



Daily Report

1st July 2026

Suntra Investments Ltd



Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	224.7	224.15	0.25%
NSE 25 Index	6251.99	6208.91	0.69%
Nse 20 Index	3780.42	3755.44	0.67%
NSE 10 Index	2422.33	2409.62	0.53%
Market Cap (Ksh Mn)	3728.8	3718.29	0.28%
Equity Turnover(Ksh Mn)	730.19	208,151.68	-99.65%
Foreign Buys	59.49	357.04	-83.34%
Foreign Sales	25.69	595.09	-95.68%
Bonds (Bn)	10.8	11.6	-6.90%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Family	24.2	136,863,259.35
NCBA	89.5	131,735,776.75
Safaricom	34.05	114,294,140.80
KCB	78.75	75,536,928.75
Equity	80	56,331,926.50

Active Volume	Closing Price	Volume Traded
Family	24.2	6,034,658.00
Safaricom	34.05	3,354,635.00
Kengen	9.76	1,552,974.00
NCBA	89.5	1,471,960.00
Kenya Re	3.33	1,176,527.00

Gainers

Top Gainers	Closing Price	Previous	% change
NSE	21.25	19.6	8.42%
Standard Group	6.22	5.86	6.14%
EA Portland	97	92.25	5.15%
Jubilee	375.5	360.75	4.09%
HF Group	10.2	9.88	3.24%

Losers

Top Losers	Closing Price	Previous	% change
Family	22.7	24.2	-6.20%
Home Afrika	1.28	1.35	-5.19%
CIC	4.31	4.54	-5.07%
Eaagads	29.35	30.85	-4.86%
Liberty	8.6	8.94	-3.80%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Crown	First & Final	Ksh 3.00	26-Jun-26	31-Aug-26
Total	Final	Ksh 3.45	24-Jun-26	31-Jul-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	04-Jun-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	22-May-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
EA Portland	Final	Ksh 1.25	Subject to Approval	Subject to Approval
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	80	35.86
Safaricom	34.05	18.57
Family	24.2	1.86
KCB	78.75	1.2
ABSA	32.05	0.65

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Equity	80	11.87
Gold	4965	5.01
Williamson	160.25	2.91
BOC Kenya	170	2.02
Stanbic	280.25	1.84

Key Highlights

- ✚ The NSE closed higher, with all major indices posting gains and market capitalization rising to Ksh 3.73 trillion.
- ✚ NSE Plc led the gainers (+8.42%), while Family Bank was the top loser (-6.20%) despite recording the highest trading volume and turnover.
- ✚ Banking stocks dominated market activity, and foreign investors were net buyers, reflecting positive market sentiment.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



What is Liquidity?

The ease and speed with which an asset can be converted into cash without affecting its market price

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	29.35	30.85	-4.86%	14,924	35.25	10
Kakuzi	438.25	438.5	-0.06%	846	440	240
Kapchorua	347.25	346.25	0.29%	1,759	424.25	81
Limuru Tea	538	538	0.00%	3	555	320
Sasini	23.45	23.4	0.21%	12,780	33.9	17.25
Williamson	159	160.25	-0.78%	28,809	350	120
<i>Automobiles & Accessories</i>			-0.07%			
Car and General	118.25	117.5	0.64%	3,555	84.75	18.5
<i>Banking</i>			0.64%			
ABSA	32.65	32.05	1.87%	363,181	33	10
BK Group	53.75	53.75	0.00%	22,854	52	26.5
Diamond Trust	145	145	0.00%	340,874	170	43.05
Equity	82.5	80	3.13%	682,495	84	33.7
Family	22.7	24.2	-6.20%	6,034,658	50	22
HFCB Group	10.2	9.88	3.24%	293,000	11.5	2.8
I & M	70	69.5	0.72%	294,827	69	15
KCB	78.75	78.75	0.00%	959,119	80.5	15
NCBA Group	89.5	89.5	0.00%	1,471,960	100	28.5
Stanbic	285	280.25	1.69%	13,018	300	90
Stanchart	332	327.75	1.30%	21,984	365	134
Coop	34.2	34.3	-0.29%	597,683	34	10.1
<i>Commercial & Services</i>			0.45%			
Eveready	1.05	1.08	-2.78%	269,715	1.88	0.59
Express	7.18	7.22	-0.55%	1,789	10	2.7
Kenya Airways	5.9	5.86	0.68%	192,543	9.18	3.3
Longhorn	2.94	2.86	2.80%	3,616	3.46	2
NBV	1.36	1.33	2.26%	7,698	5	1.38
Nation Media	13	12.75	1.96%	31,861	22.4	10.6
Sameer	15.25	15.5	-1.61%	5,458	21.5	1.8
Standard	6.22	5.86	6.14%	1,793	10.8	4.5
Serena	15.3	15.6	-1.92%	2,378	18.7	10.85
Uchumi	1.64	1.69	-2.96%	227,803	2.93	0.16
ScanGroup	2.14	2.09	2.39%	10,039	3.95	1.8
<i>Construction & Allied</i>			0.58%			
Bamburi	54	54	0.00%		84	21.3
Crown paints	61	60.25	1.24%	5,666	70.75	29
EA cables	1.71	1.71	0.00%		3.27	0.72
EA portland	97	92.25	5.15%	2,634	101	5.38
<i>Energy & Petroleum</i>			1.60%			
Kengen	9.86	9.76	1.02%	1,552,974	10.65	1.94
KPC	9.2	9.46	-2.75%	507,178	9.94	9
KPLC	17.35	17.15	1.17%	240,022	19	1.3
Total	43.9	44.8	-2.01%	78,541	47	14.55
Umeme	7.54	7.36	2.45%	7,761	24.75	6.3
<i>Insurance</i>			-0.02%			
Britam	12.85	12.55	2.39%	121,314	13.4	4.01
CIC	4.31	4.48	-3.79%	430,211	6.62	1.6
Jubilee	375	360.75	3.95%	6,386	437.75	142
Kenya Re	3.36	3.33	0.90%	1,176,527	4.02	1.05
Liberty Kenya	8.6	8.94	-3.80%	114,405	12.2	3.3
Sanlam	7.92	7.9	0.25%	18,697	11	4
<i>Investment</i>			-0.02%			
Centum	14.75	14.5	1.72%	84,027	16.75	7.6
Home Africa	1.28	1.35	-5.19%	141,079	1.83	0.27
Kurwitu	1500	1500	0.00%	3	1500	1500
Olympia	7	7	0.00%	11,008	9	1.91
Transcentury	1.12	1.12	0.00%		1.78	0.29
<i>Investment Services</i>			-0.69%			
NSE	21.25	19.6	8.42%	366,929	25.9	5.22
<i>Manufacturing & Allied</i>			8.42%			
BOC Kenya	165	170	-2.94%	12,627	144.75	65
BAT	562	548	2.55%	2,959	629	400
Carbacid	33.1	33	0.30%	24,203	32.5	11
EABL	261	269	-2.97%	114,922	351	100
Flame Tree	1.88	1.9	-1.05%	11,730	3.11	0.86
Africa Mega Agricorp	111.25	111.25	0.00%	85	120	10.4
Unga	27.55	27.25	1.10%	921	34	12
Shri Krishana	9.72	9.72	0.00%	1,160	12	5.9
<i>Telecommunication</i>			-0.43%			
Safaricom	34.05	34.05	0.00%	3,354,635	34.1	11.5
<i>ETF</i>			0.00%			
Absa New Gold ETF	4865	4965	-2.01%	1,068	6800	881
Satrix MSCI World Feeder ETF	920	937	-1.81%	407	1050	11.5
<i>Industry Average</i>			-1.91%			

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