

Daily Updates

23rd June 2026



Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	219	218.96	0.02%
NSE 25 Index	6108.45	6097.81	0.17%
Nse 20 Index	3693.38	3676.05	0.47%
NSE 10 Index	2351.5	2350.15	0.06%
Market Cap (Ksh Mn)	3675.3	3631.45	1.21%
Equity Turnover(Ksh Mn)	1409.26	3030.65	-53.50%
Foreign Buys	497.07	163.91	203.26%
Foreign Sales	141.48	304.95	-53.61%
Bonds (Bn)	18.7	8	133.75%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Equity	78.64	367,878,855.50
Safaricom	32.6	331,275,303.30
KCB	73.97	292,791,685.50
ABSA	32.49	107,048,731.80
DTK	141.56	54,952,370.50

Active Volume	Closing Price	Volume Traded
Safaricom	32.6	10,160,989.00
Equity	78.64	4,677,745.00
KCB	73.97	3,958,185.00
ABSA	32.49	3,294,335.00
Kengen	9.47	2,156,251.00

Gainers

Top Gainers	Closing Price	Previous	% change
EA Portland	91.49	83.94	8.99%
Uchumi	1.69	1.59	6.29%
Sasini	22.85	21.65	5.54%
Flame Tree	1.92	1.82	5.49%
Liberty	9.41	8.98	4.79%

Losers

Top Losers	Closing Price	Previous	% change
Eaagads	29.7	32.91	-9.75%
Car & General	112.07	122.45	-8.48%
SKL	9.05	9.4	-3.72%
NBV	1.25	1.28	-2.34%
Nation	13.2	13.5	-2.22%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Standard Chartered	Final	Ksh 23.00	30-Apr-26	21-May-26
Absa	Final	Ksh 1.85	30-Apr-26	19-May-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Interim	Ksh 0.85	25-Feb-26	31-Mar-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	04-Jun-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	22-May-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
Kakuzi	First & Final	Ksh 16	29-May-26	26-Jun-26
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	78.64	229.33
Safaricom	32.6	151.15
ABSA	32.49	79.88
KCB	73.97	27.93
KPLC	17.08	3.4

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	32.6	51.68
Equity	78.64	41.01
EABL	262.72	24.2
KCB	73.97	13.43
NSE	19.58	4.05

Key Highlights

- ✚ The NSE closed slightly higher, with all major indices recording gains and market capitalization rising 1.21% to KSh 3.68 trillion.
- ✚ Top gainers were EA Portland Cement (+8.99%), Uchumi Supermarkets (+6.29%), and Sasini (+5.54%), while Eaagads (-9.75%) and Car & General (-8.48%) led the losers.
- ✚ Safaricom was the most traded stock by volume, while Equity Group Holdings recorded the highest turnover.
- ✚ Foreign investors were strong net buyers, posting a net inflow of KSh 355.6 million, signaling continued confidence in large-cap stocks.

CORPORATE NEWS.

- ✚ **Co-operative Bank of Kenya Limited** is planning a corporate reorganization of the Bank and its subsidiaries into a Group structure with a Non-Operating Holding Company, this is pending approvals from the **Central Bank of Kenya**, investors are advised to trade cautiously.
- ✚ **Car & General Plc** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 2.45 billion**, up from **Ksh 526.04 million** in 2024. The directors have recommended a final Dividend of **Ksh 3.12** payable to shareholders on the company register at book closure date **24th June 2026**. The payment date is on or about **30th June 2026**.

INVESTMENT KNOWLEDGE



What is a Tender offer?

A tender offer is an event where your own company or a third party offers to buy shares back from you to allow you to get liquidity.

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Company	Latest Price	Previous Price	% Change	52 week high	52 week low
Eaagads	29.7	32.91	-9.75%	35.25	10
Kakuzi	441.08	439.68	0.32%	440	240
Kapchorua	298.06	296.4	0.56%	424.25	81
Limuru Tea	490.08	490.08	0.00%	555	320
Sasini	22.85	21.65	5.54%	33.9	17.25
Williamson	130.55	130.63	-0.06%	350	120
Industry Average			1.27%		
Car and General	112.07	122.45	-8.48%	84.75	18.5
Industry Average			-8.48%		
ABSA	32.9	32.54	1.11%	33	10
BK Group	53.29	53.88	-1.10%	52	26.5
Diamond Trust	141.56	141.75	-0.13%	170	43.05
Equity	78.64	78.98	-0.43%	80	33.7
HFCB Group	9.37	9.37	0.00%	11.5	2.8
I & M	63.8	62.87	1.48%	52	15
KCB	73.97	74.02	-0.07%	80.5	15
NCBA Group	92.89	91.25	1.80%	100	28.5
Stanbic	290.15	288.86	0.45%	300	90
Stanchart	335.13	337.03	-0.56%	365	134
Coop	35.55	34.75	2.30%	34	10.1
Industry Average			0.44%		
Eveready	1.1	1.08	1.85%	1.88	0.59
Express	6.99	6.86	1.90%	10	2.7
Kenya Airways	5.58	5.57	0.18%	9.18	3.3
Longhorn	2.96	2.93	1.02%	3.46	2
NBV	1.25	1.28	-2.34%	5	1.38
Nation Media	13.2	13.5	-2.22%	22.4	10.6
Sameer	14.63	14.7	-0.48%	21.5	1.8
Standard	5.95	6.08	-2.14%	10.8	4.5
Serena	15.61	15.74	-0.83%	18.7	10.85
Uchumi	1.69	1.59	6.29%	2.93	0.16
ScanGroup	2.17	2.17	0.00%	3.95	1.8
Industry Average			0.29%		
Bamburi	54	54	0.00%	84	21.3
Crown paints	61.69	61.18	0.83%	70.75	29
EA cables	1.71	1.71	0.00%	3.27	0.72
EA portland	91.59	83.94	9.11%	101	5.38
Industry Average			2.49%		
Kengen	9.47	9.17	3.27%	10.65	1.94
KPC	9.08	9.1	-0.22%	9.94	9
KPLC	17.08	16.96	0.71%	19	1.3
Total	47.67	47.42	0.53%	47	14.55
Umeme	7.56	7.66	-1.31%	24.75	6.3
Industry Average			0.60%		
Britam	12.64	12.61	0.24%	13.4	4.01
CIC	4.31	4.24	1.65%	6.62	1.6
Jubilee	363.46	359.16	1.20%	437.75	142
Kenya Re	3.29	3.28	0.30%	4.02	1.05
Liberty Kenya	9.41	8.98	4.79%	12.2	3.3
Sanlam	7.7	7.87	-2.16%	11	4
Industry Average			1.00%		
Centum	14	13.85	1.08%	16.75	7.6
Home Africa	1.32	1.32	0.00%	1.83	0.27
Kurwitu	1500	1500	0.00%	1500	1500
Olympia	7.06	6.9	2.32%	9	1.91
Transcentury	1.12	1.12	0.00%	1.78	0.29
Industry Average			0.68%		
NSE	19.58	19.52	0.31%	25.9	5.22
Industry Average			0.31%		
BOC Kenya	167.02	166.97	0.03%	144.75	65
BAT	530.44	527.18	0.62%	629	400
Carbacid	29.97	29.83	0.47%	32.5	11
EABL	262.72	266.96	-1.59%	351	100
Flame Tree	1.92	1.82	5.49%	3.11	0.86
Africa Mega Agricorp	110.64	108.92	1.58%	120	10.4
Unga	26.22	25.9	1.24%	34	12
Shri Krishana	9.05	9.4	-3.72%	12	5.9
Industry Average			1.12%		
Safaricom	32.6	32.75	-0.46%	34.1	11.5
Industry Average			-0.46%		
Absa New Gold ETF	5053.41	5156.62	-2.00%	6800	881
Satrix MSCI World Feeder ETF	935.59	948.68	-1.38%	1050	11.5
Industry Average			-1.69%		

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