Weekly Review

Week ended June 12th, 2026

CONTACTS;

Email: info@suntra.co.ke

Website: www.suntra.co.ke

Tel: +254 724 257024

WhatsApp: +254 715 353580

Head Office: Nation Centre, 7th Floor

Kimathi Street, Nairobi, Kenya.

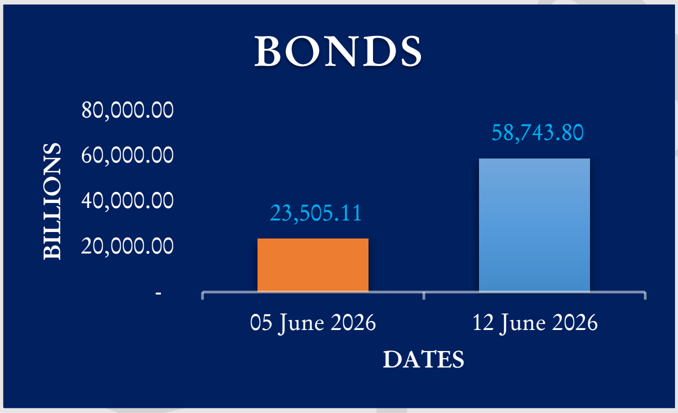
Key Market Indicators

Week ending	12-June-26	5-June-25	% Change
NSE 20 SHARE INDEX	3,543.42p	3,557.72p	-0.40%
NSE ALL SHARE INDEX	208.79p	210.37p	-0.75%
NSE 25 SHARE INDEX	5,755.01p	5,789.22p	-0.59%
EQUITY TURNOVER	3,447.00 M	3,403.00 M	+1.29%
MARKET CAPITALIZATION	3,462.66 B	3,488.88 B	-0.75%
EQUITY VOLUME	94.01 M	109.89 M	-14.45%
BOND TURNOVER	58,743.80 M	23,505.11M	+149.92%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market increased by **149.92%** to close the week at **Ksh. 58,743.80 Million** Compared to **Ksh 23,505.11 Million** traded the previous week.

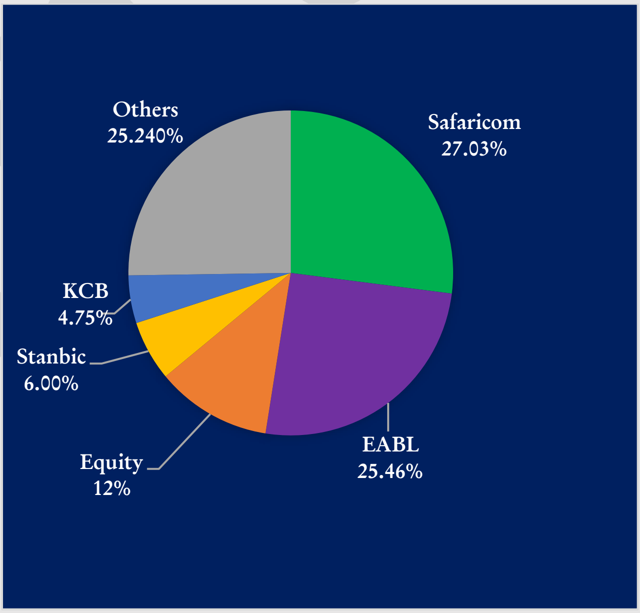


(Source NSE, Suntra research)

Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 2,576.96 million**, which represented **74.77%** of the total turnover. This figure marked a notable decrease compared to the previous week's turnover of **Ksh 2,723.33 million**, constituting **80.03%** of the total turnover.
- The top five companies by market turnover were, **Safaricom, EABL, Equity, Stanbic and KCB.**
- The proportion of the Top Five's Total Turnover to the total market turnover decreased by **5.26%** from the previous week's figure of **80.03%.**

Top 5 by Equity Turnover in Millions – 12th June 2026

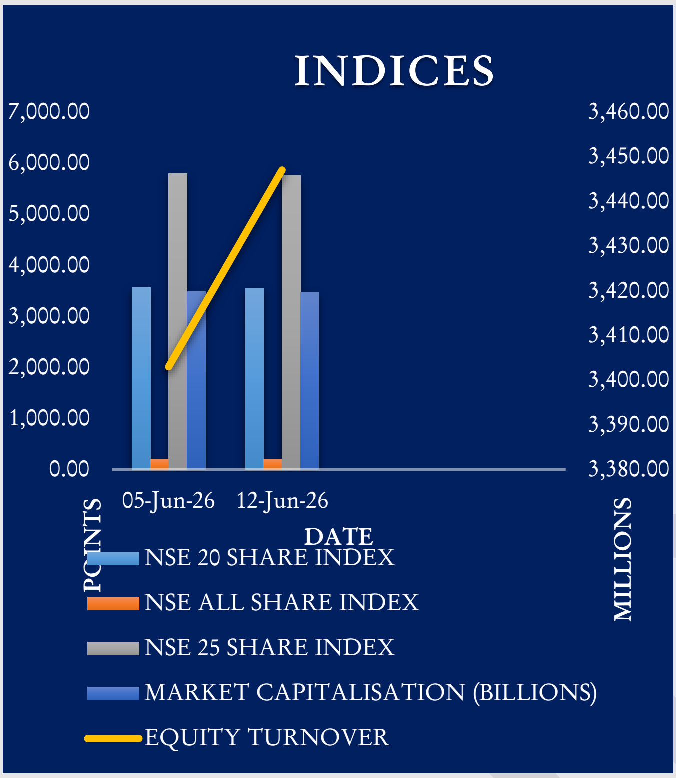


(Source: NSE, Suntra Research)

- The past week saw a downtrend performance in the stock market, with the **NSE 20 Share Index** decreasing by **0.40%** while the **NSE 25 Share Index** also experienced a decrease of **0.59%.** Simultaneously, the **NSE All Share Index** also decreased by **0.75%,** closing the week at **208.79 points** compared to the previous week's **210.37 points**.
- The Equity Turnover for the current week amounted to **Ksh 3,447.00 million**, marking a

substantial increase of **1.29%** from the previous week's figure of **Ksh 3,403.00 million**.

- There was a net inflow of **Ksh 457.35 Million** as compared to outflow of **Ksh 251.24 Million** during the last week.



(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Eaagads Tea exhibited an uptrend move of **3.27%,** with its share price closing Friday's trading session at **Ksh 33.2.** Meanwhile, **Willimson** concluded the week at **Ksh 133.**

Banking

The banking sector transacted shares worth **Ksh 1.2 billion,** accounting for **35.59%** of the week's traded value**. I&M Group** closed the week higher with an **4.76%** increase thus closing at a price of **Ksh 55.**

Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 9.1** and **Ksh 15.35**, respectively. Kengen and KPLC saw a modest decrease of **0.00%** and **2.23%** respectively.

Manufacturing

The sector was mainly driven by **Shri Krishana** which went up by **4.04%,** to close the week at **Ksh. 9.78.**

Telecommunications

Safaricom's share price witnessed a slight downtrend move of **1.89%** during the week, concluding at **Ksh 31.15.**

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS.

- **BOC Kenya Plc** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 314.02 Million**, up from **Ksh 211.65 Million** in **2024.** The company has declared a final Dividend of **Ksh 10.35** payable to shareholders on the company register at book closure date **31st May 2026.** The payment date is on or about **21st July 2026.**
- **Car & General Plc** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 2.45 billion,** up from **Ksh 526.04 million** in **2024.** The directors have recommended a final Dividend of **Ksh 3.12** payable to shareholders on the company register at book closure date **24th June 2026.** The payment date is on or about **30th June 2026.**

(Source: NSE, Suntra Investment Analysis)

7th Floor Nation Centre, Kimathi Street | P.O Box 74016- 00200, Nairobi, Kenya
: +254 724257024. WhatsApp: 0715353580
: info@suntra.co.ke https://www.suntra.co.ke

Exchange Rates

During the week ending **June 11th, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **June 11th, 2026,** it stood at **Ksh 129.48** per US dollar, compared to **Ksh 129.37** per US dollar observed on **June 4th, 2026.**

(Source: CBK and Suntra Investment Analysis

NEXT TREASURY BILLS ISSUE NOS. (2686/091), (2660/182) & (2615/364) DATED 22/06/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	24,000
Auction Date & Bids Closure	18-Jun-26	18-Jun-26	18-Jun-26	
Results Announcement	18-Jun-26	18-Jun-26	18-Jun-26	
This Auction	8.7067%	8.6006%	8.8715%	
Redemptions				34,447.25
Net Borrowings/Net Repayment				10,447.25

(Source: CBK, Suntra Research)

CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Standard Chartered	Final	Ksh 23.00	30-Apr-26	21-May-26
Absa	Final	Ksh 1.85	30-Apr-26	19-May-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Interim	Ksh 0.85	25-Feb-26	31-Mar-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	04-Jun-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	22-May-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
Kakuzi	First & Final	Ksh 16	29-May-26	26-Jun-26
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26

WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	52 week high	52 week low
Eaagads	33.2	32.15	3.27%	35.25	10
Kakuzi	436.25	427.75	1.99%	440	240
Kapchorua	276.75	275.25	0.54%	424.25	81
Limuru Tea	446.75	446.75	0.00%	555	310
Sasini	23.05	23	0.22%	33.9	13.6
Williamson	133	132.25	0.57%	350	120
Car and General	93.75	84.75	10.62%	73.5	18.5
ABSA	28.2	29.05	-2.93%	33	10
BK Group	53.75	53.5	0.47%	49.5	26.5
Diamond Trust	142.5	143	-0.35%	170	43.05
Equity	75.5	77.25	-2.27%	80	33.7
HFCB Group	9.62	9.64	-0.21%	11.5	2.8
I & M	55	52.5	4.76%	51.5	15.8
KCB	69.25	70.75	-2.12%	80.5	15
NCBA Group	88.25	88.25	0.00%	100	28.5
Stanbic	292.5	285	2.63%	270	90
Standard Chartered	337	331.75	1.58%	365	134
Co-op	31.7	31.95	-0.78%	31.5	10.1
Eveready	1.04	1.05	-0.95%	1.88	0.59
Express	6.58	6.9	-4.64%	10	2.7
HomeBoyz	4.66	4.66	0.00%	4.66	4.66
Kenya Airways	5.9	5.64	4.61%	9.18	3.65
Longhorn	2.84	2.88	-1.39%	3.46	2
Nairobi Busines Ventures	1.29	1.23	4.88%	5	1.58
Nation Media	13.1	12.65	3.56%	22.4	10.6
Sameer	14.55	15.2	-4.28%	21.5	1.8
Standard Group	6	5.9	1.69%	10.8	4.5
TPS Eastern Africa	15.85	15.35	3.26%	18.7	10.85
Uchumi	1.65	1.45	13.79%	2.93	0.16
WPP Scangroup	2.1	2.06	1.94%	3.95	1.8
Bamburi	54	54	0.00%	84	21.3
Crown paints	61.25	59.75	2.51%	57.5	29
EA cables	1.71	1.71	0.00%	3.27	0.72
EA portland	78.25	73	7.19%	81	4.38
Kengen	9.1	9.1	0.00%	9.5	1.94
Kenya Power	15.35	15.7	-2.23%	16.85	1.3
Total	47.6	47.7	-0.21%	42.9	14.55
Umeme	7.5	7.76	-3.35%	8.7	6.3
Kenya Pipeline	9.1	9.1	0.00%	9.94	9
Britam	12.35	12.65	-2.37%	12.25	4.01
CIC	4.2	4.2	0.00%	4.94	1.6
Jubilee	368	394	-6.60%	389.5	142
Kenya Re	3.42	3.49	-2.01%	4.02	1.05
Liberty	9.88	10	-1.20%	12.2	3.3
Sanlam	8.02	8.52	-5.87%	11	4
Centum	13.4	13.85	-3.25%	16.75	7.6
Home Africa	1.32	1.25	5.60%	1.83	0.27
Kurwitu	1500	1500	0.00%	1500	1500
Olympia	6.52	7.18	-9.19%	9	1.91
Trans-Century	1.12	1.12	0.00%	1.78	0.29
NSE	19.3	19.05	1.31%	25.9	5.22
BOC Kenya	166.25	161.5	2.94%	144.75	65
BAT	517	520	-0.58%	629	325
Carbacid	29.9	29.65	0.84%	32.5	11
EABL	250	240.5	3.95%	351	100
FlameTree	1.96	1.92	2.08%	3.11	0.86
Africa Mega Agricorp	111	111	0.00%	118.25	10.4
Unga	25.95	25.9	0.19%	34	12
Shri Krishana	9.78	9.4	4.04%	12	5.9
Safaricom	31.15	31.75	-1.89%	34.1	11.5

Note:
Latest Price- Price on 5th Friday May, 2026.
Previous Price- Price on 12th Friday May, 2026.
WoW Return-Percentage change between Latest and previous Price.
52 Week High- Highest price in the year.
52 Week Low- Lowest price in the year.

Research Analyst Desk

Email: research@suntra.co.ke
:vincent.mwendwa@suntra.co.ke

7th Floor Nation Centre, Kimathi Street | P.O Box 74016- 00200, Nairobi, Kenya
: +254 724257024. WhatsApp: 0715353580
: info@suntra.co.ke https://www.suntra.co.ke