



## Weekly Review

Week ended April 17<sup>th</sup>, 2026

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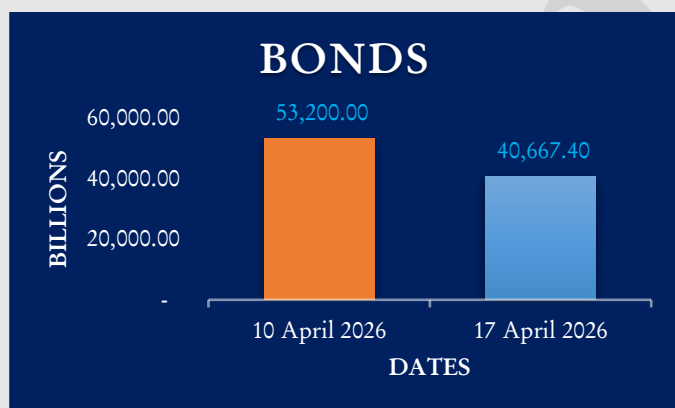
## Key Market Indicators

Week ending	17-Apr-26	10-Apr-25	% Change
NSE 20 SHARE INDEX	3,606.52p	3,590.25p	+0.45%
NSE ALL SHARE INDEX	208.13p	207.01p	+0.54%
NSE 25 SHARE INDEX	5,756.90p	5,742.68p	+0.25%
EQUITY TURNOVER	5,410.00 M	2,769.00 M	+95.36%
MARKET CAPITALIZATION	3,451.45 B	3,432.92 B	+0.54%
EQUITY VOLUME	339.77 M	89.6 M	+279.21%
BOND TURNOVER	40,667.40 M	53,200.5 M	-23.56%

(Source: NSE, Suntra research)

## Bonds Markets

- The bond market decreased by **23.56%** to close the week at **Ksh. 40,667.4 Million** Compared to **Ksh 53,200.5 Million** traded the previous week.



(Source NSE, Suntra research)

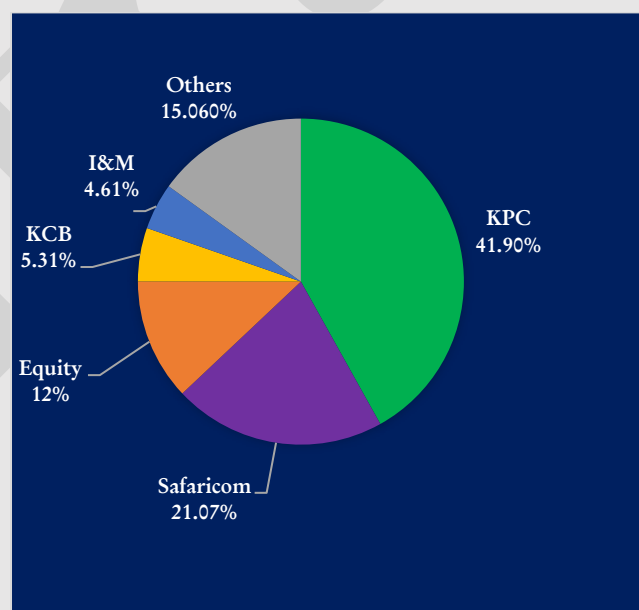
## Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 4,595.56 million**, which represented **84.94%** of the total turnover. This figure marked a notable increase compared to the previous week's turnover of

**Ksh 2,171.23 million**, constituting **78.40%** of the total turnover.

- The top five companies by market turnover were, **KPC, Safaricom, Equity, KCB** and **I&M**.
- The proportion of the Top Five's Total Turnover to the total market turnover increased by **6.54%** from the previous week's figure of **78.40%**.

### Top 5 by Equity Turnover in Millions – 17<sup>th</sup> Apr 2026



(Source: NSE, Suntra Research)

- The past week saw an uptrend performance in the stock market, with the **NSE 20 Share Index** increasing by **0.45%** while the **NSE 25 Share Index** also experienced an increase of **0.25%**. Simultaneously, the **NSE All Share Index** also increased by **0.54%**, closing the week at **208.13 points** compared to the previous week's **207.01 points**.
- The **Equity Turnover** for the current week amounted to **Ksh 5,410.00 million**, marking a

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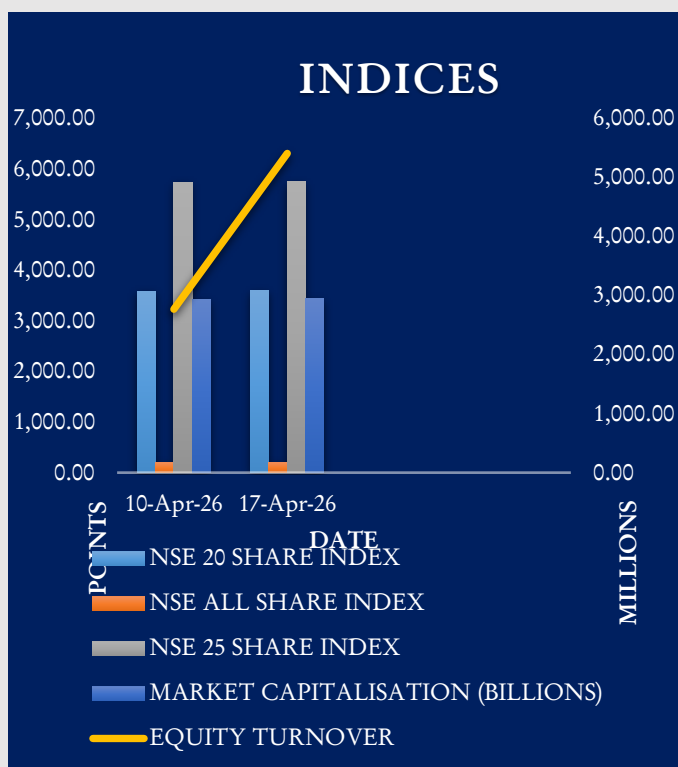
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substantial increase of **95.36%** from the previous week's figure of **Ksh 2,769.00 million**.

- There was a net inflow of **Ksh 78.17 Million** as compared to outflow of **Ksh 940.08 Million** during the last week.



(Source: NSE and Suntra Investment Analysis)

## SECTOR PERFORMANCE

### Agriculture

**Eaagads Tea** exhibited an uptrend move of **3.55%**, with its share price closing Friday's trading session at **Ksh 32.1**. Meanwhile, **Willimson** concluded the week at **Ksh 135.25**.

### Banking

The banking sector transacted shares worth **Ksh 1.5 billion**, accounting for **28.87%** of the week's traded value. **Co-op bank** closed the week higher with an **5.18%** increase thus closing at a price of **Ksh 32.5**.

### Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 9.3** and **Ksh 16.9**, respectively. **Kengen** and **KPLC** saw a modest decrease of **0.21%** and **0.59%** respectively.

### Manufacturing

The sector was mainly driven by **Africa Mega Agricorp** which went up by **4.41%**, to close the week at **Ksh. 118.5**.

### Telecommunications

**Safaricom's** share price witnessed a slight downtrend move of **0.5%** during the week, concluding at **Ksh 29.6**.

(Source: NSE and Suntra Investment Analysis)

## CORPORATE NEWS.

- **BOC Kenya Plc** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 314.02 Million**, up from **Ksh 211.65 Million** in **2024**. The company has declared a final Dividend of **Ksh 10.35** payable to shareholders on the company register at book closure date **31st May 2026**. The payment date is on or about **21st July 2026**.
- **Equity Group** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 71.96 billion**, up from **Ksh 46.55 billion** in **2024**. The lender has declared a final Dividend of **Ksh 5.75** payable to shareholders on the company register at book closure date **30<sup>th</sup> April 2026**. The payment date is subject to approval by the board.
- The **Monetary Policy Committee** met on **Wednesday 8th April** thus holding the **CBR rate at 8.75%**.

(Source: NSE, Suntra Investment Analysis)

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## Exchange Rates

During the week ending **April 16<sup>th</sup>, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **April 16<sup>th</sup>, 2026**, it stood at **Ksh 129.18** per US dollar, compared to **Ksh 129.53** per US dollar observed on **April 9<sup>th</sup>, 2026**.

(Source: CBK and Suntra Investment Analysis)

## NEXT TREASURY BILLS ISSUE NOS. (2679/091), (2653/182) & (2608/364) DATED 27/04/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	24,000
Auction Date & Bids Closure	23-Apr-26	23-Apr-26	23-Apr-26	
Results Announcement	23-Apr-26	23-Apr-26	23-Apr-26	
This Auction	7.4241%	7.8295%	8.2723%	
Redemptions				21,251.25
Net Borrowings/Net Repayment				2,748.75

(Source: CBK, Suntra Research)

## CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Standard Chartered	Final	Ksh 23.00	30-Apr-26	21-May-26
Absa	Final	Ksh 1.85	30-Apr-26	19-May-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Interim	Ksh 0.85	25-Feb-26	31-Mar-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	Subject to Approval
Liberty	Final	Ksh 0.50	Subject to Approval	Subject to Approval
KCB	Final	Ksh 3.00	02-Apr-26	Subject to Approval
Equity	Final	Ksh 5.75	22-May-26	Subject to Approval
Co-op	Final	Ksh 1.50	Subject to Approval	Subject to Approval
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
Kakuzi	First & Final	Ksh 16	29-May-26	26-Jun-26
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	Subject to Approval	Subject to Approval
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	Subject to Approval	Subject to Approval
Laptrust Imara	Final	Ksh 0.41	Subject to Approval	Subject to Approval

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## WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	52 week high	52 week low
Eaagads	32.1	31	3.55%	35.25	10
Kakuzi	420	412.5	1.82%	440	240
Kapchorua	243.75	240.5	1.35%	424.25	81
Limuru Tea	510	514	-0.78%	555	310
Sasini	26.95	27.2	-0.92%	33.9	13.6
Williamson	135.25	138.5	-2.35%	350	120
Car and General	66.25	67.5	-1.85%	73.5	18.5
ABSA	31.45	30.9	1.78%	33	10
BK Group	52	48.55	7.11%	49.5	26.5
Diamond Trust	149.75	150.75	-0.66%	170	43.05
Equity	75	74.25	1.01%	80	33.7
HF Group	9.26	9.56	-3.14%	11.5	2.8
I & M	48.45	51.5	-5.92%	51.5	15.8
KCB	69.25	71	-2.46%	80.5	15
NCBA Group	89.75	90	-0.28%	100	28.5
Stanbic	289	280.5	3.03%	270	90
Standard Chartered	360	343.75	4.73%	365	134
Co-op	32.5	30.9	5.18%	31.5	10.1
Eveready	1.15	1.19	-3.36%	1.88	0.59
Express	7.64	7.7	-0.78%	10	2.7
HomeBoyz	4.66	4.66	0.00%	4.66	4.66
Kenya Airways	6.8	6.9	-1.45%	9.18	3.65
Longhorn	3.12	2.99	4.35%	3.46	2
Nairobi Busines Ventures	1.43	1.48	-3.38%	5	1.58
Nation Media	15.05	15	0.33%	22.4	10.6
Sameer	19.05	16.05	18.69%	21.5	1.8
Standard Group	5.96	6.06	-1.65%	10.8	4.5
TPS Eastern Africa	16.65	16.55	0.60%	18.7	10.85
Uchumi	1.92	2	-4.00%	2.93	0.16
WPP Scangroup	2.29	2.3	-0.43%	3.95	1.8
Bamburi	54	54	0.00%	84	21.3
Crown paints	59.25	58.75	0.85%	57.5	29
EA cables	1.71	1.71	0.00%	3.27	0.72
EA portland	81	75.5	7.28%	81	4.38
Kengen	9.3	9.32	-0.21%	9.5	1.94
Kenya Power	16.9	17	-0.59%	16.85	1.3
Total	42.5	43.1	-1.39%	42.9	14.55
Umeme	8	8.42	-4.99%	8.7	6.3
Kenya Pipeline	9.94	9.3	6.88%	9.94	9
Britam	12.25	12.05	1.66%	12.25	4.01
CIC	4.66	4.7	-0.85%	4.94	1.6
Jubilee	385.75	390	-1.09%	389.5	142
Kenya Re	3.38	3.4	-0.59%	4.02	1.05
Liberty	9.82	9.88	-0.61%	12.2	3.3
Sanlam	9.3	9.9	-6.06%	11	4
Centum	14.25	13.95	2.15%	16.75	7.6
Home Africa	1.42	1.44	-1.39%	1.83	0.27
Kurwitu	1500	1500	0.00%	1500	1500
Olympia	7.42	7.7	-3.64%	9	1.91
Trans-Century	1.12	1.12	0.00%	1.78	0.29
NSE	20.25	20.95	-3.34%	25.9	5.22
BOC Kenya	139.75	124.75	12.02%	144.75	65
BAT	569	572	-0.52%	629	325
Carbacid	29.4	28.9	1.73%	32.5	11
EABL	248.75	251.25	-1.00%	351	100
FlameTree	2.36	2.5	-5.60%	3.11	0.86
Africa Mega Agricorp	118.5	113.5	4.41%	118.25	10.4
Unga	28.05	29.45	-4.75%	34	12
Shri Krishana	9.26	9.46	-2.11%	12	5.9
Safaricom	29.6	29.75	-0.50%	34.1	11.5

**Note:**

**Latest Price-** Price on 17<sup>th</sup> Friday April, 2026.

**Previous Price-** Price on 10<sup>th</sup> Friday April, 2026.

**WoW Return-**Percentage change between Latest and previous Price.

**52 Week High-** Highest price in the year.

**52 Week Low-** Lowest price in the year.

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