

# Daily Updates

4<sup>th</sup> May 2026



## Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	203.76	205.34	-0.77%
NSE 25 Index	5606.54	5667.98	-1.08%
Nse 20 Index	3503.52	3547.53	-1.24%
NSE 10 Index	2109.97	2134.94	-1.17%
Market Cap (Ksh Mn)	3379.11	3405.29	-0.77%
Equity Turnover(Ksh Mn)	737.7	845.58	-12.76%
Foreign Buys	547.05	174.46	213.57%
Foreign Sales	529.34	423.46	25.00%

Active Volume	Closing Price	Volume Traded
Bk Group	54.5	7,135,175.00
Equity	74.5	1,625,344.00
Kengen	9.3	1,096,967.00
Safaricom	29.85	767,996.00
HF Group	8.86	718,530.00

## Gainers

Top Gainers	Closing Price	Previous	% change
Car & General	80	73	9.59%
Longhorn	3.12	2.96	5.41%
Amac	113.25	108.25	4.62%
Total	46.4	44.6	4.04%
Olympia	7.5	7.22	3.88%

## Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
BK Group	54.5	388,867,626.00
Equity	74.5	121,166,057.00
KCB	67.5	42,021,097.00
Jubilee	380.25	32,925,822.00
Safaricom	29.85	22,927,259.00

## Losers

Top Losers	Closing Price	Previous	% change
Flame Tree	1.92	2.14	-10.28%
Absa	28.45	30.5	-6.72%
Stanchart	327.5	351	-6.70%
Nation	13.15	13.95	-5.73%
Co-op	29.55	31.3	-5.59%

## Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Standard Chartered	Final	Ksh 23.00	30-Apr-26	21-May-26
Absa	Final	Ksh 1.85	30-Apr-26	19-May-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Interim	Ksh 0.85	25-Feb-26	31-Mar-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	Subject to Approval
Liberty	Final	Ksh 0.50	15-Jun-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	Subject to Approval
Equity	Final	Ksh 5.75	22-May-26	30-Jun-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-Jun-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
Kakuzi	First & Final	Ksh 16	29-May-26	26-Jun-26
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-Jun-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
BOC	Final	Ksh 10.35	31-May-26	21-Jul-26
TP Serena	Final	Ksh 0.35	24-Jun-26	30-Jul-26
Car & General	Final	Ksh 3.12	24-Jun-26	30-Jun-26

(Source: NSE, Suntra research)

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## Foreign Activity

### Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
BK Group	54.5	386.95
Equity	74.5	78.23
Jubilee	360	31.85
KCB	67.5	29.98
Safaricom	29.85	9.36

### Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
BK Group	54.5	386.95
Equity	74.5	100.9
KCB	67.5	30.38
Safaricom	28.85	6.79
BAT	574	2.2

### Key Highlights

- ✚ The Nairobi Securities Exchange had a bearish session, with all major indices falling by about 0.7%–1.2% and overall market turnover declining.
- ✚ Top gainers were mostly smaller stocks, led by Car & General (+9.6%).
- ✚ Top losers included major banks like Absa Bank Kenya and Standard Chartered Kenya.
- ✚ Trading activity was concentrated in BK Group, Equity, and Safaricom.
- ✚ Foreign investors were net buyers, signalling some underlying confidence despite the dip.

### CORPORATE NEWS.

- ✚ **Co-operative Bank of Kenya Limited** is planning a corporate reorganization of the Bank and its subsidiaries into a Group structure with a Non-Operating Holding Company, this is pending approvals from the **Central Bank of Kenya**, investors are advised to trade cautiously.
- ✚ **Car & General Plc** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 2.45 billion**, up from **Ksh 526.04 million** in 2024. The directors have recommended a final Dividend of **Ksh 3.12** payable to shareholders on the company register at book closure date **24th June 2026**. The payment date is on or about **30th June 2026**.

### INVESTMENT KNOWLEDGE



#### **What is Market Capitalization:**

Market capitalization is the value of a company determined by multiplying the current market price of one share of the company by the number of total outstanding shares. Outstanding shares refer to a company's stock currently held by all its shareholders.

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Company	Latest Price	Previous Price	% Change	52 week high	52 week low
Eaagads	32.75	33.75	-2.96%	35.25	10
Kakuzi	420.75	423.75	-0.71%	440	240
Kapchorua	243	241.75	0.52%	424.25	81
Limuru Tea	510	510	0.00%	555	320
Sasini	26.55	26	2.12%	33.9	17.25
Williamson	130.5	131	-0.38%	350	120
<b>Industry Average</b>			<b>0.31%</b>		
Car and General	80	73	9.59%	84.75	18.5
<b>Industry Average</b>			<b>9.59%</b>		
ABSA	28.45	30.5	-6.72%	33	10
BK Group	54.5	54.5	0.00%	52	26.5
Diamond Trust	147	147.5	-0.34%	170	43.05
Equity	74.5	73.5	1.36%	80	33.7
HF Group	8.86	9	-1.56%	11.5	2.8
I & M	49.2	49.5	-0.61%	52	15
KCB	67.5	67	0.75%	80.5	15
NCBA Group	87.75	89	-1.40%	100	28.5
Stanbic	288.75	286	0.96%	300	90
Stanchart	327.5	351	-6.70%	365	134
Coop	29.55	31.3	-5.59%	34	10.1
<b>Industry Average</b>			<b>-1.80%</b>		
Eveready	1.14	1.15	-0.87%	1.88	0.59
Express	7.22	7.4	-2.43%	10	2.7
Kenya Airways	6.34	6.5	-2.46%	9.18	3.3
Longhorn	3.12	2.96	5.41%	3.46	2
NBV	1.4	1.41	-0.71%	5	1.38
Nation Media	13.15	13.95	-5.73%	22.4	10.6
Sameer	16.25	16.8	-3.27%	21.5	1.8
Standard	5.94	6.22	-4.50%	10.8	4.5
Serena	16.35	16.3	0.31%	18.7	10.85
Uchumi	1.85	1.88	-1.60%	2.93	0.16
ScanGroup	2.3	2.24	2.68%	3.95	1.8
<b>Industry Average</b>			<b>-1.20%</b>		
Bamburi	54	54	0.00%	84	21.3
Crown paints	57.75	56.5	2.21%	70.75	29
EA cables	1.71	1.71	0.00%	3.27	0.72
EA portland	78	79.75	-2.19%	101	5.38
<b>Industry Average</b>			<b>0.00%</b>		
Kengen	9.3	9.3	0.00%	10.65	1.94
KPC	9.18	9.24	-0.65%	9.94	9
KPLC	16.2	16.3	-0.61%	19	1.3
Total	46.4	44.6	4.04%	47	14.55
Umeme	8	8.04	-0.50%	24.75	6.3
<b>Industry Average</b>			<b>0.46%</b>		
Britam	12.25	12.3	-0.41%	13.4	4.01
CIC	4.18	4.26	-1.88%	6.62	1.6
Jubilee	360	380.25	-5.33%	437.75	142
Kenya Re	3.29	3.33	-1.20%	4.02	1.05
Liberty Kenya	9.84	9.8	0.41%	12.2	3.3
Sanlam	8.94	9.18	-2.61%	11	4
<b>Industry Average</b>			<b>-1.84%</b>		
Centum	13.65	13.65	0.00%	16.75	7.6
Home Africa	1.37	1.42	-3.52%	1.83	0.27
Kurwitu	1500	1500	0.00%	1500	1500
Olympia	7.5	7.22	3.88%	9	1.91
Transcentury	1.12	1.12	0.00%	1.78	0.29
<b>Industry Average</b>			<b>0.07%</b>		
NSE	19.9	19.9	0.00%	25.9	5.22
<b>Industry Average</b>			<b>0.00%</b>		
BOC Kenya	150.25	151	-0.50%	144.75	65
BAT	574	574	0.00%	629	400
Carbacid	29.85	29.85	0.00%	32.5	11
EABL	241.5	243.5	-0.82%	351	100
Flame Tree	1.92	2.14	-10.28%	3.11	0.86
Africa Mega Agricornp	113.25	108.25	4.62%	120	10.4
Unga	27.15	27.85	-2.51%	34	12
Shri Krishana	8.98	8.76	2.51%	12	5.9
<b>Industry Average</b>			<b>-1.36%</b>		
Safaricom	29.85	29.7	0.51%	34.1	11.5
<b>Industry Average</b>			<b>0.51%</b>		



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