



Daily Updates

29th June 2026

Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	222.82	222.42	0.18%
NSE 25 Index	6167.92	6184.12	-0.26%
Nse 20 Index	3742.74	3743.18	-0.01%
NSE 10 Index	2387.28	2387.47	-0.01%
Market Cap (Ksh Mn)	3697.73	3732.66	-0.94%
Equity Turnover(Ksh Mn)	4721.55	1049.67	349.81%
Foreign Buys	1320.33	554.82	137.97%
Foreign Sales	1225.06	193.32	533.70%
Bonds (Bn)	13.7	11.74	16.70%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Equity	79.32	2,848,322,728.75
EABL	263.39	606,559,985.00
Safaricom	33.96	408,739,519.55
KCB	76.76	217,952,583.50
DTK	144.02	126,736,343.75

Active Volume	Closing Price	Volume Traded
Equity	79.32	35,910,479.00
Safaricom	33.96	12,036,647.00
Kengen	9.84	2,995,616.00
KCB	76.76	2,839,430.00
ABSA	32.05	2,685,016.00

Gainers

Top Gainers	Closing Price	Previous	% change
Eaagads	31.95	29.2	9.42%
Kapchorua	348	321.25	8.33%
Gold	5255.65	4925	6.71%
Longhorn	2.89	2.72	6.25%
Umeme	7.72	7.28	6.04%

Losers

Top Losers	Closing Price	Previous	% change
Crown	60.25	65.5	-8.02%
Olympia	6.8	7.1	-4.23%
Stanchart	321	334.75	-4.11%
Stanbic	280.25	291	-3.69%
EABL	263.5	270.5	-2.59%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Standard Chartered	Final	Ksh 23.00	30-Apr-26	21-May-26
Absa	Final	Ksh 1.85	30-Apr-26	19-May-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Interim	Ksh 0.85	25-Feb-26	31-Mar-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	04-Jun-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	22-May-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
Kakuzi	First & Final	Ksh 16	29-May-26	26-Jun-26
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
EABL	263.5	491.83
Safaricom	33.95	395.67
Equity	79.25	304.47
KCB	76.75	121.65
Family	24.95	2.14

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
EABL	263.39	530
Safaricom	33.96	342.48
KCB	76.5	187.34
Equity	79.32	149.5
NSE	19.64	8.26

Key Highlights

- ✚ The NSE closed mixed, with the All-Share Index rising 0.18% while the main benchmark indices edged lower.
- ✚ Trading activity was significantly higher, driven by strong turnover in Equity, Safaricom, and KCB.
- ✚ Eaagads led the gainers (+9.42%), Crown was the biggest loser (-8.02%), and foreign investors remained modest net buyers, focusing on blue-chip stocks.

CORPORATE NEWS.

- ✚ **Williamson Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 120.799 Million, up from a loss of Ksh (166.44) Million in 2025. The company has declared a final Dividend of Ksh 15.00 payable to shareholders on the company register at book closure date 20th August 2026. The payment date is subject to approval.
- ✚ **Kapchorua Tea Kenya Plc** reported an improvement in its 2026 financial performance, with profits growing to Ksh 1.65 billion, up from Ksh 164.6 million in 2025. The directors have recommended a final Dividend of Ksh 30.00 payable to shareholders on the company register at book closure date 31st July 2026. The payment date is subject to approval.

INVESTMENT KNOWLEDGE



What is a Bull market?

Any market in which prices are advancing in an upward trend. In general, someone is bullish if they believe the value of a security or market will rise.

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<i>Agriculture</i>	<i>Latest Price</i>	<i>Previous Price</i>	<i>% Change</i>	<i>Volume</i>	<i>52 week high</i>	<i>52 week low</i>
Eaagads	31.95	29.2	9.42%	3,800	35.25	10
Kakuzi	438.5	437.25	0.29%	726	440	240
Kapchorua	348	321.25	8.33%	7,957	424.25	81
Limuru Tea	538	538	0.00%	62	555	320
Sasini	23.3	22.85	1.97%	18,311	33.9	17.25
Williamson	158.75	150.25	5.66%	63,149	350	120
<i>Automobiles & Accessories</i>			3.25%			
Car and General	116.5	115	1.30%	7,331	84.75	18.5
<i>Banking</i>			1.30%			
ABSA	32.05	32.5	-1.38%	2,685,016	33	10
BK Group	53.75	53.5	0.47%	7,173	52	26.5
Diamond Trust	144	141	2.13%	879,971	170	43.05
Equity	79.25	79.75	-0.63%	35,910,479	84	33.7
Family	24.95	24.5	1.84%	1,091,624	50	22
HFCB Group	9.78	9.5	2.95%	190,762	11.5	2.8
I & M	68	65.75	3.42%	769,423	69	15
KCB	76.75	76	0.99%	2,839,430	80.5	15
NCBA Group	91	91.75	-0.82%	78,133	100	28.5
Stanbic	280.25	291	-3.69%	340,898	300	90
Stanchart	321	334.75	-4.11%	379,039	365	134
Coop	34.45	34.5	-0.14%	425,148	34	10.1
<i>Commercial & Services</i>			0.08%			
Eveready	1.06	1.04	1.92%	96,927	1.88	0.59
Express	7.18	7.22	-0.55%	7,078	10	2.7
Kenya Airways	5.88	5.56	5.76%	354,273	9.18	3.3
Longhorn	2.89	2.72	6.25%	2,572	3.46	2
NBV	1.3	1.29	0.78%	53,682	5	1.38
Nation Media	13	12.7	2.36%	4,285	22.4	10.6
Sameer	15.9	15.7	1.27%	15,494	21.5	1.8
Standard	6.1	6.2	-1.61%	3,627	10.8	4.5
Serena	15.9	15.7	1.27%	974	18.7	10.85
Uchumi	1.7	1.7	0.00%	237,080	2.93	0.16
ScanGroup	2.15	2.06	4.37%	10,023	3.95	1.8
<i>Construction & Allied</i>			1.98%			
Bamburi	54	54	0.00%		84	21.3
Crown paints	60.25	65.5	-8.02%	6,262	70.75	29
EA cables	1.71	1.71	0.00%		3.27	0.72
EA portland	93.5	91	2.75%	473	101	5.38
<i>Energy & Petroleum</i>			-1.32%			
Kengen	9.84	9.9	-0.61%	2,995,616	10.65	1.94
KPC	9.16	9.1	0.66%	619,028	9.94	9
KPLC	17.3	17.4	-0.57%	1,122,556	19	1.3
Total	42.9	42.95	-0.12%	59,285	47	14.55
Umeme	7.72	7.28	6.04%	10,541	24.75	6.3
<i>Insurance</i>			1.08%			
Britam	12.75	12.75	0.00%	433,973	13.4	4.01
CIC	4.48	4.47	0.22%	147,791	6.62	1.6
Jubilee	360	359.5	0.14%	2,095	437.75	142
Kenya Re	3.37	3.32	1.51%	1,760,189	4.02	1.05
Liberty Kenya	9	9.02	-0.22%	38,013	12.2	3.3
Sanlam	7.84	7.86	-0.25%	14,383	11	4
<i>Investment</i>			0.23%			
Centum	14.45	14.25	1.40%	61,599	16.75	7.6
Home Africa	1.32	1.3	1.54%	74,960	1.83	0.27
Kurwitu	1500	1500	0.00%		1500	1500
Olympia	6.8	7.1	-4.23%	872	9	1.91
Transcentury	1.12	1.12	0.00%		1.78	0.29
<i>Investment Services</i>			-0.26%			
NSE	19.65	19.5	0.77%	487,714	25.9	5.22
<i>Manufacturing & Allied</i>			0.77%			
BOC Kenya	165.25	163.75	0.92%	1,670	144.75	65
BAT	549	546	0.55%	8,217	629	400
Carbacid	32.25	31.5	2.38%	47,375	32.5	11
EABL	263.5	270.5	-2.59%	2,302,917	351	100
Flame Tree	1.86	1.9	-2.11%	43,145	3.11	0.86
Africa Mega Agricornp	111.25	111.25	0.00%	35	120	10.4
Unga	26.7	26.85	-0.56%	719	34	12
Shri Krishana	9.68	9.62	0.62%	2,005	12	5.9
<i>Telecommunication</i>			-0.20%			
Safaricom	33.95	33.6	1.04%	12,036,647	34.1	11.5
<i>ETF</i>			1.04%			
Absa New Gold ETF	5255.65	4925	6.71%	31	6800	881
Satrix MSCI World Feeder ETF	937	932	0.54%	587	1050	11.5
<i>Industry Average</i>			3.63%			

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