



## Weekly Review

Week ended April 10<sup>th</sup>, 2026

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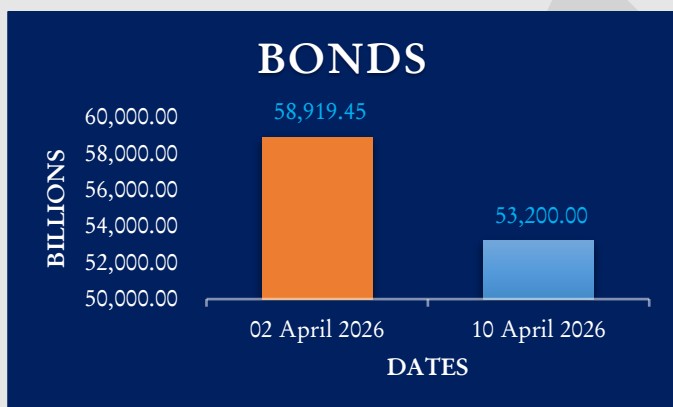
## Key Market Indicators

Week ending	10-Apr-26	2-Apr-25	% Change
NSE 20 SHARE INDEX	3,590.25p	3,479.71p	+3.18%
NSE ALL SHARE INDEX	207.01p	199.26p	+3.89%
NSE 25 SHARE INDEX	5,742.68p	5,523.02p	+3.98%
EQUITY TURNOVER	2,769.00 M	2,735.00 M	+1.25%
MARKET CAPITALIZATION	3,432.92 B	3,304.50 B	+3.89%
EQUITY VOLUME	89.6 M	94.13 M	-4.81%
BOND TURNOVER	53,200.5 M	58,919.45M	-9.71%

(Source: NSE, Suntra research)

## Bonds Markets

- The bond market decreased by 9.71% to close the week at **Ksh. 53,200.5 Million** Compared to **Ksh 58,919.45 Million** traded the previous week.



(Source NSE, Suntra research)

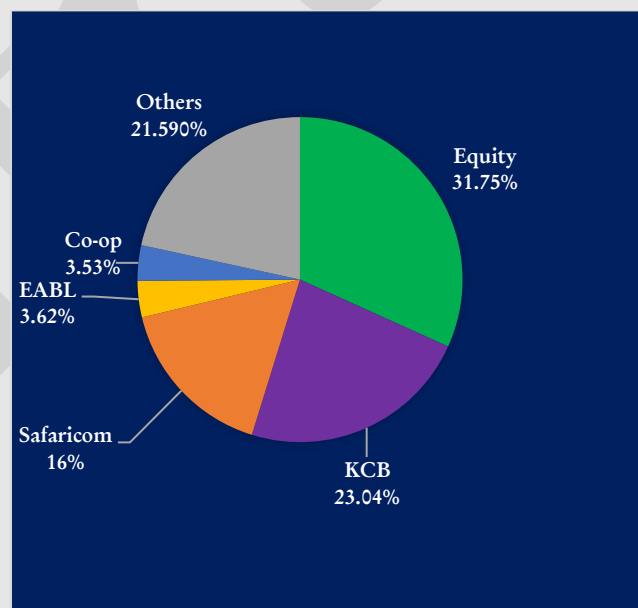
## Equities Market

- Throughout the week, the top 5 companies collectively contributed significantly to the market turnover, reaching **Ksh 2,171.23 million**, which represented **78.40%** of the total turnover. This figure marked a notable decrease compared to the previous week's turnover of

**Ksh 2,247.93 million**, constituting **82.29%** of the total turnover.

- The top five companies by market turnover were, **Equity, KCB, Safaricom, EABL** and **Co-op**.
- The proportion of the Top Five's Total Turnover to the total market turnover decreased by **3.89%** from the previous week's figure of **82.29%**.

### Top 5 by Equity Turnover in Millions – 10<sup>th</sup> Apr 2026



(Source: NSE, Suntra Research)

- The past week saw an uptrend performance in the stock market, with the **NSE 20 Share Index** increasing by **3.18%** while the **NSE 25 Share Index** also experienced an increase of **3.98%**. Simultaneously, the **NSE All Share Index** also increased by **2.89%**, closing the week at **207.01 points** compared to the previous week's **199.26 points**.
- The **Equity Turnover** for the current week amounted to **Ksh 2,769.00 million**, marking a

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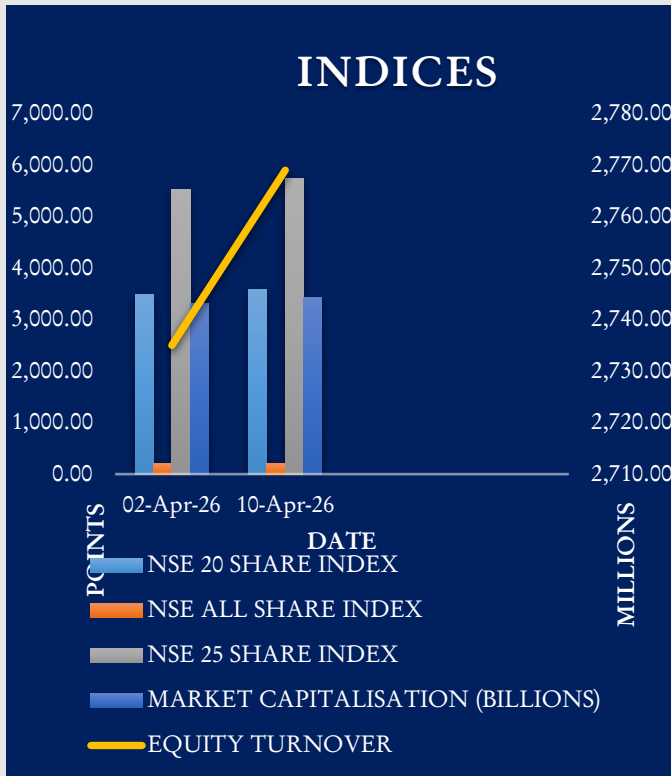
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substantial increase of **1.25%** from the previous week's figure of **Ksh 2,735.00 million**.

- There was a net outflow of **Ksh 940.08 Million** as compared to outflow of **Ksh 748.40 Million** during the last week.



(Source: NSE and Suntra Investment Analysis)

## SECTOR PERFORMANCE

### Agriculture

**Sasini Tea** exhibited an uptrend move of **7.72%**, with its share price closing Friday's trading session at **Ksh 27.2**. Meanwhile, **Willimson** concluded the week at **Ksh 138.5**.

### Banking

The banking sector transacted shares worth **Ksh 1.8 billion**, accounting for **66.29%** of the week's traded value. **Co-op bank** closed the week higher with an **7.67%** increase thus closing at a price of **Ksh 30.9**.

### Energy and petroleum

Within the sector, **Kengen** and **KPLC** ended the week at **Ksh 9.32** and **Ksh 17**, respectively. Kengen and KPLC saw a modest increase of **1.97%** and **1.19%** respectively.

### Manufacturing

The sector was mainly driven by **Shri Krishana** which went up by **7.99%**, to close the week at **Ksh. 9.46**.

### Telecommunications

**Safaricom's** share price witnessed a slight uptrend move of **4.39%** during the week, concluding at **Ksh 29.75**.

(Source: NSE and Suntra Investment Analysis)

## CORPORATE NEWS

- **Standard Chartered Bank Kenya** reported a slight decrease in its **2025** financial performance, with profits dropping to **Ksh 12.43 billion**, up from **Ksh 20.06 billion** in **2024**. The lender has declared a final Dividend of **Ksh 23** payable on **21<sup>st</sup> May 2026** to shareholders on the company register at book closure date **30<sup>th</sup> April 2026**.
- **Equity Group** reported an improvement in its **2025** financial performance, with profits growing to **Ksh 71.96 billion**, up from **Ksh 46.55 billion** in **2024**. The lender has declared a final Dividend of **Ksh 5.75** payable to shareholders on the company register at book closure date **30<sup>th</sup> April 2026**. The payment date is subject to approval by the board.
- The **Monetary Policy Committee** met on **Wednesday 8th April** thus holding the **CBR rate at 8.75%**.

(Source: NSE, Suntra Investment Analysis)

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## Exchange Rates

During the week ending **April 9<sup>th</sup>, 2026**, the Kenya Shilling (Ksh) demonstrated resilience against major international and regional currencies, maintaining its stability. On **April 9<sup>th</sup>, 2026**, it stood at **Ksh 129.53** per US dollar, compared to **Ksh 129.99** per US dollar observed on **April 2<sup>nd</sup>, 2026**.

(Source: CBK and Suntra Investment Analysis)

## NEXT TREASURY BILLS ISSUE NOS. (2678/091), (2652/182) & (2607/364) DATED 20/04/2026

Tenor	91 Days	182 Days	364 Days	Total
Amount Offered (Kes. M)	4,000	10,000	10,000	24,000
Auction Date & Bids Closure	16-Apr-26	16-Apr-26	16-Apr-26	
Results Announcement	16-Apr-26	16-Apr-26	16-Apr-26	
This Auction	7.4000%	7.8293%	8.2700%	
Redemptions				32,579.00
Net Borrowings/Net Repayment				8,579.00

(Source: CBK, Suntra Research)

## CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Standard Chartered	Final	Ksh 23.00	30-Apr-26	21-May-26
Absa	Final	Ksh 1.85	30-Apr-26	19-May-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Interim	Ksh 0.85	25-Feb-26	31-Mar-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	Subject to Approval
Liberty	Final	Ksh 0.50	Subject to Approval	Subject to Approval
KCB	Final	Ksh 3.00	02-Apr-26	Subject to Approval
Equity	Final	Ksh 5.75	22-May-26	Subject to Approval
Co-op	Final	Ksh 1.50	Subject to Approval	Subject to Approval
Diamond	Final	Ksh 9	22-May-2026	26-June-2026
Kakuzi	First & Final	Ksh 16	29-May-2026	26-June-2026
I&M	Final	Ksh 2.25	16-Apr-2026	21-May-2026
Kenya Re	Final	Ksh 0.15	Subject to Approval	Subject to Approval

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## WEEKLY EQUITIES SUMMARY

	Latest Price	Previous Price	WoW Return	52 week high	52 week low
Kenya Airways	6.9	5.48	25.91% ▲	9.18	3.65
TPS Eastern Africa	16.55	15.25	8.52% ▲	18.7	10.85
Shri Krishana	9.46	8.76	7.99% ▲	12	5.9
Total	43.1	39.95	7.88% ▲	42.9	14.55
Sasini	27.2	25.25	7.72% ▲	33.9	13.6
Co-op	30.9	28.7	7.67% ▲	31.5	10.1
NSE	20.95	19.5	7.44% ▲	25.9	5.22
Equity	74.25	69.25	7.22% ▲	80	33.7
Kenya Re	3.4	3.18	6.92% ▲	4.02	1.05
HF Group	9.56	9.08	5.29% ▲	11.5	2.8
Jubilee	390	371	5.12% ▲	389.5	142
Nairobi Business Ventures	1.48	1.41	4.96% ▲	5	1.58
I & M	51.5	49.15	4.78% ▲	51.5	15.8
CIC	4.7	4.49	4.68% ▲	4.94	1.6
Olympia	7.7	7.36	4.62% ▲	9	1.91
ABSA	30.9	29.6	4.39% ▲	33	10
Safaricom	29.75	28.5	4.39% ▲	34.1	11.5
KCB	71	68.25	4.03% ▲	80.5	15
Diamond Trust	150.75	145.5	3.61% ▲	170	43.05
Eaagads	31	30	3.33% ▲	35.25	10
Express	7.7	7.46	3.22% ▲	10	2.7
Standard Chartered	343.75	335	2.61% ▲	365	134
Unga	29.45	28.8	2.26% ▲	34	12
Stanbic	280.5	274.5	2.19% ▲	270	90
Kengen	9.32	9.14	1.97% ▲	9.5	1.94
Umeme	8.42	8.26	1.94% ▲	8.7	6.3
Kenya Pipeline	9.3	9.14	1.75% ▲	9	9
Eveready	1.19	1.17	1.71% ▲	1.88	0.59
Nation Media	15	14.75	1.69% ▲	22.4	10.6
BK Group	48.55	47.75	1.68% ▲	49.5	26.5
Longhorn	2.99	2.95	1.36% ▲	3.46	2
Britam	12.05	11.9	1.26% ▲	12.25	4.01
Kenya Power	17	16.8	1.19% ▲	16.85	1.3
Kapchorua	240.5	237.75	1.16% ▲	424.25	81
Car and General	67.5	67	0.75% ▲	73.5	18.5
Williamson	138.5	137.75	0.54% ▲	350	120
EABL	251.25	250	0.50% ▲	351	100
Crown paints	58.75	58.5	0.43% ▲	57.5	29
FlameTree	2.5	2.49	0.40% ▲	3.11	0.86
Centum	13.95	13.9	0.36% ▲	16.75	7.6
Africa Mega Agricorp	113.5	113.25	0.22% ▲	118.25	10.4
HomeBoyz	4.66	4.66	0.00%	4.66	4.66
Bamburi	54	54	0.00%	84	21.3
EA cables	1.71	1.71	0.00%	3.27	0.72
Liberty	9.88	9.88	0.00%	12.2	3.3
Kurwitu	1500	1500	0.00%	1500	1500
Trans-Century	1.12	1.12	0.00%	1.78	0.29
NCBA Group	90	90.25	-0.28% ▼	100	28.5
BAT	572	574	-0.35% ▼	629	325
Sanlam	9.9	9.96	-0.60% ▼	11	4
Sameer	16.05	16.15	-0.62% ▼	21.5	1.8
Carbacid	28.9	29.1	-0.69% ▼	32.5	11
BOC Kenya	124.75	127	-1.77% ▼	144.75	65
Uchumi	2	2.04	-1.96% ▼	2.93	0.16
Home Africa	1.44	1.47	-2.04% ▼	1.83	0.27
WPP Scangroup	2.3	2.36	-2.54% ▼	3.95	1.8
Kakuzi	412.5	425.25	-3.00% ▼	440	240
Limuru Tea	514	532	-3.38% ▼	555	310
Standard Group	6.06	6.28	-3.50% ▼	10.8	4.5
EA portland	75.5	82	-7.93% ▼	81	4.38

**Note:**

**Latest Price-** Price on 10<sup>th</sup> Friday April, 2026.

**Previous Price-** Price on 2<sup>nd</sup> Thursday April, 2026.

**WoW Return-**Percentage change between Latest and previous Price.

**52 Week High-** Highest price in the year.

**52 Week Low-** Lowest price in the year.

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