Weekly Review

Week ended June 19th, 2026

CONTACTS;

Email: info@suntra.co.ke

Website: www.suntra.co.ke

Tel: +254 724 257024

WhatsApp: +254 715 353580

Head Office: Nation Centre, 7th Floor

Kimathi Street, Nairobi, Kenya.

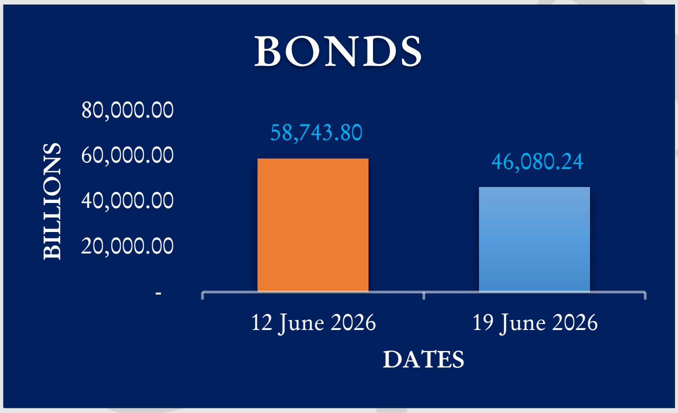
Key Market Indicators

Week ending	19-June-26	12-June-25	% Change
NSE 20 SHARE INDEX	3,646.93p	3,543.42p	+2.92%
NSE ALL SHARE INDEX	217.57p	208.79p	+4.21%
NSE 25 SHARE INDEX	6,049.51p	5,755.01p	+5.12%
EQUITY TURNOVER	6,451.00 M	3,447.00 M	+87.18%
MARKET CAPITALIZATION	3,608.41 B	3,462.66 B	+4.21%
EQUITY VOLUME	157.84 M	94.01 M	+67.90%
BOND TURNOVER	46,080.24 M	58,743.80M	-21.56%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market decreased by **21.56%** to close the week at **Ksh. 46,080.24 Million** Compared to **Ksh 58,743.80 Million** traded the previous week.

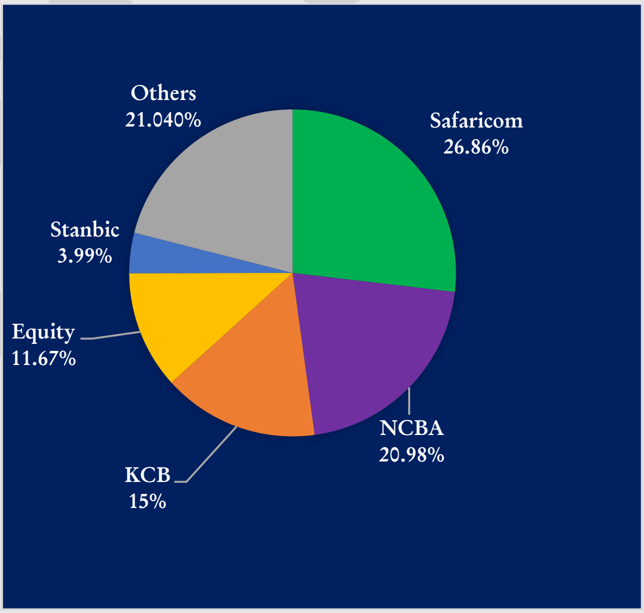


(Source NSE, Suntra research)

Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 5,093.95 million**, which represented **78.96%** of the total turnover. This figure marked a notable increase compared to the previous week's turnover of **Ksh 2,576.96 million**, constituting **74.77%** of the total turnover.
- The top five companies by market turnover were, **Safaricom, NCBA, KCB, Equity and Stanbic.**
- The proportion of the Top Five's Total Turnover to the total market turnover increased by **4.19%** from the previous week's figure of **74.77%.**

Top 5 by Equity Turnover in Millions – 19th June 2026



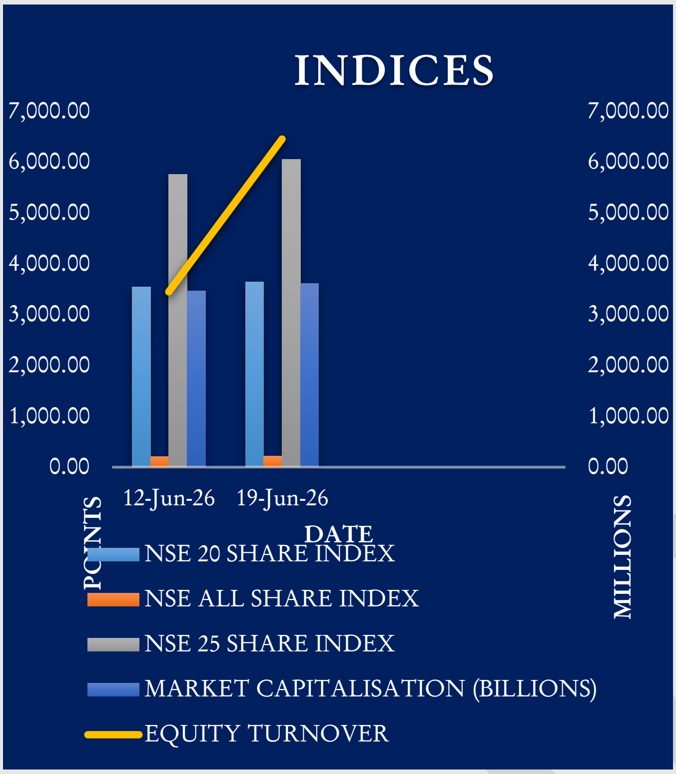
(Source: NSE, Suntra Research)

- The past week saw an uptrend performance in the stock market, with the **NSE 20 Share Index** increasing by **2.92%** while the **NSE 25 Share Index** also experienced an increase of **5.12%.** Simultaneously, the **NSE All Share Index** also increased by **4.21%,** closing the week at **217.57 points** compared to the previous week's **208.79 points**.
- The Equity Turnover for the current week amounted to **Ksh 6,451.00 million**, marking a

7th Floor Nation Centre, Kimathi Street | P.O Box 74016- 00200, Nairobi, Kenya
: +254 724257024. WhatsApp: 0715353580
: info@suntra.co.ke https://www.suntra.co.ke

substantial increase of **87.18%** from the previous week's figure of **Ksh 3,447.00 million.**

- There was a net outflow of **Ksh 24.53 Million** as compared to inflow of **Ksh 457.35 Million** during the last week.



(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited a downtrend move of **7.38%,** with its share price closing Friday's trading session at **Ksh 30.75.** Meanwhile, **Willimson** concluded the week at **Ksh 130.**

Banking

The banking sector transacted shares worth **Ksh 4.1 billion,** accounting for **35.59%** of the week's traded value**. I&M Group** closed the week higher with an **12.27%** increase thus closing at a price of **Ksh 61.75.**

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 9.12** and **Ksh 16.45**, respectively. Kengen and KPLC saw a modest increase of **0.22%** and **7.17%** respectively.

Manufacturing

The sector was mainly driven by **EABL** which went up by **9.30%,** to close the week at **Ksh. 273.25.**

Telecommunications

Safaricom's share price witnessed a slight uptrend move of **4.82%** during the week, concluding at **Ksh 32.65.**

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- **BOC Kenya Plc** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 314.02 Million**, up from **Ksh 211.65 Million** in **2024.** The company has declared a final Dividend of **Ksh 10.35** payable to shareholders on the company register at book closure date **31st May 2026.** The payment date is on or about **21st July 2026.**
- **Car & General Plc** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 2.45 billion,** up from **Ksh 526.04 million** in **2024.** The directors have recommended a final Dividend of **Ksh 3.12** payable to shareholders on the company register at book closure date **24th June 2026.** The payment date is on or about **30th June 2026.**

(Source: NSE, Suntra Investment Analysis)

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Exchange Rates

During the week ending **June 18th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **June 18th, 2026,** it stood at **Ksh 129.55** per US dollar, compared to **Ksh 129.48** per US dollar observed on **June 11th, 2026.**

(Source: CBK and Suntra Investment Analysis

NEXT TREASURY BILLS ISSUE NOS. (2688/091), (2662/182) & (2617/364) DATED 29/06/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	**24,000**
Auction Date & Bids Closure	25-Jun-26	25-Jun-26	25-Jun-26	
Results Announcement	25-Jun-26	25-Jun-26	25-Jun-26	
This Auction	**8.8206%**	**8.7782%**	**8.9746%**	
Redemptions				**16,162.05**
Net Borrowings/Net Repayment				**7,837.95**

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	**Ksh 60.00**	08-May-26	12-Jun-26
Standard Chartered	Final	**Ksh 23.00**	30-Apr-26	21-May-26
Absa	Final	**Ksh 1.85**	30-Apr-26	19-May-26
EABL	Interim	**Ksh 4.00**	20-Feb-26	30-Apr-26
Safaricom	Interim	**Ksh 0.85**	25-Feb-26	31-Mar-26
KPLC	Interim	**Ksh 0.30**	23-Feb-26	27-Mar-26
Stanbic	Final	**Ksh 18.55**	15-May-26	04-Jun-26
Liberty	Final	**Ksh 0.50**	15-Jun-26	30-Aug-26
KCB	Final	**Ksh 3.00**	02-Apr-26	22-May-26
Equity	Final	**Ksh 5.75**	22-May-26	30-Jun-26
Co-op	Final	**Ksh 1.50**	30-Apr-26	05-Jun-26
Diamond	Final	**Ksh 9**	22-May-26	26-Jun-26
Kakuzi	First & Final	**Ksh 16**	29-May-26	26-Jun-26
I&M	Final	**Ksh 2.25**	16-Apr-26	21-May-26
Kenya Re	Final	**Ksh 0.15**	19-Jun-26	31-Jul-26
NSE	First & Final	**Ksh 1**	21-May-26	31-Jul-26
Jubilee	Final	**Ksh 13**	11-Jun-26	24-Jul-26
CIC	Final	**Ksh 0.13**	23-Apr-26	09-Jun-26
NCBA	Final	**Ksh 4.6**	30-Apr-26	26-May-26
BK Group	Final	**RWF 53.04**	15-May-26	31-Jul-26
BOC	Final	**Ksh 10.35**	31-May-26	21-Jul-26
TP Serena	Final	**Ksh 0.35**	24-Jun-26	30-Jul-26
Car & General	Final	**Ksh 3.12**	24-Jun-26	30-Jun-26
Safaricom	Final	**Ksh 1.15**	04-Aug-26	04-Sep-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	52 week high	52 week low
Eaagads	30.75	33.2	-7.38%	35.25	10
Kakuzi	441.75	436.25	1.26%	440	240
Kapchorua	283	276.75	2.26%	424.25	81
Limuru Tea	449	446.75	0.50%	555	310
Sasini	22.15	23.05	-3.90%	33.9	13.6
Williamson	130	133	-2.26%	350	120
Car and General	116.5	93.75	24.27%	73.5	18.5
ABSA	30.75	28.2	9.04%	33	10
BK Group	54	53.75	0.47%	49.5	26.5
Diamond Trust	141.75	142.5	-0.53%	170	43.05
Equity	80	75.5	5.96%	80	33.7
HFCB Group	9.44	9.62	-1.87%	11.5	2.8
I & M	61.75	55	12.27%	51.5	15.8
KCB	73.25	69.25	5.78%	80.5	15
NCBA Group	90	88.25	1.98%	100	28.5
Stanbic	289	292.5	-1.20%	270	90
Standard Chartered	336.75	337	-0.07%	365	134
Co-op	33.3	31.7	5.05%	31.5	10.1
Eveready	1.11	1.04	6.73%	1.88	0.59
Express	7.12	6.58	8.21%	10	2.7
HomeBoyz	4.66	4.66	0.00%	4.66	4.66
Kenya Airways	5.6	5.9	-5.08%	9.18	3.65
Longhorn	2.88	2.84	1.41%	3.46	2
Nairobi Busines Ventures	1.29	1.29	0.00%	5	1.58
Nation Media	13.15	13.1	0.38%	22.4	10.6
Sameer	14.7	14.55	1.03%	21.5	1.8
Standard Group	6	6	0.00%	10.8	4.5
TPS Eastern Africa	15.05	15.85	-5.05%	18.7	10.85
Uchumi	1.71	1.65	3.64%	2.93	0.16
WPP Scangroup	2.17	2.1	3.33%	3.95	1.8
Bamburi	54	54	0.00%	84	21.3
Crown paints	60.5	61.25	-1.22%	57.5	29
EA cables	1.71	1.71	0.00%	3.27	0.72
EA portland	79.5	78.25	1.60%	81	4.38
Kengen	9.12	9.1	0.22%	9.5	1.94
Kenya Power	16.45	15.35	7.17%	16.85	1.3
Total	48.1	47.6	1.05%	42.9	14.55
Umeme	7.52	7.5	0.27%	8.7	6.3
Kenya Pipeline	9.08	9.1	-0.22%	9.94	9
Britam	12.4	12.35	0.40%	12.25	4.01
CIC	4.21	4.2	0.24%	4.94	1.6
Jubilee	360.25	368	-2.11%	389.5	142
Kenya Re	3.4	3.42	-0.58%	4.02	1.05
Liberty	9	9.88	-8.91%	12.2	3.3
Sanlam	7.98	8.02	-0.50%	11	4
Centum	13.55	13.4	1.12%	16.75	7.6
Home Africa	1.35	1.32	2.27%	1.83	0.27
Kurwitu	1500	1500	0.00%	1500	1500
Olympia	6.64	6.52	1.84%	9	1.91
Trans-Century	1.12	1.12	0.00%	1.78	0.29
NSE	19.6	19.3	1.55%	25.9	5.22
BOC Kenya	172	166.25	3.46%	144.75	65
BAT	519	517	0.39%	629	325
Carbacid	29.85	29.9	-0.17%	32.5	11
EABL	273.25	250	9.30%	351	100
FlameTree	1.81	1.96	-7.65%	3.11	0.86
Africa Mega Agricorp	104	111	-6.31%	118.25	10.4
Unga	26.55	25.95	2.31%	34	12
Shri Krishana	9.34	9.78	-4.50%	12	5.9
Safaricom	32.65	31.15	4.82%	34.1	11.5

Note:
Latest Price- Price on 12th Friday May, 2026.
Previous Price- Price on 19th Friday May, 2026.
WoW Return-Percentage change between Latest and previous Price.
52 Week High- Highest price in the year.
52 Week Low- Lowest price in the year.

Research Analyst Desk

Email: research@suntra.co.ke
:vincent.mwendwa@suntra.co.ke