0.96%, respectively. Market capitalization increased 1.70% to Ksh 3.79 trillion, and equity turnover rose 9.59% to Ksh 800.2 million.
- ✚ Top gainers were NSE (+9.18%), Eveready (+7.62%), NBV (+5.88%), TP Serena (+4.58%), and CIC (+4.41%). The biggest losers were Liberty (-3.26%), Kapchorua (-2.88%), and Longhorn (-2.04%).
- ✚ Equity Group led trading activity in both volume (4.1 million shares) and turnover (Ksh 347.4 million), followed by KCB. Foreign investor activity increased sharply, with foreign purchases totalling Ksh 166.1 million and foreign sales Ksh 297.3 million, resulting in net foreign selling of Ksh 131.2 million.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



What is an Asset?

Anything that has financial value or can be controlled, such as stocks, bonds, real estate, or cash. In investing, assets are the individual holdings that make up a portfolio.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	30.5	29.35	3.92%	1,684	35.25	10
Kakuza	438.5	438.25	0.06%	255	440	240
Kapchorua	337.25	347.25	-2.88%	6,946	424.25	81
Limuru Tea	538	538	0.00%	29	555	320
Sasini	24.1	23.45	2.77%	18,248	33.9	17.25
Williamson	157	159	-1.26%	14,047	350	120
<i>Automobiles & Accessories</i>			-0.26%			
Car and General	118.75	118.25	0.42%	2,038	84.75	18.5
<i>Banking</i>			0.42%			
ABSA	32.75	32.65	0.31%	179,799	33	10
BK Group	53.75	53.75	0.00%	61,270	52	26.5
Diamond Trust	145	145	0.00%	378,183	170	43.05
Equity	84.5	82.5	2.42%	4,105,105	86	33.7
Family	23.5	22.7	3.52%	695,218	50	22
HFCB Group	10.6	10.2	3.92%	435,039	11.5	2.8
I & M	70	70	0.00%	647,559	74.75	15
KCB	78.5	78.75	-0.32%	2,246,822	84	15
NCBA Group	89.25	89.5	-0.28%	50,568	100	28.5
Stanbic	289.75	285	1.67%	63,995	300	90
Stanchart	334	332	0.60%	31,451	365	134
Coop	34.3	34.2	0.29%	358,365	34	10.1
<i>Commercial & Services</i>			1.01%			
Eveready	1.13	1.05	7.62%	1,368,400	1.88	0.59
Express	7.18	7.18	0.00%	801	10	2.7
Kenya Airways	5.98	5.9	1.36%	464,468	9.18	3.3
Longhorn	2.88	2.94	-2.04%	8,793	3.46	2
NBV	1.44	1.36	5.88%	153,946	5	1.38
Nation Media	12.8	13	-1.54%	769	22.4	10.6
Sameer	15.45	15.25	1.31%	25,941	21.5	1.8
Standard	6.22	6.22	0.00%	7,103	10.8	4.5
Serena	16	15.3	4.58%	7,167	18.7	10.85
Uchumi	1.64	1.64	0.00%	58,634	2.93	0.16
ScanGroup	2.11	2.14	-1.40%	147,509	3.95	1.8
<i>Construction & Allied</i>			1.43%			
Bamburi	54	54	0.00%		84	21.3
Crown paints	61.5	61	0.82%	1,917	70.75	29
EA cables	1.71	1.71	0.00%		3.27	0.72
EA portland	96.5	97	-0.52%	11,757	101	5.38
<i>Energy & Petroleum</i>			0.08%			
Kengen	9.84	9.86	-0.20%	917,054	10.65	1.94
KPC	9.22	9.2	0.22%	197,268	9.94	9
KPLC	17.3	17.35	-0.29%	629,523	19	1.3
Total	44.45	43.9	1.25%	12,286	47	14.55
Umeme	7.56	7.54	0.27%	17,490	24.75	6.3
<i>Insurance</i>			0.25%			
Britam	13	12.85	1.17%	94,012	13.4	4.01
CIC	4.5	4.31	4.41%	82,004	6.62	1.6
Jubilee	380	375	1.33%	2,120	437.75	142
Kenya Re	3.34	3.36	-0.60%	1,553,139	4.02	1.05
Liberty Kenya	8.32	8.6	-3.26%	124,900	12.2	3.3
Sanlam	7.92	7.92	0.00%	11,206	11	4
<i>Investment</i>			0.51%			
Centum	14.65	14.75	-0.68%	29,741	16.75	7.6
Home Africa	1.31	1.28	2.34%	124,409	1.83	0.27
Kurwitu	1500	1500	0.00%	10	1500	1500
Olympia	6.98	7	-0.29%	37,815	9	1.91
Transcentury	1.12	1.12	0.00%		1.78	0.29
<i>Investment Services</i>			0.28%			
NSE	23.2	21.25	9.18%	494,760	25.9	5.22
<i>Manufacturing & Allied</i>			9.18%			
BOC Kenya	166	165	0.61%	1,928	144.75	65
BAT	563	562	0.18%	3,717	629	400
Carbacid	33.7	33.1	1.81%	38,726	32.5	11
EABL	270	261	3.45%	21,353	351	100
Flame Tree	1.88	1.88	0.00%	31,298	3.11	0.86
Africa Mega Agricorp	110	111.25	-1.12%	232	120	10.4
Unga	28.35	27.55	2.90%	11,838	34	12
Shri Krishana	9.68	9.72	-0.41%	1,746	12	5.9
<i>Telecommunication</i>			1.12%			
Safaricom	34.05	34.05	0.00%	992,465	37.3	11.5
<i>ETF</i>			0.00%			
Absa New Gold ETF	5050	4865	3.80%	140	6800	881
Satrix MSCI World Feeder ETF	945	920	2.72%	156	1050	11.5
<i>Industry Average</i>			3.26%			

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