

# Daily Updates

28<sup>th</sup> May 2026



## Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	205.73	205.87	-0.07%
NSE 25 Index	5645.63	5638.81	0.12%
Nse 20 Index	3491.16	3485.51	0.16%
NSE 10 Index	2149.05	2144.19	0.23%
Market Cap (Ksh Mn)	3412.03	3414.27	-0.07%
Equity Turnover(Ksh Mn)	890.6	417.33	113.40%
Foreign Buys	514.47	74.21	593.26%
Foreign Sales	237.66	77.95	204.89%
Bonds (Bn)	7.5	11.5	-34.78%

Active Volume	Closing Price	Volume Traded
Safaricom	30.8	7,688,868.00
KPC	9.1	6,830,350.00
Equity	72.5	3,724,669.00
Kenya Re	3.31	1,828,860.00
Kengen	9.14	1,471,520.00

## Gainers

Top Gainers	Closing Price	Previous	% change
BK Group	51.25	48.55	5.56%
Home Afrika	1.3	1.24	4.84%
Sanlam	8.56	8.2	4.39%
Olympia	6.96	6.68	4.19%
Scangroup	2.14	2.06	3.88%

## Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Equity	72.5	269,990,303.00
Safaricom	30.8	236,863,777.00
Stanchart	333.5	127,699,749.00
KCB	66.5	93,514,214.00
KPC	9.1	62,154,197.00

## Losers

Top Losers	Closing Price	Previous	% change
EA Portland	72.5	79	-8.23%
Sameer	14.55	15.55	-6.43%
Longhorn	2.65	2.76	-3.99%
Britam	12.15	12.55	-3.19%
Umeme	7.66	7.9	-3.04%

## Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Standard Chartered	Final	Ksh 23.00	30-Apr-26	21-May-26
Absa	Final	Ksh 1.85	30-Apr-26	19-May-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Interim	Ksh 0.85	25-Feb-26	31-Mar-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	04-Jun-26
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	22-May-26
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
Kakuzi	First & Final	Ksh 16	29-May-26	26-Jun-26
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26
Safaricom	Final	Ksh 1.15	04-Aug-26	04-Sep-26

(Source: NSE, Suntra research)

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## Foreign Activity

### Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	72.5	227.82
Safaricom	30.8	223.09
KPC	9.1	52.48
KCB	66.5	5.88
EABL	247.5	2.28

### Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Equity	72.5	110.2
Safaricom	30.8	98.77
Kengen	9.14	9.28
KCB	66.5	8.33
Kenya Re	3.31	3.2

### Key Highlights

- ✚ The market closed mixed with slight gains in key NSE indices despite a small decline in the All-Share Index.
- ✚ BK Group led gainers, EA Portland was the top loser, while Equity and Safaricom dominated trading activity.
- ✚ Foreign investor participation rose strongly, signalling improved market sentiment.

### CORPORATE NEWS.

- ✚ **Co-operative Bank of Kenya Limited** is planning a corporate reorganization of the Bank and its subsidiaries into a Group structure with a Non-Operating Holding Company, this is pending approvals from the **Central Bank of Kenya**, investors are advised to trade cautiously.
- ✚ **Car & General Plc** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 2.45 billion**, up from **Ksh 526.04 million** in 2024. The directors have recommended a final Dividend of **Ksh 3.12** payable to shareholders on the company register at book closure date **24th June 2026**. The payment date is on or about **30th June 2026**.

### INVESTMENT KNOWLEDGE



#### What is Fundamental analysis?

Fundamental analysis attempts to derive the value of a stock or other security by analyzing a company's financial statements, management, competitive environment, overall economic conditions, and other factors. Some popular fundamental indicators include the price-to-earnings (P/E) ratio, earnings per share, and price/earnings-to-growth ratio.

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Company	Latest Price	Previous Price	% Change	52 week high	52 week low
Eaagads	33.2	32.3	2.79%	35.25	10
Kakuzi	454.25	458.75	-0.98%	440	240
Kapchorua	279.75	273.5	2.29%	424.25	81
Limuru Tea	482.5	482.5	0.00%	555	320
Sasini	28.55	28.6	-0.17%	33.9	17.25
Williamson	133.5	132.5	0.75%	350	120
<b>Industry Average</b>			<b>0.38%</b>		
Car and General	78.75	79	-0.32%	84.75	18.5
<b>Industry Average</b>			<b>-0.32%</b>		
ABSA	29.3	29.5	-0.68%	33	10
BK Group	51.25	48.55	5.56%	52	26.5
Diamond Trust	140	139.5	0.36%	170	43.05
Equity	72.5	71.25	1.75%	80	33.7
HFCB Group	9.8	9.72	0.82%	11.5	2.8
I & M	51	50.5	0.99%	52	15
KCB	66.5	66.5	0.00%	80.5	15
NCBA Group	88.5	88.75	-0.28%	100	28.5
Stanbic	269.5	269.5	0.00%	300	90
Stanchart	333.5	340	-1.91%	365	134
Coop	31.75	31.8	-0.16%	34	10.1
<b>Industry Average</b>			<b>0.59%</b>		
Eveready	1.08	1.08	0.00%	1.88	0.59
Express	6.8	6.92	-1.73%	10	2.7
Kenya Airways	5.9	5.94	-0.67%	9.18	3.3
Longhorn	2.65	2.76	-3.99%	3.46	2
NBV	1.28	1.27	0.79%	5	1.38
Nation Media	12.95	13.25	-2.26%	22.4	10.6
Sameer	14.55	15.55	-6.43%	21.5	1.8
Standard	6.24	6.26	-0.32%	10.8	4.5
Serena	15.8	15.85	-0.32%	18.7	10.85
Uchumi	1.52	1.47	3.40%	2.93	0.16
ScanGroup	2.14	2.06	3.88%	3.95	1.8
<b>Industry Average</b>			<b>-0.70%</b>		
Bamburi	54	54	0.00%	84	21.3
Crown paints	60.5	60.5	0.00%	70.75	29
EA cables	1.71	1.71	0.00%	3.27	0.72
EA portland	72.5	79	-8.23%	101	5.38
<b>Industry Average</b>			<b>-2.06%</b>		
Kengen	9.14	9.1	0.44%	10.65	1.94
KPC	9.1	9.1	0.00%	9.94	9
KPLC	15.5	15.45	0.32%	19	1.3
Total	46.1	45.45	1.43%	47	14.55
Umeme	7.66	7.9	-3.04%	24.75	6.3
<b>Industry Average</b>			<b>-0.17%</b>		
Britam	12.15	12.55	-3.19%	13.4	4.01
CIC	4.12	4.13	-0.24%	6.62	1.6
Jubilee	360	362.5	-0.69%	437.75	142
Kenya Re	3.31	3.31	0.00%	4.02	1.05
Liberty Kenya	9.68	9.7	-0.21%	12.2	3.3
Sanlam	8.56	8.2	4.39%	11	4
<b>Industry Average</b>			<b>0.01%</b>		
Centum	13.8	13.85	-0.36%	16.75	7.6
Home Africa	1.3	1.24	4.84%	1.83	0.27
Kurwitu	1500	1500	0.00%	1500	1500
Olympia	6.96	6.68	4.19%	9	1.91
Transcentury	1.12	1.12	0.00%	1.78	0.29
<b>Industry Average</b>			<b>1.73%</b>		
NSE	18.3	18.2	0.55%	25.9	5.22
<b>Industry Average</b>			<b>0.55%</b>		
BOC Kenya	173.25	176.25	-1.70%	144.75	65
BAT	518	515	0.58%	629	400
Carbacid	29.7	29.9	-0.67%	32.5	11
EABL	247.5	248	-0.20%	351	100
Flame Tree	2.01	1.99	1.01%	3.11	0.86
Africa Mega Agricorp	107	109.5	-2.28%	120	10.4
Unga	26.4	26.85	-1.68%	34	12
Shri Krishana	9.7	9.74	-0.41%	12	5.9
<b>Industry Average</b>			<b>-0.71%</b>		
Safaricom	30.8	30.9	-0.32%	34.1	11.5
<b>Industry Average</b>			<b>-0.32%</b>		



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