



## Weekly Review

Week ended May 29<sup>th</sup>, 2026

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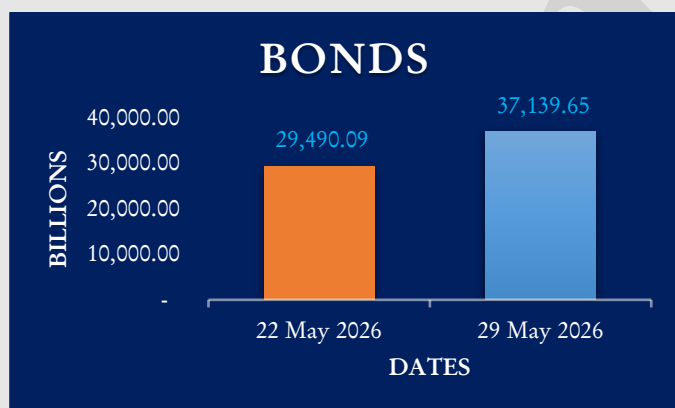
## Key Market Indicators

Week ending	29-May-26	22-Apr-25	% Change
NSE 20 SHARE INDEX	3,513.12p	3,488.45p	+0.71%
NSE ALL SHARE INDEX	205.69p	206.21p	-0.25%
NSE 25 SHARE INDEX	5,659.05p	5,682.85p	-0.42%
EQUITY TURNOVER	4,824.00 M	2,735.00 M	+76.38%
MARKET CAPITALIZATION	3,411.28 B	3,419.93 B	-0.25%
EQUITY VOLUME	105.94 M	73.35 M	+44.43%
BOND TURNOVER	37,139.65 M	29,490.09M	+25.94%

(Source: NSE, Suntra research)

## Bonds Markets

- The bond market increased by **25.94%** to close the week at **Ksh. 37,139.65 Million** Compared to **Ksh 29,490.09 Million** traded the previous week.



(Source NSE, Suntra research)

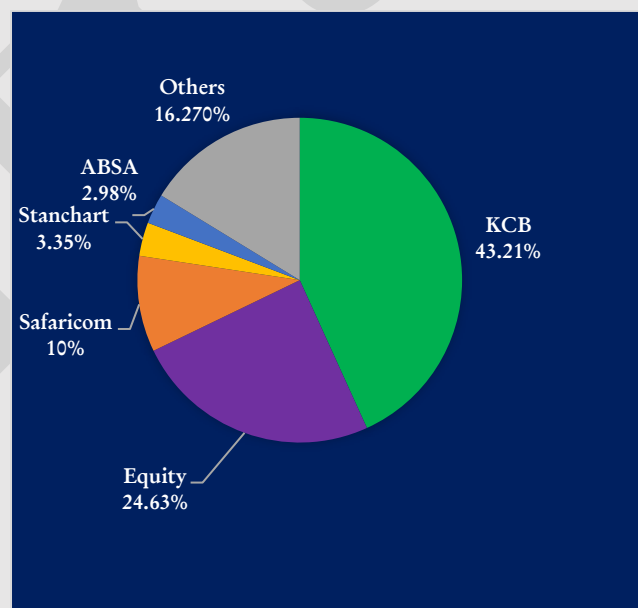
## Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 4,039.31 million**, which represented **83.73%** of the total turnover. This figure marked a notable increase compared to the previous week's turnover of

**Ksh 2,058.38 million**, constituting **75.26%** of the total turnover.

- The top five companies by market turnover were, **KCB, Equity, Safaricom, Stanchart** and **BAT**.
- The proportion of the Top Five's Total Turnover to the total market turnover increased by **8.47%** from the previous week's figure of **75.26%**.

### Top 5 by Equity Turnover in Millions – 29<sup>th</sup> May 2026



(Source: NSE, Suntra Research)

- The past week saw a mixed performance in the stock market, with the **NSE 20 Share Index** increasing by **0.71%** while the **NSE 25 Share Index** also experienced a decrease of **0.42%**. Simultaneously, the **NSE All Share Index** also decreased by **0.25%**, closing the week at **205.69 points** compared to the previous week's **206.21 points**.
- The **Equity Turnover** for the current week amounted to **Ksh 4,824.00 million**, marking a

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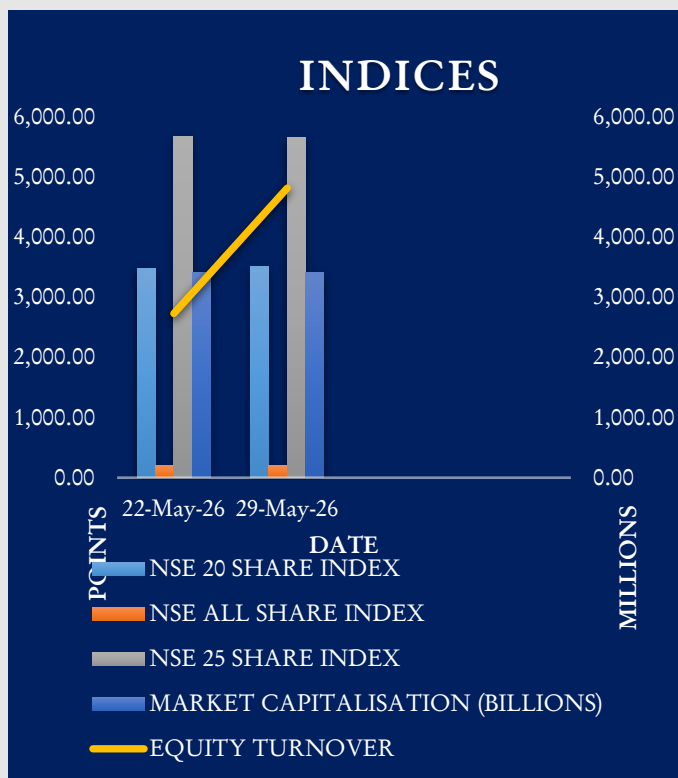
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substantial increase of **76.38%** from the previous week's figure of **Ksh 2,735.00 million**.

- There was a net inflow of **Ksh 1,654.79 Million** as compared to outflow of **Ksh 244.99 Million** during the last week.



(Source: NSE and Suntra Investment Analysis)

## SECTOR PERFORMANCE

### Agriculture

**Eaagads Tea** exhibited an uptrend move of **6.75%**, with its share price closing Friday's trading session at **Ksh 33.2**. Meanwhile, **Willimson** concluded the week at **Ksh 133.75**.

### Banking

The banking sector transacted shares worth **Ksh 3.8 billion**, accounting for **80.13%** of the week's traded value. **BK Group** closed the week higher with an **14.13%** increase thus closing at a price of **Ksh 14.13**.

### Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 9.12** and **Ksh 15.95**, respectively. Kengen and KPLC saw a modest decrease of **0.65%** and an increase of **3.57%** respectively.

### Manufacturing

The sector was mainly driven by **Shri Krishana** which went up by **4.08%**, to close the week at **Ksh. 9.7**.

### Telecommunications

**Safaricom's** share price witnessed a slight downtrend move of **0.65%** during the week, concluding at **Ksh 30.55**.

(Source: NSE and Suntra Investment Analysis)

## CORPORATE NEWS.

- **BOC Kenya Plc** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 314.02 Million**, up from **Ksh 211.65 Million** in **2024**. The company has declared a final Dividend of **Ksh 10.35** payable to shareholders on the company register at book closure date **31st May 2026**. The payment date is on or about **21st July 2026**.
- **Car & General Plc** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 2.45 billion**, up from **Ksh 526.04 million** in **2024**. The directors have recommended a final Dividend of **Ksh 3.12** payable to shareholders on the company register at book closure date **24<sup>th</sup> June 2026**. The payment date is on or about **30<sup>th</sup> June 2026**.

(Source: NSE, Suntra Investment Analysis)

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## Exchange Rates

During the week ending **April 28<sup>th</sup>, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **April 28<sup>th</sup>, 2026**, it stood at **Ksh 129.52** per US dollar, compared to **Ksh 129.57** per US dollar observed on **April 21<sup>st</sup>, 2026**.

(Source: CBK and Suntra Investment Analysis)

## NEXT TREASURY BILLS ISSUE NOS. (2685/091), (2659/182) & (2614/364) DATED 08/06/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	24,000
Auction Date & Bids Closure	04-Jun-26	04-Jun-26	04-Jun-26	
Results Announcement	04-Jun-26	04-Jun-26	04-Jun-26	
This Auction	8.3884%	8.2500%	8.6266%	
Redemptions				59,468.05
Net Borrowings/Net Repayment				35,468.05

(Source: CBK, Suntra Research)

## CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Standard Chartered	Final	Ksh 23.00	30-Apr-26	21-May-26
Absa	Final	Ksh 1.85	30-Apr-26	19-May-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Interim	Ksh 0.85	25-Feb-26	31-Mar-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	04-Jun-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	22-May-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
Kakuzi	First & Final	Ksh 16	29-May-26	26-Jun-26
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26

## WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	52 week high	52 week low
Eaagads	33.2	31.1	6.75%	35.25	10
Kakuzi	453	445.25	1.74%	440	240
Kapchorua	272.5	274.25	-0.64%	424.25	81
Limuru Tea	484.75	482.5	0.47%	555	310
Sasini	27.05	27.1	-0.18%	33.9	13.6
Williamson	133.75	132.25	1.13%	350	120
Car and General	79.25	79	0.32%	73.5	18.5
ABSA	28.75	28.75	0.00%	33	10
BK Group	52.5	46	14.13%	49.5	26.5
Diamond Trust	147.25	149.5	-1.51%	170	43.05
Equity	74.25	76	-2.30%	80	33.7
HFCB Group	9.72	9.4	3.40%	11.5	2.8
I & M	50.75	50	1.50%	51.5	15.8
KCB	66.75	66.75	0.00%	80.5	15
NCBA Group	87.25	88.25	-1.13%	100	28.5
Stanbic	269.5	274.5	-1.82%	270	90
Standard Chartered	333.25	335	-0.52%	365	134
Co-op	32.1	32.25	-0.47%	31.5	10.1
Eveready	1.07	1.12	-4.46%	1.88	0.59
Express	7.18	6.7	7.16%	10	2.7
HomeBoyz	4.66	4.66	0.00%	4.66	4.66
Kenya Airways	5.78	5.9	-2.03%	9.18	3.65
Longhorn	2.66	2.98	-10.74%	3.46	2
Nairobi Busines Ventures	1.29	1.29	0.00%	5	1.58
Nation Media	13.1	13.25	-1.13%	22.4	10.6
Sameer	15.05	15.35	-1.95%	21.5	1.8
Standard Group	6.24	5.96	4.70%	10.8	4.5
TPS Eastern Africa	15.35	16	-4.06%	18.7	10.85
Uchumi	1.53	1.58	-3.16%	2.93	0.16
WPP Scangroup	2.2	2.18	0.92%	3.95	1.8
Bamburi	54	54	0.00%	84	21.3
Crown paints	57	58.5	-2.56%	57.5	29
EA cables	1.71	1.71	0.00%	3.27	0.72
EA portland	74.5	73	2.05%	81	4.38
Kengen	9.12	9.18	-0.65%	9.5	1.94
Kenya Power	15.95	15.4	3.57%	16.85	1.3
Total	46	45	2.22%	42.9	14.55
Umeme	7.82	7.62	2.62%	8.7	6.3
Kenya Pipeline	9.14	9.12	0.22%	9.94	9
Britam	12.3	12.85	-4.28%	12.25	4.01
CIC	4.19	4.16	0.72%	4.94	1.6
Jubilee	367.25	365.25	0.55%	389.5	142
Kenya Re	3.33	3.32	0.30%	4.02	1.05
Liberty	9.9	10.1	-1.98%	12.2	3.3
Sanlam	8.4	8.28	1.45%	11	4
Centum	13.8	13.75	0.36%	16.75	7.6
Home Africa	1.27	1.3	-2.31%	1.83	0.27
Kurwitu	1500	1500	0.00%	1500	1500
Olympia	6.92	6.94	-0.29%	9	1.91
Trans-Century	1.12	1.12	0.00%	1.78	0.29
NSE	18.75	18.65	0.54%	25.9	5.22
BOC Kenya	174.25	168	3.72%	144.75	65
BAT	520	503	3.38%	629	325
Carbacid	29.65	29.55	0.34%	32.5	11
EABL	248	244.75	1.33%	351	100
FlameTree	2	2.06	-2.91%	3.11	0.86
Africa Mega Agricorp	107	108	-0.93%	118.25	10.4
Unga	26.35	26.85	-1.86%	34	12
Shri Krishana	9.7	9.32	4.08%	12	5.9
Safaricom	30.55	30.75	-0.65%	34.1	11.5

**Note:**

**Latest Price-** Price on 29<sup>th</sup> Friday May, 2026.

**Previous Price-** Price on 22<sup>nd</sup> Friday May, 2026.

**WoW Return-**Percentage change between Latest and previous Price.

**52 Week High-** Highest price in the year.

**52 Week Low-** Lowest price in the year.

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