

# Daily Updates

29<sup>th</sup> April 2026



## Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	206.3	206.67	-0.18%
NSE 25 Index	5699.41	5715.21	-0.28%
Nse 20 Index	3563.42	3569.5	-0.17%
NSE 10 Index	2147.9	2156.94	-0.42%
Market Cap (Ksh Mn)	3421.25	3427.37	-0.18%
Equity Turnover(Ksh Mn)	391.58	589.44	-33.57%
Foreign Buys	127.43	142.89	-10.82%
Foreign Sales	34.95	227.24	-84.62%

Active Volume	Closing Price	Volume Traded
Safaricom	29.8	5,450,985.00
Equity	74	999,590.00
Kenya Re	3.32	799,870.00
Kengen	9.3	696,262.00
KCB	67.25	658,767.00

## Gainers

Top Gainers	Closing Price	Previous	% change
TP Serena	16.3	15.5	5.16%
Longhorn	3.13	3.02	3.64%
Kapchorua	241.75	238	1.58%
Centum	13.9	13.7	1.46%
KQ	6.96	6.88	1.16%

## Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	29.8	162,516,609.00
Equity	74	73,981,036.00
KCB	67.25	44,354,866.00
I&M	49.45	20,717,565.00
Jubilee	375	14,864,677.00

## Losers

Top Losers	Closing Price	Previous	% change
Eaagads	33	34.75	-5.04%
Sameeer	16.75	17.6	-4.83%
Olympia	7.42	7.62	-2.62%
Flame Tree	2.15	2.2	-2.27%
Home Afrika	1.44	1.46	-1.37%

## Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Standard Chartered	Final	Ksh 23.00	30-Apr-26	21-May-26
Absa	Final	Ksh 1.85	30-Apr-26	19-May-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Interim	Ksh 0.85	25-Feb-26	31-Mar-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	Subject to Approval
Liberty	Final	Ksh 0.50	15-June-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	Subject to Approval
Equity	Final	Ksh 5.75	22-May-26	30-June-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-June-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
Kakuzi	First & Final	Ksh 16	29-May-26	26-Jun-26
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-June-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
Laptrust Imara	Final	Ksh 0.41	02-Apr-26	30-Apr-26

(Source: NSE, Suntra research)

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## Foreign Activity

### Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	29.8	112.26
Equity	74	11.02
Kengen	9.3	3.54
KCB	67.25	0.15
Williamson	135.5	0.14

### Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
KCB	67.25	19.13
Equity	74	11.67
BAT	574	1.98
Gold	5660	1.31
CIC	4.26	0.64

### Key Highlights

- ✚ Slight decline across all indices.
- ✚ Top movers: TP Serena led gainers (+5.16%); Eaagads was the top loser (-5.04%).
- ✚ Activity: Safaricom dominated both volume and turnover.
- ✚ Liquidity: Total turnover fell sharply (-33.6%).
- ✚ Foreign investors: Participation weakened, with lower buying and much lower selling.
- ✚ Overall: Slightly bearish session with reduced trading activity.

### CORPORATE NEWS.

- ✚ **Co-operative Bank of Kenya Limited** is planning a corporate reorganization of the Bank and its subsidiaries into a Group structure with a Non-Operating Holding Company, this is pending approvals from the **Central Bank of Kenya**, investors are advised to trade cautiously.
- ✚ **BOC Kenya Plc** reported an improvement in its 2025 financial performance, with profits growing to **Ksh 314.02 Million**, up from **Ksh 211.65 Million** in 2024. The company has declared a final Dividend of **Ksh 10.35** payable to shareholders on the company register at book closure date 31st May 2026. The payment date is on or about 21<sup>st</sup> July 2026.

### INVESTMENT KNOWLEDGE



#### **What the NSE All Share Index:**

It is a market cap weighted index consisting of all the securities on the NSE. Its measure and attention is therefore on the overall market capitalization rather than the price movements of select counters. Prices are based on last trade information from NSE's Automated Trading system (ATS).

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Company	Latest Price	Previous Price	% Change	52 week high	52 week low
Eaagads	33	34.75	-5.04%	35.25	10
Kakuzi	420.25	422.75	-0.59%	440	240
Kapchorua	241.75	238	1.58%	424.25	81
Limuru Tea	510	510	0.00%	555	320
Sasini	26	26.15	-0.57%	33.9	17.25
Williamson	135.5	134.75	0.56%	350	120
<b>Industry Average</b>			<b>0.19%</b>		
Car and General	65	65	0.00%	73.5	18.5
<b>Industry Average</b>			<b>0.00%</b>		
ABSA	30.85	31	-0.48%	33	10
BK Group	54.25	53.75	0.93%	52	26.5
Diamond Trust	147.5	147.5	0.00%	170	43.05
Equity	74	74.25	-0.34%	80	33.7
HF Group	9	9.08	-0.88%	11.5	2.8
I & M	49.45	49.5	-0.10%	52	15
KCB	67.25	68	-1.10%	80.5	15
NCBA Group	88.75	88.75	0.00%	100	28.5
Stanbic	290.5	289	0.52%	300	90
Stanchart	357	357	0.00%	365	134
Coop	31.6	31.9	-0.94%	34	10.1
<b>Industry Average</b>			<b>-0.22%</b>		
Eveready	1.16	1.16	0.00%	1.88	0.59
Express	7.58	7.54	0.53%	10	2.7
Kenya Airways	6.96	6.88	1.16%	9.18	3.3
Longhorn	3.13	3.02	3.64%	3.46	2
NBV	1.42	1.41	0.71%	5	1.38
Nation Media	14	14.15	-1.06%	22.4	10.6
Sameer	16.75	17.6	-4.83%	21.5	1.8
Standard	6.14	6.16	-0.32%	10.8	4.5
Serena	16.3	15.5	5.16%	18.7	10.85
Uchumi	1.9	1.9	0.00%	2.93	0.16
ScanGroup	2.26	2.24	0.89%	3.95	1.8
<b>Industry Average</b>			<b>0.53%</b>		
Bamburi	54	54	0.00%	84	21.3
Crown paints	54.25	54	0.46%	70.75	29
EA cables	1.71	1.71	0.00%	3.27	0.72
EA portland	77.75	78	-0.32%	101	5.38
<b>Industry Average</b>			<b>0.04%</b>		
Kengen	9.3	9.3	0.00%	10.65	1.94
KPC	9.2	9.24	-0.43%	9.94	9
KPLC	16.35	16.5	-0.91%	19	1.3
Total	42.55	42.2	0.83%	47	14.55
Umeme	8.08	8	1.00%	24.75	6.3
<b>Industry Average</b>			<b>0.10%</b>		
Britam	12.35	12.25	0.82%	13.4	4.01
CIC	4.26	4.3	-0.93%	6.62	1.6
Jubilee	375	375	0.00%	437.75	142
Kenya Re	3.32	3.36	-1.19%	4.02	1.05
Liberty Kenya	9.86	9.98	-1.20%	12.2	3.3
Sanlam	9.16	9.1	0.66%	11	4
<b>Industry Average</b>			<b>-0.31%</b>		
Centum	13.9	13.7	1.46%	16.75	7.6
Home Africa	1.44	1.46	-1.37%	1.83	0.27
Kurwitu	1500	1500	0.00%	1500	1500
Olympia	7.42	7.62	-2.62%	9	1.91
Transcentury	1.12	1.12	0.00%	1.78	0.29
<b>Industry Average</b>			<b>-0.51%</b>		
NSE	20	20.15	-0.74%	25.9	5.22
<b>Industry Average</b>			<b>-0.74%</b>		
BOC Kenya	152.25	151.5	0.50%	144.75	65
BAT	574	574	0.00%	629	400
Carbacid	29.6	29.9	-1.00%	32.5	11
EABL	245	246	-0.41%	351	100
Flame Tree	2.15	2.2	-2.27%	3.11	0.86
Africa Mega Agricorp	116.75	116.75	0.00%	120	10.4
Unga	27.95	28	-0.18%	34	12
Shri Krishana	8.9	8.94	-0.45%	12	5.9
<b>Industry Average</b>			<b>-0.48%</b>		
Safaricom	29.8	29.8	0.00%	34.1	11.5
<b>Industry Average</b>			<b>0.00%</b>		



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